ENSURING FOOD SECURITY

71st ANNUAL REPORT 2025-26

The Fertiliser Association of India, New Delhi

AUDITORS

M/s. Lochan & Co., Delhi

REGISTERED OFFICE

The Fertiliser Association of India
FAI House, 10 Shaheed Jit Singh Marg
New Delhi - 110 067
CIN U85300DL 1955NPL002999
Tel : +91-11-46005200 , 46005204
E.mail : secy@faidelhi.org Website : www.faidelhi.org

CONTENTS

BOARD OF DIRECTORS

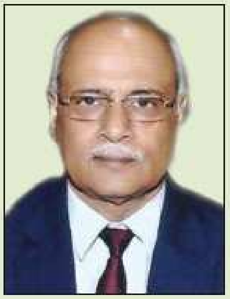
S. Sankarasubramanian
Chairman, FAI
MD & CEO
Coromandal International Ltd.

S.P. Mohanty
Co-Chairman, FAI
MD, HURL & MD, AVFCCL

N. Suresh Krishnan
MD, PPL

S. C. Mehta
CMD, Mahadhan AgriTech Ltd.

Abhay Baijal
MD, CFCL



R.K. Chopra
MD, KRIBHCO Fertilizers Ltd.

Rohit Gupta
DMD, NCDC

Manoj Kumar Jain
CMD, MFL

Rajender Kumar
MD, GSFC, Vadodara

Sanjiv Kanwar
MD, Yara Ferts. India Pvt. Ltd.

Shailesh Khaitan
CMD
Khaitan Chems. & Ferts. Ltd.

Vinoo Mehta
ED, DCM Shriram Ltd.

Manoj Mishra
MD
Matix Ferts. & Chems. Ltd.

Manish Nagpal
CEO, Greenstar Fertilizers Ltd.

Senthil Nayagam
MD, SPIC, Chennai

K.J. Patel
MD, IFFCO

Rohit Pathak
CEO, Hindalco Industries Ltd.

Akshay Poddar
Director, ZACL

C. Narasimha Reddy
VP&BU Head-Agri, JACPL

S. Sakthimani
CMD, The Fertilisers and Chemicals Travancore Ltd., Kochi

U. Saravanan
CMD, NFL & MD, PDIL

Mohan Raj Shetty
CMD, Brahmaputra Valley Fertilizer Corporation Ltd., Namrup

Rajveer Singh
Director & CEO
Indorama India Pvt. Ltd.

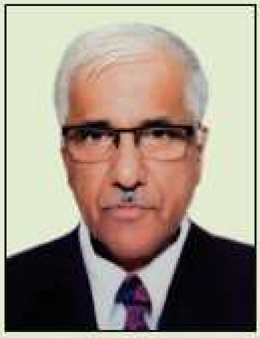
S. Subramaniam
CMD, RCFL, Mumbai

S.S. Yadav
MD, Krishak Bharati Cooperative Ltd., Noida

S.V. Varma
MD, IPL

Suresh Kumar Chaudhari
DG, FAI

PRINCIPAL OFFICERS OF FAI



D.S.Yadav
Director (Publications & PR)

D. Ramakrishnan
Addional Director
Secretary & Treasurer

Manish Goswami
Chief (Technical)

Kuldeep Sati
Chief (Economics, Statistics & IT)

Kabita Debnath Das
Chief (Agril. Sciences)

Y.V.N. Murthy
Regional Head (South)

NOTICE OF ANNUAL GENERAL MEETING

THE FERTILISER ASSOCIATION OF INDIA

(Company Limited by Guarantee)
Licensed Under Section 26 of the Indian Companies Act, 1913
corresponding to Section 8 of the Companies Act 2013:
Regd. Office: FAI House, 10, Shaheed Jit Singh Marg, New Delhi 110067, INDIA
CIN: U85300DL 1955NPL002999
Phone No.: 011-46005204, 011-46005200, Email: secy@faidelhi.org, website: www.faidelhi.org

Notice is hereby given that pursuant to the provisions of the Companies Act, 2013 and MCA circulars dated 05.05.2020 read with other circulars dated 08.04.2020, 13.04.2020, 31.12.2020, 13.1.2021, 05.05.2022, 28.12.2022 and circular No.03/2025 dated September 22, 2025, the Company is intending to conduct the 71st Annual General Meeting (AGM) of the Members of The Fertiliser Association of India (FAI) on Wednesday, the 30th September, 2026 at 3.30 pm through Video Conference (VC)/Other Audio Visual Means (OAVM) in accordance with the provisions of aforesaid circulars to transact the following businesses:

ORDINARY BUSINESS

1. To receive, consider and adopt the Audited Financial Statements of the Association including the Balance Sheet as at the 31st March, 2026 and Income and Expenditure Account for the financial year ended on the 31st March, 2026 and the Report of the Board of Directors and Auditors thereon.

2. To Re-appoint Directors of the Association:

   In accordance with Section 149, 152 and any other applicable provisions of Companies Act, 2013 and Article 83 of the Articles of Association of FAI, the following Directors retire by rotation and being eligible and qualified offer themselves for re-appointment in accordance with Article 85 of the Articles of Association of FAI except the Director in Sl No (vii) below:

   (i) Mr.S.Sankarasubramanian (DIN: 01592772) representative of M/s Coromandel International Limited (CIL), to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.

   (ii) Mr. S. P. Mohanty (DIN: 05336787) representative of M/s Hindustan Urvarak & Rasayan Limited (HURL), to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.

   (iii) Mr. Vinoo Mehta (DIN: 07016926) representative of M/s DCM Shriram Ltd, to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.

   (iv) Shri Shailesh Khaitan (DIN: 00041247) representative of M/s *Khaitan* Chemicals & *Fertilizers* Limited. (KCFL) to represent the interests of super phosphate manufacturers, liable to retire by rotation.

   . (v) Mr. Challa Narasimha Reddy, (DIN: 02466228) reprehensive of M/s Jubilant Agri and Consumer Products Limited. (JACPL) to represent the interests of super phosphate manufacturers, liable to retire by rotation.

   (vi) Shri R. K. Chopra, (DIN: 06969911) representative of M/s Kribhco Fertilizers Limited (KFL) to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.

   (vii) Mr. Akshay Poddar, (DIN: 00008686) representative of M/s Zuari Agro Chemicals Limited. (ZACL) to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.

SPECIAL BUSINESS

3.Regularization of Directors appointed by the Board

   (i) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

   "**RESOLVED THAT** pursuant to the provisions of Section 149, 152 and other applicable provisions, if any of the Companies Act, 2013 and the Rules framed thereunder, Mr. S.S. Yadav (DIN: 07022181) representing M/s Krishak Bharati Cooperative Limited (KRIBHCO), who was appointed by the Board of Directors of FAI on 31 October 2025, as an Additional Director and who holds office upto the date of this Annual General Meeting, be and is hereby appointed as a Director, liable to retire by rotation, to represent the interest of nitrogenous and complex fertiliser manufacturers".

   (ii) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

   "**RESOLVED THAT** pursuant to the provisions of Section 149, 152 and other applicable provisions, if any of the Companies Act, 2013 and the Rules framed thereunder, Mr. Mohan Raj Shetty (DIN: 11068203), representing M/s Brahmaputra Valley Fertilizer Corporation Limited (BVFCL). who was appointed by the Board of Directors of FAI on 31 October 2025, as an Additional Director and who holds office up to the date of this Annual General Meeting, be and is hereby appointed as a Director, liable to retire by rotation, to represent the interest of nitrogenous and complex fertiliser manufacturers".

iii) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 149, 152 and other applicable provisions, if any of the Companies Act, 2013 and the Rules framed thereunder, Mr. K.J. Patel (DIN: 11249450), representing M/s Indian Farmers Fertiliser Cooperative Limited (IFFCO), who was appointed by the Board of Directors of FAI on 9 September 2026, as an Additional Director and who holds office up to the date of this Annual General Meeting, be and is hereby appointed as a Director, liable to retire by rotation, to represent the interest of nitrogenous and complex fertiliser manufacturers".

iv) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 149, 152 and other applicable provisions, if any of the Companies Act, 2013 and the Rules framed thereunder, Mr. S.V. Varma (DIN:08589717), representing M/s Indian Potash Limited (IPL), who was appointed by the Board of Directors of FAI on 9 September 2026, as an Additional Director and who holds office up to the date of this Annual General Meeting, be and is hereby appointed as a Director, liable to retire by rotation, to represent the interest of potassic fertilisers.

v) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 149, 152 and other applicable provisions, if any of the Companies Act, 2013 and the Rules framed thereunder, Mr. S. Sakthimani (DIN: 07482308), representing M/s The Fertilisers And Chemicals Travancore Ltd. (FACT), who was appointed by the Board of Directors of FAI on 22 May 2026, as an Additional Director and who holds office up to the date of this Annual General Meeting, be and is hereby appointed as a Director, liable to retire by rotation, to represent the interest of nitrogenous and complex fertiliser manufacturers"

vi) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 149, 152 and other applicable provisions, if any of the Companies Act, 2013 and the Rules framed thereunder, Dr. Rajender Kumar, IAS (DIN: 07161855), representing M/s Gujarat State Fertilizers and Chemicals Limited (GSFC), who was appointed by the Board of Directors of FAI on 9 September 2026, as an Additional Director and who holds office up to the date of this Annual General Meeting, be and is hereby appointed as a Director, liable to retire by rotation, to represent the interest of nitrogenous and complex fertiliser manufacturers

4. **a)** Assessment of dues for the year 1st April, 2027 to 31st March, 2028

Sl.No.	Member Category	Proposed fees
(i)	Associate Members	INR 30,000/-*
(ii)	Overseas Associate Members	US$ 2000/-*
(iii)	Technical & Professional Associate Associate Members	INR 1000/-*
	*Plus applicable GST.	

b) To consider and adopt the Revised Budget of the Association for the year 1st April, 2026 to 31st March, 2027.

By Order of the Board
Sd/-
D. Ramakrishnan
Secretary

New Delhi
Dated: 14th September, 2026

NOTES:

1. The Explanatory statement pursuant to Section 102(1) of the Companies Act, 2013 with respect to Special Business listed in items 3 & 4 of the Notice is annexed hereto and forms part of this Notice.

2. In terms of Ministry of Corporate Affairs ("MCA") Circular No. 20/2020 dated 5th May, 2020 read with Circulars dated 08.04.2020, 13.04.2020, 31.12.2020, 13.1.2021, 05.05.2022 and 28.12. 2022 and circular No.03/2025 dated September 22, 2025, physical presence of the Members at common venue of Annual General Meeting (AGM) is not mandatory and being conducted through Video Conference ("VC"). The deemed venue for the AGM shall be the Registered Office of the Company.

3. The Members are hereby informed that pursuant to the problems in the postal services in the Country and in compliance with the aforementioned

circulars, the notices of virtual AGM shall be sent to all the members through email who have registered the same with the Company. Please note that members who do not register their email addresses shall not be able to receive notice of AGM and hence shall not be able to participate in the Meeting. The Notice of AGM, Auditors Report, Audited Balance Sheet, Income & Expenditure A/C for the year 2025-26 and Revised Budget for the year 2026-27 are also be available on the website of the Company at www.faidelhi.org and by clicking the documents name given in the email.

4. In order to enable the Company to comply with MCA circulars issued for holding AGM via VC and to participate in the green initiative in Corporate Governance the members who have not yet registered their e-mail ids with the Company may contact at Mobile No. 9871383782, on secy@faidelhi.org or 011-46005204 for registering their e-mail ids.

5. Since the ensuing AGM is being held pursuant to the MCA Circulars through VC which does not require physical attendance of Members at the AGM, the facility to appoint proxy by the Members will not be available for this AGM and therefore, Proxy Form and Attendance Slip are not annexed to this Notice.

6. Members attending the AGM through VC will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

7. Corporate Members are required to send a scanned copy (PDF/JPG Format) of its Board or governing body Resolution/Authorization, etc. authorizing its representative to attend the AGM through VC on its behalf and to vote there at by show of hands. The said Resolution/ Authorization shall be sent by e-mail to the Company at secy@faidelhi.org.

8. Members may send their questions in advance mentioning their name, email id, mobile number and Membership details. The same will be replied by the company suitably.

9. Relevant documents referred to in this Notice are available for inspection electronically without any fee by the Members on all business days (except Saturday, Sunday and Public Holidays) upto the date of AGM. The details of Directors maintained under Section 170 of the Act and the Register of Contracts and Arrangements, in which Directors are interested, maintained under Section 189 of the Act, will be available for inspection electronically by the members during the AGM. Members seeking to inspect such documents may send request from their email id registered with the Company to the Company at secy@faidelhi.org.

10. Since the AGM will be held through VC/OAVM, the route map is not annexed with the Notice.

11. Voting at AGM:

    Every Active Member present in the Meeting shall have one vote by show of hands. The Company shall be providing the facility of voting through Show of Hands during the meeting as provided by the Articles of Association of FAI. The members shall raise their hand when the Chairman requests the member for vote on the particular business.

12. Associate Members, Overseas Associate Members, Technical and Professional Associate Members shall not be entitled to any voting rights but shall be entitled to receive notice and to be present at the Meeting of the Association.

PROCEDURE FOR JOINING THE AGM THROUGH VC THROUGH ZOOM:

1. The Company is providing VC/OAVM facility to its Members for participating at the AGM.

a) Members will be able to attend the AGM through VC at the link

   https://zoom.us/j/99226269432?pwd=hahemY4n7YNVAorksbCNSTS69tyOuG.1

   Go to the email in which the link is received and click the link given in your email and join the Meeting by giving i) Your Name with Company's Name and ii) Email id.

b) Facility to join the meeting shall be opened 30 minutes before the scheduled time of the AGM and shall be kept open throughout the proceedings of the AGM.

c) Members who need assistance before or during the AGM can contact Mr. Kuldeep Sati, at email id; stat@faidelhi.org. or call at 9818862585/Mr. Ajay Kumar at his Mobile No. 9350006750/ Mr. Ajendra Bhargav at email: it@faidelhi.org or Call 7042400122.

d) Members who would like to express their views or ask questions during the AGM may do so by sending their queries on e-mail id of company secy@faidelhi.org.

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EXPLANATORY STATEMENT

EXPLANATORY STATEMENT

Notice Item No.3(i)

Mr. S.S. Yadav (DIN: 07022181) representing M/s Krishak Bharati Cooperative Limited (KRIBHCO), was appointed as an Additional Director by the Board of Directors at its meeting held on 31 October 2025 in place of Mr. M.R. Sharma. A person who has been appointed as an Additional Director holds office only up to the next AGM. The Board of Directors of FAI in its meeting held on 9 September 2026 have approved the proposal for the appointment of Mr. S.S. Yadav as a Rotational Director in the AGM. Mr. S.S. Yadav will be re-appointed as a Rotational Director.

None of the Directors except Mr. S.S. Yadav himself is concerned or interested in the resolution.

Notice Item No. 3(ii)

Mr. Mohan Raj Shetty (DIN: 11068203) representing M/s Brahmaputra Valley Fertilizer Corporation Limited (BVFCL)., was appointed as an Additional Director by the Board of Directors at its meeting held on 31 October 2025 in place of Mr. S. P. Mohanty. A person who has been appointed as an Additional Director holds office only up to the next AGM. The Board of Directors of FAI in its meeting held on 9 September 2026 have approved the proposal for the appointment of Mr. Mohan Raj Shetty as a Rotational Director in the AGM. Mr. Mohan Raj Shetty will be re-appointed as a Rotational Director

None of the Directors except Mr. Mohan Raj Shetty himself is concerned or interested in the resolution.

Notice Item No. 3(iii)

Mr. K.J. Patel (DIN: 11249450) representing M/s Indian Farmers Fertiliser Cooperative Limited (IFFCO), was appointed as an Additional Director by the Board of Directors at its meeting held on 9 September 2026 in place of Mr. Rakesh Kapur. A person who has been appointed as an Additional Director holds office only up to the next AGM. The Board of Directors of FAI in its meeting held on 9 September 2026 have approved the proposal for the appointment of Mr. K.J. Patel as a Rotational Director in the AGM. Mr. K.J. Patel will be re-appointed as a Rotational Director

None of the Directors except Mr. K.J. Patel himself is concerned or interested in the resolution.

Notice Item No. 3(iv)

Mr. S.V. Varma (DIN:08589717) representing M/s Indian Potash Limited (IPL), was appointed as an Additional Director by the Board of Directors at its meeting held on 9 September 2026 in place of Dr. P.S. Gahlaut. A person who has been appointed as an Additional Director holds office only up to the next AGM. The Board of Directors of FAI in its meeting held on 9 September 2026 have approved the proposal for the appointment of Mr. S.V. Varma as a Rotational Director in the AGM. Mr. S.V. Varma will be re-appointed as a Rotational Director

None of the Directors except Mr. S.V. Varma himself is concerned or interested in the resolution.

Notice Item No. 3(v)

Mr. S. Sakthimani (DIN: 07482308) representing M/s The Fertilisers And Chemicals Travancore Ltd. (FACT), was appointed as an Additional Director by the Board of Directors at its meeting held on 22 May 2026 in place of Kishor Rungta. A person who has been appointed as an Additional Director holds office only up to the next AGM. The Board of Directors of FAI in its meeting held on 22 May 2026 have approved the proposal for the appointment of Mr. S. Sakthimani as a Rotational Director in the AGM. Mr. S. Sakthimani will be re-appointed as a Rotational Director

None of the Directors except Mr. S. Sakthimani himself is concerned or interested in the resolution.

Notice Item No. 3(vi)

Dr. Rajender Kumar, IAS (DIN: 07161855) representing M/s Gujarat State Fertilizers and Chemicals Limited (GSFC), was appointed as an Additional Director by the Board of Directors at its meeting held on 9 September 2026 in place of Mr. S. V. Varma. A person who has been appointed as an Additional Director holds office only up to the next AGM. The Board of Directors of FAI in its meeting held on 9 September 2026 have approved the proposal for the appointment of Dr. Rajender Kumar as a Rotational Director in the AGM. Dr. Rajender Kumar will be re-appointed as a Rotational Director

None of the Directors except Dr. Rajender Kumar himself is concerned or interested in the resolution.

Notice Item No.4

(a) The assessment dues for Associate, Overseas Associate and Technical and Professional Associate Members have to be determined by the Board and approved at the AGM under Article 19 of the Articles of Association of FAI. The proposed rates of membership subscription for the year 2026-27 have been approved by the Board on 4th September 2025 and the same are given in the AGM Notice.

(b) The Revised Budget for the year 2026-27 is placed before the General Body for ratification after approval of the Board of Directors in accordance with clause 18 of the Articles of Association. The proposed Budget has been approved by the Board in its meeting held on the 4th September 2025.

The Board commends the Resolutions set out at Item no. 4 of the Notice for approval by the Members.

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AGM Notice Agenda Item No.4(b)

The Fertiliser Association of India

Revised Budget for the year 1st April, 2025 to 31st March, 2026

(Rupees in lakhs)

A	**INCOME**	
	ANNUAL FEES	
	Active members	297.54
	Associate members (National)	67.50
	Overseas Associate members	35.00
	Technical & Professional Associate Members	3.80
	Website Receipts	15.00
	ENTRANCE FEE	
	Active Members	0.02
	Associate Members	0.10
	MISCELLANEOUS INCOME	
1	Income from Advertisement Sale & Subscription to Journals & Books	
	a) Central	67.33
	b) Regional	22.00
2	Surplus of Training Courses (Excluding Overhead Costs)	145.00
3	Interest on Deposit & Staff Advance	250.00
4	Income from Annual Seminar	750.00
5	Property Income	108.00
6	Miscellouns Receipts	2.00
	TOTAL	**1763.29**

(Rupees in lakhs)

B	**EXPENDITURE**	
(a)	Personnel	
	1. Director General	95.64
	2. Central Office	628.09
	3. Eastern Region	67.39
	4. Southern Region	55.87
	5. Western Region	40.38
	6. Northern Region	20.75
	TOTAL	**908.12**
(b)	**OTHER EXPENSES**	
1	Administrative	
	i) Central	423.50
	ii) Regional	26.73
2	Publications	
	i) Central	47.90
	ii) Regional	7.00
3	Liability for DDA & MCD Taxes etc.	22.00
4	Special Expenses (Media/Farmers Awareness)	100.00
	TOTAL	**627.13**
	GRANT TOTAL (a +b)	**1535.25**
	INCOME - EXPENDITURE A - B	**228.04**
C	**CAPITAL EXPENDITURE BUDGET**	
	i) Central	105.00
	ii) Regional	15.00
		120.00

Directors' Report

Executive Summary

The Board of Directors has pleasure in presenting 71st Annual Report of the Fertiliser Association of India (FAI) along with the Audited Statement of accounts for the financial year ended on 31 March 2026.

Southwest monsoon 2025 set in over Kerala on 24 May 2025, against the normal date of 1 June. Monsoon covered the entire country on 29 June 2025. Monthly rainfall over the country as a whole was 109% of long period average (LPA) in June, 105% in both July and August and 115% of LPA in September. Cumulative rainfall during 1 June to 30 September 2025 was 108% of LPA. Out of 36 meteorological sub-divisions, 33 received excess/normal rains and remaining 3 received deficient rains during the period.

Sown area under *kharif* and *rabi* crops marginally increased. As per the third advanced estimates, food grain production was 377 million MT in 2025-26 compared to 358 million MT in 2024-25. Except cotton, production of all major crops are expected to increase during the year.

Inventory of fertilisers at the beginning of the year was comfortable to meet the desired demand. Domestic production of fertilisers showed a mixed growth over the previous year on account of higher production of DAP, NP/NPK and SSP fertilisers but lower production of urea. Despite volatile international prices of finished fertilisers and raw materials/intermediates due to geo-political scenarios, there had been increase in import of fertilisers to meet the demand of fertilisers of the farmers. Consumption of fertiliser nutrients, estimated at 33.54 million MT during 2025-26, showed an increase of 1.9% over 2024-25.

FAI has been pursuing the issues related to fixation of energy norms and revision of fixed cost with the Department of Fertilizers (DoF) on regular basis. The DoF vide letter dated 30 July 2026, has notified the implementation of New Energy Norms (NEN) for 26 gas-based urea manufacturing units (23 existing units under New Urea Policy-2015 and 3 naphtha-to-gas converted units) with retrospective effect from 1 April 2025 up to 31 March 2028. The units have been classified into five groups based on energy consumption, with unit-specific energy norms *viz.* 10 units under Group-I (Energy < 5.5 Gcal/MT); 3 units under Group-II (5.5<Energy<6.5 Gcal/MT); 3 units under Group-III (Energy > 6.5 Gcal/MT); 7 units under Group-IV (Mixed energy); and 3 units under Group-V(Naphtha Feedstock Changeover). Special provisions have been made for 3 units including interim norms and committee review. The notification also extends the existing methodology for entitlement beyond RAC/installed capacity to the three naphtha-converted units.

FAI has been highlighting the concerns regarding methodology adopted in revision of fixed cost with DoF, Niti Aayog and office of Chief Adviser Cost (CAC). Recognition of capital investment, treatment of production beyond reassessed capacity, vintage allowance and linking of fixed cost with an appropriate index to take care of inflation were strongly advocated. The revision of fixed cost is yet to be finalized.

FAI requested the DoF to consider some changes in the methodology for calculation of reasonableness in MRP of P&K fertilisers, which otherwise would have a huge bearing on viability of the industry. Industry imported DAP/TSP to fulfill the requirement of the farmers. Industry requested DoF to release pending claims and provide budgetary support for P&K fertilisers. The P&K industry has the severe financial stress due to the non-release of compensation claims related to imported DAP/TSP under the Government's advantage/disadvantage policy for the period September 2024 to March 2025.

In April 2025, DoF outlined the operational guidelines for the NBS rates for P&K fertilisers for the *kharif* 2025 season. It detailed application of various provisions, including those for imported and domestically produced fertilisers, and the reimbursement of GST components in the MRP. The guidelines also addressed the impact of market trends and outlined the documentation and payment processes for companies to claim subsidies.

FAI through its various representations to DoF regarding the resolution of long-pending service tax and IGST claims related to imported urea since 2017. The letters highlighted that the delays in releasing IGST/Service Tax on ocean freight and unutilized IGST credits under the imported urea handling and marketing agreement, are causing significant financial strain on Fertiliser Marketing Entities (FMEs). Despite claims being submitted since 2019, no payments have been disbursed, impacting FMEs' operational efficiency and financial stability.

FAI has also been proactive in highlighting the challenges related to GST and customs duties, which have been imposing additional financial burdens on the fertiliser sector. The issues such as the accumulation of unutilized input tax credits due to higher tax on inputs and lower tax on outputs, which exclude subsidies from taxable supplies, thus leading to significant financial strain.

During 2025-26, the Government allocated Rs.186,569 crore for fertiliser subsidy of which allocation for urea subsidy was Rs. 126,460 crore and it was Rs. 60,000 crore for P&K fertilisers. In addition, Rs. 108 crore had been allocated for the policy on promotion of organic fertilisers. However, the Government reduced the subsidy allocation for 2026-27 to Rs. 170,890 crore. This comprises Rs. 116,799 crore for urea, Rs. 54,000 crore for P&K, Rs. 90 crore for policy on promotion of organic fertilisers and Rs. 1 crore for scheme for promotion of flagging of merchant ships in India. Adequacy of allocation will depend on the international prices of energy, fertilisers and raw materials/intermediates during the year.

FAI has been pursuing four court cases on behalf of the members. These include (i) reimbursement of remaining 50% losses suffered on sale of fertiliser bonds, (ii) payment of interest on delayed payment of subsidy and freight bills, (iii) recovery of additional cost due to non-recognized input taxation (ACTN) prior to 1st April, 2011, and (iv) matter related to reasonable guidelines and multiple show cause notices (SCNs) issued by the DoF. FAI continued to pursue these cases including follow up and providing necessary inputs to FAI counsels.

FAI has been actively taking up key operational and policy matters related to SSP with the DoF. A range of critical issues has been pursued, including reconsideration of subsidy capping on SSP and Urea-SSP Complex; freight subsidy policy; withdrawal of minimum production criteria of 50,000 MT per annum, which has been extended upto 1 April 2027; mandatory switchover to granulation units to be left to the choice of farmers; usage of filler in granulated SSP; and use of 29% P_2O_5 rock phosphate as primary rock for production of SSP.

Government of Uttar Pradesh imposed a ban on the supply and sale of non-subsidised fertilisers along with subsidised fertilisers in the state in December 2025. FAI pursued extensive administrative appeals with central and state officials—including meetings with the Principal Secretary, Director Agriculture, and State Minister of Agriculture, Agriculture Education & Research.

Similar bans have also been imposed by the Governments of Madhya Pradesh and Maharashtra in May 2026. In view of persuasion with the concerned authorities by FAI in Madhya Pradesh, the State Government diluted its order by confining the restriction to protect tagging rather than outright sales ban. In Maharashtra also, FAI has formally requested through direct representations and high-level meetings with state leadership, arguing that restricting authentic non-subsidised products hinders balanced soil fertilisation, reduces crop productivity, and severely affect the health of the soil.

FAI has been empowered under Clause 8, sub-clause 4 of FCO 1985 to conduct Certificate Course on Integrated Nutrient Management for the new retailers to become eligible for authorization letters (AL) and start the business. The Course is also valuable for the retailers who are already in the business and having AL in view of Government of India's prestigious scheme of PM-Kisan Samriddhi Kendras *i.e.* One Stop Shop for the farmers. A good number of programs were organized in 2025-26. FAI has been regularly participating in meetings of Central Fertiliser Committee (CFC). There were inclusions of new nano products, NPK and fortified fertilisers, bio-stimulants, etc. in FCO. On 20 July 2026, specification of anhydrous ammonia fertiliser, as 82% nitrogen by weight minimum, under clause 20A of FCO to be manufactured by any manufacturing unit for a period of 3 years from date of this order was notified.

Following continuous representations, the Ministry of Power (MoP) granted partial relief by relaxing renewable consumption obligation (RCO) requirements for designated consumers—allowing 50% relaxation for electricity generated and self-consumed from fossil fuel based co-generation plants. FAI represented to DoF for recognition of compliance costs incurred by fertiliser units, including NIP 2012 plants, in meeting RCO obligations. The Ministry of New and Renewable Energy (MNRE) issued a Standard Operating Procedure (SOP) on 15 December 2025 for disbursement of additional subsidy under the Green Ammonia Tender. FAI raised concerns regarding differential subsidy, policy support for full contract period, pricing methodology, and determination of grey ammonia price. Several of these issues were addressed in the revised SOP.

FAI made several representations to the Central Pollution Control Board (CPCB) highlighting the practical difficulties in complying with provisions of Extended Producer Responsibility (EPR) under Plastic Waste Management Rules. The Ministry of Environment, Forests and Climate Change (MoEFCC) vide notification dated 31 March 2026 excluded the targets for mandatory use of recycled plastic in plastic packaging category- where use of recycled plastic in plastic packaging is not permitted, under a law or regulation or rule notified by Central Government or by statutory bodies. As BIS specifications for fertiliser bags fall under the Quality Control Order, the requirement for meeting the recycled plastic wastes under category II would not be mandatory. FAI provided comments on several draft regulations, including the PNGRB Access Code Regulations (2025), the Draft National Electricity Policy (2026), and the Solid Waste Management Rules (2025).

Toward the end of the year, the industry faced disruptions due to the West Asia crisis, affecting supplies of natural gas, ammonia, sulphur, sulphuric acid, rock phosphate and phosphoric acid. FAI actively represented these concerns to the Government of India to ensure availability of these critical raw materials and intermediates for production of fertilisers.

FAI Annual Seminar was held during 10-12 December 2025 in New Delhi on the theme **Fertiliser Management for Green Future: Catalyzing Farmers' Empowerment**. Shri Rajat Kumar Mishra, Secretary (Fertilizers), Ministry of Chemicals and Fertilizers, Government of India, inaugurated the Seminar on 10 December 2025. Participation from the Senior Officers of the Department of Fertilizers, Ministry of Chemicals & Fertilizers; and Ministry of Agriculture & Farmers Welfare was noteworthy. In all, 16 papers were presented by eminent speakers. These presentations covered the topics related to Policies for Green Fertiliser; Nutrient Management to Empower Farmers; Green Solutions for Fertiliser Production; and Futuristic Fertiliser Marketing. The seminar was attended by 1,303 paid delegates (including 108 foreign delegates and 1,195 Indian delegates). In addition, there were large numbers of honorary delegates. Important events of the Seminar were sponsored.

FAI has remained in full compliance with all the rules and regulations under various laws of the land related to Company Act, Labour Laws, Income Tax, GST and various other financial legislations including filing of returns periodically.

FAI Staff Provident Fund Trust is exempted from the provisions of EPFO. The Trust Fund is managed by a separate Trust constituted by FAI Board and Staff of FAI. Due to efficient management of funds as per investment pattern notified by the PF Commissioner and compliance with various provisions applicable to exempted trusts, FAI is able to sustain its exemption status and provide reasonable return to its employees than notified by the Government of India. Apart from Provident Fund Scheme, FAI provides other various retirement benefits such as Superannuation Scheme, Group Gratuity Scheme and Leave Encashment Scheme to its employees. These Schemes are managed by LIC on behalf of the Association.

FAI has been registered under provisions of DARPAN vide registration no. 110883 dated 12 June 2026.

FAI continued to bring out monthly journals such as Indian Journal of Fertilisers inclusive of special issues on agriculture, technology and marketing, Fertiliser Marketing News, *Khad Patrika* (Hindi) and Abstract Service. In addition to regular publications, Fertiliser Statistics, Specialty Fertiliser & Micronutrient Statistics, and FCO 1985 (English) as amended up to 3 December 2025 were brought out during the year. FAI regional offices also brought out Fertiliser and Agriculture Statistics 2024-25 (Northern Region, Southern Region, Western Region and Eastern Region). Monthly news letters are brought out by Regional offices. The Annual and adhoc publications are enriched with valuable information related to fertiliser and agriculture sectors. The publications are considered reliable source of information to all concerned. FAI conducted large number of training programs during the year for benefits of the executives working in different disciplines of the sector.

FAI has also been providing wealth of information to its members and other stakeholders through e-mails, electronic media and website.

1.0 MONSOON, FERTILISER PRODUCTION, IMPORTS, AVAILABILITY AND CONSUMPTION

There was comfortable availability of fertilisers at the beginning of the year to meet the desired demand. Rainfall during monsoon season was normal. There had been increase in sown area under *kharif* and *rabi* crops. Production of food grains and oilseed crops showed an improvement during the year. There was a mixed growth in fertiliser production. Despite volatile international prices of finished fertilisers and raw materials/intermediates due to geo-political scenarios, import of fertilisers increased to make available to the farmers. Sale of major fertiliser products showed an increase over the previous year. Details are narrated in the following paragraphs.

1.1 Normal Southwest Monsoon

1.1.1 Southwest monsoon 2025 set in over Kerala on 24 May 2025, against the normal date of 1 June. Monsoon covered the entire country on 29 June 2025. Monthly rainfall over the country as a whole was 109% of long period average (LPA) in June, 105% in both July and August and 115% of LPA in September. Cumulative rainfall during 1 June to 30 September 2025 was 108% of LPA. Rainfall over Northwest India, Central India, South Peninsula, and Northeast India were 127%, 115%, 110% and 80% of the respective LPA.

1.1.2 Out of 36 meteorological sub-divisions, 33 received normal to excess rains while 3 received deficient rains during the period. Sub-division *viz*. Arunachal Pradesh;

Assam & Meghalaya; and Bihar received deficient rains during the period. Out of 727 reported districts, 80% received normal to excess rains. Southwest monsoon withdrew from entire country on 16 October 2025.

1.1.3 Total live storage capacity in 161 reservoirs monitored by Central Water Commission was 182.48 billion cubic meters (BCM) at full reservoir level. Live storage available in these reservoirs was 164.99 BCM as on 2 October 2025 compared to 159.39 BCM on the same date in the previous year. Storage in 2025 accounts 103.5% of the last year's storage and 115% of the normal storage.

1.1.4 Total sown area under all *kharif* 2025 crops was up by 0.6% to 112.1 million ha (Mha) compared to 111.5 Mha during *kharif* 2024. Sown area under paddy, pulses, coarse cereals and sugarcane increased by 1.4%, 1.2%, 6.1% and 3.2%, respectively, during the season. However, sown area under oilseeds, cotton and jute & mesta declined by 5.3%, 2.6% and 3.3%, respectively.

1.1.5 Sown area under *rabi* 2025-26 crops was 67.68 Mha compared to 65.94 Mha in *rabi* 2024-25, representing an increase of 2.6%. Sown area under wheat, *rabi* rice, coarse cereal and pulses increased by 1.9%, 0.6%, 3.2% and 4.1%, respectively, during *rabi* 2025-26 compared to *rabi* 2024-25. Similarly, sown area under oilseeds increased by 4% during the season.

1.1.6 Sown area under *summer 2026* crops was 8.60 Mha compared to 8.39 Mha in *summer* 2025, representing an increase of 2.5%. Sown area under coarse cereal and pulses increased by 13.9% and 3.1%, respectively, during *summer* 2026 compared to *summer* 2025. However, sown area under rice declined by 6.7%. Sown area under oilseeds marked an increase of 16.1% during the period.

1.2 Comfortable Availability of Fertilisers

1.2.1 Inventory of fertilisers at the beginning of the year was comfortable to meet the demand. Inventory of urea at various points was about 5.49 million metric tonnes (million MT) at the beginning of the year. Inventory of DAP was 0.91 million MT, NP/NPKs 3.35 million MT, SSP 2.08 million MT and MOP 0.88 million MT.

1.3 Mixed Growth in Production

1.3.1 Production of total fertiliser products at 52.00 million MT during 2025-26 showed an increase of 0.2% over 2024-25. Production of DAP at 3.90 million MT, NP/NPK complex fertilisers at 12.00 million MT and SSP at 5.75 million MT recorded increase of 3.5%, 5.9% and 10.9%, respectively, over 2024-25. However, production of urea at 29.32 million MT registered a decline of 4.3%.

1.3.2 In terms of nutrients ($N+P_2O_5$), total production registered a decline of 0.8% during 2025-26 over the previous year. Production of N at 16.56 million MT witnessed a decline of 2.6%, whereas P_2O_5 at 5.34 million MT showed an increase of 5.0% during 2025-26 over 2024-25.

1.3.3 Among the existing urea operating plants, one plant in Namrup remained under shut down during the entire year due to equipment failure in ammonia synthesis section. Two plants at Kakinada had been sold out due to financial stress. One urea plant at Panki had also remained closed due to policy constraints and -- sold out. A few other urea plants suffered due to equipment problems and availability of gas during the end of the year. As a result, there was decline in urea production during the year. Further, there had been considerable instability in the prices of raw materials/ intermediates in the international market due to geo-political situation during the year. As a result, DAP/NP/ NPK fertiliser plants suffered the limitation of raw materials and intermediates. In spite of several challenges, industry maintained the production level, with meticulous planning.

1.4 Higher Imports

1.4.1 Despite the volatility in international prices of finished fertilisers and raw materials/intermediates arising from geopolitical developments, there had been considerable increase in import of fertilisers except MOP to ensure adequate availability to farmers. Import of urea at 10.35 million MT, DAP at 6.19 million MT and NP/NPKs at 3.71 million MT recorded increase of 83.3%, 35.6% and 63.2%, respectively, during 2025-26 over 2024-25. However, import of MOP at 2.90 million MT registered a decline of 18.1%. In addition, about 1.01 million MT of TSP was also imported during the year.

1.5 Modest Growth in Consumption

1.5.1 The actual consumption data of fertilisers for 2025-26 are yet to be finalized by the Government. In the absence of actual consumption data, DBT sales data for 2025-26 have been taken as an estimate of consumption. Consumption of fertilisers in terms of nutrients ($N+P_2O_5+K_2O$), estimated to be at 33.54 million MT during 2025-26, registered an increase of 1.9% over 2024-25. The estimated consumption of N at 22.59 million MT and P_2O_5 at 8.61 million MT during 2025-26 showed increase of 2.0% and 2.6%, respectively over 2024-25. However, consumption of K_2O at 2.34 million MT declined by 1.9% during the period.

1.5.2 In terms of products, All-India estimated consumption of urea at 39.64 million MT, DAP at 9.40 million MT, MOP at 2.26 million MT and SSP at 5.53 million MT during 2025-26 recorded increase of 2.2%, 1.2%, 2.5% and 12.2%, respectively, over 2024-25. However, sale of NP/NPK complex fertilisers at 14.07 million MT declined by 1.0%. In addition, about 6.83 lakh MT of TSP was also sold during the year. Total consumption of all fertiliser products at 72.64 million MT during 2025-26 showed an increase of 2.7% over 2024-25.

1.5.3 State-wise analysis shows that among 21 major fertiliser consuming states, except NP/NPKs, sale of urea, DAP, MOP and SSP registered positive growth in 2025-26 over 2024-25. States which had reported positive growth in sale of urea include Assam, Odisha, Haryana, Uttar Pradesh, Himachal Pradesh, Jammu & Kasmir, Andhra Pradesh, Telangana, Tamil Nadu, Madhya Pradesh, Maharashtra and Rajasthan. Similarly, sale of DAP increased in most of the states during the year, except Gujarat, Madhya Pradesh, Chhattisgarh and Maharashtra. States which had reported positive growth in sale of MOP include Jharkhand, Uttar Pradesh, Uttarakhand, Jammu & Kashmir, Andhra Pradesh, Karnataka, Kerala, Tamil Nadu, Gujarat, Chhattigarh and Maharashtra. Sale of SSP also reported increase in most of the states except Odisha. However, sale of NP/NPK complex fertilisers registered decline in majority of the states except Odisha, Jammu & Kashmir, Karnataka, Tamil Nadu, Madhya Pradesh, Chhattisgarh, Maharashtra and Rajasthan during the year.

2.0 POLICIES RELATED TO FERTILISER SECTOR

2.1 Major Issues Faced by the Industry

2.1.1 FAI continued to represent the concerns and issues of the Indian fertiliser industry before the relevant government authorities, including the Ministry of Chemicals & Fertilizers, Ministry of Agriculture & Farmers Welfare, Ministry of Finance, and the GST Council, for their consideration and redressal. These *inter alia* included matters relating to energy consumption norms beyond 2025, revision of fixed costs for urea units, special compensation for gas-based urea plants that have completed 30 years of operation, production of urea beyond Re-Assessed Capacity (RAC), pricing and Nutrient Based Subsidy (NBS) for P&K fertilisers, freight subsidy, taxation, GST-related issues, etc. FAI conveyed the industry's views and recommendations to the Government through virtual and in-person meetings, stakeholder consultations, presentations, written representations, and deliberations in various committees and sub-committees constituted by the Government. Important issues are mentioned in the following paragraphs.

2.2 Issues Related to Urea Industry

2.2.1 Revision of Fixed Cost on Urea Sector

2.2.1.1 FAI has been taking up the issues related to revision of fixed cost and energy norms for urea sector. DG, FAI and a few urea industry representatives met the Secretary (Fertilizers) on 27 May 2025, and apprised him about the issues in revision of fixed cost and energy norms in urea plants. The major concerns on the revision of fixed cost being undertaken by the Chief Adviser Cost (CAC), Department of Expenditure (DoE) included no clarity on methodology and principle of fixed cost, approach of averaging fixed cost of urea units by DoE, consideration of production beyond reassessed capacity and no clarity on incentive to plants older than 30 years. In order to take care of inflation in future, fixed cost linkage to an appropriate index like WPI or all commodity index was suggested. Subsequently, FAI sent a letter on 20 June 2025 to the Secretary (Fertilizers) to share the methodology of revision of fixed cost with the industry, which was followed up with another letter dated 14 July 2025. A meeting of the senior urea industry members was held with the Secretary (Fertilizers) on 27 October 2025 wherein in officials of CAC were also present. During the meeting, CAC agreed to provide an opportunity to meet the individual urea companies. CEOs of the core group of urea companies met on 11 November 2025 and decided to send a representation to the DoF based on the observation during their interaction with CAC. Accordingly, FAI prepared a letter in consultation with the concerned members and sent to the Secretary (Fertilizers) on 3 December 2025, apprising the issues related to fixed cost. The revision of fixed cost is yet to be finalized.

2.2.2 Reduction in Benefit on Account of Energy Savings for Urea Units

2.2.2.1 In the Urea Committee meeting held in 20 June 2025, members expressed that the benefits on account of energy savings of NUP 2015 urea units, which was about 84% till 2019-20, reduced to 68% of pooled gas price from 2020-21. As per the stated policy of the government, energy benefit on account of energy saving to be provided on basic rate, which would be calculated based on monthly pooled price of gas excluding transportation and applicable taxes. However, it appears that certain other components of gas were also excluded from the pooled price of gas while computing basic rate. FAI sent a letter dated 26 June 2025 to the Secretary (Fertilizers) requesting to restore the benefit of energy savings since 2020-21 as per the stated notification. A follow up letter dated 18 May 2026 to Additional Secretary, DoF on pending issues were included.

2.2.3 Evaluation of Urea and NBS Scheme

2.2.3.1 A presentation before NITI Aayog and Crisil Limited was made by DG, FAI on 19 March 2026 on evaluation of urea and NBS scheme. Representatives from senior officials of urea industry also remained present.

2.2.3.2 The presentation provided an industry perspective on the evaluation of the Urea and NBS schemes and highlighted key policy, operational, and financial challenges being faced by the sector. It emphasized the need to retain existing energy norms under the New Urea Policy (NUP)-2015, adopt unit-wise fixed cost determination, recognize replacement of capital expenditure, and provide annual escalation in conversion costs to ensure sustainability of ageing urea plants. The presentation further covered about the considerable increase in the production capacity of urea under the New Investment Policy (NIP)-2012 and is expected to reach a level of 32.3 million MT with upcoming projects.

2.2.3.3 The industry has advocated for greater domestic gas allocation, rationalization of gas taxation, and more flexible RLNG contracts. Concerns were also raised regarding freight subsidy inadequacies, the One Nation One Fertiliser Policy, nutrient imbalance caused by the differential pricing of urea and P&K fertilisers, and margin under NBS policy. The presentation highlighted advancements in nano and bio-fertilisers, sulphur-coated urea and specialty fertilisers, while recommending reforms to subsidy, pricing, FCO approvals, raw material security, and investment policies to promote balanced fertilisation, innovation, self-reliance, and long-term sustainability.

2.3 Pending Issues of the Fertiliser Industry

2.3.1 DG, FAI wrote a letter to the Secretary (Fertilizers), requesting therein to expedite resolution of several long-pending policy and financial issues affecting the urea and P&K fertiliser sectors. The delays in addressing these matters are adversely impacting operational sustainability, liquidity, and fertiliser availability.

2.3.2 Key issues relating to the urea sector comprised pending compensation of production beyond Reassessed Capacity (BRAC) during 2023-24 and 2024-25, inclusion of MCFL, MFL and SPIC under NUP-2015, notification of energy consumption norms beyond 2025, revision of fixed costs under Modified NPS-III, and grant of Rs. 150 per MT special compensation to gas-based urea units that have completed 30 years of operation.

2.3.3 For the P&K sector, the letter sought clarifications on the reasonableness guidelines for MRP evaluation, compensation to domestic manufacturers for higher international raw material prices, issuance of procedural guidelines for reimbursement of additional costs incurred on imported and domestically produced P&K fertilisers during September 2024–March 2025, and settlement of losses exceeding Rs. 1,500 crore (excluding GST claims) incurred on DAP imports and production during October 2021–March 2022.

2.3.4 The letter also highlighted pending IGST credit claims on imported urea, revision of fertiliser freight rates, and refund of accumulated GST Input Tax Credit (ITC). It was requested personal intervention of the Secretary and proposed a joint DoF–FAI industry committee to facilitate timely resolution of these issues.

2.4 Optimizing Indigenous Urea Production

2.4.1 Department of Fertilizers issued a notification on 30 December 2025 which stated that urea manufacturing units may take urgent steps to maximize urea production and not to plan any shutdown during the financial year 2025-26 so that the Government could meet the demand, and ensure timely availability of urea in the country.

2.5 Policies Related to P&K Fertilisers

2.5.1 **Payment Related Issues**

2.5.1.1 In its various representations to DoF, FAI highlighted concerns regarding delayed payments and procedural clarity on account of advantage/disadvantage scheme for imported DAP and TSP during September 2024 to March 2025. It was requested for early release of pending payments under the special arrangement for imported fertilisers, emphasizing that prolonged delays were causing severe cash-flow constraints and adversely affecting import operations and fertiliser availability in the domestic market. The letter also sought of issuance of procedural guidelines for submitting and settling claims related to additional costs incurred on imported DAP arising from international price fluctuations beyond the NBS rates.

2.5.1.2 In view of the above, DoF issued an undertaking on 3 October 2025 to the DAP importers regarding submission of manual claim to pay 95%/90% on provisional basis on account of advantage/disadvantage on shipment of imported DAP arrived from 1 September 2024 to 31 March 2025.

2.5.1.3 Further, a letter from FAI was sent to the Secretary (Fertilizers) on 21 October 2025 requesting for release of pending claims and provide budgetary support for P&K fertilisers. The letter highlighted the severe financial stress being faced by the P&K industry due to the non-release of compensation claims related to imported DAP/TSP under the Government's advantage/disadvantage policy for the period September 2024 to March 2025. The letter noted that rising international prices of raw materials and intermediates, coupled with the depreciation of the Indian Rupee, have significantly increased the cost of production and import. FAI requested for early notification of benchmark prices and NBS rates for *rabi* 2025-26. The industry sought immediate clearance of pending claims, notification of the procedure for claiming the remaining Rs. 500 per MT of eligible DAP compensation, and finalization of reimbursement rates for indigenous DAP manufacturers. FAI also expressed concern about early utilization of the P&K fertiliser budget, resulting in pendency of DBT claims. Therefore, it was requested to the Department to ensure adequate budgetary support as timely payment of subsidies and reimbursements is essential for maintaining industry liquidity, facilitating imports, and ensuring uninterrupted availability of P&K fertilisers to farmers during the ensuing *rabi* season.

2.5.2 NBS Policy for *Kharif* 2025

2.5.2.1 NBS rates for P&K fertilisers for *kharif* 2025 were notified vide DoF O.M. dated 28 March 2025. NBS rates of P and S had been increased from Rs. 30.80 per kg P_2O_5 and Rs. 1.76 per kg S for *rabi* 2024-25 to Rs. 43.60 per kg P_2O_5 and Rs. 2.61 per kg S, respectively, for *kharif* 2025. However, NBS rates for N and K remained unchanged at the *rabi* 2024-25 level *i.e.* Rs. 43.02 per kg N and Rs. 2.38 per kg K_2O, respectively, for *kharif* 2025. Accordingly, subsidy per MT of DAP, MOP and SSP had been fixed at Rs. 27,799, Rs. 1428 and Rs. 7263, respectively, for *kharif* 2025. Subsidy on NP/NPK grades of fertilisers ranged between Rs. 8,952 per MT and Rs. 27,404 per MT during the period. Subsidy on Potash Derived from Molasses (PDM) remained unchanged at Rs. 345 per MT. Per MT additional subsidy for fortified fertilisers with boron and zinc remained the same at Rs. 300 and Rs. 500, respectively. On 3 April 2025,DoF extended packages Rs.3500 per MT on DAP beyond NBS subsidy for the period 1 April 2025 to 30 Septmber 2025. Similarly, on 6 August 2025, DoF extended interim payment of Rs.3000 per MT on account of `other cost' to imported TSP over and above to NBS subsidy for the period 1 April 2025 to 30 September 2025.

2.5.3 Operational Guidelines for Implementation of Cabinet Approval for *Kharif* 2025

2.5.3.1 Department of Fertilizers vide OM dated 30 April 2025 outlined the operational guidelines for implementing a cabinet approval related to the NBS rates for P&K fertilisers during the *kharif* 2025 season. It detailed application of various provisions over and above the NBS rates approved for *kharif* 2025, including those for imported and domestically produced fertilisers, and reimbursement of GST components in the MRP. The guidelines also address the impact of market trends and outline the documentation and payment processes for companies to claim subsidies. Brief of the outlines of the guidelines is given below:

- The Cabinet has approved measures to ensure DAP to be made available to farmers at an affordable rate of Rs. 1350 per 50 kg bag.
- Provisions are in place to adjust for advantage/ disadvantage due to international market trends for both imported and indigenous DAP, based on actual import costs or a six-monthly average.
- DoF would reimburse the other costs @ Rs. 3500 per MT for various expenses like port handling, bagging, marketing expenses, rake handling, godown rent, dealers margin, inventory carrying costs, freight, etc. or actual applicable expenses, whichever is less on POS sales of DAP. DoF will make an interim payment of Rs. 3000 per MT based on POS sale of DAP through weekly DBT bills.
- For settling the balance payment of Rs. 500 per MT, the companies will submit actual claim/bills for the quantity for which interim payment has been made, duly audited by the statutory audit of the company and approved by the Board of Directors of the company.
- The actual GST included in the MRP will be reimbursed. Formula of GST re-imbursement would be ((MRP/1.05)*0.05) or lower as certified by the Statutory Auditor.
- A provision for a reasonable return at 4% of Net MRP(MRP-GST) is included for both imported and indigenous DAP.
- All claims (advantage/disadvantage, GST, reasonable return) will be settled at the end of the *kharif* 2025 season based on PoS sale data, requiring comprehensive documentation certified by a Statutory Auditor and approved by the company's Board of Directors.
- Similar provisions also apply to imported TSP, provided companies maintain its MRP at Rs. 1300 per 50 kg bag.

2.5.4 Request for Revision of NBS Rates for *Rabi* 2025-26

2.5.4.1 FAI wrote a letter dated 14 August 2025 to the Secretary (Fertilizers), highlighted key policy concerns affecting the P&K fertiliser industry and sought Government support to ensure availability and affordability of fertilisers to farmers and viability of the industry. It was requested for a revision of NBS rates for the *rabi* 2025-26 in view of rising international prices of DAP, phosphoric acid, ammonia, sulphur, MOP, and other raw materials, coupled with Rupee depreciation and supply disruptions. It was also requested for Amendments to the Reasonableness Guidelines, including portfolio-level evaluation, higher dealer margins, recognition of capacity expansions, and rationalization of cost assessment provisions. Further, the letter had raised concerns regarding the inverted GST structure, where key inputs attract 18% GST while fertilisers are taxed at 5%, leading to accumulation of Input Tax Credit (ITC). Further, it was requested for reduction of GST on fertiliser inputs, retention of 5% GST on fertilisers, and issuance of guidelines permitting refund of accumulated ITC to ease working capital pressures and support uninterrupted fertiliser supply to farmers.

2.5.5 NBS Rates for *Rabi* 2025-26

2.5.5.1 NBS rates for P&K fertilisers for *rabi* 2025-26 were notified vide DoF O.M. dated 29 October 2025. Per kg NBS rates of P and S had been revised from Rs. 43.60 and Rs. 2.61 for *kharif* 2025 to Rs. 47.96 and Rs. 2.87 for *rabi* 2025-26. However, NBS rates per kg for N and K at Rs. 43.02 and Rs. 2.38 remained unchanged at the *kharif* 2025 level. Accordingly, subsidy per MT of DAP, MOP and TSP works out as Rs. 29,805, Rs. 1,428 and Rs. 22,062, respectively, for *rabi* 2025-26. Subsidy on SSP and Urea-SSP Complex had been capped at Rs. 7,408 per MT and Rs. 9,088 per MT, respectively. Subsidy on NP/NPK grades of complex fertilisers ranged between Rs. 9,088 per MT and Rs. 29,671 per MT during the period. Subsidy on PDM remained at the same level of *Kharif 2025 i.e* Rs. 345 per MT. Additional subsidy for fortified fertilisers with boron and zinc were the same at Rs. 300 and Rs. 500 per MT, respectively. In addition, both domestic and imported ammonium sulphate were included under NBS scheme for *rabi* 2025-26.

2.5.6 Operational Guidelines for Implementation of Cabinet Approval for *Rabi* 2025-26

2.5.6.1 Department of Fertilizers issued the Operational Guidelines for implementation of the Cabinet approval on NBS for the *Rabi* 2025-26 season (01 October 2025 to 31 March 2026) on 5 January 2026. The guidelines provide additional support measures over and above the notified NBS subsidy rates to ensure the availability of DAP and TSP to farmers at an affordable MRP of Rs.1,350 and Rs. 1,300 per 50 kg bag, respectively. Brief of the outlines of the guidelines is given below:

a. *DAP production through Rock Route:* The actual cost of import of all actual import of DAP shipments which arrive from 1 October 2025 till 31 March 2026 would be subject to maximum limit of 6-month average price of DAP during January-June 2025, published in Argus FMB.

b. Customs duty re-imbursement would be done on actual basis for the entire year, incurred by the manufacturer on imported raw materials.

- Companies will be reimbursed the 'Other Costs' @ Rs.3500 per MT for various expenses like port handling, bagging, marketing expenses, rake handling, godown rent, dealers margin, inventory carrying costs, freight, etc., with an interim payment of Rs. 3000 per MT through weekly DBT.
- For settling the balance payment of Rs. 500 per MT, the companies will submit actual claim/bills for the quantity for which interim payment has been made, duly audited by the statutory audit of the company and approved by the Board of the company.
- Other provisions are similar as mentioned for *kharif* 2025.

2.5.7 Request for Allocation of Additional Funds for Indigenous Urea & P&K Fertilisers for FY 2025-26

2.5.7.1 In a representation dated 14 January 2026, FAI requested the Secretary (Fertilizers) for additional budget allocated for subsidy claims under indigenous urea and P&K fertilisers for the financial year 2025-26. It was stated that the available fund is insufficient as the DBT claims are pending since December 2025. Similarly, freight subsidy claims are also pending since August 2025. Although, there is a supplementary budget allocation for P&K fertilisers in January 2026, however, this budget would be primarily utilized in payment of advantage/disadvantage of *Kharif* 2025 and part of DBT claims pending from November 2025 onwards and freight subsidy claims pending from May 2025 onwards.

2.5.8 Urgent Intervention by the DoF to Ensure Adequate Availability of P&K Fertilisers for the *Kharif* 2026 Season

2.5.8.1 FAI in its letters dated 16 February 2026 and 20 February 2026 to Secretary (Fertilisers) highlighted critical issues requiring urgent intervention by the DoF to ensure adequate availability of P&K fertilisers for the *kharif* 2026 season. FAI emphasized that anticipated demand for DAP, NPK and SSP fertilisers would require timely production planning, imports, and procurement of raw materials. However, fertiliser companies have been facing severe liquidity constraints due to pending compensation under the advantage/disadvantage policy, delays in settlement of claims under operational guidelines, non-reimbursement of the balance additional subsidy on DAP, and unresolved GST reimbursement issues. The industry also expressed concern over the non-refund of accumulated ITC, which has adversely affected the financial health of fertiliser companies. FAI requested monthly settlement of subsidy claims instead of seasonal settlement to ease working capital pressures. The letters further sought clarity on the policy framework beyond March 2026 to facilitate import and production planning. It was also urged that the Government should fix NBS rates in accordance with actual nutrient costs and remove the effective MRP cap on DAP to create a level playing field for NPK fertilisers. FAI stressed that timely resolution of these issues is essential for maintaining balanced fertilization, sustaining domestic production, and ensuring uninterrupted fertiliser supplies during the upcoming *kharif* season of 2026.

2.5.9 Request for Revision of NBS Rates for *Kharif* 2026

2.5.9.1 FAI requested DoF to revise the NBS rates on P&K fertilisers for *Kharif* 2026 in view of rising global raw material prices and the evolving geopolitical situation in the Middle East through its representations dated 10 March and 29 March 2026.

2.5.9.2 FAI highlighted that India's phosphatic fertiliser sector is heavily dependent on imports of key raw materials and finished fertilisers such as ammonia, urea, DAP, sulphur, phosphoric acid, and potash. A significant portion of these imports either originates from or transits through the Strait of Hormuz, making supplies vulnerable to geopolitical disruptions.

2.5.9.3 Recent developments have created uncertainty in global markets, resulting in higher prices of ammonia, sulphur, phosphoric acid, and finished fertilisers, along with increased freight and insurance costs.

2.5.9.4 It was noted that despite efforts by fertiliser companies to diversify sourcing and maintain stable farm-gate prices for farmers, manufacturers are facing substantial under-recoveries, increasing working capital requirements, and pressure from the depreciation of the Indian Rupee. FAI emphasized that continued affordability of fertilisers for farmers is being achieved at the cost of industry profitability.

2.5.9.5 Accordingly, FAI urged DoF to closely monitor international market developments and announce an appropriate increase in NBS subsidy rates for *kharif* 2026. The letter stated that a timely revision would support the financial viability of fertiliser companies, ensure uninterrupted imports of raw materials, maintain adequate fertiliser availability, and safeguard farmer interests during the upcoming agricultural season.

2.5.10 NBS Rates for P&K Fertilisers for *Kharif* 2026

2.5.10.1 NBS rates for P&K fertilisers for *kharif* 2026 were notified vide DoF O.M. dated 9 April 2026. Per kg NBS rates of N, P and S has been increased from Rs. 43.02, Rs. 47.96 and Rs. 2.87 for *rabi* 2025-26 to Rs. 47.32, Rs. 52.76 and Rs. 3.16, respectively, for *kharif* 2026. However, per kg NBS rates for K remained unchanged at the *rabi* 2025-26 level i.e. Rs. 2.38 per kg for *kharif* 2026. Subsidy per MT of DAP, MOP and SSP is fixed at Rs.32,786, Rs.1,428 and Rs.8,149, respectively, for *kharif* 2026. Subsidy on NP/NPK grades of fertilisers ranges between Rs.9,997 per MT and Rs.32,639 per MT during the period. Subsidy on PDM remained the same at Rs. 345 per MT. Subsidy on SSP, Urea-SSP and Ammonium Sulphate also capped for the period. Per MT additional subsidy for fortified fertilisers with boron and zinc are same at Rs. 300 and Rs. 500, respectively.

2.5.11 Operational Guidelines for Implementation of Cabinet Approval for *Kharif* 2026

2.5.11.1 DoF issued the Operational Guidelines for implementation of the Cabinet approval on NBS for the *Kharif 2026* season (01 April 2026 to 30 September 2026) on 29 May 2026. The guidelines provide additional support measures over and above the notified NBS subsidy rates to ensure the availability of DAP and TSP to farmers at an affordable MRP of Rs.1,350 and Rs.1,300 per 50 kg bag, respectively. Brief of the outlines of the guidelines is given below:

- Customs duty re-imbursement would be done on actual basis for the entire year, incurred by the manufacturer on imported raw materials.
- Companies will be reimbursed the 'Other Costs' @ Rs. 3,500 per MT for various expenses like port handling, bagging, marketing expenses, rake handling, godown rent, dealers margin, inventory carrying costs, freight, etc., with an interim payment of Rs. 3,395 per MT through weekly DBT.
- For settling the balance payment of Rs. 105 per MT, the companies will submit actual claim/bills for the quantity for which interim payment has been made, duly audited by the statutory audit of the company and approved by the Board of the company.
- The actual GST included in the MRP will be

reimbursed. Formula of GST re-imbursement would be ((MRP/1.05)*0.05) or lower as certified by the Statutory Auditor. DoF will make interim payment of Rs. 1,200 per MT out of approximately Rs 1,285 per MT based on PoS sale of DAP through weekly DBT bills. DoF will settle all claims of GST at the end of *kharif* 2026 season based on the PoS sale and documents submitted by the companies on FIFO basis.

- Other provisions are similar as mentioned for *rabi* 2025-26.

2.5.12 Proposal for Consortium-based Procurement of Ammonia and Sulphur and Associated Reimbursement Mechanism

2.5.12.1 Chairman, FAI submitted a proposal to the Secretary (Fertilizers), on 6 May 2026 seeking approval for consortium-based procurement of ammonia and sulphur and an associated reimbursement mechanism. The proposal highlighted the severe volatility in international prices of key raw materials, particularly ammonia and sulphur, driven by geopolitical developments in the Middle East, resulting in supply uncertainties, sharp price fluctuations, and increased logistics costs.

2.5.12.2 The letter pointed out that these developments have placed significant financial pressure on phosphatic fertiliser manufacturers, as the current subsidy framework does not adequately compensate for rising input costs. To address this challenge, the industry proposes a consortium procurement model aimed at ensuring transparent price discovery, enhancing collective bargaining power with global suppliers, and securing timely availability of raw materials.

2.5.12.3 It has also suggested a reimbursement mechanism similar to the one implemented by the DoF during financial year 2022 for DAP, wherein additional costs beyond benchmark prices were compensated. The proposed framework includes fixing benchmark base prices as of 1 March 2026, using consortium-discovered prices as the reference for reimbursement, compensating costs exceeding the benchmark, and adopting a transparent monthly claim process.

2.5.12.4 It was further informed that industry requirements for June–August 2026 are estimated at 5.06 lakh tonnes of ammonia and 5.84 lakh tonnes of sulphur and requested an early discussion and approval to facilitate timely procurement and ensure adequate fertiliser availability for the upcoming agricultural seasons.

3.0 BUDGET FOR FERTILISER SUBSIDY

3.1 Pre-Budget Memorandum 2026-27

3.1.1 DG, FAI, sent a letter to Hon'ble Union Minister of Finance on 14 January 2026 for the suggestions to the Pre-Budget Memorandum 2026-27. The letter highlighted the need for policy and fiscal support to strengthen India's fertiliser sector amid global volatility in fertiliser and raw material markets. The letter sought the following issues:

i. Adequate and predictable fertiliser subsidy allocations under the NBS regime and a gradual transition of urea to a nutrient-based framework to ensure affordability and balanced fertilisation.

ii. Greater support for sustainable agriculture, including promotion of nano, slow-release, bio, and organic fertilisers, enhanced funding under PM-PRANAM, and incentives for drone-based precision agriculture.

iii. Measures to reduce import dependence in phosphatic fertilisers through capital grants, tax incentives, and accelerated depreciation benefits for new and expansion projects.

iv. Tax and GST reforms, including customs duty relief on key raw materials, resolution of inverted duty issues, GST refunds, simplified compliance, and incentives for R&D and energy-efficient investments.

v. Policy support for phospho-gypsum utilisation through tax rationalisation, restrictions on competing imports, and its use in infrastructure projects to promote circular economy objectives.

3.1.2 It was also highlighted that fertiliser security is critical to India's food security, farmer welfare, and agricultural sustainability, and requested supportive Budget measures to encourage domestic manufacturing, balanced nutrient use, and long-term sectoral growth.

3.2 Union Budget 2026-27

3.2.1 The Hon'ble Union Minister of Finance presented the Union Budget 2026-27 in the Parliament on 1 February 2026.

3.2.2 The fertiliser subsidy is set at Rs.170,799 crore for 2026-27. Budget for urea subsidy is Rs.116,799 crore which is lower by Rs.9,661 crore from the revised estimate for 2025-26. Similarly, subsidy allocated for P&K fertilisers at Rs. 54,000 crore, have also been reduced by Rs. 6,000 crore. Adequacy of allocation will depend on trends on the international

Table. Fertiliser Subsidy (Revenue Expenditure) (Rs. crore)				
Item	**Actual 2024-25**	**Budget 2025-26**	**Revised 2025-26**	**Budget 2026-27**
Urea Subsidy				
- Payment for Indigenous Urea	103319.51	100839.50	89989.50	91000.00
- Payment for Imported Urea	21000.00	21000.00	51972.00	31999.00
- DBT in Fertiliser Subsidy	13.15	27.70	16.50	-
- Fertiliser Subsidy Management System	-	-	-	18.00
- Recovery	-6459.70	-2980.00	-15518.00	-6218.00
Total Urea Subsidy	***117872.98***	***118887.20***	***126460.00***	***116799.00***
Nutrient Based Subsidy				
- Payment for Indigenous P&K Fertilisers	34010.00	30000.00	35000.00	34000.00
- Payment for Imported P&K Fertilisers	18800.00	19000.00	25000.00	20000.00
- Recovery	-571.08	-	-	-
Total Nutrient Based Subsidy	52238.92	49000.00	60000.00	54000.00
Subsidy on Urea and P&K Fertilizers	**170111.88**	**167887.20**	**186460.00**	**170799.00**
Scheme for Promotion of Flagging of Merchant Ships in India	-	1.50	0.70	1.00
Policy on Promotion of Organic Fertilisers	32.56	150.00	108.00	90.00
Additional Transfer/met to/from Reserve Fund (under Oil Industry Development Fund)	11600.00	-11600.00	-	-
Total	**181744.44**	**156438.70**	**186568.70**	**170890.00**
Source: Union Budget 2026-27.				

prices of energy, fertilisers and raw materials during the year. To improve soil heath, subsidy allocation on promotion of organic fertilisers for 2026-27 is Rs. 90 crore. The Table on budget allocation depicts subsidy outgo for 2024-25; budget estimate (BE) & revised estimate (RE) for 2025-26 and BE for 2026-27.

4.0 ISSUES RELATING TO GST AND OTHERS

4.1 Representation on GST Rate for Fertilisers

4.1.1 FAI, through its letter dated 26 August 2025, represented to the Hon'ble Finance Minister regarding the persistent issue of GST related to ITC accumulation in the non-urea fertiliser sector. The letter highlighted that fertilisers are taxed at a concessional GST rate of 5%, whereas key raw materials such as ammonia and sulphuric acid attract GST of up to 18%, resulting in an inverted duty structure (IDS) and substantial accumulation of unutilised ITC.

4.1.2 The letter further explained that even if GST rates on inputs and outputs are aligned, ITC accumulation would continue because GST is collected on the subsidised sale price of fertilisers to farmers, while GST is paid upfront on imported fertilisers, raw materials, packing materials, and other inputs. This creates a significant mismatch and blocks substantial working capital.

4.1.3 It was estimated that the unutilised ITC amounts to approximately Rs. 2,700 per MT for imported DAP and Rs. 3,100 per MT for domestically manufactured DAP, leading to an annual blockage of nearly Rs. 5,000 crore for the industry.

4.1.4 To address the issue, FAI requested the Government to: (i) reduce GST on key fertiliser raw materials such as ammonia and sulphuric acid from 18% to 5%, and (ii) allow refund of accumulated ITC arising from the subsidy-linked structure and capital expenditure, thereby easing working capital constraints and supporting domestic production and imports.

4.2 Representation on GST Rate Rationalisation for Fertilisers

4.2.1 FAI wrote a letter to the Revenue Secretary, Ministry of Finance on 21 August 2025 regarding GST rate rationalisation for fertilisers. The letter highlighted that even if GST rates on fertiliser inputs and outputs are aligned at 5% under the proposed GST reforms, the issue of accumulated ITC will persist due to the subsidised pricing structure of fertilisers.

4.2.2 FAI explained that government subsidies are excluded from the taxable value of fertilisers under the GST law, resulting in an artificially low output tax liability. Consequently, manufacturers and importers continue to accumulate unutilised ITC, leading to significant blockage of working capital and increased financing costs.

4.2.3 The letter noted that existing refund provisions under the IDS primarily address tax rate inversion and do not adequately cover accumulation arising from price inversion caused by subsidies. It was, therefore, requested for an enabling amendment to the GST Act, with retrospective effect from 1 July 2017, to allow refund of accumulated ITC arising from both rate inversion and price inversion.

4.2.4 Alternatively, if such an amendment is not feasible, it was requested for compensating the accumulated ITC through subsidy payments. The letter also urged that any resolution should comprehensively address pending disputes involving both fertiliser manufacturers and importers across India.

4.3 Pending Service Tax/IGST Claims on Ocean Freight and Unutilized IGST Credits in Respect of Imported Urea

4.3.1 FAI made various representations to DoF regarding the resolution of long-pending service tax and IGST claims related to imported urea since 2017. The letters highlighted that the delays in releasing IGST/Service Tax on ocean freight and unutilized IGST credits under the imported urea handling and marketing agreement, are causing significant financial strain on Fertiliser Marketing Entities (FMEs). Despite claims being submitted since 2019, no payments have been disbursed, impacting FMEs' operational efficiency and financial stability. The pending claims comprise approximately Rs. 5 crore towards Service Tax on ocean freight for April–June 2017, about Rs. 250 crore towards IGST on ocean freight for July 2017–2022, and around Rs. 130 crore towards unutilized IGST credits on imported urea for July 2017 to 27 July 2018. FAI had requested for immediate intervention to review and approve these claims, regularize IGST adjustments for certain shipments, facilitate prompt disbursement, and establish a streamlined process for future settlements. Prompt action is essential for the financial health of FMEs and the uninterrupted supply of fertilisers, crucial for national food security.

4.4 Reforms in GST Rates

4.4.1 The 56th meeting of the GST Council held on 3 September 2025, recommended next-generation GST reforms. Fertiliser companies welcomed the decision of the Government for reducing GST rates from 18% to 5% on ammonia, sulphuric acid and nitric acid to bring parity with GST rates on fertilisers, thereby correcting the IDS; and also slashing the GST rates on micronutrients from 12% to 5% effective from 22 September 2025.

4.4.2 Subsequently, on 12 September 2025, a meeting was held between officials of FAI and its tax consultant, M/s Ernst & Young, and Mr. Sanjay Kumar Aggarwal, Chairman, CBIC, along with Mr. Vivek Chaturvedi, Member (Tax Policy), to discuss GST-related issues affecting the fertiliser industry.

4.4.3 The industry appreciated the reforms announced during the 56th GST Council Meeting, particularly the reduction in GST rates on key fertiliser inputs. However, concerns were raised regarding the inverted duty structure resulting from the existing subsidy mechanism, which has led to operational and compliance challenges for fertiliser companies.

4.4.4 The industry representatives requested the Chairman, CBIC, to issue a circular clarifying the eligibility for refunds under the IDS, including cases where the inversion arises due to government subsidies. The Chairman, CBIC, informed that the matter had been discussed earlier during the 55th GST Council Meeting and is currently under examination by the Law Committee for further consideration at an upcoming meeting of the GST Council.

4.5 Impact of GST Reduction on Ammonia, Nitric Acid and Sulphuric Acid on Cost and MRP of NP/NPK Complex Fertilisers

4.5.1 In response to queries from the DoF regarding impact on cost and MRP of NP/NPK complex fertilisers due to GST reduction on key inputs of fertilisers and micronutrients, FAI clarified that the benefits are largely related to improved cash flow rather than a reduction in production costs.

4.5.2 FAI highlighted that significant ITC accumulation will continue due to value inversion, as GST is not levied on the subsidy component of fertilisers. Uncertainty also remains regarding refunds under the inverted duty structure, particularly for packing materials, chemicals, and catalysts. Consequently, any savings from reduced working capital requirements are likely to be offset by unresolved ITC refund issues. Therefore, no reduction in the MRP of NP/NPK fertilisers is justified, though limited scope may exist for micronutrient fertilisers.

5.0 MISCELLANEOUS AREAS

5.1 Constitution of Task Force on Rationalization of Taxes and Other Measures Required for Management of Disposal of Gypsum

5.1.1 In an OM dated 14 November 2025, DoF constituted a Task Force to furnish a white paper on rationalization of taxes and other measures required for management of disposal of gypsum. The Task Force comprising the following members:

1) Managing Director, Coromandel International Limited;
2) Chairman and Managing Director, Rashtriya Chemicals & Fertilizers Limited;
3) Managing Director, Indian Farmers Fertiliser Cooperative Limited;
4) Managing Director, Indian Potash Limited; and
5) Managing Director, Paradeep Phosphates Limited

5.2 Representations Regarding Phosphogypsum Management

5.2.1 FAI and the Task Force constituted by the DoF submitted representations to the Secretary (Fertilizers) in November 2025, January 2026, and February 2026 seeking urgent policy intervention for the sustainable management and utilization of phosphogypsum, a by-product of phosphoric acid production. The members felt that India has accumulated over 75–80 million tonnes of phosphogypsum, with an additional 10 million tonnes generated annually, creating significant environmental, operational, and storage challenges.

5.2.2 The representations emphasized that continued imports of mineral and chemical gypsum undermine the utilization of domestically generated phosphogypsum and aggravate inventory pressures. Key recommendations included: (i) rationalization of GST on phosphogypsum and its downstream products from 18% to 5%; (ii) increasing Basic Customs Duty on imported mineral gypsum and banning chemical gypsum imports; (iii) reviewing railway freight concessions favouring imported gypsum; (iv) promoting the use of phosphogypsum in road construction projects of MoRTH and NHAI and for mine backfilling; (v) providing fiscal support and capital subsidies for phosphogypsum-based building material industries; and (vi) encouraging agricultural use through inclusion under the Fertiliser Control Order, nutrient-based subsidy support, freight assistance, and soil reclamation programs.

5.2.3 The members stressed that effective phosphogypsum utilization is critical for uninterrupted phosphoric acid production, future capacity expansion, reduced import dependence, environmental sustainability, and advancement of India's circular economy objectives.

5.3 Tagging of Products

5.3.1 Chairman, FAI and DG, FAI met the Secretary (Fertilizers) on 10 July 2025 to discuss the various issues of the industry. During the meeting, Secretary (Fertilizers) expressed concern about the tagging practices being adopted by some of the fertiliser companies. He directed the industry to stop tagging of any other products alongwith subsidized fertilisers.

5.3.2 FAI informed the industry immediately about the concern raised by the DoF that the Government is serious on this issue and may take strict action against the fertiliser companies who engage in tagging activities. If found guilty, they can face legal action under the Fertiliser Control Order (FCO) 1985 and Essential Commodities Act (ECA) 1955.

5.3.3 Further, vide letter dated 21 July 2025 addressed to MDs/ CMDs of all fertiliser companies, the Additional Secretary, DoF directed them to strictly ensure that no tagging on non-subsidised products with subsidised fertilisers is done for the farmers. FAI informed the Board Members and requested to observe compliance of DoF letter dated 21 July 2025.

5.3.4 FAI released the advertisements in leading newspapers in December 2025 and early January 2026 depicting that fertiliser companies do not support purchase of non-subsidised products alongwith subsidised fertilisers. The farming community was advised to report tagging practices immediately through the toll free number given on the concerned fertiliser bags.

5.4 Ban of Non-Subsidized Fertilisers in Uttar Pradesh, Madhya Pradesh and Maharashtra

5.4.1 Some of the District Agriculture Officers, Government of Uttar Pradesh, through orders dated 31 December 2025, imposed a ban on the supply and sale of all non-subsidized fertilisers in the state. The fertiliser companies were directed to recall all the non-subsidised products lying in the state. These directives also cautioned of legal action against the non-compliance.

5.4.2 Following the ban, members of the fertiliser industry approached FAI for urgent intervention. Accordingly, a meeting of the FAI Marketing Advisory Committee was held on 6 January 2026. The issue was deliberated at length and it was decided to take immediate action against the order, including exploring legal remedies. FAI acted promptly and on 7 January 2026, representations were sent to Director Agriculture, Government of Uttar Pradesh to withdraw these directives, and also to Joint Secretary (NRM/RFS), Ministry of Agriculture & Farmers

Welfare to issue necessary directives to the state government to recall these directives.

5.4.3 In the meantime, Special Secretary, Government of Uttar Pradesh vide internal communication dated 9 January 2026 directed Director Agriculture to ensure ban on the supply and sale of all non-subsidized fertilisers by the urea suppliers in the state. Further on 13 January 2026, Director Agriculture instructed all District Agriculture Officer, Deputy Director Agriculture in the Districts, and Divisional Joint Director Agriculture for strict compliance of the order dated 9 January 2026 issued by the Special Secretary. Accordingly, The Joint Director Agriculture, vide its communication dated 13 January 2026 instructed 16 urea suppliers operating in the state to stop supply and sale all non-subsidised fertilisers effective 1 January 2026.

5.4.4 FAI again requested the Director Agriculture, Government of Uttar Pradesh vide letter dated 14 January 2026 that the ban of non-subsidized fertilisers in the state should be withdrawn and the farmers should be allowed to access all these products for balanced fertiliser use to improve soil fertility which ultimately contribute to higher productivity of foodgrains.

5.4.5 The issue was also brought to the attention of Secretary (Fertilizers), Government of India, on 16 January 2026 for his intervention in the matter.

5.4.6 As there was no response from the Government, DG, FAI met the Principal Secretary and Director Agriculture, Government of Uttar Pradesh on 20 January 2026 at Lucknow and requested them to reconsider the various orders issued by the state government in this regard and explained the adverse consequences of the directives. The senior officials had assured DG, FAI to re-examine the whole issue.

5.4.7 The matter was discussed in the meeting of FAI Board held on 27 January 2026, where it was resolved that if diplomatic approach does not yield any positive results, legal option could be initiated. The affected fertiliser companies again met on 20 February 2026 and decided to wait for the outcome of the FAI efforts and thereafter, legal action could be initiated in consultation with legal committee.

5.4.8 Further, an industry delegation led by DG, FAI met Hon'ble Minister of Agriculture, Agriculture Education & Research, Shri Surya Pratap Shahi on 9 March 2026 at Lucknow for his intervention. During the meeting, a formal representation was also submitted urging for reconsideration of the ban.

5.4.9 FAI vide letter dated 18 May 2026 wrote to Hon'ble State Agriculture Minister, Director Agriculture, Secretary (Fertilizers) and vide letter dated 20 May 2026 to Principal Secretary, Government of Uttar Pradesh and Joint Secretary (INM), MoAFW requesting to review the restrictions on non-subsidized fertilisers and allow the sale and supply of authentic products by fertiliser manufacturers in Uttar Pradesh.

5.4.10 Despite several interventions, no concrete outcome has emerged from the state government. The ban remains in force, creating uncertainty for farmers and the fertiliser industry

5.4.11 Similar directives regarding the ban on sale of non-subsidised fertilisers have also been issued in Madhya Pradesh and Maharashtra. In the case of Madhya Pradesh, Department of Farmer Welfare and Agriculture Development, Government of Madhya Pradesh on 14 May 2026 issued directives to ban the sale of non-subsidized fertilisers by urea, DAP and complex fertiliser manufacturers in the state. FAI vide letters dated 20 May 2026 requested the Hon'ble State Agriculture Minister, Secretary (Agriculture), Agriculture Production Commissioner and Director Agriculture, Government of Madhya Pradesh to intervene in the matter and ensure that the supply and sale of all fertilisers-including non-subsidized products-are permitted in Madhya Pradesh.

5.4.12 FAI also requested the Joint Secretary (INM), MoAFW vide letter dated 20 May 2026 and the Secretary (Fertilizers) vide letter dated 18 May 2026 for intervention in the matter so that the ban on non-subsidized fertilisers in Madhya Pradesh may be reviewed and fertiliser manufacturers may be allowed to supply and sell their authentic products in the state.

5.4.13 Following continuous persuasions from FAI, Government of Madhya Pradesh has diluted the ban order and confined the ban to tagging only in Madhya Pradesh.

5.4.14 In the case of Maharashtra, Department of Agriculture, Animal Husbandry, Dairy and Fisheries, Government of Maharashtra on 20 May 2026 issued directives to ban the sale of non-subsidized fertilisers by companies supplying subsidized fertilisers in the state. FAI vide letters dated 21 May 2026 wrote to Hon'ble State Agriculture Minister, Secretary (Agriculture), Commissioner (Agriculture) and Director (Agriculture), Maharashtra Government to intervene in the matter and ensure that the supply and sale of all fertilisers-including non-subsidized products-are permitted in Maharashtra.

5.4.15 DG, FAI met Shri Dattatray Bharane Ji, Hon'ble Minister of Agriculture, and Shri Parimal Singh, Secretary (Agriculture), Government of Maharashtra, in Mumbai on 26 May 2026. During the meeting, DG, FAI emphasized the importance of ensuring the availability and use of fertiliser products in balanced proportion for sustainable agricultural development in Maharashtra and reiterated FAI's request for reviewing the restrictions imposed on the sale of non-subsidized fertilisers.

5.4.16 A industry delegation consisting of Mr. Shivakumar Subramaniam, CMD, RCF, Mr. Madhab Adhikari, EVP and Business Head – Fertilisers, SSP & Nano, Coromandel International Limited, Mr. Yogendra Kumar, Marketing Director, IFFCO and Mr. Praveen Chauhan, General Manager-Sales & Crop Protection and Specialty Nutrients, Chambal Fertilisers and Chemicals Limited met the Hon'ble Minister of Agriculture, Government of Maharashtra on 21 July 2026, and apprised the issues related to ban on non-subsidised fertilisers.

5.4.17 Chairman, FAI also wrote a letter dated 10 August 2026 to Hon'ble Minister of Agriculture, Government of Maharashtra to review the restriction and allow farmers continued access to all required fertilisers.

5.5 BIS Certification Marking

5.5.1 The fertiliser bag design is finalised and approved by DoF and all the urea, DAP, MOP, and NP/NPKs fertiliser suppliers are following the same design. Further, HDPE/PP fertiliser bags must comply with Indian Standard IS 9755:2021 also. As per Clause 6.4 of this standard, the BIS certification mark is required to be printed on the bag. However, the placement of this mark on fertiliser bag was not defined in the Indian Standard.

5.5.2 On the request of the industry, FAI approached DoF to confirm the specific location on the bag design where the BIS Certification Mark (ISI) is to be incorporated. The DoF vide OM dated 24 October 2025 conveyed that the location/place for incorporating the BIS Certification Mark is the 'Bottom Left-Hand Corner' of the fertiliser bag.

5.6 Evacuation of Imported Fertilisers

5.6.1 India imports large quantity of different types of fertilisers to meet the domestic requirement. There had been increase in import of fertilisers during *rabi* 2025-26 which resulted in accumulation of stocks at different ports of the country. As the priority of evacuation was given to urea, it led to accumulation of DAP and NP/NPK fertiliser stocks at the ports. FAI wrote a letter to DoF on 8 January 2026 to allow evacuation of all types of fertilisers from the port to ensure timely availability of all kind of fertilisers to the farmers.

5.7 Sale of Fertilisers without PoS

5.7.1 During the peak agricultural seasons, many retailers sell fertilisers bypassing the mandatory Point of Sale (PoS) devices, leading to significant discrepancies between recorded PoS data and the actual physical stock. The issue is more prevalent among seasonal retailers, who often cease operations after the season gets over and become untraceable, making it difficult to verify or reconcile sales data.

5.7.2 Furthermore, in some unfortunate instances, the retailers involved in the business have passed away, leaving no means to track or validate the transactions. Such unrecorded sale results in the loss of subsidy to the concerned companies.

5.7.3 FAI vide letter dated 28 April 2025 requested the Secretary (Fertilizers) to address the above issues through a policy-level intervention to improve transparency and accountability in fertiliser distribution as well as protecting the financial loss of the industry on such unforeseen circumstances.

5.8 Priority Berthing at Ports

5.8.1 The Ministry of Ports, Shipping and Waterways (MoPSW), vide letter dated 22 September 2016 directed all the major ports that priority berthing be extended to vessels carrying finished fertiliser products, raw materials and intermediates used for manufacturing of fertilisers beyond September 2016.

5.8.2 FAI was informed that priority berthing has been restricted to *kharif* 2025 season only. FAI took up this matter with the Additional Secretary, DoF vide letter dated 14 August 2025 to take up this issue with the MoPSW for restoration of priority berthing mechanism for fertiliser cargo at major Indian ports on a sustainable basis.

5.8.3 DoF vide notification dated 10 September 2025 requested all Port authorities to accord priority berthing to the vessels carrying finished fertilisers, raw materials/intermediates for manufacturing of fertilisers to meet the timely availability of fertilisers to the Indian farmers.

5.9 Amendment in iFMS/PoS System Regarding visibility of Multiple MRPs for NPK Products

5.9.1 At present, every dispatch is required to have an MRP reported in iFMS by the manufacturer. However, both iFMS and PoS systems display only the last two MRPs in their dropdown menu for each product. This restriction is creating operational challenges in the sale of NPK fertilisers, particularly where multiple batches with different MRPs are available at the retail level.

5.9.2 At the time of sale, retailers are required to enter the applicable product MRP. However, the PoS system does not provide a provision to select from more than the last two MRPs, even in cases where the retailer holds stock pertaining to multiple MRPs. In instances where a different MRP is entered, the system restricts the transaction and displays the message: *'The Price/MRP must be the same as last two MRPs entered by the company.'* This limitation effectively renders such lower-MRP stock unsaleable through the PoS system, as it is not available for selection, thereby leading to potential non-sale of valid inventory and mismatches in reporting.

5.9.3 In view of the above, FAI vide letter dated 7 May 2026 requested DoF to review and revisit the system regarding the current procedure of displaying only two MRPs in the system. It was also requested to introduce the system of allowing the visibility of at least the last four MRPs per product so as to facilitate smooth and accurate sale transactions.

5.10 Introduction of Stock Ageing Reports on iFMS Portal

5.10.1 iFMS portal effectively captures total physical availability across all levels, however, the portal provides no information on how long specific fertilisers (stock age) have been sitting in a wholesaler's or retailer's warehouse. This has led to a rising number of instances where the iFMS reflects active fertiliser stocks at specific retail points, but physical verification reveals that the concerned dealers are non-operative or defunct or do not possess the stocks. These 'ghost entries' distort the actual availability of stocks on the ground and block critical subsidies for manufacturers. Further, this data mismatch risks defeating the efficacy of the e-token system, which is currently in the testing and pilot stage, as its success relies entirely on accurate stock data.

5.10.2 To resolve the issue, FAI vide letter dated 16 July 2026 requested the DoF to introduce stock ageing reports within the customized reports section of iFMS, assuming First-In, First-Out (FIFO) basis. This will allow state enforcement agencies and manufacturers to instantly identify stagnant, long-aged stocks for targeted physical verification, thereby helping to reconcile iFMS data with actual stocks. To ensure the success and accuracy of this report, FAI also requested the Department to allow a one-time stock correction to rectify the mismatches.

5.11 Updation of MRP of fertiliser grades in the E-Vikas Portal as per iFMS

5.11.1 Member companies operating in Madhya Pradesh represented that they are facing difficulty in selling various fertiliser grades due to non-updation of MRP in the E-Vikas Portal as per iFMS.

5.11.2 At present, adequate stock of various fertiliser grades are available across Madhya Pradesh in the iFMS portal. However, since the MRP on the E-Vikas Portal has not been updated in accordance with iFMS, E-Token generation is being hindered. Consequently, the sale of the available stock is being adversely affected, resulting in unnecessary disruption in the timely availability of fertilisers to farmers.

5.11.3 FAI vide letter dated 22 July 2026 requested the Directorate of Farmer Welfare & Agriculture Development, Madhya Pradesh Government to arrange for the MRP of various fertiliser products to be updated in the E-Vikas Portal in accordance with iFMS at the earliest, in the interest of farmers and to ensure effective utilization of the available stock. This will enable smooth generation of E-Tokens and facilitate uninterrupted sale of fertilisers.

5.11.4 A similar letter for SSP, especially fortified SSP fertilisers, was written to the Secretary (Fertilizers) vide letter dated 28 July 2026 requesting for MRP of fortified SSP grades to be updated in the E-Vikas Portal in accordance with iFMS at the earliest.

5.12 Mandatory Implementation of Vehicle Location Tracking System (VLTS) and Integration with iFMS through APIs

5.12.1 DoF vide F. No.17011/21/2025-DBT dated 16 July 2026, directed the fertiliser companies to complete the VLTS onboarding process, establish end-to-end API integration with iFMS, and make the real time vehicle tracking system fully operational within 14 days from the date of issue of this letter. All fertiliser companies were, therefore, directed to accord top priority to this matter and ensure completion of VLTS onboarding, API integration with iFMS, and operationalization of real-time vehicle tracking within the stipulated timeline to avoid continued deferment/withholding of freight subsidy until compliance is verified by the DoF.

5.13 E-Token System

5.13.1 E-Token system for fertiliser distribution is a digital initiative designed jointly by DoF and Department of Agriculture and Farmers Welfare to provide farmers with transparent and scheduled access to subsidised fertilisers. The objective of the initiative is to make the fertiliser distribution system in India more organised, farmer-centric and demand-driven. The blueprint for this initiative was first pioneered by the Government of Madhya Pradesh through its e-Vikas portal after successfully completing a pilot project of e-Token in three districts named Vidisha, Jabalpur and Shajapur.

5.13.2 The operational workflow integrates directly with existing fertiliser management frameworks and point-of-sale (PoS) infrastructure. At the retail center, the token—presented as a QR code or printed receipt—is scanned through the retailer's terminal. The system validates the transaction against central database records to verify stock availability and buyer identity. Upon validation, the retailer completes the distribution, automatically updating inventory logs. Capturing real-time transactional data at the point of sale enhances supply chain transparency, deters diversion into non-agricultural sectors, and enables regulatory authorities to track distribution metrics effectively down to the block level.

5.13.3 The implementation of e-token system for fertiliser distribution is currently under pilot stage in 56 districts across 23 states.

6.0 CONCERNING SSP

6.1 Capping of Subsidy on SSP and Urea-SSP Complex

6.1.1 Vide notification of NBS rates for *rabi* 2025-26 on 29 October 2025, subsidy for SSP and SSP-Urea Complex was capped while subsidy for other fertilisers remained as per the notified rates for N, P, K and S. FAI represented to DoF that the decision to cap the subsidy needs to be relooked into. The policy must be implemented in its true sprit with the objective to ensure that all fertilisers are treated equitably based on their nutrient content. FAI again requested the Secretary (Fertilizers) vide letter dated 17 November 2025 for favourable action.

6.1.2 The DoF vide OMs dated 15 December 2025 and 16 January 2026 informed that the decision to cap subsidy has been taken after careful consideration of the prevailing raw material prices and cost of production.

6.1.3 FAI vide letters dated 3 November 2025, 17 November 2025, 1 January 2026 and 1 April 2026 again made an appeal to DoF that the NBS policy should be implemented in its true spirit and that there should be no capping for SSP and SSP-Urea Complex and be treated in line with other fertilisers included in NBS policy.

6.1.4 The DoF notified the NBS rates for P&K fertilisers for *kharif* 2026 on 9 April 2026 and the subsidy of SSP and SSP-Urea Complex was again capped, despite the significant increase in the cost of key inputs, particularly sulphur and sulphuric acid.

6.1.5 FAI again vide letter dated 21 April 2026 and and 20 May 2026 requested the DoF to reconsider the capping decision and allow full NBS rates for SSP and SSP-Urea Complex in line with other P&K fertilisers.

6.1.6 The DoF vide correspondence dated 16 January 2026 and 12 June 2026 apprised that the decision to cap the subsidy on SSP and Urea-SSP was taken after careful consideration of the cost of production at the then prevailing raw material prices, and after obtaining the approval of the Competent Authority. It further remarked that the DoF remains committed to supporting balanced fertilization and the domestic fertiliser industry. The position to cap will continue to be reviewed periodically, taking into account fiscal space and raw-material price movement.

6.2 Freight Subsidy Policy

6.2.1 The DoF notified the freight subsidy policy for SSP industry in 2022. FAI had earlier conveyed to DoF that the freight subsidy policy for SSP industry benefits port-based plants/plants located near the rock phosphate mines only. These units incur lower costs for transportation of inward raw material and also received outward freight when supply plan allocated to them. FAI suggested DoF for introduction of inward freight subsidy on rock phosphate to eliminate cost disparities arising from plant location and continuation of the existing freight subsidy policy with certain modifications. It was also stated that additional freight subsidy be allowed for SSP units located in eastern India, which bear higher inward ocean freight for imported rock phosphate. As a follow up, a letter was sent to Secretary (Fertilizers) on 17 November 2025 to look into the matter and provide long–term solution to the present freight subsidy policy mechanism of the SSP industry.

6.2.2 The DoF vide correspondence dated 16 January 2026 informed that at present, no proposal is in consideration for Inward freight subsidy. The companies have taken their own commercial decision to setup the plant at a given location.

6.3 Minimum Production Criteria of 50,000 MT

6.3.1 The DoF, through various guidelines/ communications, informed the SSP industry that subsidy will be admissible to only those SSP manufacturers whose unit-wise production is minimum of 50,000 MT in the financial year (subject to approval of Cabinet). The initial date of implementation was 1 April 2024. FAI represented the issue and DoF vide communication dated 2 April 2025 extended the date till 1 April 2026.

6.3.2 FAI had been actively representing the issue with the DoF on a regular basis. It was again taken up with the DoF vide letter dated 17 November 2025 that the production of SSP is subject to demand-supply position and many SSP manufacturers had to shutdown their plants during the off-season. It was requested to withdraw the minimum production criteria of 50,000 MT in a year. DoF vide guidelines dated 24 March 2026 extended the implementation of minimum production criteria of 50,000 MT till 1 April 2027.

6.4 Supply Plan of SSP

6.4.1 In the year 2022, the DoF notified the freight subsidy mechanism for SSP industry in line with other P&K fertilisers. The freight subsidy is eligible to those SSP units to whom DoF issued the supply plan. During the month of October 2025, the supply plan to the entire SSP industry was not issued by the DoF, as the approval was received at the end of the month by the competent authority. FAI vide letter dated 15 October 2025 requested the Secretary (Fertilizers) to resume and continue the monthly supply plan for SSP to ensure timely availability of fertilisers to the farmers. FAI again requested DoF on 17 November 2025 to regularise the supply plan for the month of October 2025.

6.4.2 On 1 April 2026 and 20 May 2026, FAI again requested the Secretary (Fertilizers) that in view of the likely issuance of supply plan, the SSP industry extended discounted rates to the trade in October 2025 and supplied the material. As the approval for the extension of freight subsidy and the supply have already been made, it was requested that the supply plan of SSP be regularised for the month of October 2025.

6.4.3 DoF, vide its correspondence dated 16 January 2026 and 12 June 2026 apprised that the movement plan for October 2025 could not be issued due to the receipt of Cabinet approval at the end of the month. After that, the movement plan is being issued regularly.

6.5 Switch over to Granulation Unit

6.5.1 DoF vide letter dated 2 April 2025 directed all SSP manufacturers to switch over to granulation units by 31 December 2025.

6.5.2 FAI represented the issue vide letters dated 11 June 2025, 13 October 2025, 17 November 2025, and 17 December 2025 and requested the Secretary (Fertilizers) to allow production and sale of both powdered SSP (PSSP) as well as granulated SSP (GSSP). It was highlighted that there should be freedom of choice with the farmers to choose between PSSP and GSSP depending upon specific crop and soil requirement.

6.5.3 DoF vide OM dated 16 January 2026 advised FAI to encourage the remaining 12 SSP units to switch over to granulation.

6.5.4 DoF vide guideline 'Rationalization/ Consolidation of guidelines pertaining to SSP Industry' dated 24 March 2026 informed that all new SSP plants must have granulation plants for granulation of SSP. Further, it also instructed all the existing SSP units without granulation facility to set up granulation facility on or before 31 March 2027.

6.6 Dealer Margin

6.6.1 The DoF notified the 'Guidelines for evaluation of reasonableness of MRPs of P&K fertilisers under the NBS policy' in 2024. As per the guidelines, deduction for dealer margin for SSP was allowed to the extent of 4% of the MRP. The SSP industry expressed their difficulty in liquidating the lying stock as the trade was not accepting to sell at 4% margin vis-à-vis other fast selling fertilisers.

6.6.2 The industry is of the view that it requires more push and promotion to sell the product to the farmers. However, the cost incurred on account of promotional expenditure was not permitted as per the guidelines. Also, the SSP is a slow-moving product and has to be stored for a longer period by the dealers, thereby incurring more interest on the capital deployed. Therefore, dealer/retailer has to be incentivized to push sales of SSP by increasing the trade margin.

6.6.3 FAI vide letters dated 17 November 2025, 1 April 2026 and 20 May 2026 requested DoF to increase the dealer margin of SSP to a reasonable amount in proportion with other P&K fertilisers.

6.6.4 DoF, vide its correspondence dated 16 January 2026 and 12 June 2026 informed that DoF has already allowed a reasonable profit to the manufacturers/ importers dealer's margin up to 2% of MRP for DAP and MOP, and up to 4% of MRP for other NPK grades (including SSP & Urea-SSP).

6.7 Usage of Filler

6.7.1 In the production of GSSP, fillers are required to be added for the formulation of granules. The reason for adding fillers is to control the size of the GSSP granules to ensure that they meet the desired specifications as per FCO. By adding fillers to GSSP, manufacturers can improve the product's physical properties, reduce costs and enhance its overall performance.

6.7.2 DoF while notifying rationalization/consolidation of guidelines pertaining to SSP industry dated 21 September 2022, clearly mentioned that filler is not allowed to be added in SSP.

6.7.3 As per the FCO specifications, 12% moisture in PSSP is allowed against 5% moisture in GSSP. The moisture loss of 7% due to hot air process in production of GSSP results in achieving P_2O_5 content to the extent of 17.12%. The filler is used to adjust the grade as per FCO *i.e.* 16% P_2O_5 else it is a loss to the manufacturers and will largely discourage production of GSSP.

6.7.4 The issue of filler in GSSP was discussed with DoF at different levels. During one of the meetings, DoF advised the industry to seek the opinion of the ICAR on the subject. However, in the meeting with ICAR, it was indicated that they would give their opinion to the DoF directly on receipt of their request.

6.7.5 FAI has been taking up the issue with the DoF on regular basis. Vide letters dated 20 May 2026, 1 April 2026 and 17 November 2025, FAI again requested the DoF to seek the opinion.

6.7.6 DoF, vide its correspondence dated 16 January

2026, 12 June 2026 and vide guidelines 'Rationalization/ Consolidation of guidelines pertaining to SSP Industry' dated 24 March 2026 informed that the usage of filler in SSP is not allowed.

6.8 Use of 29% P_2O_5 Rock Phosphate as Primary Rock

6.8.1 Due to limited availability of rock phosphate in the country, quite large quantities of rock phosphate is imported. However, 29.5% P_2O_5 grade or more is available in limited quantities with a few international suppliers only and places them in a monopolistic position to fix high prices.

6.8.2 FAI has been taking up this issue with the DoF on a regular basis. FAI vide letters dated 17 November 2025, 1 April 2026 and 20 May 2026 requested the DoF to allow the use of 29% P_2O_5 grade rock as primary rock for manufacturing of SSP as per FCO specification. Allowing 29% P_2O_5 grade rock phosphate as primary rock will not only increase the availability but also help in cooling prices.

6.8.3 The DoF, vide its correspondence dated 16 January 2026, 12 June 2026 and vide notification 'Rationalization/ Consolidation of guidelines pertaining to SSP Industry dated 24 March 2026 informed that Rock Phosphate having P_2O_5 equal to or greater than 29.5% shall only be allowed to be used as Primary Rock for the production of SSP.

6.9 Export of Sulphur

6.9.1 India depends heavily on imported sulphur, though it is also locally available by refineries. However, due to increasing demand of sulphuric acid in the international market, its price has skyrocketed, leading to higher export and tight availability in the domestic market. This has resulted in increased cost of production of SSP.

6.9.2 FAI vide letters 17 November 2025, 1 April 2026 and 20 May 2026 requested the DoF that priority allocation of locally produced sulphur be ensured to SSP manufacturers, with exports permitted only after meeting domestic demand.

6.10 Requirement of Sulphur for SSP Industry

6.10.1 Sulphur is one of the important raw materials for production of sulphuric acid for further production of SSP. In view of ongoing West-Asia crisis, the prices of imported sulphur increased sharply which resulted in increase of cost of production of SSP.

6.10.2 In view of this, Additional Secretary, DoF asked FAI to share the likely requirement of sulphur for the SSP Industry so that the domestic quantity can be arranged.

6.10.3 FAI vide letter dated 30 March 2026 intimated the Additional Secretary that as per the information received from 16 SSP companies, the total requirement of sulphur is about 2.5 lakh MT.

6.11 Subsidy on Boron

6.11.1 The subsidy for fortification of Boron on P&K fertilisers under NBS Scheme is eligible for Rs. 300/- per MT and has remained the same since the implementation of NBS policy in 2010, while the market price has gone up. FAI vide letter dated 17 November 2025 requested DoF that the subsidy amount on B should be revised in NBS policy.

6.12 Purchase of PoS Devices

6.12.1 The DoF asked all the LFS of various states to provide the action plan for procurement of PoS devices and its distribution/installation at retail points. Further, on 16 April 2025, DoF requested all the LFSs to ensure that the already procured L1 PoS devices must be installed at the retailers point by 30 April 2025 and the remaining PoS devices must be deployed by 30 May 2025.

6.12.2 FAI vide letter dated 28 April 2025 requested the Secretary (Fertilizers) that SSP industry may be excluded from purchase of PoS devises and if it is necessary, the share of PoS devices may be reduced based on nutrient supplied, as the SSP industry is facing financial hardship.

6.12.3 The DoF vide letter dated 29 May 2025 intimated the FAI that the exemption cannot be granted to SSP industry for the purchase of PoS devices.

6.13 Opening of Window for Submission of SSP Freight Subsidy Claims and Settlement of Pending Claims

6.13.1 Department of Fertilizers had earlier allowed submission of SSP freight subsidy claims up to September 2024. However, the portal/window for submission of claims for the subsequent period has not yet been opened. The delay in opening the claim submission window is leading to non-payment, thereby creating financial difficulties for SSP manufacturers, affecting their working capital and day-to-day operations.

6.13.2 It was also informed by some members that even after submitting the claim forms, 20% of the balance freight subsidy is still pending for the period October 2022 to September 2024, for which movement plan has already been approved by DoF.

6.13.3 FAI vide letter dated 4 June 2026 requested the DoF to open the portal/window for submission of SSP freight subsidy claims for the period from October 2024 to March 2026 at the earliest and settle the claim already submitted. It was also requested to arrange payment of balance 20% payments for the period October 2022 to September 2024.

6.13.4 DoF, vide its correspondence dated 16 January 2026 and 12 June 2026 informed that as per the extant procedure, 80% of the admissible freight amount for the period October 2022 to December 2022 has already been released and the same is being released for the period October-23 to September-24 on a provisional basis based on the manual claims submitted by the companies and supply plan approved by DoF. The balance 20% freight will be released after Primary lead (Plant to District) in respect of SSP companies are approved by the respective states in iFMS and SSP freight Module is made live. Further, for expeditious approval of pending lead distances in iFMS, the matter has been taken up with the concerned State(s)/ UT(s). The Companies are requested to approach State Authority to get entries verified by the State and fill the lead distances in iFMS module.

6.14 Chintan Shivir

6.14.1. The Department of Fertilizers organized a 'Chintan Shivir' on 3 January 2026 at ICAR-Pusa, New Delhi. The Chintan Shivir witnessed the presence of Hon'ble Minister for Chemicals and Fertilizers, Shri J.P. Nadda, Hon'ble Minister of State of Chemicals and Fertilizers, Ms. Anupriya Patel and Secretary (Fertilizers), Shri Rajat Kumar Mishra. Senior Officials from Department of Fertilizers, State Agricultural Institutes, Chairman-FAI, Director General, FAI and Senior Executives from Fertiliser Industry participated in the Chintan Shivir.

6.14.2 This initiative aims to brainstorm on effective policies, timely fertiliser availability, and sustainable agricultural practices, with the goal of contributing to India's development by 2047. Topics discussed included new fertilisers, digital transformation in the fertiliser system, PMKSKs, fertiliser distribution network and nutrient-based subsidies. Groups were created to discuss 15 Thematic Areas for Chintan Shivir and each group made a brief presentation before the Hon'ble Ministers and highlighted the key suggestions in their respective areas. Chairman, FAI presented on the achieving the self-sufficiency in fertiliser sector and DG, FAI provided inputs for improving soil health, alternative fertilisers including nano fertilisers and new age fertilisers.

7.0 FAI COURT CASES

7.1 India produces around 80% of its urea fertiliser requirements and the government is heavily regulating the production, distribution, sale, and quality of fertilisers, including phosphatic fertilisers. Although fertiliser companies receive subsidies. However, the actual beneficiaries are the farmers, who pay less than market-determined rates for these fertilisers. These subsidies ensure that fertilisers remain affordable for farmers. FAI works to resolve issues faced by the fertiliser industry, but when administrative solutions are exhausted, the industry must seek judicial relief. Currently, there are four ongoing cases in the Delhi High Court seeking remedies on behalf of the industry.

7.2 Writ Petition in the Matter of Fertiliser Bonds (WPC - 1861/2013)

7.2.1 Fertiliser companies incurred significant losses from bonds issued in lieu of subsidy payments in 2007-08 and 2008-09, with the government only compensating 50%. Despite repeated appeals, no further compensation was granted, leading the industry to approach the Delhi High Court for the remaining losses and a buy-back of the bonds. DoF decided on 12 April 2019 that fertiliser companies must bear the remaining losses, prompting FAI to seek an interim stay on this decision and challenge it in Court. The Court recognized the admitted loss of Rs. 1557.86 crore as calculated by RBI and requested both parties to file written submissions, with FAI filing on 15 May 2023. The Court gave some time to Additional Solicitor General to argue the matter. The matter came up on 24 October 2024 for the purpose of arguments. A short affidavit was filed by the Union of India. The matter was listed on 2 May 2025. After hearing the arguments for a while, the Hon'ble Judge remarked orally that the following facts are not in dispute: -

i. That subsidy is to be paid in cash;

ii. That subsidy is to be paid in fixed time period;

iii. That DoF by its own admissions did not have fund at the relevant time due to which bonds were issued;

iv. That RBI's computation of loss has not been disputed by DoF;

v. That in acknowledgement of loss caused to Petitioner companies, DoF has reimbursed 50% of the loss;

7.2.2 In light of the above-undisputed facts, non-payment of balance 50% of loss seems to be arbitrary. However, the Hon'ble Judge stated that these observations are on prima facie basis and the matter would be decided after completion of final arguments. On 25 February 2026, after briefly hearing the matter, Justice Datta directed both the parties to file a Brief Convenience Compilation, containing the relevant documentation, which was filed on 6 May 2026. The matter was re-listed for 14 July 2026 for final arguments, but due to roster change of judges in the month of June, the matter is now re-listed for 29 September 2026.

7.3 Writ Petition Relating to Reimbursement of Additional Cost due to Non- Recognized Input Taxation (ACTN) (W.P.(C) 1822/2016)

7.3.1 The Governments of Gujarat and Uttar Pradesh imposed additional VAT on urea feedstock, which the fertiliser companies could not avoid but were not reimbursed under the central government's urea policy. Despite FAI's persistent appeals, reimbursement was not granted for taxes prior to April 2011, though the Central government allowed recovery from consumers after this date. In 2016, the industry filed a Writ Petition in the Delhi High Court seeking reimbursement for the period before April 2011. FAI's counsel argued that the respondent's refusal to reimburse these taxes was discriminatory, citing the reimbursement of a similar tax to another fertiliser company. On 2 August 2019, the Court heard partial arguments and directed both parties to file written synopses. The Court has directed both the parties to file their respective Written Submissions with supporting Case Laws. The written submissions have been filed on behalf of FAI and has been taken on record. However, Union of India has not filed its Written Submissions.

7.3.2 After hearing FAI arguments on merits on 21 January 2026, the Court orally directed the DoF to take instructions and revert to the Court on following two options: -

(A) Either the Petitioners are reimbursed to the extent of additional VAT imposed by States of Gujarat and Uttar Pradesh (severally or jointly by these State Governments and Union of India) Or

(B) The Petitioners are permitted to recover the additional VAT from the market in these two states, in one shot.

7.3.3 The Court also issued summons to the States of Gujarat and Uttar Pradesh for the next date of hearing. In the meanwhile, the Petitioners have been directed to prepare and carry in Court on the next date of hearing *i.e.* 27 April 2026 - a synopsis and list of dates on facts in the matter. The matter has been listed for 2 December 2026.

7.4 LPA 127 of 2024 (Writ Petition No. W.P.(C) 1800/ 2015) in the Matter of Interest on Delayed Payment of Subsidy and Freight Bills

7.4.1 A Letter Patent Appeal (LPA) was filed on 13 February 2024 against judgment dated 9 January 2024, where the Single Judge Bench of Hon'ble High Court of Delhi, dismissed the Writ Petition. During the hearing, it was highlighted that the Respondents had acknowledged both the fixed time period for subsidy payments and the outstanding sums payable. Our Advocates argued that despite the policy lacking provisions for interest on delayed payments, interest is due under the Interest Act. The Division Bench admitted the LPA and directed the Respondents to reply. On 2 July 2024, DoF filed a Counter-Affidavit and an Application for Condonation of delay in the appeal. The Court granted us time to file rejoinder to the counter-affidavit filed by DoF in the matter. FAI filed its rejoinder in the said matter. During the hearing on 7 November 2024, counsel for Union of India sought time from the Court to argue the matter, since they were not prepared to argue the matter. The case was further listed on 5 March 2025. The Court has directed both the parties to file their written submission within three weeks and the matter would be taken up on 26 May 2025. On 13 April 2026, the Union of India has produced the cost data of several companies. By showing the cost data of the listed companies, the Union of India was seeking create a cloud and mislead the Court by making a submission to the Court that the companies have already built interest in their cost data and such interest is also towards delayed subsidy payment. The Court has given us 3 weeks to revert on the above and the matter would be next taken up on 6 November 2026.

7.5 FAI Writ Petition of FAI and Ors. v. UOI and Ors. W.P/ 3855/2024

7.5.1 The Writ Petition filed before the Delhi High Court challenging the Reasonableness Guidelines of 2019, a letter dated 23 November 2023, and multiple SCNs issued by the DoF. Advocate representing FAI, pressed for an interim stay, arguing that the 2019 Guidelines were invalid when applied retrospectively from 2012 and that the inclusion of a 5% GST component in calculating unreasonable profits was improper. He cited interim orders from the Madras and Gujarat High Courts on similar issues and warned of coercive recovery by the Respondent if a stay was not granted. The Respondent opposed, arguing no retrospective application since notices were issued post-2019. After hearing both sides, the Court issued a notice to the Respondent, granting four weeks to file a counter affidavit, and stayed recoveries under the 15 November 2019 Office Memorandum. On the request of the Union of India/DoF, the matter was adjourned to the next date. The Interim order directing Union of India/DoF not to take any coercive steps against any of the Petitioners shall continue till the next date of hearing. The Rejoinder filed on behalf of FAI and other Petitioner Companies has also been taken on record by the Court. The Court has further given more time to Union of India's/DoF's counsel to prepare the matter for advance arguments on the Writ Petition. On 11 February 2026, the Court has continued the interim stay orders in our favour. Since DoF wanted more time to file its Written Submissions, the Court has granted such time to the DoF. Our Written Submissions form part of the record. Matter would be next taken up on 7 December 2026.

8.0 ISSUES RELATED TO NATURAL GAS

8.1 Disruption in Supply of Natural Gas to Urea plants

8.1.1 The supply of natural gas to urea plants was affected in wake of US/Israel war with Iran. The major supplies of LNG to Asian Market transit through Strait of Hormuz was closed for operation and the major LNG facilities underwent shutdown. A representation was sent by FAI to the Secretary (Fertilizers) on 5 March 2026, requesting not to cut supplies of natural gas to urea plants. It was requested that domestic gas and RLNG from industrial sectors, which can use alternative fuels such as naphtha and fuel oil may be diverted to meet the requirement of urea units. The curtailment in supply of LNG to urea plants may result in reduced load or forced shutdown.

8.1.2 The MoPNG vide notification dated 9 March 2026 implemented the Natural Gas (Supply Regulation), Order 2026 under Essential Commodities Act and rationalized the gas supply to various categories of consumers. Fertiliser plants were accorded Priority II sector and ensured natural gas supply of 70% of past six months average consumption. The members raised issues related to non-diversion of gas to other own plants at different location. FAI vide its letter dated 10 March 2026 to the Secretary (Fertilizers) requested that the past six months average gas consumption should be at the company-wide level and not restricted to individual unit levels and the six-month average consumption be computed by excluding forced/planned shutdown days. Further, FAI vide letter dated 25 March 2026 to the Secretary (Fertilizers) requested to recognize the Gazetted pool price or any price on which premium is laid by oil companies above long-term contact price. It was suggested to formulate a mechanism to approve the internal pool price of GAIL, IOCL and BPCL.

8.2 Optimizing LNG Supply Chain for Cost Efficiency in Fertiliser Sector

8.2.1 DoF vide mail dated 4 June 2025 sent a draft document on "Optimizing LNG Supply Chain for Cost Efficiency in Fertilizer Sector" prepared by the PNGRB for comments. FAI provided its comments to DoF on 11 June 2025 after taking inputs from the industry. Industry concurred with the objective of PNGRB to rationalize the regasification tariff by bringing LNG Terminals under regulatory framework, which would reduce the overall delivered cost of natural gas to fertiliser units. Other suggestions included de-merging of regasification and marking businesses, bringing competitiveness in gas contracting for fertiliser sector under pool gas mechanism, flexibility in gas contracts for offtake of gas from the nearest terminal, comprehensive economic partnership contract with Qatar, Australia and USA to reduce customs duty, improve tax efficiency through direct procurement or at high seas, rationalization of transportation tariff, etc.

8.3 The Draft Petroleum and Natural Gas Regulatory Board (Access Code for Common Carrier or Contract Carrier Natural Gas Pipelines) Regulations, 2025

8.3.1 The Petroleum and Natural Gas Regulatory Board (PNGRB) hosted a Public Notice no. PNGRB/Strg.Plng/1-NGPL(01)/2025 dated 17 December 2025 on its website regarding Petroleum and Natural Gas Regulatory Board (Access Code for Common Carrier or Contract Carrier Natural Gas Pipelines) Regulations, 2025. FAI sent the complied comments received from the members to the PNGRB. In its representation to the PNGRB, FAI highlighted that as per draft regulation, separate GSA and then GTA with gas transporter will be required. This will severely restrict the flexibility of consumers as well as burden them unnecessarily with imbalance and other penalties related to GTA. Due to controlled policy, any penalties or imbalance charges levied on fertiliser companies will neither be reimbursed by the Government nor can it be passed onto the consumers.

8.3.2 Further, a meeting with the expert from PNGRB with industry members from IFFCO and Kribhco was held at FAI on 9 February 2026. An open house was held on 4 February 2026 by PNGRB wherein members from NFL, IFFCO and FAI participated. FAI highlighted the concerns of the industry and requested that present provision of bundled agreement be continued. The PNGRB vide letter dated letter 11 February 2026 sought information for the last three years on bundled/unbundled supply arrangements, financial implications in terms of overdrawl / underdrawl, imbalance charges, etc. and impact on viability of the industry. Based on the information received from 26 urea units, FAI vide its letter dated 26 February 2026 provided the information to the PNGRB. It was again reiterated that non-recovery of GTA related penalties if imposed upon Buyers under the bundled supply arrangements due to Revised Access Guidelines will impact the profitability of urea units and thus affect urea production in the country, which may increase the imports of urea. The draft PNGRB Access Code 2025 is yet to be finalized.

9.0 ISSUES RELATED TO RENEWABLE CONSUMPTION OBLIGATION AND ENERGY CONSERVATION

9.1 Revised Notification on Renewable Consumption Obligations

9.1.1 The Ministry of Power (MoP) vide the notification dated 20 October 2023 mandated 29.91% renewable consumption obligations (RCO) in 2024-25 and will progressively increase up to 43.33% by 2029-30. FAI continued to represent the concerns of the industry to the BEE, MoP and apprised DoF.

9.1.2 MoP issued a draft notification on RCO on 5 August 2025 and FAI after consulting its members sent its comments to MoP on 19 August 2025. MoP issued the notification SO 4421 (E) dated 27 September 2025 in supersession of the earlier notification dated 20 October 2023. The notification has relaxed the RCO by 50% of electricity generated and self-consumed from fossil-fuel based co-generation plant.

9.1.3 The amendment provided a partial relief to the sector. Due to technical challenges, the industry has no option but to buy Renewable Energy Certificates (RECs) to meet compliance. FAI again represented to Additional Secretary, DoF vide letter dated 28 October 2025 to recognize the compliance cost of fertiliser units including NIP-2012 plants to meet the RCO. The DCs are required to submit the compliance report after meeting the RCO through the purchase of REC or payment of buyout price by 31 March 2026 for the year 2024-25. FAI in its letter dated 16 July 2025 to Secretary (Fertilizers), requested to recognize the cost of compliance of RCO under pricing policy for all plants including plants set-up under NIP 2012.

9.1.4 BEE launched a National RCO portal (https://rco.beeindia.gov.in) on 1 March 2026, wherein DCs can register and complete compliance requirements.

9.2 CERC Suo-Moto Petition for Buyout Price

9.2.1 As per RCO notification SO 4421 (E) dated 27 September 2025 designated consumer are required to fulfil the specified RCO through one or more of the following means:

- ♦ Consumption of renewable electricity, either directly or through an energy storage system;
- ♦ Purchased or self-generated Renewable Energy Certificates issued in accordance with regulations notified by the Central Electricity Regulatory Commission (CERC) including Renewable Energy Certificates acquired under Virtual Power Purchase Agreements; and
- ♦ Payment of the buyout price specified by the CERC.

9.2.2 The Central Electricity Regulatory Committee has taken suo-moto cognizance of the notification of Ministry of Power, Dated 27 September 2025 and issued Petition No: 12/SM/2025 dated 22 October 2025 inviting comments on the Determination of the Buyout Price as an alternate compliance mechanism towards fulfilment of Renewable Consumption Obligation (RCO).

9.2.3 As per the petition, Buyout Price is being kept at a premium of 5% on Weighted Average REC Price and the buyout option is to be exercised only after exhausting of other two options. FAI circulated the Petition to the members and based on the comments received, consolidated comments were sent on 21 November 2025 to the CERC. FAI has requested that premium on Buyout price may not be charged and being a controlled sector, fertiliser companies be allowed to meet the compliance through most economical option.

The CERC vide order dated 18 February 2026 notified the Buyout price for 2024-25 and 2025-26 as Rs. 347/MWh and thereafter it will escalate every yearly by 5% till 2029-30.

9.3 Guidelines for Virtual Power Purchase Agreements

9.3.1 As mentioned in 9.2, one of the options for meeting RCO is through Virtual Power Purchase Agreement (VPPA). CERC vide No. L-1/257/2020/(PMR-4)/CERC dated 24 December 2025 issued the Guidelines for VPPA. It is a financial contract between a renewable energy developer (REGS) and a corporate buyer (Designated Consumer), wherein the Consumer or the Designated Consumer guarantees payment of the mutually agreed price (VPPA Strike Price) to the REGS for the entire duration of the agreement. The REGS shall sell electricity in a power exchange or through any other mode authorised under the Electricity Act, 2003, or the PMR 2021, and such sale shall be for purposes other than for RPO/ RCO compliance. The difference between the VPPA Strike Price and the Settlement Price shall be settled bilaterally between the contracting parties as per mutually agreed terms.

10.0 Draft National Electricity Policy 2026

10.1 The MoP has issued a Draft National Electricity Policy 2026 dated 20 January 2026 for comments. Based on the response received by members, FAI provided clause-wise comments on Draft NEP 2026 to MoP on 20 February 2026. The comments included robust mechanism to ensure grid stability, reliable and uninterrupted power supply, uniform policy across all states, interchangeability of energy saving certificates under PAT Scheme with RCO, review of surcharges by DISCOMs, energy recovered as waste heat to be recognized as renewable energy, etc.

11.0 ISSUES RELATED TO PLASTIC WASTE MANAGEMENT

11.1 Fertiliser companies are obliged to comply with provisions of the Plastic Waste Management Rules, as Producers, Importers & Brand Owners (PIBOs). As per the Extended Responsibly (EPR) under Plastic Waste Management Rules, 2016, dated 16 February 2022 PIBOs are mandated to use recycled plastic in packaging as follows:

- For category II (wherein most of fertiliser packaging falls) 10% recycling of plastic waste and recycled plastic in plastic package for 2025-26 & 2026-27 and further 20% from 2027-28 onward.
- For category I (rigid plastic mainly bottles), 30% in 2025-26 and 10% increase every year till 60% from 2028-29 onwards.
- Fertiliser companies have informed that bag suppliers have expressed their inability to supply HDPE/ PP bags with recycled plastic due to following reasons:
- Under Category II, all materials used in manufacturing of fertiliser bags/packaging material and fertiliser bags must confirm to specific Indian Standards (IS) bags/packaging materials. Use of recycle material, leading to reduced tensile strength, colour variation, non-availability of consistent quality recycled materials, will result in non-standard product.
- Under Category I, industry is facing problems in reuse and recycling of bottles due to issues of durability, consistent quality, strength, etc.

11.2 FAI made a representation to the CPCB on 15 September 2025 and requested to exempt the fertiliser industry from the condition of mandatory use of recycled plastic under EPR requirement under Category I and II and reuse of plastic materials under Category I. It also requested that purchase of EPR certificates be exempted, as non-compliance is due to technical and regulatory reasons for both Categories I and II. A follow-up letter was again sent to the Chairman, CPCB on 5 February 2026 to consider the request of the industry. The Ministry of Environment Forests and Climate Change (MOEFCC) issued a Plastic Waste Management (Amendment) Rules, 2026 dated 31 March 2026. The Amendment under clause 7, stipulated the following:

"The targets for mandatory use of recycled plastic in plastic packaging category-wise, as given above, shall not be applicable in cases, where use of recycled plastic in plastic packaging is not permitted, under a law or regulation or rule notified by Central Government or by statutory bodies such as Food Safety and Standards Authority of India, Central Drugs Standard Control Organisation, or the Central Insecticide Board or any mandatory Indian standard, in force, or any other statutory requirement specified by the Central Government." Further under Note 1 it is mentioned that "Provided that while claiming exemption under this provision the producer, importer or brand owner shall submit the applicable law or regulation or rule or a mandatory Indian standard in their annual returns on the centralised online portal."

12.0 NOTIFICATIONS/GUIDELINES

12.1 Solid Waste Management Rules, 2026

12.1.1 The MoEFCC issued a draft Solid Waste Management Rules 2024 dated 9 December 2024 and FAI sent its consolidated comments to MoEFCC. The industry raised clarifications related to management of certain type of wastes such as metals & plastic, which are also covered under other Rules. The MoEFCC issued the notification S.O.388(E) on Solid Waste Management Rules 2026 dated 27 January 2026.

12.2 Control of Air Pollution (Grant, Refusal or Cancellation of Consent) Amendment Guidelines, 2026.

12.2.1 The MoEFCC issued the Control of Air Pollution (Grant, Refusal or Cancellation of Consent) Amendment Guidelines, 2026 dated 23 January 2026, introducing major structural changes like lifelong validity for Consent to Operate, one-time fee blocks, and self-certification for micro units.

12.3 Control of Water Pollution (Grant, Refusal or Cancellation of Consent) Amendment Guidelines, 2026

12.3.1 The MoEFCC issued the Control of Water Pollution (Grant, Refusal or Cancellation of Consent) Amendment Guidelines, 2026 dated 23 January 2026. The notification reforms industrial compliance in India by removing periodic renewals, introducing a one-time 5 to 25-year fee, and granting automatic approval for micro and small units.

12.4 Draft Amendments to the Ash Utilisation Notification, 2021

12.4.1 The MoEFCC issued a draft amendment to the Ash Utilisation Notification, 2021, dated 23 January 2026. FAI provided its comments received from members to MoEFCC on 23 March 2026. In order to reduce administrative burden, it was proposed that thermal platns with less than 100 MW capacity and declaring more than or equal to 80% ash utilization on fly ash portal through sales of fly ash directly from silos to cement manufacturers and other authorized users should be exempted from compliance audit.

13.0 SPECIAL ISSUE OF INDIAN JOURNAL OF FERTILISERS

13.1 FAI published the Technology Special Issue of Indian Journal of Fertilisers on the theme of Energy Efficiency and Productivity Improvement in Indian Fertiliser Plants in June 2026. The Issue covered 8 articles from fertiliser plants and a leading technology supplier sharing experience of improvement in urea, acids and complex fertiliser plants. FAI also contributed a paper on "Four Decadal Trends in Energy Efficiency of Ammonia and Urea Plants". The paper segregated the ammonia and urea plants into four categories viz. plants commissioned during i) 1960s, ii) Between 1970s and up o 1984, iii) from 1985 to 1999 and iv) 2019 onwards. The paper highlighted some of the major interventions made by these plants to improve energy efficiency and compared their performance over each decade.

14.0 DEVELOPMENTS RELATED TO FERTILISER CONTROL ORDER

14.1 Three meetings of Central Fertiliser Committee (CFC) were held under the Chairmanship of Agriculture

Commissioner, Government of India, during the year 2025-26, viz. 83rd meeting on 14 October 2025, and extended (83rd) on 24 November 2025; 84th meeting on 30 January 2026 and 85th meeting on 20 March 2026. FAI participated in all these meetings of CFC. A number of proposals of member companies for inclusion of new fertiliser products in FCO, renewal of grades of customised fertilisers, amendments in specifications of fertilisers, method of analysis of fertilisers, organic carbon enhancer and general guidelines for liquid fertilisers came up for discussion in the meetings.

14.2 Subsequently, the Gazette notifications were issued and notified with the inclusion of new nano products, NPK & fortified fertilisers and bio-stimulants. The copies of the notifications were circulated to the FAI Board members and members of Advisory Committee on Agricultural Sciences from time to time.

14.3 An OM dated 31 October 2025 was issued by DoF, with a request to Department of Agriculture and Farmers Welfare to take appropriate action on the recommendation of General Specifications of Nano Fertilisers and the Standard Operating Procedures (SOP) for Nano Fertiliser Testing.

14.4 Checklist for consideration of New Chemical Fertilisers has been added in Appendix Section in the December 2025 edition of FCO on page 448, which helps in reducing errors and omissions of inclusion of new chemical products.

14.5 Anhydrous Ammonia Fertiliser

14.5.1 Vide S.O. 4043(E) dated 20 July 2026, the Department of Agriculture and Farmers Welfare, Ministry of Agriculture and Farmers Welfare, Government of India notified the specification of Anhydrous Ammonia Fertiliser as 82% nitrogen by weight minimum under clause 20A of Fertiliser (Inorganic, Organic or Mixed) (Control) Order 1985 to be manufactured by any manufacturing unit for a period of 3 years from date of this Order in the Official Gazzette.

15.0 INITIATIVES TO IMPROVE NUTRIENT USE EFFICIENCY

15.1 Special Issue of IJF on Innovations in Agriculture

15.1.1 A Special issue for April 2025 of Indian Journal of Fertilisers was brought out on the theme of Horticulture: The Way Forward. This special issue aimed to showcase the latest advancements, research, and innovations in the field of horticultural science. Various cutting-edge developments in plant cultivation, pest management, sustainable farming practices. and the use of modern technology in enhancing horticultural productivity and quality were featured along with integration of climate-smart practices in horticultural systems with a focus on sustainability, food and nutritional security, and environmental stewardship. Eleven papers covering important aspects of Horticulture were contributed by the experts in the field.

15.2 Special Issue of IJF on Digital Agriculture to Commemorate the Occasion of Global Soils Conference

15.2.1 A Special Issue of Indian Journal of Fertilisers was brought out in November 2025 to commemorate the occasion of Sixth International Agronomy Congress: Re-envisioning Agronomy for Smart Agri Food Systems and Environment Stewardship held during 24-26 November 2025 at National Agriculture Science Centre, New Delhi and was distributed among the delegates of the conference through hard and soft copies. The issue covered the leading articles on nutrient management for food and forage crops for climate resilient agriculture. The special issue provided useful information to research scientists, policy makers, extension agencies and the farmers.

15.3 Training Program on Specialty Fertilisers for Climate Resilient Agriculture

15.3.1 A training program was organised on Specialty Fertilisers for Climate Resilient Agriculture in Shillong, Meghalaya during 9-11 April 2025. It was attended by around 50 participants consisting of industry officials, officials from ICAR and FAI. The program was inaugurated by Dr. Suresh Kumar Chaudhari, Director General-FAI, New Delhi. Ms. J.C. Lyngdoh, Director of Agriculture, Government of Meghalaya; Dr. V.K. Mishra, Director, ICAR-RC-NEH, Umiam and Dr. Kadirvel Govindasamy, Director, ICAR-ATARI, Guwahati were the Guests of Honour during the inaugural function.

15.4 Training Program on Sustainable Farming Practices for Dealers/Retailers and Farmers

15.4.1 A training program on Sustainable Farming Practices for Dealers/Retailers and Farmer was organised in B.S. Nakai Bhawan, IFFCO, Chandigarh on 19 May 2025. It was attended by around 50 participants consisting of officials from ICAR Institutes, State Government, Fertiliser Industry, Dealers/Retailers/ Farmers and FAI, New Delhi. The program was inaugurated and chaired by Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi. Dr. A. Velmurugan, ADG (Soil and Water Management), ICAR-NRM Division, New Delhi; Dr. Maheshwaran Ramathas, Product Head - FOM, Reliance Industries Limited, Bhopal, MP; Shri Bal Mukand Sharma, Chairman, Punjab State Food Commission, Government of Punjab;

Shri Girjesh Bhargava, Fertiliser Inspector, Department of Agriculture, Punjab and Shri Harmail Singh Sidhu, SMM, IFFCO, Chandigarh were the Guests of Honour during the inaugural session.

15.5 Training Program on Regulatory Pathways for Registration of Fertiliser Products in India

15.5.1 A training program was organised on Regulatory Pathways for Registration of Fertiliser Products in India at ICAR-Indian Institute of Soil Science (ICAR-IISS), Bhopal, Madhya Pradesh during 7-10 July 2025. It was attended by 60 participants consisting of officials from fertiliser, pesticide and bio-stimulant industries, scientists from ICAR, Ministry of Agriculture and Farmers Welfare and FAI. It was inaugurated by the Chief Guest, Director General, FAI, Dr. Suresh Kumar Chaudhari. Dr. Monoranjan Mohanty, Director, ICAR-IISS, Bhopal; Dr. C.R. Mehta, Director, ICAR-CIAE, Bhopal and Dr. Tapan Adhikari, HOD, ESS, Bhopal were the Guests of Honour during the inaugural function.

15.6 Conference on Nano Fertilisers Perspective in Ensuring Food & Fertiliser Security for India

15.6.1 A conference on Nano Fertilisers Perspective in Ensuring Food & Fertiliser Security for India was organised on 22 September 2025 at NASC Complex, New Delhi. About 125 participants consisting of scientists from ICAR Institutes, Agricultural Universities, Ministry of Agriculture & Farmers Welfare, Marketing Experts from fertiliser companies, FAI officials and Progressive farmers from across India participated in the program.

15.7 Training Program on Regulatory Pathways for Registration of Fertiliser Products in India

15.7.1 A training program was organised on Regulatory Pathways for Registration of Fertiliser Products in India at Coimbatore during 12-16 January 2026. It was attended by 60 participants consisting of officials from fertiliser and bio-stimulant industries, scientists from ICAR, Ministry of Agriculture and Farmers Welfare and FAI. It was inaugurated by Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi. Dr. P. Balasubramaniam, Director (NRM), Directorate of NRM, Coimbatore and Dr. A. Velmurugan, ADG (S&WM), ICAR, New Delhi were the Guests of Honour during the inaugural session.

15.8 Certificate Course on Integrated Nutrient Management (CCINM) for Fertilizer Dealers/ Retailers

15.8.1 Twenty-six CCINM programs were successfully conducted in Uttar Pradesh (11), Madhya Pradesh (5) and West Bengal (10) and trained approximately 751 fertiliser dealers during April 2025 to March 2026. Total 95 CCINM programs have been conducted till date and trained more than 3,000 fertiliser dealers.

15.9 National Agromet Advisory Services Bulletin

15.9.1 ICAR-CRIDA regularly releases National Agromet Advisory Service Bulletins based on Extended Range Weather Forecasts to assist with agricultural planning and managing weather. The bulletins are circulated to all the members of the Advisory Committee on Agricultural Sciences from time to time by the Department

16.0 61st FAI ANNUAL SEMINAR

16.1 The 61st FAI Annual Seminar 2025 was held on the theme **Fertiliser Management for Green Future: Catalyzing Farmers' Empowerment** during 10-12 December 2025 in New Delhi. The Seminar was inaugurated by Shri Rajat Kumar Mishra, Secretary (Fertilizers), Ministry of Chemicals and Fertilizers, Government of India. He delivered the Inaugural address and also distributed the awards of excellence in the areas of production, safety, innovations, environmental protection, agricultural research and development, nutrient use efficiency, production, promotion and marketing of bio-fertilisers, organic fertilisers, city compost, micro-nutrients, video-film, etc. including Coromandel plant nutrition award. Participation from the Senior Officials of Department of Fertilizers, Ministry of Chemicals & Fertilizers and Ministry of Agriculture & Farmers Welfare was noteworthy. More than 1500 delegates from India and abroad attended the three days event.

16.2 The Seminar included four technical sessions *viz.* Policy for Green Fertiliser; Nutrient Management to Empower Farmers; Green Solutions for Fertiliser Production; and Futuristic Fertiliser Marketing. There were 16 presentations made by eminent speakers from India and abroad. The presentations *inter-alia* policy for fertilisers towards a green future – global scenario; urea policy – issues and way forward; policy for improving indigenous production of P&K fertilisers; novel technologies for nutrient management; nutrient management to empower farmers; India's route to global leadership in nano fertilisers; digital farming practices; economic viability of small-scale green ammonia plant paired with renewable energy trading; large-scale ammonia production with Topsoe's SynCOR™ technology; revamping urea plants for sustainability: TOYO's innovations in energy efficiency and environmental performance; comprehensive turbomachinery solutions for reducing carbon intensity in fertiliser plant; envirocare initiatives by Greenstar Fertilizers Limited; From waste to wealth: the new phosphogypsum paradigm; optimizing fertiliser logistics for a green future; farmer-centric marketing strategies for new age fertilisers; and harnessing artificial intelligence for sustainable agriculture. Important conclusions and recommendations emerged from the deliberations of the Seminar were covered in the January 2026 issue of Indian Journal of Fertilisers. Major recommendation and emerged are enlisted.

16.3 Urea policy should explicitly adopt long-run marginal cost as the central benchmark for pricing, subsidy determination, and long-term sustainability. Energy costs should be rationalized through reforms in natural gas pricing and taxation to improve competitiveness and reduce the subsidy burden. Plants should be grouped based on efficiency, with energy norms benchmarked to the best-performing units to incentivize operational excellence. Conversion costs should be revised regularly and realistically, with provision for annual escalation and explicit recognition of sustenance capital expenditure. A balanced approach should allow modest passthrough of costs to farmers while ensuring reasonable returns on capital, thereby aligning farmer affordability with industry viability and long-term resilience. India should strengthen raw material security by acquiring overseas mineral assets, reviving joint ventures, and exploring domestic rock phosphate resources to reduce import dependence. A stable and investment-friendly framework for phosphatic fertilisers should be created through pricing reforms, removal of DAP price controls, faster clearances, and assured reasonable returns on investment. The single super phosphate sector should be revitalized through stable NBS support, reliable raw material supply, stricter quality standards, and expedited approvals for fortified SSP products. Fertiliser policy reforms should promote new generation and nano fertilisers, integrated nutrient management, and rationalization of subsidy policy and the Fertiliser (Control) Order to enable long-term capacity creation and *Atmanirbharta*.

16.4 The recommendations emerged out of the technology session were guided toward sustainable growth and resilience in the production of fertilisers. To scale up the green ammonia production, demonstration of small-scale green ammonia plants integrated with renewable energy trading should be actively pursued. Despite challenges of variability in renewable power availability, such initiatives hold immense promise for fertiliser, chemical, and transport sectors. Clean ammonia technologies, particularly large scale autothermal reforming plants, should be promoted as transitional strategies due to their ability to reduce fossil fuel consumption and low CO_2 emissions. Revamping of existing urea plants can not only significantly enhance efficiency, capacity, and emission reduction but also cost effective compared to building new plants and extend the operational life of valuable assets. Fertiliser plants should explore electrification of turbomachinery, replacing mechanical drives with renewable electricity. However, integration requires detailed feasibility studies due to the complex energy balance in ammonia plants. Lessons from vintage complex fertiliser plants demonstrate the effectiveness of targeted environmental interventions. Other complex fertiliser plants should adopt similar strategies—high efficiency catalysts, advanced scrubbing systems, effluent recycling, and solid waste management—to achieve improved environmental performance. Phosphogypsum utilization should be accelerated through coordinated efforts of industry and experts. Its innovative applications in mine backfilling, polymer additives, paints, ammonium sulphate production, rare earth recovery, and medical uses merit further exploration. Regulatory support, quality improvement technologies, and industry collaboration can transform phosphogypsum from a liability into a valuable resource.

16.5 In agriculture session, adoption of integrated nutrient management comprising of traditional fertilisers, organic and bio-fertilisers, recycling of organic sources, etc. was emphasised to improve nutrient use efficiency, soil health and farmers' income on sustainable basis. For inclusion of new fertilisers in FCO 1985, registration process needs to be streamlined and have to be less time consuming, enabling for faster innovation. Label-based claim can also be thought of. Use of precision techniques in agriculture and fertiliser application can improve use efficiency of fertilisers and reduce cost. The farmers need proper education for use of recent technologies in agriculture. For that, extension agencies need to be energized. Fertiliser self-reliance with balanced strategy is linked to soil restoration. Therefore, innovation, balanced use of fertilisers and farmer focussed delivery can ensure food security, environmental sustainability and improved livelihoods of the farmers. Creation of farmer-led organisation, treating every member farmer as an entrepreneur, can focus on integrated approach covering all aspects. Use of digital platforms can provide real-time crop advisory, input management, quality control, traceability, finance services, and transparent market access in such set up.

16.6 Adoption of innovative and sustainable logistics practices to ensure timely availability of fertilisers while reducing carbon footprint is necessary. The government should fast-track logistics activities under PM Gati Shakti and Sagarmala schemes. Promotion of coastal shipping and inland waterways with proper dredging, upgradation of rail links, and building of multimodal parks near consumption zones with warehouses closer to consumption areas need emphasis. Mechanized, solar-powered facilities, GPS/IoT tracking, and return-load systems can boost efficiency and cut emissions. Carbon audits can identify hotspots, and government incentives should reward low carbon practices. Marketing strategies must focus on clearly communicating the economic aspect of new age fertilisers by demonstrating the overall net returns to a farmer on per hectare basis considering the cost to be incurred, and benefit to be accrued in view of better yields and improved nutrient use efficiency. Fertiliser companies should work in closes association with Agricultural Universities, KVKs, service providers, and buyers of agri-output. When recommendation is through trusted partners, it builds confidence amongst the farmers about new age fertilisers. Integration of drones with satellite imagery and multispectral data for precision agriculture is essential. Model of empowering Village-Level Entrepreneurs with AI-powered drones offers a replicable framework for rural employment and precision farming.

17.0 International Relations

17.1 FAI, with its professional services and valuable contributions to the industry over the years, has emerged as an important organisation in the field of agriculture and fertilisers. Its views on concerned issues are widely acclaimed and solicited both nationally and internationally. Apart from its representation and participation in national level research and decision-making forums including Government, FAI maintains cordial relations and exchanges information with number of reputed international organizations. Some of these include Food and Agriculture Organization, Rome, Italy; The International Fertilizer Association, Paris, France; The Sulphur Institute, Washington DC; The International Potash Institute, Switzerland; International Crops Research Institute for the Semi-Arid Tropics, Hyderabad; International Fertilizer Development Centre, Muscle Shoals, USA; International Rice Research Institute, Los Banos, Philippines; International Maize and Wheat Improvement Center, Mexico; International Zinc Association, USA; and many others. This helps to promote better understanding of the global developments and their impact on the Indian fertiliser and agriculture sectors.

18.0 Public Relations

18.1 FAI continued to interact with media and provided relevant inputs/information on various developments in the fertiliser sector. During the year, direct live and audio telecast and recorded interviews were carried out by TV channels in English and Hindi.

18.2 Prominent newspapers/magazines published report of the industry based on the Annual Review of Fertiliser Production and Consumption.

18.3 To have the wide coverage in newspapers and electronic media of the Annual Seminar 2025 and the issues of the fertiliser sector, Ad Factors PR agency was retained for this purpose. Coinciding with the FAI Annual Seminar, a press conference was organized on 9 December 2025. Chairman, FAI; Joint Managing Director, IFFCO; MD, PPL; and DG, FAI, briefed the press personnel and discussed about the areas to be deliberated in the seminar related to sustainable and green future in the agriculture sector. Policies and strategies for fertiliser sector are essential to align with this aim and help farmers to improve their social and financial status.

18.4 The Press personnel were also invited to participate in the inaugural session of the Seminar on 10 December and technical sessions on 11 and 12 December 2025. The press conference and the Seminar proceedings were covered by various national and regional dailies, business and economic newspapers and also in electronic Newspapers. It was also covered by All India Radio, New Delhi.

18.5 An informative article titled **Fertiliser Management for Sustainable Agriculture** authored by Mr. S. Sankarasubramanian, Chairman, FAI was published in Delhi, Lucknow and Chandigarh editions of the Financial Express; and all editions of HT Mint on 10 December, 2025.

18.6 Five special issues of Indian Journal of Fertilisers were brought out during 2025-26 related to agriculture, technology, marketing and Annual Seminar 2025. The highlights of Seminar were published in January 2026 issue of IJF. Three special issues of Khad Patrika (Hindi) each on kharif, rabi and zaid were also published. The highlights of FAI Annual Seminar were also brought out in February 2026 issue of Khad Patrika and in January 2026 issue of Fertiliser Marketing News.

19.0 AWARDS OF EXCELLENCE

19.1 FAI continued to reward excellence in various functional areas of fertiliser and agriculture sector related to production, environment, safety, nutrient management, etc. The achievements of individuals and organizations are recognized by conferment of various awards and honours. In totality, 34 awards were distributed. Further, Dr. Himanshu Pathak, Director General, International Crops Research Institute for the Semi-arid Tropics, Patancheru, Hyderabad was conferred with Coromandel International Limited Award on Plant Nutrition.

20.0 FAI PUBLICATIONS

20.1 Annual Review of Fertiliser Production and Consumption 2024-25

20.1.1 It was published in FAI's monthly publication IJF in September 2025. It provided a detailed review of fertiliser policies, production performance, state-wise analysis of fertiliser consumption and agricultural development programs undertaken by the central government, state governments and fertiliser industry during 2025-26 and also outlook of fertiliser availability and expected consumption for 2026-27.

20.2 Fertiliser Statistics – 2024-25

20.2.1 Fertiliser Statistics is a valuable repository of fertiliser, agriculture and allied statistics. The 70th Edition of Fertiliser Statistics 2024-25 published in November 2025 was divided into 3 parts. First part covered Indian fertiliser statistics on capacity, production, import, despatch/sale, consumption, prices, taxes for fertilisers & raw materials. Second part deals with Indian agricultural and allied statistics. Third part covers world fertiliser and agricultural statistics. The publication also gives in a nutshell the developments in fertiliser related policies in India.

20.3 Specialty Fertiliser and Micronutrient Statistics – 2024-25

20.3.1 The deficiencies of primary, secondary and micronutrients in soil are on rise posing threat to sustainable growth in agriculture. Balanced use of fertiliser is needed to supplement the deficiencies of nutrients in the soil. To ensure balanced fertilization, besides existing fertiliser products, a number of new efficient fertiliser products have emerged in the market in recent years. These include neem coated urea and other slow release and fortified/coated fertilisers, water soluble fertilisers, liquid fertilisers, nano fertilisers, sulphur carrying fertilisers; bentonite; micronutrients, etc. Specialty Fertiliser and Micronutrient Statistics – 2024-25, the 14th Edition published in December 2025 covered the details of specifications, capacity, production, import, sale, and other related information about these products. A new chapter containing information on bio-stimulants, PDM and beneficial element fertiliser has been added in the publication.

21.0 FAI WEBSITE

21.1 FAI Website (www.faidelhi.org)

21.1.1 FAI initially launched its website in April 2000. Over the years, several enhancements were made to improve its content and functionality. DG, FAI proposed a complete redesign to make the website more dynamic, incorporating updated technology and enhanced graphics. Accordingly, the website was redesigned under the guidance of DG, FAI. The revamped website was officially launched by Mr. S.C. Mehta, then Chairman, FAI, on 9 July 2025. The upgraded website incorporates modern features such as improved graphical interfaces, enhanced user navigation, and integration of online payment gateways to facilitate digital payments. These improvements aim to enhance user engagement, transparency, and service delivery.

21.1.2 FAI website contains wide spectrum of information relating to fertiliser, agriculture, and allied topics. In addition, it contains FAI Competition Compliance Policy, Social media sites, Blogs, Press release, Virtual library, etc. FAI website is updated on regular basis.

21.1.3 The following items are disseminated to the members on the developments in fertiliser and agriculture sectors on all working days.

i. News items on developments in weather conditions, agriculture and agri-business, fertiliser, energy, economy, etc.
ii. Government notifications on fertiliser policies, prices and subsidy.
iii. Monthly statistical information on details of production, import, despatch, and sale of fertilisers, etc.
iv. Quarterly statistical bulletin

21.1.4 The number of subscribers of the FAI website as on 31 March 2026 was as under:

Active:	11
Associate:	43
Total	54

21.2 FAI Web Portal

21.2.1 FAI Web Portal had been developed exclusively for data collection and management related to fertilisers. FAI members were registered on the portal. Despite conducting four training programs for nodal and sub-nodal officers nominated by member companies and issuing repeated reminders, data were being not uploaded by the companies, defeating the purpose of the portal. As a result, the portal lacks updated, even though FAI incurs an annual cost of about Rs. 2.5 lakh per year for its maintenance. In this context, members of the FAI Information and Communications, in its meeting held on 16 January 2026, suggested discontinuation of the existing web portal and to develop an in-house data management system to ensure better utilization of funds and more effective data sharing among members.

22.0 IT INFRASTRUCTURE IN FAI

22.1 Wifi enabled FAI

22.1.1 FAI head office is fully Wifi enabled. Four new Wifi modem with a speed of 100 Mbps each has been installed at various locations within the office. In addition, a dedicated bandwidth internet lease line of 10 Mbps (1:1) was installed with required set up to organise various programs through virtual media.

22.2 Migration to Outlook Microsoft 365

22.2.1 FAI transitioned its mail server services from M/s Mithi Software Technology Pvt. Ltd. to M/s Microsoft 365 with effect from March 2025. The upgraded platform offers enhanced functionality, including multi-user web-based access, 1 TB cloud storage per user, and an increased file attachment limit of 20 MB, thereby improving communication efficiency, data accessibility, and collaboration.

22.3 Change of Virtual Meeting Platform

22.3.1 The virtual meeting platform was migrated from Webex to Zoom Workplace Business with effect from June 2025. The new platform provides advanced features along with 1 TB cloud storage for meeting recordings, ensuring better meeting management, ease of access, and archival of digital records. These facilities have been helping us to organize Board meetings, AGM, training programs, advisory committee meetings and attendance of FAI officials. In addition, FAI has been participating in the meeting conducted by various government ministries/departments and international organisations. In addition to events of head office, the programs/ meetings of the Regional Offices of FAI are also conducted through these facilities.

22.4 Implementation of Endpoint Antivirus and Cyber Security Solution

22.4.1 To strengthen IT security, Quick Heal Endpoint Security was deployed for 50 users for a three-year period from May 2025 to May 2028. The solution offers comprehensive protection including internet security, cyber security safeguards, anti-malware protection, and control over external device mapping, thereby significantly enhancing the organisation's information security posture.

22.5 Hybrid System in the Board Room of FAI

22.5.1 FAI Board Room has been facilitated with hybrid system in such a way so that proper video coverage of Board Room and proper audio for the members sitting or virtually joined can be captured. The major items installed in the Board Room comprised of 2 cameras, 4 set of speaker phones, USB cable, HDMI switcher with PIP, HDMI cables, etc.

22.6 On-line Registration of Delegates for FAI Annual Seminar 2025

22.6.1 The on-line registration facility for delegates to the FAI Annual Seminar 2025 was provided. A number of delegates, from foreign as well as Indian companies registered on-line for the seminar through FAI web site.

22.7 Mobile app for FAI Annual Seminar 2025

22.7.1 On-line mobile application facility was provided to the registered delegates of FAI Annual Seminar 2025. After registration and confirmation, an email containing a link to download the App and a unique login/password were sent to the delegates. On installation of the App, the registered delegates were able to get the information related to program schedules, delegates, exhibitors, presenters and places of interest amongst many other helpful features such as, speeches delivered during inauguration session, presentations made during the technical sessions, photo gallery, etc.

22.8 Subscription of Newspapers

22.8.1 Statistics Department disseminate daily news items relating to weather, energy, fertiliser, agriculture, economy, etc. to all FAI members on all working days via e-mail. These news items are being collected from various websites of the newspapers, such as, The Hindu, The Hindu Business Line, Economic Times, Business Standard, etc. These newspapers cover major issues relating to fertiliser and agriculture sectors. The Hindu and The Hindu Business Line E-Papers have been subscribed by FAI to get access of the news. It helps us to disseminate news items to our members on time.

23.0 MEMBERS

23.1 The position of members as at the end of the year compared to the previous year stands as under:

Member	2026	2025
Active	43	44
Associate	256	246
Overseas Associate	21	21
Technical & Professional Associate	332	341
Total	**652**	**652**

The particulars of Active, Associate & Overseas Associate Members are given in Appendix IX.

23.2 Membership Subscription

23.2.1 In the 418th meeting held on 4 September 2025, the Board of Directors approved the rates of subscription for Active Members for the year 2025-26 which were the same rates applicable since 2013-14. The rates are as under:

Ceiling – Based on Sale of Nutrients

Category*	Rs. in lakh
Sales up to 25000 te	0.63
Sales > 25,000 te but < 50,000 te	1.25
Sales > 50,000 te but < 1,50,000 te	2.50
Sales > 1,50,000 te but < 3,00,000 te	4.37
Sales > 3,00,000 te but < 5,00,000 te	6.25
Sales > 5,00,000 te but < 10,00,000 te	8.75
Sales > 10,00,000 te but < 15,00,000 te	11.25
Sales > 15,00,000 te but < 20,00,000 te	13.75
Sales > 20,00,000 te but < 25,00,000 te	17.50
Sales > 25,00,000 te	25.00

*Category is determined based on domestic production plus imports of nutrients sold except imported urea

23.2.2 Members approved the rates of annual subscription as given under for the following categories for the year 2025-26 in the 69th Annual General Meeting held on 23 September 2024:

S. No.	Category	Amount
(i)	Associate Members**	Rs.20,000* (Same rates as applicable from 2009-10)
(ii)	Overseas Associate Members	US $ 2000* (Same rates as applicable from 2011-12)
(iii)	Technical & Professional** Associate Members	Rs. 500* (Same rates as applicable from 2009-10)

* Plus, GST

** The subscription amount has been revised for 2026-27 effective from 1 April 2026.

24.0 BOARD OF DIRECTORS

24.1 The following Nine Directors, who retired by rotation under clause 83 of the Articles of the Association on the date of the last Annual General Meeting held on 30 September 2025, were re-appointed as Directors:

i) Mr. N. Suresh Krishnan (DIN:**00021965**) representative of M/s Paradeep Phosphates Limited (PPL), was appointed to represent the interests of nitrogenous and complex fertiliser manufacturers.

ii) Mr. Rakesh Kapur (DIN: **00007230**) representative of M/s Indian Farmers Fertiliser Cooperative Limited (IFFCO), was appointed to represent the interests of nitrogenous ad complex fertiliser manufacturers.

iii) Mr. Manoj Mishra (DIN: **06408953**) representative of M/s Matix Fertilizers & Chemicals Limited, was appointed to represent the interests of nitrogenous and complex fertiliser manufacturers.

iv) Mr. S. C. Mehta (DIN: **00128204**) representative of M/s Mahadhan AgriTech Limited, was appointed to represent the interests of nitrogenous and complex fertiliser manufacturers.

v) Mr. S.C. Mudgerikar, (DIN:**03498837**) representative of M/s Rashtriya Chemicals & Fertilizers Ltd. (RCF), was appointed to represent the interests of nitrogenous and complex fertiliser manufacturers.

vi) Mr. U. Saravanan (DIN: **07274628**) representative of M/s National Fertilizers Limited (NFL), was appointed to represent the interests of nitrogenous and complex fertiliser manufacturers.

vii) Mr. Manish Nagpal (DIN: **03169160**) representative of M/s Greenstar Fertilizers Limited, was appointed to represent the interests of nitrogenous and complex fertiliser manufacturers.

viii) Mr. Rohit Pathak (DIN **08539796**) representative of M/s Hindalco Industries Ltd., was appointed to represent the interests of nitrogenous and complex fertiliser manufacturers.

24.2 The following Directors, appointed as Additional Directors during the year, were regularised on a Rotational Directors at the Annual General Meeting held on 30 September 2025:

i) Mr. M.R Sharma (DIN: **08174739**) representing M/s Krishak Bharati Cooperative Limited (KRIBHCO), appointed as an Additional Director by the Board of FAI on 4 December 2024, was also appointed by members as a Rotational Director to represent the interests of nitrogenous and complex fertiliser manufacturers.

ii) Dr. T. Natarajan, IAS (DIN: **0396367**), representing M/s Gujarat Narmada Valley Fertilizers & Chemicals Limited (M/s GNFC), appointed as an Additional Director by the Board of FAI on 30 May 2025, was also appointed by the members as a Rotational Director to represent the interests of nitrogenous and complex fertiliser manufacturers.

24.3 The following Directors resigned/vacated from the Board of Directors of FAI during the year:

Resignations /Cessation

i. Mr. Pankaj Joshi w.e.f. 30 May 2025

ii. Mr. Alok Gaur w.e.f. 31 September 2025

iii. Mr. M.R. Sharma w.e.f. 31 October 2025

iv. Mr. Nitin M. Kantak w.e.f. 31 October 2025

24.4 To fill up the vacancies, the following were appointed.

i. Dr. T. Natarajan w.e.f. 30 May 2025, as an Additional Director

ii. Mr. S.S. Yadav w.e.f. 30 May 2025, as an Additional Director

iii. Mr. Mohan Raj Shetty w.e.f. 30 May 2025, as an Additional Director

24.5 In terms of 92(3) of the Companies Act 2013, extract of annual return is given in Form No. MGT-9 in Appendix-X.

25.0 FINANCE

25.1 The excess of income over expenditure is *Rs. 417,21,876/- for the year ended the 31 March 2026.

26.0 STAFF

26.1 FAI has been striving to keep the manpower requirement at an optimum level which enables effective and efficient service to the members. In this process, conscious efforts have been made to rationalize the staff strength of FAI through retirements and reallocations of work without compromising the delivery and quality of services provided to member companies. Total staff strength has come down from 68 at the end of the financial year 2006-07 to 39 at the end of the financial year 2025-2026.

26.2 The Board has great pleasure in acknowledging the unstinted cooperation extended and the hard work put in by the Officers and staff of the Association in successfully carrying out various programs during the year.

26.3 The Board would also like to congratulate Mr. Nand Kishore for completion of 35 years in FAI, Mr. Sivarama Sethupathy, Mr. Devinder Kumar and Mr. Ajay Kumar for completion of 25 years in FAI.

27.0 PREVENTION OF SEXUAL HARASSMENT OF WOMEN AT WORKPLACE

27.1 The Association has complied with the provisions relating to the constitution of Internal Complaints Committee under the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act 2013 [14 of 2013].

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APPENDIX I

MEMORANDA/REPRESENTATIONS SUBMITTED TO GOVERNMENT

1.0 FERTILISER PRICING AND SUBSIDY POLICY PAYMENT AND GOVERNANCE ISSUES

1.1 Issues of Urea Industry

1.1.1 FAI vide letter dated 7 April 2025 to the Hon'ble Union Minister of Chemicals & Fertilizers requested for an appointment to meet a few urea industry representatives in person to explain the issues regarding the revision of fixed cost and energy consumption norms.

1.1.2 FAI vide letter dated 30 April 2025 to the Secretary (Fertilizers) represented the concerns of its members on the proposed revision of energy norms and fixed cost for urea units.

1.1.3 Further, FAI, along with urea industry representatives, met the Secretary (Fertilizers) on 27 May 2025 to discuss concerns regarding the revision of fixed cost and energy norms, including methodology, averaging approach, production beyond reassessed capacity, incentives for older plants, and indexation of fixed cost. FAI followed up through letters dated 20 June and 14 July 2025, requesting therein to share the methodology and principle of working out fixed cost with the industry.

1.1.4 FAI vide letter dated 26 June 2025 to the Secretary (Fertilizers) requested to restore the benefit of energy savings since 2020-21 as per the stated notification. A follow up letter dated 18 May 2026 was sent to Additional Secretary, DoF.

1.1.5 FAI vide letter dated 4 September 2025 expressed gratitude to the Union Minister of Finance for acceding to the request of the fertiliser sector to reduce the GST on inputs namely. ammonia, phosphoric acid and nitric acid from 18% to 5%, and also reducing GST on micronutrients from 12% to 5%.

1.1.6 On 27 October 2025, senior industry representatives met the Secretary (Fertilizers), with the officials from the Chief Adviser Cost (CAC). CAC agreed to hold discussions with individual urea companies. Following a CEOs' meeting on 11 November 2025, FAI submitted a consolidated representation on 3 December 2025 highlighting industry concerns. The revision of fixed cost remains under consideration.

1.1.7 The Ministry of New and Renewable Energy issued a Standard Operating Procedure (SOP) for disbursement of additional subsidy under Green Ammonia Tender issued on 15 December 2025. The comments of the concerned members on the relevant sections under section Objective, Terms, Steps and Recommendations were sent to the Secretary (Fertilizers) on 9 January 2026 for his kind intervention.

1.1.8 DG, FAI vide letter dated 19 March 2026 wrote a letter to the Secretary (Fertilizers), seeking policy support for urea plants affected by gas supply disruptions arising from the geo-political crisis, including recognition of actual energy consumption, reimbursement of gas costs and penalties, and measures to ensure uninterrupted supply of bagging raw materials.

1.2 Issues of P&K Industry

1.2.1 DG, FAI, vide letter dated 11 April 2025, requested the Secretary (Fertilizers) for issuance of procedural guidelines for submission and settlement of claims relating to additional costs incurred on imported DAP under the advantage/disadvantage policy for shipments received during 1 September 2024 to 31 March 2025. In the follow up letters dated 7 May 2025 and 1 July 2025, FAI requested for an early notification of procedural guidelines and benchmark prices, immediate release of pending payments for imported DAP and TSP to facilitate settlement of industry claims and ease liquidity constraints.

1.2.2 DG, FAI, vide letter dated 24 June 2025, requested the Secretary (Fertilizers), for issuance of procedural guidelines for reimbursement of additional costs incurred by domestic P&K fertiliser manufacturers due to the increase in international prices of raw materials and intermediates during September 2024 to March 2025.

1.2.3 FAI, vide letter dated 14 August 2025, requested the Secretary (Fertilizers), for revision of NBS rates for Rabi 2025–26 in view of rising international prices of fertilisers raw materials and depreciation of the Indian Rupee, amendments to the reasonableness Guidelines, reduction of GST on fertiliser inputs, and refund of accumulated Input Tax Credit (ITC). A follow up letter was also sent to the Secretary (Fertilizers) on 20 February 2026.

1.2.4 DG, FAI, vide letter dated 23 September 2025, wrote to the Secretary (Fertilizers), seeking expeditious settlement of pending claims under the advantage/disadvantage scheme for imported DAP and TSP, including reimbursement of all eligible cost components and establishment of a time-bound claim settlement mechanism.

1.2.5 FAI, vide letter dated 21 October 2025, requested the Secretary (Fertilizers), to release pending compensation claims, notification of benchmark prices and NBS rates for Rabi 2025–26, issuance of procedural guidelines for DAP reimbursement, and adequate budgetary support for P&K fertilisers.

1.2.6 FAI, vide letter dated 14 January 2026, wrote to the Secretary (Fertilizers), seeking additional budgetary allocation for subsidy payments under indigenous urea and P&K fertilisers in view of the pendency of DBT and freight subsidy claims.

1.2.7 Chairman, FAI, vide letter dated 24 February 2026, wrote to the Secretary (Fertilizers), seeking urgent policy intervention to address issues relating to gypsum handling and to facilitate its safe, sustainable and environmentally compliant management.

1.2.8 FAI, through letters dated 16 February, 10 March and 29 March 2026, requested the Secretary (Fertilizers) to review and revise the NBS rates for Kharif 2026 in view of escalating global raw material prices, geopolitical developments in the Middle East, higher freight costs and depreciation of the Indian Rupee.

1.2.9, Vide letter dated 12 January 2026, Chairman, FAI wrote to the Secretary (Fertilizers), seeking policy support for sustainable management of phosphogypsum through GST rationalisation, restrictions on gypsum imports, fiscal incentives and promotion of its use in infrastructure, building materials and agriculture.

1.2.10 DG, FAI, vide letter dated 19 March 2026, conveyed appreciation to the Secretary (Fertilizers) for facilitating the availability of sulphur from Reliance Industries during the geopolitical crisis and submitted the industry's sulphur requirement for April 2026 to ensure uninterrupted production of P&K fertilisers.

1.2.11 FAI, vide letter dated 6 May 2026, submitted a proposal to the Secretary (Fertilizers), seeking approval for consortium-based procurement of ammonia and sulphur together with a reimbursement mechanism to compensate for additional costs arising from international price volatility.

1.3 Issues Related to Taxes and Duties

1.3.1 DG, FAI, vide letter dated 3 March 2025, submitted suggestions to the Adviser, Department of Economic Affairs, Ministry of Finance, on direct taxes, customs duty and GST reforms for the fertiliser sector, including tax incentives, customs duty rationalisation, refund of accumulated ITC and reduction of GST on key fertiliser inputs.

1.3.2 DG, FAI, vide letter dated 3 April 2025, wrote to the Revenue Secretary, Ministry of Finance, seeking clarification on refund of accumulated ITC under the inverted duty structure and requested that the matter be considered by the GST Council.

1.3.3 DG, FAI, vide letter dated 14 August 2025, requested the Revenue Secretary, Ministry of Finance, for the retention of the 5% GST rate on fertilisers, reduction of GST rates on ammonia and sulphuric acid to 5%, and clarification permitting refund of accumulated ITC.

1.3.4 FAI, vide letter dated 21 August 2025, wrote to the Revenue Secretary, Ministry of Finance, seeking amendment of the GST Act to allow refund of accumulated ITC arising from both rate and price inversion with retrospective effect from 1 July 2017, or alternatively, compensation through subsidy payments.

1.3.5 FAI, vide letter dated 26 August 2025, wrote to the Hon'ble Union Finance Minister, highlighting the working capital blockage arising from accumulation of ITC under the inverted duty structure and requested reduction of GST on key fertiliser raw materials and refund of accumulated ITC.

1.3.6 DG, FAI, vide letter dated 4 September 2025, conveyed appreciation to the Hon'ble Union Finance Minister for reducing the GST rate on key fertiliser inputs from 18% to 5% and on micronutrients from 12% to 5%, thereby addressing the inverted duty structure.

1.3.7 DG, FAI, vide letter dated 17 September 2025, wrote to the Secretary (Fertilizers), clarifying that the reduction in GST on key fertiliser inputs would primarily improve industry liquidity and would not warrant any reduction in the MRP of NP/NPK fertilisers, while also seeking clarity on refund of accumulated ITC.

1.3.8 DG, FAI, vide letter dated 14 January 2026, submitted the Pre-Budget Memorandum for 2026–27 to the Hon'ble Union Minister of Finance, seeking adequate fertiliser subsidy, tax and GST reforms, and policy support for sustainable fertilisers, domestic phosphatic fertiliser production and phosphogypsum utilisation.

1.4 Other Issues

1.4.1 FAI, through letters dated 16 February and 20 February 2026, wrote to the Secretary (Fertilizers), while highlighting liquidity constraints affecting Kharif 2026 planning, requested for monthly subsidy settlements, timely reimbursement of pending claims, policy clarity beyond March 2026, revision of NBS rates and refund of accumulated ITC.

1.4.2 The Task Force constituted by the Department of Fertilizers, through its Chairman, vide representation dated 26 November 2025, submitted recommendations to the Secretary (Fertilizers) on sustainable management and utilisation of phosphogypsum, GST rationalisation, restrictions on gypsum imports, fiscal incentives and promotion of its use in infrastructure, building materials and agriculture.

1.4.3 In continuation of its earlier representations dated 28 June 2024, 17 December 2024 and 15 December 2025, DG, FAI, vide letter dated 15 May 2026, requested the Secretary (Fertilizers), for early release of long-pending IGST/Service Tax claims on ocean freight and unutilized IGST credits relating to imported urea, highlighting the financial burden on Fertilizer Marketing Entities (FMEs).

1.5 Other Issues

1.5.1 FAI vide letter dated 16 April 2025 requested the Secretary (Fertilizers) to revisit the current rail : road coefficient and consider revising the road ratio to 30% from the current level of 20% for movement of fertilisers.

1.5.2 FAI wrote a letter dated 28 April 2025 to the Secretary (Fertilizers) to address the issue of sale of fertilisers without PoS machines through a policy-level intervention to improve transparency and accountability in fertiliser distribution.

1.5.3 FAI wrote a letter dated 14 May 2025 to the Additional Member (Commercial) to make the necessary changes/ modifications in the Railway Tariff Tables and e-Demand module of FOIS so that all fertiliser commodity codes are the same as contained in NBS notification.

1.5.4 FAI vide letters dated 11 June 2025, 18 August 2025, 13 October 2025, 17 December 2025 and 5 March 2026 requested the Secretary (Fertilizers) for urgent intervention for a time-bound revision of the freight rates for Urea and P&K fertilisers in line with prevailing market conditions.

1.5.5 FAI vide letter dated 14 August 2025 requested the Additional Secretary, DoF to take up the matter with the Ministry of Ports, Shipping and Waterways for restoration of priority berthing mechanism for fertiliser cargo at major Indian ports on a continuous basis.

1.5.6 FAI, vide letter dated 7 January 2026 to the Joint Secretary (NRM/RFS), Department of Agriculture & Farmers Welfare, requested for the intervention of the Department to issue necessary directions to the Agriculture Directorate, Uttar Pradesh to recall directives issued on 31 December 2025 on ban of sale and stock of non-subsidized fertilisers in Uttar Pradesh.

1.5.7 FAI wrote letters to the Director Agriculture, Government of Uttar Pradesh on 7 January 2026 and 14 January 2026 with a request for his urgent intervention to withdraw directives issued by District Agriculture Officer.

1.5.8 FAI vide letter dated 8 January 2026 requested the Secretary (Fertilizers), for his intervention to ensure the evacuation of imported DAP and NP/NPK fertilisers along with imported urea so that all products are made available to the farmers in a timely manner.

1.5.9 FAI addressed a letter to the Secretary (Fertilizers) on 16 January 2026, requesting therein to ensure that the supply and sale of all fertilisers—including non-subsidized products—are permitted in Uttar Pradesh.

1.5.10 FAI vide letter dated 9 March 2026 requested the Hon'ble Minister of Agriculture, Agricultural Education & Research, Government of Uttar Pradesh, to review the directives issued by the state Government and allow the supply and sale of non-subsidized fertilisers by the fertiliser industry in the state.

2.0 SSP INDUSTRY

2.1 FAI vide letter dated on 28 April 2025, requested the Secretary (Fertilizers) that the SSP manufactures may be excluded from procurement of PoS devices. If at all, it is necessary, reduce the share on the basis of nutrient supplied.

2.2 FAI vide letters dated and 11 June 2025, 13 October 2025, 17 November 2025, and 17 December 2025 requested the Secretary (Fertilizers) to allow industry to produce and sale both forms of PSSP and GSSP.

2.3 FAI wrote letters to the Director (Movement, FCR) & DC (POP), DoF on 3 September 2025, 17 November 2025 and 1 April 2026 for releasing pending payment of freight subsidy to SSP Industry.

2.4 FAI wrote letters to the Secretary (Fertilizers) on 15 October 2025, 17 November 2025 and 1 April 2026 for continuation of supply plan for SSP, to ensure timely availability of fertilisers cross the country.

2.5 FAI vide letters dated 3 November 2025, 17 November 2025, 1 January 2026, 12 February 2026 and 1 April 2026 requested the Secretary (Fertilizers) to withdraw the cap on subsidy for SSP and Urea-SSP complex to safeguard the future of the indigenous SSP Industry.

2.6 FAI vide letter dated 17 November 2025 requested the Secretary (Fertilizers) to withdraw the minimum production criteria of 50,000 MT in a year for SSP Industry.

2.7 FAI wrote a letter to the Secretary (Fertilizers) on 17 November 2025 and requested to revise the freight policy for SSP Industry to have a fair competition with other units.

2.8 FAI vide letter dated 17 November 2025 requested the Secretary (Fertilizers) to increase the dealer margin of SSP to Rs.1500/- per MT.

2.9 FAI wrote a letter to the Additional Secretary (Fertilizers) on 30 March 2026 with a request to help the SSP industry in the procurement of the required quantity of sulphur, at a sustainable rate.

2.10 FAI wrote a letter to the Additional Secretary, DoF on 30 March 2026, with a request for procurement of indigenous sulphur for the SSP industry at a sustainable rate.

2.11 FAI vide letter dated 21 April 2026 and 20 May 2026 requested the Secretary (Fertilisers) to reconsider the capping decision and allow full NBS rates for SSP and SSP-Urea Complex in line with other P&K fertilisers.

2.12 FAI vide letter dated 4 June 2026 requested the Department of Fertilizers to open the portal/window for submission of SSP freight subsidy claims for the period from October 2024 to March 2026 at the earliest and settle the claim already submitted. It was also requested to arrange payment of balance 20% payments for the period October 2022 to September 2024.

2.13 FAI vide letter dated 28 July 2026 requested the Secretary (Fertilizers) requesting for MRP of fortified SSP grades to be updated in the E-Vikas Portal in accordance with iFMS at the earliest.

3.0 ISSUES RELATED TO NATURAL GAS

3.1 DoF vide mail dated 4 June 2025 seeking comments on draft document on “Optimizing LNG Supply Chain for cost efficiency in Fertilizer Sector” prepared by the Petroleum and Natural Gas Regulatory Board (PNGRB), FAI provided its comments to DoF on 11 June 2025 after taking inputs from the industry.

3.2 The PNGRB hosted a Public Notice no. PNGRB/Strg.Plng/1-NGPL(01)/2025 dated 17 December 2025 on its website regarding PNGRB (Access Code for Common Carrier or Contract Carrier Natural Gas Pipelines) Regulations, 2025. FAI sent the compiled comments received from the members to the PNGRB on 23 January 2026.

3.3 FAI vide letter dated 26 February 2026 to the Secretary (Fertilizers) requested to kindly intervene in the matter of long-pending outstanding liability of the gas pool fund account.

3.4 PNGRB vide letter dated letter 11 February 2026 sought information for the last three years on bundled/unbundled supply arrangements, financial implications in terms of overdrawl / underdrawl, imbalance charges, etc. and impact on viability of industry. Based on the information received from 26 urea units, FAI vide its letter dated 26 February 2026 provided the information to the PNGRB.

3.5 FAI vide letter dated 5 March 2026 to the Secretary (Fertilizers) requested to accord highest priority in the supply of natural gas to urea plants which was disrupted due to West Asia crisis.

3.6 FAI vide letter dated 10 March 2026 to the Secretary (Fertilizers) requested to kindly to take up the issue with MoPNG to permit diversion of gas allocation from their temporarily shut-down unit to other operational units of the company during the period of gas supply constraint. Copy of the letter was also marked to Secretary, MoPNG.

3.7 FAI vide letter dated 19 March 2026 to the

Secretary (Fertilizers) requested for policy support to fertiliser plants due to gas supply disruption arising from geopolitical crisis.

4.0 ISSUES RELATED TO RCO & MOP NOTIFICATIONS

4.1 FAI vide letter dated 11 April 2025 to the Director, MoP sent consolidated comments of the industry on the Draft Amendments to the Gazette Notification on RCO issued on 27 March 2025. Further, a letter was also sent to the Secretary (Fertilizers) on 1 May 2025 highlighting the implication of RCO in fertiliser sector and requested him to take up the matter suitably with the MoP to consider the genuine concerns of the industry due to its unique operation.

4.2 FAI, vide letter dated 3 April 2025 to the Additional Secretary, DoF, highlighted the concerns of the fertiliser industry in complying with proposed targets under Carbon Credit Trading Scheme.

4.3 FAI, vide letter dated 8 July 2025, again represented to the MoP and BEE to exempt the co-generation/CHP plants from RCO and consider waste heat from ammonia and sulphuric acid plants equivalent to renewable energy. A letter dated 8 July 2025 was also sent to the Secretary (Fertilizers).

4.4 FAI, in its representations to both the DoF and MoP on 16 July 2025, requested to extend date of compliance of RCO.

4.5 FAI, vide letter dated 1 August 2025 and 28 October 2025 to the Additional Secretary, DoF, apprised the impact of RCO on fertiliser industry and requested to recognize the compliance cost RCO on urea units including NIP-2012 plants.

4.6 FAI vide letter dated 19 August 2025 sent comments received from members on draft notification on RCO dated 5 August 2025 to MoP for consideration.

4.7 FAI vide letter dated 21 November 2025 sent consolidated comments received from the members to CERC on the Petition No: 12/SM/2025 dated 22 October 2025 inviting comments on the Determination of the Buyout Price as an alternate compliance mechanism towards fulfilment of RCO.

5.0 ISSUES RELATED TO EXTENDED PRODUCER RESPONSIBILITY (EPR) UNDER PLASTIC WASTE MANAGEMENT RULES

4.1 FAI in its representation dated 10 July 2025 represented issues on Extended Producer Responsibility (EPR) and requested CPCB to enable features such as splitting the certificate or to carry forward unutilized certificates and missing certificates to be reflected back to the account of PIBOs and incorporate additional features in the portal for tracking and managing compliance effectively.

4.2 FAI made a representation to the CPCB on 15 September 2025 and requested to exempt the fertiliser industry from the condition of mandatory use of recycled plastic under EPR requirement under Category I and II and reuse of plastic materials under Category I. This was followed up by a letter dated 5 February 2026.

5.0 OTHER ISSUES

5.1 In response to DoF mail dated 2 September 2025 seeking comments on feasibility and implications of including salt index and calcium carbon equivalent (CCE) of fertiliser bags/packing materials, FAI vide letter dated 9 September 2025 submitted that the matter requires critical examination in view of large variations in soil characteristics across India and factors other than salt concentration and CCE contained in the fertilisers, hence may be referred to MoAFW.

5.2 FAI vide letter dated 20 February 2026 sent its comments on Draft National Electricity Policy 2026 issued in 20 January 2026.

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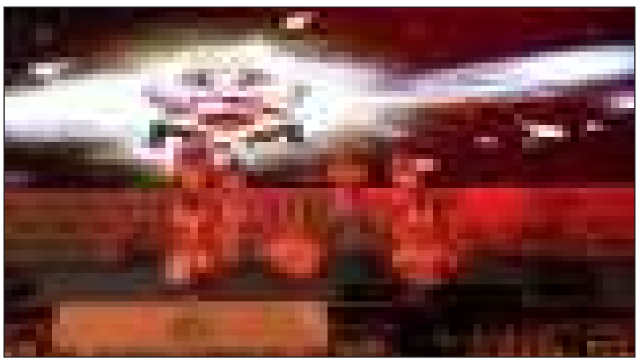
Seminar Highlights

Seminar Highlights

Seminar Highlights



A Glimpse of Some Exhibitors' Stalls















Press Conference







APPENDIX II

FAI REPRESENTATION ON NATIONAL AND INTERNATIONAL BODIES

1. International Fertilizer Association (IFA), Paris

a) IFA Sustainability Committee

- Sustainable Advisory Group
- Sustainable Fertilizer Academy Working Group

b) Norm in Phosphogypsum Working Group

c) Decarbonization Working Group

d) Market Intelligence Committee

e) Fertiliser Demand Working Group

f) IFA Council

g) Agriculture Committee

h) Working Group on Special Products

2. Bureau of Indian Standards, GOI, New Delhi

a) Standardization Cell

b) Environment Management Sectional Committee (EED 01)

c) Water Pollution Control Sectional Committee (EED 03)

d) Environmental Services Sectional Committee (EED 05)

e) Waste Management Sectional Committee (EED 08)

f) Water Quality for Industrial Purposes Sectional Committee (CHD 13)

g) Energy Management and Energy Savings Sectional Committee (MED 39)

h) Air Quality Sectional Committee (CHD 35)

i) Textile Materials Made from Polyolefin Sectional Committee (TXD 23)

j) Soil Quality and Fertilizers Sectional Committee, FAD 7

3. Member in Sectoral Committee and Sub-Committee of Bureau of Energy Efficiency under Carbon Credit Trading Scheme

4. Central Fertilizer Committee, Ministry of Agriculture and Farmers Welfare, New Delhi

5. Sectoral Plan for Efficient Logistics: Fertiliser Industry, Ministry of Chemicals & Fertilizers, New Delhi

6. Society for Promotion of Wasteland Development, New Delhi

7. The Society for Conservation of Nature, New Delhi

8. Scientific Advisory Committee – TERI Deakin Nano Biotechnology Centre (TDNBC), Gurugram, Haryana

9. Indian Society of Agronomy

10. Railway Users' Consultative Committee of Eastern, Western and Southern Railways

11. Fertiliser Advisory Committee and State Coordination Committee of Various States

APPENDIX III

FAI PARTICIPATIONS IN CONFERENCES, SEMINARS, WORKSHOPS AND MEETINGS

Participation

1. DG attended the Foundation Day of National Academy of Agricultural Sciences, New Delhi on 4 June 2025 and dwelt upon areas related to fertiliser sector.

2. DG participated in the Thematic Session on Transforming to Green Hydrogen in Traditional Sectors in the CII International Business Conclave on Green Hydrogen held on 19 June 2025, New Delhi and made a presentation on ‘Prospects of Green Ammonia in Fertiliser Industry’.

3. DG participated in the 102nd Foundation Day of ICAR-Vivekananda Parvatiya Krishi Anusandhan Sansthan, Almora on 4 July 2025 and delivered the Padma Bhushan Prof. Boshi Sen Memorial Lecture.

4. DG attended 97th Foundation Day and Awards Ceremony of Indian Council of Agricultural Research held on 16 July 2025.

5. DG inaugurated the IFFCO - Fertiliser Management and Technology Program for the officials of Department of Cooperation, Government of Tamil Nadu on 22 August 2025 at FMDI, Gurugram and covered the areas related to strength of cooperative in sale of fertilisers to the farmers.

6. DG delivered the 16th S.K. Mukherjee Memorial Lecture at P.A.U., Ludhiana on `Overview of Fertiliser Policies in Indian Agriculture' on 12 September 2025.

7. DG attended the 3rd Edition of Annual Sustainability Symposium & Excellence Awards 2025 at India Habitat Centre, New Delhi held on 24 September 2025, organised by Sustainability Forum, and inaugurated by Mr. Nitin Jairam Gadkari, Hon’ble Union Minister of Road Transport and Highways and participated in the discussion.

8. DG participated in a Seminar `From Farm to Fuel: Building a Bioenergy Ecosystem' which was organised by Rural Voice Media Private Limited on 25 September 2025. He provided valuable information and queries raised by the farmers were suitably addressed.

9. DG participated in IFA - Crossroads Asia-Pacific Conference at Bangkok, Thailand, during 7-9 October 2025 and made a presentation on ‘Agriculture and Fertiliser Outlook in India’.

10. DG participated in International Salinity Conference 3.0 on ‘We-Care-2025’: Worldwide Efforts on Cutting-Edge Approaches for Restoring Saline Ecosystems at ICAR-CCARI, Goa held during 29 October-1 November 2025 and dwelt upon the ways and means for restoration of saline and alkali soils.

11. Hon’ble Governor of West Bengal, Dr. C.V. Ananda Bose conferred D.Sc. (Honoris causa) to Dr. Suresh Kumar Chaudhari, DG, FAI for his significant contributions in agriculture, in presence of DG, ICRISAT and V.C. of the University on 13 November 2025 at the time of convocation of BCKV, Mohanpur, Nadia.

12. DG chaired a FAI Technical Session on ‘Innovative Fertiliser Formulations’ while participating in 89th Annual Convention of The Indian Society of Soil Science organised at TNAU, Coimbatore during 18-21 November 2025 and provided need-based areas of research regarding ways and means to improve fertiliser use efficiency to the scientific fraternities.

13. DG participated in 6th International Agronomy Congress on ‘Re-envisioning Agronomy for Smart Agri-food Systems and Environmental Stewardship’ held during 24-26 November 2025, New Delhi. He Chaired the Symposium VIII on Corporate Policy, Civil Societies, Leveraging and Research Interface in Food System on 25 November 2025 and enumerated about policy intervention in transforming agri-food system.

14. Department of Fertilizers organised a ‘Chintan Shivir’ at NASC Complex, ICAR-Pusa, New Delhi on 3 January 2026. Chairman, FAI and DG with Chief Executives of the fertiliser companies participated in the Shivir. Chairman on ‘Attaining Self-sufficiency in Fertiliser Sector’ and DG on Improving Soil Health - Alternate Fertilisers (Nano, New Age Fertilisers, etc.) made presentations in the presence of Hon’ble Union Minister for Chemicals & Fertilizers and Health & Family Welfare, Shri Jagat Prakash Nadda, Hon’ble Minister of State for Chemicals & Fertilizers and Health & Family Welfare, Ms. Anupriya Patel and Secretary (Fertilizers), Shri Rajat Kumar Mishra.

15. DG inaugurated the National Seminar on Innovations in Agrophysics for Green Agriculture held during 22-24 January 2026 at IIWM, Bhubaneswar and chaired a FAI Session on ‘Futuristic Fertiliser Management for Green Future’ and dwelt upon areas related to importance of Agrophysics in agriculture in relation to fertiliser use efficiency.

16. DG inaugurated the state-level Seminar on ‘Adoption of Next Generation Agricultural Technologies

for Soil and Livelihood Security' at Dr. Punjabrao Deshmukh Krishi Vidyapeet, Akola, Maharashtra held during 2-3 February 2026. He emphasized on bringing urea under ambit of NBS policy to promote balanced fertilisation till direct subsidy in the bank account of the farmers is implemented.

17. Chief (Technical) attended the 2025 New Delhi Market Briefing organised by S&P Global Commodity Insights on 3 July 2025.

18. Chief (Technical) attended a webinar with members of the Standardization cell to discuss priorities and strategies for Standardization in the year 2025-26 on 16 July 2025.

19. Chief (Technical) attended the IFA-EBRD Webinar: Sustainable Supply Chain Solutions for Fertiliser Companies on 16 July 2025.

20. Chief (Technical) participated in the 3rd edition of Catalyst Connect - Virtual Power Purchase Agreements - Accelerating India's Industrial Renewable Energy Procurement on 6 August 2025 organised by The National Solar Energy Federation of India.

21. Chief (Technical) attended the FICCI Green Hydrogen Summit 2025 on 19 August 2025 at FICCI Federation House, New Delhi.

22. Chief (Technical) participated as panelist on Green Hydrogen R&D Conference held during 11-12 September 2025 in one of the Session on Demonstrating Novel End-Use Applications of Green Hydrogen organized by MNRE on 12 September 2025.

23. Chief (Technical) attended a Webinar on Virtual Power Purchase Agreements organized by FICCI on 17 September 2025.

24. Chief (Technical) FAI virtually attended the Forum on Promoting Article 6 Business Engagement and Matching through Japan-India Joint Crediting Mechanism organized by TERI on 23 September 2025.

25. Chief (Technical) participated as Panelist in one of the Sessions in World Hydrogen India 2025 Summit organized by S&P Global Commodity Insights on 26 September 2025

26. Chief (Technical) participated in the Workshop/ meeting of industry councils and associations representing certain identified critical sectors organized by Department of Commerce in association with Centre for WTO Studies and CII on 30 October 2025.

27. Additional Director & Secretary, Chief (Technical) and Chief (Marketing), attended the Chintan Shivir organized by Department of Fertilizers on 3 January 2026.

28. Chief (Technical) participated in High-Level Closed-Door Industry Dialogue with the EU Delegation organized by CII on 13 February 2026.

29. Chief (Technical) participated in Surya Foundation Think Tank Meeting on the subject of Strengthening Chemical & Petrochemical and Fertilizer Sectors on 24 February 2026.

30. Chief (Technical) participated in 25th Foundation Day of BEE on 1 March 2026 in New Delhi, wherein BEE launched a portal on RCO.

31. Director (Publications & Public Relations) and Chief (Statistics & IT), participated in a virtual meeting of the IFA demand assessment of special fertiliser product markets on 16 September 2025.

32. At the invitation of GPI, Director (Publications & Public Relation) participated in GPI Stakeholders' Forum on 31 March 2026 on the margins of UM6P Science Week (30 March – 4 April 2026), Morocco. Basic objective of the forum was to bring a select group of international experts, policy makers and scientific leaders to engage dialogue on sustainable P management, soil health, food system, etc. and explore partnerships for future collaboration. A visit to OCP's Benguerir mine was also organized by GPI for the participants.

33. Senior Agronomist participated on 6 June 2025 in the Viksit Krishi Sankalp Abhiyan 2025 launched by the Union Minister of Agriculture and Farmers Welfare, Government of India, the nationwide agricultural campaign held during 29 May 2025 to 12 June 2025.

34. Chief (Agricultural Sciences) and Senior Agronomist participated in the formal release of Yara India's third Sustainability report on 17 June 2025 in the Royal Norwegian Embassy, New Delhi.

35. Chief (Agricultural Sciences) participated in the BIS Webinar on Research Driven Standards for Food Safety on 10 June 2025.

36. Chief (Agricultural Sciences) participated in the Roundtable on Repurposing Public Policies and Programmes in Agrifood Sector for Protecting Biodiversity organised by ICRIER on 25 June 2025 at ICRISAT, Hyderabad.

37. Chief (Agricultural Sciences) and Senior Agronomist attended a meeting of Sub-technical Committee held on 3 July 2025 under the Chairmanship of DDG (NRM), ICAR, New Delhi.

38. Senior Agronomist participated in the mandatory training program of FAD 7 members organised by Bureau of Indian Standards, Noida on 4 August 2025.

39. Chief (Agricultural Sciences) participated in a Webinar on Green Budgeting for Climate-Responsive Planning organised by The Energy and Resources Institute on 24 September 2025.

40. Chief (Agricultural Sciences) participated in the 83rd, extended 83rd, 84th and 85th Meetings of CFC held on 14 October 2025, 24 November 2025, 30 January 2026 and 20 March 2026, respectively held under the Chairmanship of Agriculture Commissioner in New Delhi.

41. Chief (Agricultural Sciences) virtually participated in the 25th Meeting of FAD 7 on 30 December 2025 held under the Chairmanship of DDG (NRM), ICAR, New Delhi.

42. Secretary and Chief (Agricultural Sciences), participated in PM Dhan Dhaanya Krishi Yojana CSR in Agriculture Value Chains, Farmer Income & Sustainable Rural Development held on 13 February 2026 in New Delhi to explore strategic partnerships under the PM Dhan Dhaanya Krishi Yojana.

43. Chief (Agricultural Sciences) chaired the technical roundtable and Senior Agronomist joined the Roundtable discussion on Bridging the Gap between Agricultural Systems and Public Health Outcomes on 11 March 2026 at PHD House, New Delhi.

Meetings

1. DG and urea industry members met the Secretary (Fertilizers) on 26 May 2025 and discussed issues pertaining to revision of energy norms and fixed cost of urea plants.

2. DG attended the meeting with Secretary (Fertilizers) on 10 July 2025.

3. DG and Chief (Technical) attended the meeting of Confederation of Indian Industry - National Council on Energy Transition and Hydrogen, New Delhi on 13 August 2025.

4. Chairman, FAI, DG, FAI and MD, IPL met the Hon'ble Union Finance Minister on 26 August 2025 regarding inverted duty structure.

5. DG met the scientists and staff of the ICAR–National Bureau of Soil Science & Land Use Planning, Regional Centre, Udaipur on 10 September 2025 and interacted with them on a digital fertiliser recommendation portal.

6. DG attended the TSI-FAI-IFA meeting at FAI office on 13 October 2025.

7. DG met the delegation comprising Dr. Patricio Grassini, Sunkist Endowed Professor in Agronomy and Dr. Walter Carciochi, Research Assistant Professor, University of Nebraska-Lincoln, United States on 13 October 2025 and apprised them about the importance of K and S in Indian agriculture; and research network in the country.

8. DG met the Secretary (Fertilizer) on 1 December 2025 to invite him to attend FAI Annual Seminar, held during 10-12 December 2025 and also discussed the issues of the fertiliser sector.

9. DG attended the World Soil Day Celebration at Department of Soil Science, New Delhi held on 5 December 2025.

10. DG met the German delegation in FAI on 21 January 2026 to explore possible collaboration.

11. DG met the Egyptian delegation in FAI on 4 February 2026 and discussed about the areas connected to rock phosphate and also met the Commercial Counsellor, Embassy of Egypt on 6 February 2026 in FAI.

12. DG met Prof. Ramesh Chand, Member, NITI Aayog in his Office on 9 February 2026. He apprised him of the current issues being faced by fertiliser industry and requested for an opportunity for the industry members to present their views in the ongoing evaluation study undertaken by NITI Aayog on urea subsidy and NBS scheme.

13. DG attended the Stakeholder consultation meeting on Compliance Bottlenecks-Chemical & Fertiliser Hosted by NITI AAYOG on 9 February 2026.

14. DG attended the virtual meeting with CPCB on issue related to spent sulphuric acid on 18 February 2026.

15. DG met the Secretary (Fertilizers) on 20 February 2026, regarding the amicable solution of the problems of fertiliser industry.

16. DG attended a virtual meeting with Russian Delegation on 27 February 2026.

17. DG along with Co-Chairman, FAI; Chairman, FAI Northern Region & Managing Director, Yara Fertilisers, Chief Marketing Officer, Indorama India, State Marketing Manager, IFFCO, and Associate Vice President (Marketing), HURL, met the Hon'ble Minister of Agriculture, Agricultural Education and Research, Shri Surya Pratap Shahi, Uttar Pradesh on 9 March 2026, regarding sale of all need-based fertilisers in the state.

18. DG attended the interaction meeting regarding evaluation of Urea and NBS Schemes organised by the Department of Fertilizers on 19 March 2026.

19. DG attended the NITI Aayog hybrid meeting with stakeholders on 25 March 2026 regarding ease of regulatory pathways for registration of new fertiliser formulations in FCO.

20. DG discussed with the Chief Secretary, Secretary (Agriculture) and Director (Agriculture), Government of Madhya Pradesh on 20 May 2026 regarding sales of all fertiliser products in the state.

21. DG met the Hon'ble Minister of Agriculture Mr. Dattatray Vithoba Bharne, and the Secretary (Agriculture), Mr. Parimal Singh (IAS), Government of Maharashtra in Mumbai on 26 May 2026 and discussed about the importance of fertiliser products in balanced proportion for overall sustainable development of agriculture in the state.

22. Chief (Technical) virtually attended the IFA's Decarbonization Working Group meeting on 12 June 2025.

23. Chief (Technical) attended the virtual meetings of EED 08: Waste Management Sectional Committee of BIS on 19 June 2025, 3 September 2025 and 18 December 2025.

24. Chief (Technical) and representative from MCFL, virtually attended the meetings of EED 01: Environmental Management Sectional Committee on 20 June 2025, 26 September 2025 and 6 March 2025.

25. Chief (Technical) attended the virtual meeting of MED 39 Energy Management Sectional Committee of BIS on 24 June 2025.

26. Chief (Technical) attended the meeting Chaired by Secretary, Ministry of Agriculture and Farmers Welfare on Neem Project NRAA on 27 June 2025.

27. DG and Chief (Technical) attended the 1st Meeting of the CII National Council on Energy Transition & Hydrogen 2025-26 on 13 August 2025 at CII Central Office, New Delhi.

28. Chief (Technical) virtually attended the meetings of CHD 13: Water Quality for Industrial Purposes of BIS on 28 August 2025 and 19 January 2026.

29. Chief (Technical) and Chief (Statistic & IT) attended the Preliminary Discussion on the Issue of Revision of Fixed Cost of Urea Manufacturing Units at DoF on 28 August 2025.

30. Chief (Technical) virtually attended the meeting of EED 03: Water Pollution Control Sectional Committee of BIS on 29 August 2025.

31. Chief (Technical) virtually attended the IFA's Decarbonization Working Group– project updates meeting on 16 September 2025.

32. Chief (Technical) and Chief (Marketing) virtually attended the meeting of TXD 23: Textile Materials Made from Polyolefins (Excluding Cordage) Sectional Committee of BIS on 28 November 2025.

33. Chief (Technical), virtually attended the meeting of IFA NextGen Safety Project Initiation on 8 December 2025.

34. Chief (Technical) along with representatives from NFL and IFFCO attended the open house organized by PNGRB on 4 February 2026 to discuss the Petroleum and Natural Gas Regulatory Board (Access Code for Common Carrier or Contract Carrier Natural Gas Pipelines) Regulations, 2025.

44. Chief (Agricultural Sciences) and Senior Agronomist attended a meeting of Commission for Agricultural Costs and Prices, Ministry for Agriculture & Farmers Welfare for formulating the Price Policy for Rabi Crops Marketing Season 2026-27 on 12 June 2025 held under the Chairmanship of Chairman, CACP, New Delhi.

45. Senior Agronomist joined a Webinar on Drones in Agriculture Crop Health and Yield Estimation on 25 June 2025 organized by the National Institute of Agricultural Extension Management.

46. Chief (Agricultural Sciences) attended virtual meeting of Executive Council of The Indian Society of Agronomy, along with Chairs, Co-Chairs and Conveners of the Technical Program, Finance and Publication committees of 6th IAC held on 22 July 2025.

47. Chief (Agricultural Sciences) attended a virtual meeting for the Commemorating National Mustard Day (Virtual Session) on 1 August 2025 organised by Agriculture Division of Federation of Indian Chamber of Commerce and Industry, New Delhi.

48. Chief (Agricultural Sciences) attended a virtual meeting of Executive Council of The Indian Society of Agronomy held on 18 August 2025.

49. Chief (Agricultural Sciences) attended a meeting of Annual Program for Standardization 2026-27 on 29 January 2026 at Manak Bhavan, Bureau of Indian Standards, New Delhi.

50. Chief (Statistics & IT) and Senior Agronomist attended a meeting of CACP, Ministry of Agriculture & Farmers Welfare for formulating the Price Policy for Kharif Crops Marketing Season 2026-27 on 10 February 2026 held under the Chairmanship of Chairman, CACP in New Delhi.

51. Chief (Agricultural Sciences) and Senior Agronomists attended a virtual meeting on 27 February 2026 in connection with Russian – Indian Center of Competence on Fertilisers and Agritechnologies for Potential Partnership with Phos-Agro in terms of establishment of a multi-functional, State-of-the art Fertiliser and Competence Centre in New Delhi.

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APPENDIX IV

TRAINING PROGRAMS/ORIENTATION PROGRAMS HELD DURING 2025-26

S. No.	Name of the program	Period	City	No. of Participants	Inaugurated by
CORPORATE OFFICE					
1.	Specialty Fertilisers for Climate Resilient Agriculture	9-11April 2025	Shillong, Meghalaya	50	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi.
2.	Sustainable Farming Practices for Dealers/ Retailers and Farmers	19 May 2025	Chandigarh	50	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi.
3.	Workshop on Sustainable Water Management in Fertiliser Industry	28-29 May 2025	YFIPL, Babrala	39	Dr. Suresh Kumar Chaudhari Director General, FAI, New Delhi
4.	Business Intelligence, Forecasts and Planning for the Fertiliser Sector	9-11 June 2025	ICAR-Central Coastal Agricultural Research Institute, Goa	46	Mr. Subhash Shirodkar, Hon'ble Minister for Water Resource Development, Cooperation and Institute of Public Assistance, Government of Goa
5.	Fertiliser Logistics, Port Handling Operations and Coastal Shipping	16 – 19 June 2025	Anjar, Kutch, Gujarat	4	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
6.	Regulatory Pathways for Registration of Fertiliser Products in India	7-10 July 2025	ICAR-Indian Institute of Soil Science, Bhopal, Madhya Pradesh	60	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
7.	Fertiliser Orientation Program for Industry Personnel	16-19 September 2025	Lonavala, Maharashtra	41	Dr. Suresh Kumar Chaudhari, Director General, FAI New Delhi
8.	Conference on Nano Fertilisers Perspective in Ensuring Food & Fertiliser Security for India	22 September 2025	NASC Complex, New Delhi	125	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi.
9.	FAI Workshop on Process Safety and Risk Management in Fertiliser Industry	13-15 October 2025	Visakhapatnam, Andhra Pradesh	54	Dr. Suresh Kumar Chaudhari Director General, FAI, New Delhi
10.	Regulatory Pathways for Registration of Fertiliser Products in India	12-16 January 2026	Coimbatore, Tamil Nadu	60	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi.
11.	Fertiliser Orientation Program for Industry Personnel	11 – 14 March 2026	Jim Corbett, Uttarakhand	39	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
12.	FAI Training Program for Senior Maintenance Engineers in Fertiliser Industry	15-20 March 2026	Gorakhpur, Uttar Pradesh.	40	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
EASTERN REGION					
1.	Fertilizer Orientation Course at Bidhan Chandra Krishi Viswavidlaya (BCKV)	22 April 2025	Nadia, West Bengal	150	Dr. Ashok Kumar Patra, Vice Chancellor, BCKV, Nadia, West Bengal

Continued........

S. No.	Name of the program	Period	City	No. of Participants	Inaugurated by
2.	Fertiliser Dealers' Training	23 May 2025	Siliguri, West Bengal	60	Mr. Nikhil Modi, Director, SAI Fertilizers Private Limited, Kolkata, West Bengal
3.	Balance Crop Nutrition to Address Amimal and Human Health	25 July 2025	Bhubaneswar, Odisha	40	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
4.	Drone Technology in Agriculture	4 August 2025	Ranchi, Jharkhand	50	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
5.	Fertiliser Management Development	8-11 September 2025	Paradeep, Odisha	47	Mr. Palanisamy Velusamy, CMO and Unit Head, Paradeep Phosphates Limited (PPL), Paradeep, Odisha
6.	Fertiliser Management Development	19-21 January 2026	New Digha, West Bengal	49	Dr. Siba Prasad Mohanty, Managing Director, Hindustan Urvarak & Rasayan Limited (HURL), New Delhi
WESTERN REGION					
1.	Management Development Program	6-8 May 2025	Hotel Regenta Central, Goa	19	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
2.	National Seminar on Recent Advances in Micronutrient Research & Application in Horticultural crops in India	11 August 2025	Hotel Radisson Blu, Pune (M.H.)	41	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
3.	Dealers Training Program	23 September 2025	Hotel Regenta Central, Nagpur (M.H.)	49	Dr. R. N. Katkar, Associate Dean, Dr PDKV, Akola
4.	Dealers Training Program	25 November 2025	Hotel Sundha, Palanpur (Guj.)	72	Mr Jasmit Patel, Asstt Director of Agriculture, Palanpur
5.	FAI-ATPBR Conference on Soil Health & Plant Nutrition during Seed Production	9 January 2025	Hotel Ambassador Ajanta, Chhtrapati Sambhajinagar (M.H.)	49	Dr Suren Tikku, President, ATPBR, Chhtrapati Sambhajinagar
6.	Dealers Training Program	22 January 2026	Bharati College of Agriculture, Durg (C.G.)	64	Ms. Gopika Gabel, Joint Director of Agriculture, Durg
7.	Dealers Training Program	4 February 2026	Hotel Tikkad, Khandwa (M.P.)	59	Dr. D. K. Vani, Dean, College of Agriculture, Khandwa
NORTHERN REGION					
1.	Farmers' Meeting	23 April 2025	Laxmangarh, Rajasthan	60	Mr. Rakesh Balara, Chairman, FPO
2.	Dealer Training Program	24 April 2025	Fatehpur, Sikar, Rajasthan	84	Mr. Ram Niwas Paliwal, Additional Director Agriculture, Government of Rajasthan, Sikar
3.	Fertiliser Orientation Program	25 April 2025	Fatehpur, Sikar, Rajasthan	104	Dr. Pradeep Pilania, Principal Investigator: QSAR & Molecular Modelling Lab, Department of Chemistry, Government Science College, Sikar
4.	Training Program on Improving Professional and Personal Effectiveness	21-24 May 2025	Kufri, H.P.	50	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi

S. No.	Name of the program	Period	City	No. of Participants	Inaugurated by
5.	Program on Importance of Specialty Fertilisers in Indian Agriculture	11 July 2025	Lucknow, U.P.	100	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
6.	Training Program on Improving Professional and Personal Effectiveness	10-13 September 2025	Udaipur, Rajasthan	66	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
7.	Dealer Training Program	12 February 2026	Bathinda, Punjab	104	Mr. T.K. Batra, Chief General Manager, National Fertilizers Limited (NFL), Bathinda
8.	Farmers' Meeting	12 February 2026	Jassi Powali, Bathinda, Punjab	70	Mr. Gurmail Singh, Secretary, The Jassi Powali – MPCSS
9.	Fertiliser Orientation Program	13 February 2026	Bathinda, Punjab	231	Dr. J.S. Dhiman, Pro Vice Chancellor and Registrar Guru Kashi University, Talwandi Sabo, Bathinda
10.	Training Program on Improving Professional and Personal Effectiveness	24-27 February, 2026	Jaisalmer, Rajasthan	59	Mr. Sanjiv Kanwar, Chairman, FAI-NRC and Country Manager, Yara Africa & Asia, Gurugram
SOUTHERN REGION					
1.	Fertiliser Orientation Program forAgriculture Students	24 April 2025	Sri Krishna-devaraya College Sciences, Alamuru, Ananthapuramu	113	Dr. B. Ravindranatha Reddy, Associate Dean
2.	National Workshop on Role of Fertiliser Policy and Fertiliser Control Order for Sustainable Agriculture	16 May 2025	Guntur, Andhra Pradesh	63	Dr. R. S. Jayalakshmi Devi, Vice Chancellor, Acharya N.G. Ranga Agricultural University, Guntur.
3.	Management Development Programme on Fertiliser Policy for Enhancing Indigenous Production and Encouraging Balanced Use of Nutrients	13-16 June 2025	Sagar Sadan, SPIC Tuticorin	47	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
4.	Fertiliser Orientation Program forAgriculture Graduates	22 July 2025	GPS Institute of Agricultural Management, Bangalore.	106	Mr. D. Ramakrishnan, Additional Director and Secretary, FAI, New Delhi
5.	National Workshop onNatural Resources Management for Climatic Resilience - Role of Fertiliser Policy	23 July 2025	NBSS & LUP, Bangalore	57	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
6.	Fertiliser Orientation Program for Agriculture Graduates	20 August 2025	College of AgricultureLoyola Academy, Secunderabad	137	Dr. Rev. Fr. N.B. Babu Principal, Loyola Academy, Secunderabad
7.	Training Programme on Specialty and Nano Technology Fertilisers for Sustainable and Climate Resilient Agriculture	22 August 2025	ICAR – Krishi Vigyan Kendra, Madanapuram	102	Mr. P. Bhaskara Reddy, Senior Associate Vice President (Marketing), Coromandel International Ltd., Secunderabad
8.	National Workshop on Critical Role of Specialty Fertilisers and INM for Sustainable and Climate Resilient Agriculture - Need for Reforms in Fertiliser Policy	23 September 2025	TNAU - Agricultural Research Station, Kovilpatti, Tuticorin District	79	Er. E. Balu, Whole Time Director, SPIC Ltd.,and Director on the Board of FAI

S. No.	Name of the program	Period	City	No. of Participants	Inaugurated by
9.	Fertiliser Orientation Program for Agriculture Graduates	24 September 2025	The Indian Agriculture College, Radhapuram, Tirunelveli District Tamil Nadu	113	Er. E. Balu, Whole Time Director, SPIC Ltd, and Director on the Board of FAI.
10.	Management Development Programme on Need for Reforms in Fertiliser Policy - Way Forward	15-17 October 2025	NBSS & LUP, Bangalore	51	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
11.	Fertiliser Orientation Program for Agriculture Graduates	26 November 2025	N.S. Agricultural College, Markapur, Prakasam District Andhra Pradesh	209	Dr. R.V.S.K. Reddy, Associate Dean of the College
12.	Fertiliser Dealers Training Program on Integrated Nutrient Management for Sustainable Agriculture	27 November 2025	Guntur, Andhra Pradesh	72	Mr. Ravi Aggarwal, Indian Potash Limited, Hyderabad
13.	Training Programme on Precision Farming through Integrated Nutrient Management – Role of Fertiliser Policy	19 December 2025	Ananthapuramu, Andhra Pradesh	75	Dr. R. Devanand Kumar, Assistant Director of Horticulture, Government of AP, Ananthapuramu
14.	Fertiliser Orientation Program for Agriculture Graduates	21 December 2025	SBVR Agricultural College, Badvel, Kadapa District Andhra Pradesh	313	Mr. C. Narasimha Reddy, Vice President, Jubilant Agri and Consumer Products Ltd., New Delhi and Director on the Board of FAI
15.	Management Development Programme on "Fertiliser Policy in India – Way Forward"	18-20 January 2026	The Central Court Hotel, Hyderabad	45	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
16.	Fertiliser Orientation Program for Agriculture Students	30 January 2026	Adhiyamaan College of Agriculture and Research (ACAR), Athimugam, Krishnagiri District, Tamil Nadu state	303	Dr. R. Santhi Principal, ACAR, Athimugam
17.	National workshop on "Fertiliser Policy for promoting Integrated Nutrient Management"	17 February 2026	Hotel Subham, Guntur, Andhra Pradesh	47	Dr. R. Sarada Jayalakshmi Devi, Vice Chancellor, Acharya N.G. Ranga Agricultural University (ANGRAU), Guntur
18.	Fertiliser Orientation Program for Agriculture Students	25 February 2026	S.R. University, Warangal Telangana State	162	Dr. V. Mahesh, Pro Chancellor, S.R. University, Warangal
19.	National workshop on "Fertiliser Policy for Sustainable Agriculture"	17 March 2026 Bangalore	NBSS & LUP,	46	Dr. Suresh Kumar Chaudhari, Director General, FAI, New Delhi
20.	Fertiliser Orientation Programme for Agriculture Students	26 March 2026	School of Agriculture, Kaveri University, Gowraram Village, Siddipet District, Telangana	70	Dr. V. Praveen Rao Vice Chancellor Kaveri University

ACTIVITIES - CORPORATE OFFICE

ACTIVITIES - CORPORATE OFFICE

ACTIVITIES - REGIONAL OFFICE

ACTIVITIES - REGIONAL OFFICE

APPENDIX V

FAI AWARDS FOR 2025

I. FAI GOLDEN JUBILEE AWARDS

1. *BEST PRODUCTION PERFORMANCE AWARDS*

A. Nitrogenous (Ammonia & Urea) Production Performance Fertiliser Plants

Winner
Matix Fertilisers and Chemicals Limited, Panagarh

Runner-Up
Kribhco Fertilizers Limited, Shahjahanpur

B. Phosphoric Acid Plants

Winner
Paradeep Phosphates Limited, Paradeep

C. Complex (P_2O_5) Fertiliser Plants

Winner
Indian Farmers Fertiliser Cooperative Limited, Paradeep

D. Single Super Phosphate Plants

Winner
Coromandel International Limited, Nandesari

Runner-Up
Indorama India Private Limited, Haldia

E. Improvement in Overall Performance of a Company

Winner
Matix Fertilisers and Chemicals Limited, Panagarh

2. *BEST TECHNICAL INNOVATION AWARD*

Yara Fertilisers India Private Limited, Babrala for the innovations on Urea Prill Quality Improvement by Manoeuvring Relative Humidity

II. AWARD FOR EXCELLENCE IN SAFETY

Winner
Indian Farmers Fertiliser Cooperative Limited, Kalol

Runner-Up
Coromandel International Limited, Visakhapatnam

III. ENVIRONMENT PROTECTION AWARDS

A. Nitrogenous Fertiliser Plants (Including Ammonia, Urea and other Straight Nitrogenous Fertiliser Units)

Winner
Yara Fertilisers India Private Limited, Babrala

Runner-Up
Paradeep Phosphates Limited, Mangalore (formerly, Mangalore Chemicals & Fertilizers Limited)

B. NP/NPK Complex Fertiliser Plants with Captive Acids

Winner
Greenstar Fertilizers Limited, Tuticorin

C. NP/NPK Complex Fertiliser Plants without Captive Acids

Winner
Indian Farmers Fertiliser Cooperative Limited, Kandla

D. Single Super Phosphate Plants

Special Award
Indorama India Private Limited, Haldia

Winner
Coromandel International Limited, Ranipet

IV. VIDEO FILM COMPETITION AWARDS

Winner
Coromandel International Limited, Secunderabad for the film on **विरासत**

Runner-Up
Hindustan Urvarak & Rasayan Limited, New Delhi for the film on **आशा से आत्मनिर्भरता तक**

V. AWARD ON PRODUCTION, PROMOTION AND MARKETING OF BIOFERTILISERS/ORGANIC FERTILISERS/CITY COMPOST

Winner
Krishak Bharati Cooperative Limited, Noida

VI. AWARD ON TRANSFER OF IMPROVED FARM TECHNOLOGIES

Special Award
Indian Farmers Fertiliser Cooperative Limited, New Delhi

Winner
Krishak Bharati Cooperative Limited, Noida

VII. AWARD ON APPLICATION OF ICT/DIGITAL TRANSACTIONS IN AGRICULTURE

Winner
Adventz Group (Zuari Farmhub Limited & PPL), Bengaluru

VIII. AWARD ON PROMOTION AND MARKETING OF MICRONUTRIENTS

Winner
Coromandel International Limited, Secunderabad

IX. AWARD FOR EXCELLENCE FOR THE BEST WORK DONE IN THE FIELD OF PLANT NUTRITION

Winner

Dr. Parveen Kumar, Dr. Gopal Ramdas Mahajan and Dr. Paramesha V, ICAR-Central Coastal Agricultural Research Institute, Goa

This award recognizes the Dr Parveen Kumar, Dr Gopal Ramdas Mahajan and Dr Paramesha V. for their outstanding contributions to advancing plant nutrition, leading to precision agriculture and sustainable farming across India's diverse agroecosystems. They developed STCR fertiliser recommendations, site-specific nitrogen management protocols, standardized INM practices, and pioneered the use of hyperspectral remote sensing to enhance precision nutrient diagnosis and fertiliser-use efficiency. Their nutrient management and varietal innovations strengthened India's potato processing sector, contributing to a 13.3 fold rise in processing output, improving productivity across 2.40 lakh ha and securing livelihoods for about 2,22,200 farm families while generating 33.6 million man-days. Through INM and IFS models, they achieved major gains in productivity, profitability and employment, enabling large-scale government adoption with annual benefits exceeding 138 crores. Their work advanced nutrient management in the rice–wheat system of the IGP, promoted rice–fallow intensification in the west coast, developed ecosystem network analysis of nutrient flows, and created digital tools, microbial formulations, and PROM products. Their documentation of natural farming and water management innovations led to two farmers receiving Padma Shri awards. Their policy papers guided Goa's agricultural planning, and their collective contributions earned national honors including the Rashtriya Krishi Vigyan Puraskar 2025, National Water Award, NAAS Fellowship and NAAS Associateship.

X. AWARD FOR OUTSTANDING DOCTORAL RESEARCH IN FERTILISER USAGE

Winner

Dr. Manojit Chowdhury, Division of Agricultural Engineering, ICAR- Indian Agricultural Research Institute, New Delhi

Dr. Manojit Chowdhury completed his Ph.D. from the premier ICAR–Indian Agricultural Research Institute, New Delhi, with his research focused on the Design and Development of Crop Canopy Reflectance Based Real-Time Variable Rate Fertiliser Application System. His doctoral work led to the development of India's first indigenous, multi–vegetation indices based real-time nitrogen assessment and prescription device for variable-rate nitrogenous fertiliser application. The innovation integrates canopy sensing, automated nitrogen prescription and precision subsurface aqueous N application. Field validation of the developed technology in direct seeded rice demonstrated about 28% reduction in fertiliser use, a 53% improvement in nitrogen use efficiency, and 12% increase in grain yield. The research work has been published in high–impact international journals and has secured a copyright, a design patent registration and a utility patent currently under examination. The technology has been successfully commercialized, providing an affordable and transformative solution to enhance fertiliser use efficiency for small and marginal farmers across India, directly addressing national priorities in sustainable fertiliser management.

XI. IPI-FAI AWARD FOR PROMOTING BALANCED AND INTEGRATED FERTILISER USE WITH EMPHASIS ON POTASSIUM

Winner

Dr. M.K. Jat, Dr. P.K. Yadav, Mrs. Abha Tikkoo, Dr. S.S. Yadav, Dr. Dinesh, Department of Soil Science, CCS HAU, Hisar, Haryana

Dr. Mukesh Kumar Jat and his team members Dr. P.K. Yadav, Mrs. Abha Tikkoo, Dr. S.S. Yadav, and Dr. Dinesh are distinguished soil scientists noted for their pioneering contributions to balanced and integrated Fertiliser management, with a special focus on potassium nutrition. They have developed the first state-level potassium recommendations for major field crops, now included in the University's Package of Practices. The technologies such as 30 kg K_2O ha^{-1} for pearl millet and pigeon pea, and 20 kg K_2O ha^{-1} for mustard, mungbean, chickpea, cowpea, and cluster bean have enhanced yields by 8-16% and improved soil K fertility. They successfully contributed towards the RKVY project that directly benefited farmers in South-West Haryana, where the team continues to drive impactful research on potassium dynamics and foster effective collaboration among multidisciplinary research and extension teams.

XII. BEST ARTICLE AWARDS

A. RASHTRIYA CHEMICALS AND FERTILISERS LIMITED AWARDS IN PRODUCTION AND TECHNOLOGY

First Prize

Mr. P. Senthil Nayagam, Mr. T.S. Premsundar, Mr. K. Krishna Gavaskar and Mr. S. Arunkumar, Greenstar Fertilizers Limited - Tuticorin for their article entitled **Improving the Productivity of Phosphoric Acid Plant by Process Conversion in Greenstar Fertilizers Ltd.** published in June 2025 issue of *Indian Journal of Fertilisers*.

Second Prize

Mr. Rohit Shukla and Mr. Jitendra Kumar Singh, Performance Chemiserve Limited -Taloja for their article entitled **Achieving Low-Temperature Shift Catalyst Reduction Using Hydrogen Cascade** published in May 2025 issue of *Indian Journal of Fertilisers*.

B. SHRIRAM AWARDS IN MARKETING

First Prize

Dr. R.D. Singh, Kishi Rasayan Exports Private Limtied, New Delhi for his article entitled **Reimagining Nutrient Management and Marketing in Agriculture 4.0** published in the September 2025 issue of *Indian Journal of Fertilisers*.

Second Prize

Mr. Naresh Deshmukh, Mahadhan Agritech Limited, Pune for his article entitled **An Integrated Marketing Strategy for Specialty Fertilisers in Sustainable Agriculture – Transforming Farmer Pain into Agricultural Progress** published in the September 2025 issue of *Indian Journal of Fertilisers*.

C. DHIRU MORARJI MEMORIAL AWARD IN AGRICULTURAL SCIENCES

First Prize

Dr. Bijay Singh, Punjab Agricultural University, Ludhiana, Punjab and Dr. T.B. Sapkota, International Maize and Wheat Improvement Center, El Batan, Mexico for their article entitled **Fertiliser Policies in Ensuring Food Security and Emerging Issues in India** published in the July 2025 issue of *Indian Journal of Fertilisers*.

Second Prize

Dr. R.S. Antil and Dr. N. Kaushik, Amity Food & Agriculture Foundation, Amity University, Noida, Uttar Pradesh for their article entitled **Integrated Nutrients Management : An Approach for Agricultural Sustainability and Food Security** published in the October 2024 issue of *Indian Journal of Fertilisers*.

D. SHRIRAM KHAD PATRIKA AWARD (HINDI)

प्रथम पुरस्कार

Dr. Renu Pandey, Dr. Sandeep Sharma and Dr. Ruchi Bansal, ICAR-Indian Agricultural Research Institute, New Delhi for their article entitled **अब आवश्यक है खेती में फॉस्फोरस के गैर – परम्परागत स्रोतों का उपयोग** published in the May 2025 issue of *Khad Patrika.*

द्वितीय पुरस्कार

Dr. Hanuman Prasad Parewa, College of Horticulture (SKNAU, Jobner), Jaipur, Dr. Ram Niwas Choudhary, Rajasthan Agricultural Research Institute, Dr. Ranjna Sirohi, Dr. Ashok Choudhary, Mr. Manish Kumar, College of Horticulture, Durgapura, Jaipur and Dr. (Mrs.) Jancy Garg, State Fertilizer Quality Control Laboratory, Durgapura, Jaipur for their article entitled **जैविक खेती : मृदा एवं पर्यावरण की जरूरत** published in the July 2025 issue of *Khad Patrika*.

XIII. COROMANDEL PLANT NUTRITION AWARD – 2025

Winner

Dr. Himanshu Pathak, Director General, International Crops Research Institute for the Semi-Arid Tropics, Patancheru, Hyderabad

Award Winners

FAI Best Production Performance Award - Nitrogenous (Ammonia - Urea) Fertiliser Plants

Winner : Matix Fertilisers and Chemicals Limited, Panagarh
Mr. Manoj Mishra, Managing Director,
receiving the award

FAI Best Production Performance Award - Nitrogenous (Ammonia - Urea) Fertiliser Plants

Runner-up : Kribhco Fertilizers Limited, Shahjahanpur
Mr. R.K. Chopra, Managing Director,
receiving the award

FAI Best Production Performance Award – Phosphoric Acid Plants

Winner : Paradeep Phosphates Limited, Paradeep
Mr. Palanisamy Velusamy, Chief Manufacturing Officer & Unit Head, receiving the award

FAI Best Production Performance Award - DAP/NP/NPK Complex Fertiliser Plants

Winner : IFFCO, Paradeep
Mr. P.K. Mahapatra, Senior General Manager & Unit Head, receiving the award

FAI Best Production Performance Award - Single Super Phosphate Plants

Winner : Coromandel International Limited, Nandesari
Mr. Rajesh Pastiya, Senior AVP and
Head Manufacturing - SSP, receiving the award

FAI Best Production Performance Award - Single Super Phosphate Plants

Runner-up : Indorama India Private Limited, Haldia
Mr. C.S. Prasad, Chief Operating Officer, receiving the award

Award Winners

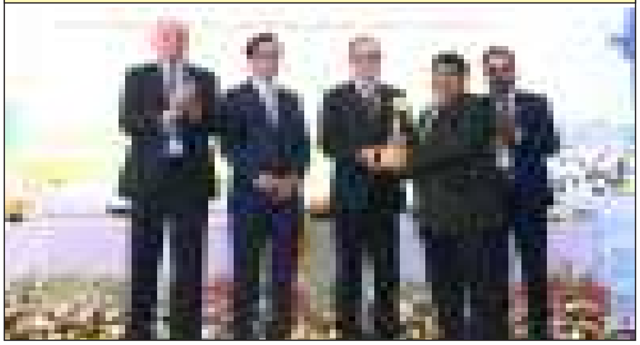
FAI Best Production Performance Award - Improvement in Overall Performance of a Company

Winner : Matix Fertilisers and Chemicals Limited, Panagarh
Mr. Giridhar Mishra, Unit Head & Chief Operating Officer, receiving the award

Technical Innovation Award

Winner : Yara Fertilisers India Private Limited, Babrala
Mr. Udaypal Singh, Deputy General Manager-Production, receiving the award

FAI Award for Excellence in Safety



Winner : IFFCO, Kalol
Mr. Sandeep Ghosh, Executive Director & Unit Head, receiving the award

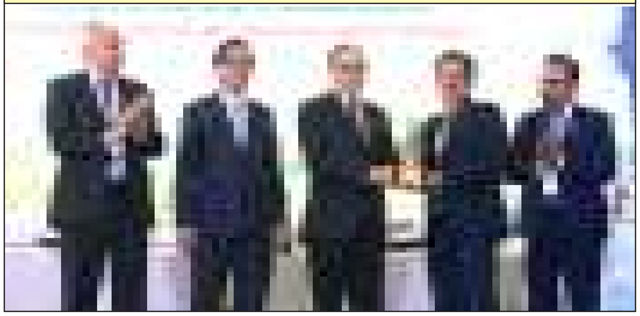
FAI Award for Excellence in Safety

Runner-up : Coromandel International Limited, Visakhapatnam
Mr. Ch. Srinivasa Rao, Vice President & Head Manufacturing, receiving the award

FAI Best Environment Protection Award - Nitrogenous Fertiliser Plants

Winner : Yara Fertilisers India Private Limited, Babrala
Mr. M.S. Prasad, Vice President- Manufacturing, receiving the award

FAI Best Environment Protection Award - Nitrogenous Fertiliser Plants



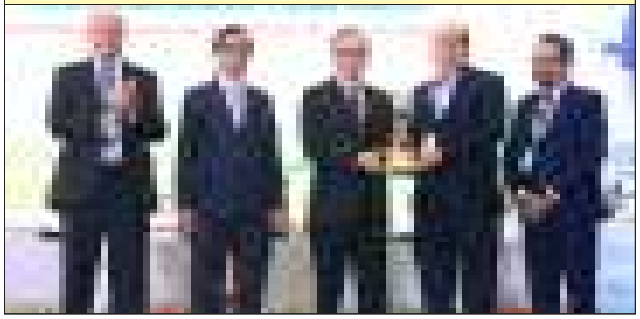
Runner-up : Paradeep Phosphates Limited, Mangalore
(formerly, Mangalore Chemicals and Fertilizers Limited)
Mr. S. Girish, Chief Manufacturing Officer, receiving the award

Award Winners

FAI Best Environment Protection Award - NP/NPK Complex Fertiliser Plants with Captive Acids

Winner : Greenstar Fertilizers Limited, Tuticorin
Mr. Manish Nagpal, CEO (Fertiliser Business), receiving the award

FAI Best Environment Protection Award - NP/NPK Complex Fertiliser Plants without Captive Acids



Winner : IFFCO, Kandla
Mr. Anirudha Vikram Singh, General Manager & Unit Head, receiving the award

FAI Best Environment Protection Award - Single Super Phosphate Plants

Special Award : Indorama India Private Limited, Haldia
Mr. C.S. Prasad, Chief Operating Officer, receiving the award

FAI Best Environment Protection Award - Single Super Phosphate Plants

Winner : Coromandel International Limited, Ranipet
Mr. Rajesh Pastiya, Senior AVP and Head Manufacturing - SSP, receiving the award

FAI Best Video Film Award

Winner : Coromandel International Limited, Secunderabad
Mr. Avinash Thakur, Vice President and Business Head-Specialty Nutrients and Organics, receiving the award

FAI Best Video Film Award

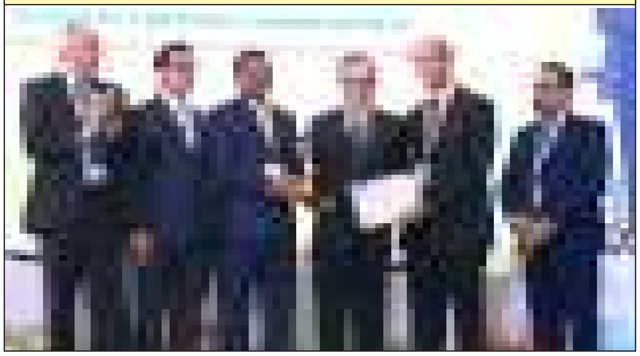
Runner-up : Hindustan Urvarak & Rasayan Limited, New Delhi
Dr. Siba Prasad Mohanty, Managing Director and Mr. Manish Billore, Vice President (Marketing), receiving the award

Award Winners

FAI Award on Production, Promotion and Marketing of Bio-fertilisers, Organic Fertilisers and City Compost

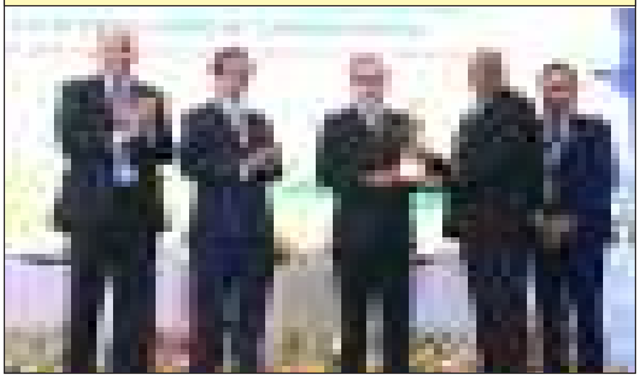
Winner : Krishak Bharati Cooperative Limited, Noida
Mr. S.S. Yadav, Managing Director
receiving the award

FAI Award on Transfer of Improved Farm Technologies



Special Award : IFFCO, New Delhi
Mr. Sunil Kumar, SMM (Assam & NE)
and
Dr. Narayanswamy C, SMM (Karnataka),
receiving the award

FAI Award on Transfer of Improved Farm Technologies



Winner : Krishak Bharati Cooperative Limited, Noida
Mr. V.S.R. Prasad, Director (Marketing),
receiving the award

FAI Award on Appication of ICT/ Digital Transactions in Agriculture

Winner : Adventz Group
(Zuari Farmhub Limited & PPL), Bengaluru
Dr. Adarsha T.S., Joint General Manager-Agri Services and R&D,
receiving the award

FAI Award on Promotion and Marketing of Micronutrients

Winner : Coromandel International Limited, Secunderabad
Dr. B.K. Parida, Senior AVP & Chief Agronomist,
receiving the award

FAI Award for Excellence for the Best Work Done in the Plant Nutrition

Winner : Dr. Parveen Kumar, Dr. Gopal Ramdas Mahajan and Dr. Paramesha V, ICAR-Central Coastal Agricultural Research Institute, Goa
Dr. Parveen Kumar, receiving the award

Award Winners

FAI Award for Outstanding Doctoral Research in Fertiliser Usage

Winner : Dr. Manojit Chowdhury, Division of Agricultural Engineering, ICAR- Indian Agricultural Research Institute, New Delhi
Dr. Manojit Chowdhury, receiving the award

IPI-FAI Award for Promoting Balanced and Integrated Fertiliser Use with Emphasis on Potassium

Winner : Dr. M.K. Jat, Dr. P.K. Yadav, Mrs. Abha Tikkoo, Dr. S.S. Yadav, Dr. Dinesh, Department of Soil Science, CCS HAU, Hisar, Haryana
Dr. M.K. Jat, receiving the award

BEST ARTICLE AWARDS

Rashtriya Chemicals and Fertilizers Limited Awards in Production and Technology

First Prize : Mr. P. Senthil Nayagam, Mr. T.S. Premsundar, Mr. K. Krishna Gavaskar and Mr. S. Arunkumar, Greenstar Fertilizers Limited, Tuticorin
Mr. P. Senthil Nayagam & Mr. T.S. Premsundar, receiving the award

Rashtriya Chemicals and Fertilizers Limited Awards in Production and Technology

Second Prize : Mr. Rohit Shukla and Mr. Jitendra Kumar Singh, Performance Chemiserve Limited, Taloja
Mr. Rajneesh Agarwal, receiving the award on behalf of Mr. Rohit Shukla

Shriram Awards in Marketing

First Prize : Dr. R.D. Singh, Krishi Rasayan Exports Private Limited, New Delhi
Dr. R.D. Singh, receiving the award

Shriram Awards in Marketing

Second Prize : Mr. Naresh Deshmukh, Mahadhan Agritech Limited, Pune
Mr. Naresh Deshmukh, receiving the award

Award Winners

Dhiru Morarji Memorial Awards in Agricultural Sciences

Dr. Bijay Singh

First Prize : Dr. Bijay Singh, Punjab Agricultural University, Ludhiana, Punjab and Dr. T.B. Sapkota, International Maize and Wheat Improvement Center, El Batan, Mexico

Not present to receive the Award

Dhiru Morarji Memorial Awards in Agricultural Sciences

Dr. R.S. Antil

Second Prize : Dr. R.S. Antil and Dr. N. Kaushik Amity Food & Agriculture Foundation, Amity University Noida, Uttar Pradesh

Not present to receive the Award

Shriram Awards in Khad Patrika (Hindi)

First Prize : Dr. Renu Pandey, Dr. Sandeep Sharma and Dr. Ruchi Bansal, ICAR-Indian Agricultural Research Institute, New Delhi
Dr. Renu Pandey, receiving the award

Shriram Awards in Khad Patrika (Hindi)

Second Prize : Dr. Hanuman Prasad Parewa, College of Horticulture (SKNAU, Jobner), Jaipur, Dr. Ram Niwas Choudhary, Rajasthan Agricultural Research Institute, Dr. Ranjna Sirohi, Dr. Ashok Choudhary, Mr. Manish Kumar, College of Horticulture, Durgapura, Jaipur and Dr. (Mrs.) Jancy Garg, State Fertilizer Quality Control Laboratory, Durgapura, Jaipur
Dr. Hanuman Prasad Parewa, receiving the award

Coromandel Plant Nutrition Award

Dr. Himanshu Pathak, Director General, International Crops Research Institute for the Semi-Arid Tropics, Patancheru, Hyderabad
Dr. Himanshu Pathak, receiving the award

APPENDIX VI

FAI PUBLICATIONS CORPORATE OFFICE MONTHLY JOURNALS

CORPORATE OFFICE

1.	Indian Journal of Fertilisers	12 issues
2.	Fertiliser Marketing News	12 issues
3.	FAI Abstract Service	12 issues
4.	Khad Patrika (Hindi)	12 issues

ANNUAL PUBLICATIONS

1.	Annual Review of Fertiliser Production and Consumption–20223-24	September 2025
2.	Fertiliser Statistics – 2024-25	November 2025
3.	Specialty Fertiliser and Micronutrient Statistics – 2024-25	November 2025
4.	Pre-prints of FAI Seminar Papers – 2025	December 2025

REGIONAL PUBLICATIONS

1. EASTERN

- Newsletter	Monthly
- State-wise, District-wise Statistical Bulletins	Monthly
- Saar Samachar (Bengali)	Quarterly
- Saar Batori (Assamese)	Quarterly
- Saar Barta (Oriya)	Quarterly
- Fertiliser and Agriculture Statistics – 2024-25	Annual

2. NORTHERN

- Newsletter	Monthly
- Fertiliser and Agriculture Statistics – 2024-25	Annual

3. SOUTHERN

- Newsletter	Monthly
- Fertiliser and Agriculture Statistics – 2024-25	Annual

4. WESTERN

- Newsletter	Monthly
- Fertiliser and Agriculture Statistics – 2024-25	Annual

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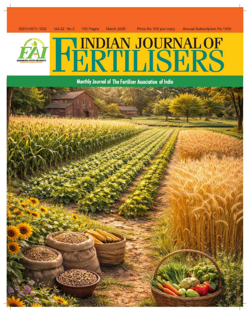
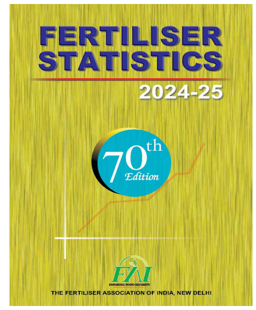
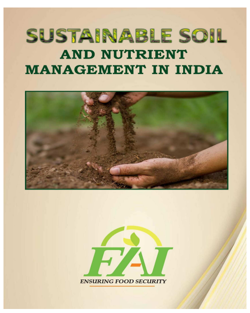
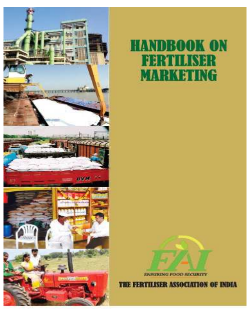
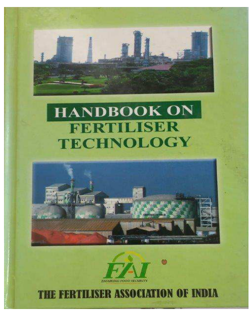
FAI PUBLICATIONS

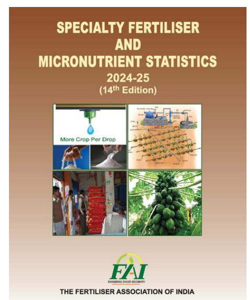


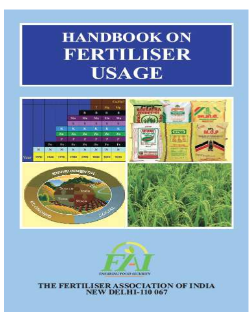


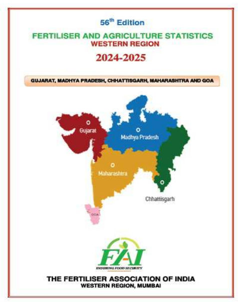


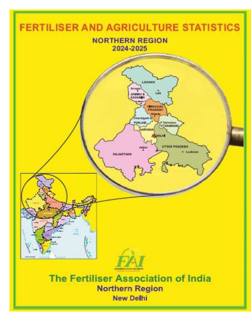


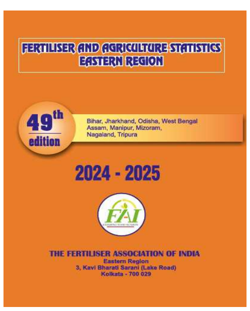


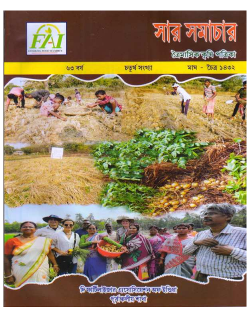


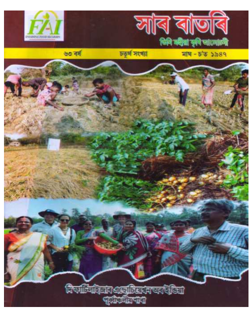


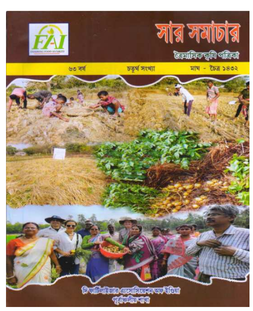


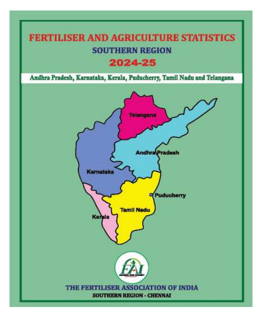












APPENDIX VII

FAI ADVISORY/REGIONAL COMMITTEE MEETINGS 2025-26

Advisory Committee	Chairman	No. of Meetings Held
Agricultural Sciences	Dr. Suresh Kumar Chaudhari DG, FAI, New Delhi	1
Technical	Mr. R.K. Chopra Director Kribhco Fertilizers Limited, Noida	3
Environment	Mr. P. Senthil Nayagam Whole Time Director Greenstar Fertilizers Limited, Tuticorin	1
Policy, Finance and Taxation	Mr. Deepak Natarajan Chief Financial Officer Coromandel International, Chennai	1
Marketing	Mr. S. Narayanan Whole Time Director - Marketing Greenstar Fertilizers Limited, Chennai	1
SSP	Mr. Dinesh Patel Chairman & Managing Director Narmada Bio-Chem Limited, Ahmedabad	1
Information and Communications	Dr. Suresh Kumar Chaudhari DG, FAI, New Delhi	1
Regional Committees		
East	Dr. S.P. Mahanty Managing Director HURL, New Delhi Mr. Rajveer Singh Director and Chief Executive Officer Indorama India Private Limited, Kolkata w.e.f. 19 January 2026	1
North	Mr. Saniv Kanwar Managing Director Yara Fertilisers India Private Limited, Gurugram	1
South	Mr. S. Sankarasubramanian MD & CEO, Coromandel International Ltd. Secunderaba Mr. S. Sakthimani, CMD FACT Limited, Chennai w.e.f. 1 April 2026	3
West	Mr. S.V. Varma Executive Director (Agri-Business) GSFC, Vadodra Mr. Shiv Kumar CMD, RCFL, Mumbai w.e.f 1April 2026	1

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APPENDIX VIII

ADVISORY COMMITTEES

1. AGRICULTURAL SCIENCES

Chairman

Dr. Suresh Kumar Chaudhari
Director General
The Fertiliser Association of India
FAI House, 10, Shaheed Jit Singh Marg
New Delhi – 110 067

Members

Mr. Shyam Babu
Director
Central Fertilizer Quality Control & Training Institute
Ministry of Agriculture & Farmers Welfare
NH-IV, Faridabad - 121 001, Haryana

Dr. Amit Rastogi
Executive Vice President & Chief Technology Officer
Coromandel International Limited
Coromandel House, 1-2-10
Sardar Patel Road
Secunderabad – 500 003, Telangana

Dr Binaya Kumar Parida
Chief Agronomist
Coromandel International Limited
Coromandel House
1-2-10 Sardar Patel Road
Secunderabad – 500 003, Telangana

Mr. Vishwanath Biradar
Additional General Manager
Gujarat Narmada Valley Fertilizers & Chemicals Ltd.
P.O. Narmadanagar – 392 015
District Bharuch, Gujarat

Mr. S. Narayanan
Whole Time Director (Marketing)
Greenstar Fertilizers Limited
7th Floor, SPIC House
88, Mount Road, Guindy
Chennai – 600 032, Tamil Nadu

Mr. Manish Billore
Vice resident (Marketing)
Hindustan Urvarak & Rasayan Limited
Core-4, 9th Floor, Scope Minar
Laxmi Nagar
Delhi-110092

Dr. A. Velmurugan
ADG (Soil and Water Management)
Indian Council of Agricultural Research
Krishi Anusandhan Bhawan II
Room No. 112, Pusa Campus, IARI
New Delhi - 110 012

Dr. Manoj Kumar
Principal Scientist
Plan Implementation and Monitoring Unit
Indian Council of Agricultural Research
Ministry of Agriculture & Farmers Welfare
Krishi Bhawan, New Delhi – 110 001

Dr. P.P. Biswas
Emeritus Scientist (NRM Division)
Indian Council of Agricultural Research
Krishi Anusandhan Bhawan II
New Delhi - 110 012

Dr. Debashis Mandal
Head, Division of Soil Science & Agricultural Chemistry
ICAR-Indian Agricultural Research Institute
Pusa Campus, New Delhi - 110 012

Dr. S.S. Rathore
Head, Division of Agronomy
ICAR-Indian Agricultural Research Institute
Pusa Campus, New Delhi - 110 012

Dr. N.G. Patil
Director
ICAR-National Bureau of Soil Survey and Land Use Planning, Amravati Road
Nagpur - 440 033, Maharashtra

Dr. Pradip Dey
Director
ICAR-Agricultural Technology Application Research Institute
Block GB, Sector -III, Salt Lake
Kolkata-700 097, West Bengal

Dr. Sunil Kumar
Director
ICAR-Indian Institute of Farming Systems Research
Modipuram – 250 110
Meerut, Uttar Pradesh

Dr. Monoranjan Mohanty
Director
ICAR-Indian Institute of Soil Science
Nabibagh, Berasia Road
Bhopal - 462 038, Madhya Pradesh

Dr. V.K. Singh
Director
ICAR-Central Research Institute for
Dryland Agriculture
PO Saidabad, Santoshnagar
Hyderabad – 500 059, Telangana

Dr Santanu Kumar Bal
Project Coordinator I All India Coordinated Research
Project on Agrometeorology
ICAR - Central Research Institute for
Dryland Agriculture
Santoshnagar
Hyderabad – 500 059, Telangana

Dr. Alok K. Srivastava
Director
ICAR-National Bureau of Agriculturally Important
Microorganisms
Kushmaur, Mau - 275 103, Uttar Pradesh

Prof. Vinay Sehgal
Principal Scientist (Agromet)
Division of Agricultural Physics,
ICAR-Indian Agricultural Research Institute
Pusa Campus, New Delhi – 110 012

Dr. Santosh Ranjan Mohanty
Head - Soil Biology Division
Project Coordinator - All India Network
Project on Soil Biodiversity Biofertilizers
ICAR-Indian Institute of Soil Science
Nabibagh, Berasia Road,
Bhopal – 462 038, Madhya Pradesh

Mr. Sanjay Kulshreshtha
Senior General Manager (Marketing)
Indian Farmers Fertiliser Cooperative Limited
'IFFCO Sadan', C-1, District Centre
Saket Place, New Delhi - 110 017

Mr. Yogendra Kumar
Marketing Director
Indian Farmers Fertiliser Cooperative Limited
'IFFCO Sadan', C-1, District Centre
Saket Place, New Delhi - 110 017

Dr. Tarunendu Singh
Chief (Agricultural Services)
Indian Farmers Fertiliser Cooperative Limited
'IFFCO Sadan', C-1, District Centre
Saket Place, New Delhi - 110 017

Dr. U.S. Teotia
Chief Agricultural Scientist
Indian Potash Limited,
'Potash Bhavan', 10-B, Rajendra Park
Pusa Road, New Delhi - 110 060

Dr. Soumitra Das
Director, Asia Pacific
Zinc Nutrient Initiative
International Zinc Association
G1&5, Allied Bhawan
9 LSC, Pushp Vihar
New Delhi – 110 062

Dr. Yashpal S Saharawat
Director- Resilience and Environment
International Fertilizer Development Center
Complex F Reservation Road
Muscle Shoals, AL, USA 35662

Dr. Sanjay Namdev Biradar
Agronomy Lead,
ICL Growing Solutions
B-400 Lohia Jain Square
Bavdhan, Pune 411 021, Maharashtra

Mr. Dileep Kumar Singh
Chief Marketing Officer
Indorama India Private Limited
P.S. Srijan Tech Park Unit No. A&B
14th Floor Plot No. DN-52
Sector V, Salt Lake, Kolkata – 700 091
West Bengal

Dr. Jitendra Kumar Mishra
Senior Manager
Jubilant Agri and Consumer Products Ltd.
Plot No. 142, Chimes
3rd Floor, Sector 44
Gurugram – 122 003, Haryana

Dr. Tejinder Singh
Joint General Manager (Marketing)
Krishak Bharati Cooperative Limited
KRIBHCO Bhawan, A-10, Sector-l
Noida – 201 301, Uttar Pradesh

Dr. Satya Talatam
Regional Sales Manager & Head of Agronomy
K plus S Middle East FZE DMCC
410 – Indigo Tower, Cluster D Jumeirah Lakes Towers,
PO Box. 337465, Dubai, UAE

Mr. Sohan Lal
Chief Marketing Officer
Matix Fertilisers and Chemicals Limited
19-A, Film City , Sector 16A
Noida – 201 301, Uttar Pradesh

Mr. Shailesh Mishra
Senior Manager (Imports & Traded Products)
Matix Fertilisers and Chemicals Limited
19-A, Film City , Sector 16A
Noida – 201 301, Uttar Pradesh

Dr. Shashikant N Bhende
Associate Director (Regulatory Affairs, Agronomy & K-Mag Product Dev)
Mosaic India Private Limited
11th Floor, DLF Cyber City Building 8C
DLF Phase 2, Gurugram - 122 002, Haryana

Dr. Gagnesh Sharma
Director
National Centre for Organic and Natural Farming
Department of Agriculture & Farmers Welfare
19, Hapur Road Near CBI Academy
Kamla Nehru Nagar Near CBI Building
Ghaziabad-201 002, Uttar Pradesh

Mr. Sanjeev Randeva
General Manager (Human Resources)
National Fertilizers Limited
A-11, Sector 24, Noida - 201 301, Uttar Pradesh

Mr. V. Vinay
Chief Sustainability Officer,
Paradeep Phosphates Limited,
Adventz Centre, 3rd Floor
No. 28, Union Street, Off Cubbon Road
Bengaluru – 560 001, Karnataka

Dr. S.K. Bansal
Director
Potash Research Institute of India
Sector-19, Delhi-Gurugram Road Dundahera
Gurugram - 122 016, Haryana

Dr. Subhendu Bhadraray
Consultant, Rallis Innovation Chemistry Hub
Rallis India Limited
No. 73/1C & 1D Byregowda Industrial Estate
Srigandhanagar, Hegganahalli
Peenya, Bengaluru – 560 091, Karnataka

Mr. Vineet Jain
Managing Director
R M Phosphates & Chemicals Pvt. Ltd.
601 Omega Tower, Sayaji Club Road,
Vijay Nagar, Indore – 452 010
Madhya Pradesh

Mr. Punit Antal
Regional Manager Sales, SW Asia-ME-SE
Rio Tinto, 21st Floor, DLF 5, Tower A
Cyber City, Phase III
Gurugram-122 002, Haryana

Mr. Naresh Deshmukh
Chief Operating Officer-Head Sales & Marketing
Mahadhan AgriTech Limited
Sai Hira Complex, S. No. 93, Mundhwa
Pune-411 036, Maharashtra

Mr. Mahadev Suvarna
Senior Vice President
Shriram Fertilisers & Chemicals
Plot No. 82, Institutional Area, Sector 32
Gurugram-122 003, Haryana

Ms. Komal Shah Bhukhanwala
Director (R&D and IP)
SML Limited
404/405-604-605, 349 Business Point
Western Express Highway, Andheri East
Mumbai – 400 069, Maharashtra

Mr. Virendra Goswami
Country Manager- India
Tessenderlo Kerley International,
Part of Tessenderlo Group
Regus, 9th Floor, Spaze i-Tech Park
A-1 Tower, Sector-49, Sohna Road
Gurugram-122 018, Haryana

Mr. Satyawan Prabhu
GM Corporate Sales
Universal Speciality Chemicals Private Limited
Universal House, 28/A, 28/A,
Kamgar Nagar Rd, Kamgaar Nagar, Kurla
Mumbai – 400 024, Maharashtra

Mr. Rajiv Mishra
Chief Agronomist
Yara Fertilisers India Private Limited
502, Global Business Square Plot No 32
Sector 44, Gurugram 122 002, Haryana

Dr. K.K. Singh
Head (Agri. Services and R&D)
Zuari FarmHub Limited
No. 74, Prestige Feroze, 3rd Floor
Cunningham Road, Vasanth Nagar
Bengaluru – 560 052, Karnataka

2. ENVIRONMENT

Chairman

Mr. P. Senthil Nayagam
Whole Time Director
Greenstar Fertilizers Limited
SPIC Nagar, Tuticorin - 628 005
Tamil Nadu

Members

Mr. Nayanmoni Das
Chief Manager - Technical Services
Brahmaputra Valley Fertilizer Corp. Limited
Namrup, P.O. Parbatpur - 786 623
District Dibrugarh, Assam

Mr. Nazimuddin
DH- IPC-I & WQM-I Division
Central Pollution Control Board
Parivesh Bhawan
CBD-cum-Office Complex
East Arjun Nagar, Delhi - 110 032

Mr. Rajnish Chaba
Vice President - Technical & Strategy
Chambal Fertilisers & Chemicals Limited
P.O. Gadepan - 325 208
District Kota, Rajasthan

Mr. Sharad Kalghatgi
Vice President (EHS)
Coromandel International Limited
Post Box No. 1116, Sriharipuram
Malkapuram Post, Visakhapatnam-530 011
Andhra Pradesh

Mr. K.K. Sharma
Whole Time Director (EHS)
DCM Shriram Limited
Worldmark 1, 2nd Floor (West Wing)
Aerocity New Delhi - 110 037

Mr. Bimal L. Goculdas
Managing Director and Chief Executive Officer
The Dharamsi Morarji Chemical Co. Limited
Prospect Chambers, 317/21, Dr. D.N. Road
Mumbai - 400 001, Maharashtra

Mr. Pankaj Purohit
Executive Director
Gujarat Narmada Valley Fertilizers &
Chemicals Limited
P.O. Narmadanagar - 392 015
District Bharuch, Gujarat

Mr. K.S. Badlani
Senior Vice President (I&M Bureau,
IMS, U&EC & Fibre Unit)
Gujarat State Fertilizers & Chemicals Limited
P.O. Fertilizernagar - 391 750
District Vadodara, Gujarat

Mr. Vishal Thadani
Vice President (I/c)
Hindustan Urvarak & Rasayan Limited
Core-4, 9th Floor, Scope Minar
Laxmi Nagar, New Delhi - 110 092

Mr. M.R. Sharma
Director (CRS)
Indian Farmers Fertiliser Cooperative Limited
C-1, District Centre, Saket Place
New Delhi - 110 017

Mr. Rajendra Sankhe
Chief Operating Officer
Indorama India Private Limited
P.O. Jagdishpur Industrial Area - 227 817
District Amethi, Uttar Pradesh

Mr. C.S. Prasad
Chief Operating Officer
Indorama India Private Limited
P.O. Durgachak, Haldia
District East Medinipur -721 602
West Bengal

Mr. Jagat Sharma
Chief Manufacturing
Jubilant Agri and Consumer Products Limited
Bhartiagram, Gajraula District
Amroha - 244 223, Uttar Pradesh

Mr. P.K. Singh
Chief Manager (Lab)
Kribhco Fertilizers Limited
Village & Post Office: Piprola
Shahjahanpur - 242 001, Uttar Pradesh

Mr. Pravendra Singh
Joint General Manager (Production)
Krishak Bharati Cooperative Limited
Hazira Fertilizer Complex
P.O. KRIBHCO Nagar
Surat - 394 515, Gujarat

Mr. Neti Subrahmanyam
AVP-EHS & Sustainability
Mahadhan AgriTech Limited
Plot K-1, MIDC Industrial Area
P.O. Taloja A. V. - 410 208
District Raigad, Pune, Maharashtra

Mr. Mahesh Debnath
Deputy General Manager (HSE)
Matix Fertilisers & Chemicals Limited
Panagarh Industrial Park
Panagarh, Purba Bardhaman - 713 169
West Bengal

Mr. Jagmohan Bundela
Senior Manager (Project)
National Fertilizers Limited
A-11, Sector 24, Noida - 201 301
Uttar Pradesh

Mr. Nilesh Dessai
Joint President Operations
Paradeep Phosphates Limited
Adventz Centre, 3rd Floor, No. 28, Union Street
Off Cubbon Road, Bengaluru 560 001, Karnataka

Mr. S. Girish
Chief Manufacturing Officer
Paradeep Phosphates Limited
P.B. No. 18, Panambur
Mangalore - 575 010, Karnataka

Mr. Palanisamy Velusamy
Chief Manufacturing Officer & Unit Head
Paradeep Phosphates Limited
PPL Township, Paradeep - 754 145
Odisha

Dr. Prashant Kumar Singh
Deputy Chief Technologist
Projects & Development India Ltd.
PDIL Bhawan, A-14, Sector-1
Noida-201 301, Uttar Pradesh

Mr. Nitin Kulkarni
Deputy General Manager
(Ammonia I & Environmental Cell)
Rashtriya hemicals & Fertilizers Limited
Priyadarshni Building
Eastern Express Highway, Sion
Mumbai - 400 022, Maharashtra

Dr. Jayachandran K
Director (Technical)
The Fertilisers and Chemicals Travancore Limited
Eloor, Udyogamandal
Kochi - 683 501, Kerala

Mr. Bhartandra Chandra Gaur
Head EMC
Yara Fertilisers India Private Limited
Indira Dham, P.O. Babrala – 242 021
District Sambhal, Uttar Pradesh

3. INFORMATION AND COMMUNICATIONS

Chairman

Dr. Suresh Kumar Chaudhari
Director General
The Fertiliser Association of India
FAI House, 10 Shaheed Jit Singh Marg
New Delhi-110 067

Members

Dr. D.S. Pai
Additional Director General of Meteorology
Agromet Advisory Services Division &
Hydromet Division
India Meteorological Department
Mausam Bhawan, Lodhi Road
New Delhi – 110 003

Mr. Aseem Gupta
Head and Senior Technical Director
National Informatics Centre
Ministry of Communications & IT
A – Block, CGO Complex II
Lodhi Road, New Delhi – 110 003

Mr. Amitabh Mishra
Senior General Manager (IT Services)
Indian Farmers Fertiliser Cooperative Limited
IFFCO Sadan, C-1, District Centre
Saket Place, New Delhi - 110 017

Mr. Jitendra Sakalani
Head - Marketing, Strategy and Innovation
Chambal Fertilisers & Chemicals Limited
Corporate One, First Floor
5, Commercial Center, Jasola
New Delhi -110 025

Mr. Manish Billore
Vice President (Marketing)
Hindustan Urvarak & Rasayan Limited
Core-4, 9th Floor, Scope Minar
Laxmi Nagar, New Delhi – 110 092

Mr. P.C. Paliwal
Vice President (IT)
Indorama India Private Limited
Jagdishpur Industrial Area- 227 817
District Amethi, Uttar Pradesh

Ms. M. Nalini
Additional General Manager (Accounts)
Indian Potash Limited
Floor 1, Seethakathi Business Centre
684-690, Anna Salai
Chennai-600 006, Tamil Nadu

Mr. Navneet K. Saxena
Senior Vice President - Commercial
Kanpur Fertilizers and Chemicals Limited
64/4, Site 4, Sahibabad Industrial Area – 201 010
Ghaziabad, Uttar Pradesh

Mr. C.S. Azad
Chief General Manager (Projects)
Krishak Bharati Cooperative Limited
A-10, Sector-1
Noida – 201301, Uttar Pradesh

Mr. Karthik Menon
Joint President
(Strategy & Crop Development)
Matix Fertilizers and Chemicals Limited
Poonam Chambers, B-wing, 5th Floor
Dr. A.B. Road, Worli,
Mumbai – 400 018, Maharashtra

Mr. Manish Gupta
Director
Mosaic India Private Limited
Building 8C, 11th Floor
DLF Cyber City
Gurugram – 122 002, Haryana

Mr. Alok Saxena
General Manager– Head Corporate Finance
Paradeep Phosphates Limited
Adventz Centre, 3rd floor, No. 28
Union Street, Off Cubbon Road
Bengaluru – 560 001, Karnataka

Ms. Manisha Narang
Additional General Manager & HOD
(Planning & MR and Environment)
Projects & Development India Limited
PDIL Bhavan, A-14, Sector -1
Post Box No. 125
Noida – 201 301, Uttar Pradesh

Mr. A.L. Subramanian
AGM (Nitrogenous Production)
Southern Petrochemical Industries
Corporation, SPIC Nagar
Tuticorin – 628 005, Tamil Nadu

Ms. Vaishali Chopra
India's Head of Public Affairs and Communication
Yara Fertilisers India Private Limited
502, Global Business Square Plot No. 32
Sector 44, Gurugram

4. MARKETING

Chairman

Mr. S. Narayanan
Whole Time Director - Marketing
Greenstar Fertilizers Limited
7th Floor, 'SPIC House'
88, Mount Road, Guindy
Chennai – 600 032, Tamil Nadu

Members

Mr. Satyajeet Misra
General Manager (Marketing)
Brahmaputra Valley Fertilizer Corporation Limited
Corporate Marketing Office, Namrup
Dist. Dibrugarh – 786 623, Assam

Mr. A.K. Srivastava
Vice President – Sales & Marketing
Chambal Fertilisers and Chemicals Limited
Corporate One, 1st Floor
5 Commercial Centre, Jasola
New Delhi – 110 025

Mr. Madhab Adhikari
Executive Vice President & Head - S&M (Fert & SSP)
Coromandel International Limited
Coromandel House
1-2-10, Sardar Patel Road
Secunderabad – 500 003, Telangana

Mr. Vishwanath Biradar
Additional General Manager
Gujarat Narmada Valley Fertilizers & Chemicals Limited
P.O. Narmadanagar
Bharuch – 392 015, Gujarat

Mr. Sanjay Srivastava
Assistant Vice President (Marketing)
Hindalco Industries Limited
(Unit: Birla Copper)
301-303 The Park, Akshar Chowk Circle
Old Padra Road
Vadodara – 390 020, Gujarat

Mr. Manish Billore
Vice President (Marketing)
Hindustan Urvarak & Rasayan Limited
Core-4, 9th Floor, Scope Minar
Laxmi Nagar, Delhi – 110 092

Mr. Yogendra Kumar
Marketing Director
Indian Farmers Fertiliser Cooperative Limited
'IFFCO Sadan', C-1, District Centre
Saket Place, New Delhi – 110 017

Mr. Neeraj Sharma
Vice President (Marketing & Diversification)
Indian Potash Limited
Potash Bhawan, 10-B, Rajendra Park
Pusa Road, New Delhi – 110 060

Mr. Dileep Singh
Chief Marketing Officer
Indorama India Private Limited
ECO CENTRE, 12th Floor
EM 4, Salt Lake Sector V
Kolkata – 700091, West Bengal

Mr. Challa Narasimha Reddy
Vice President & BU Head - Agri
Jubilant Agri and Consumer Products Limited
Plot No: 142, Chimes, 3rd Floor
Sector-44, Gurugram – 122 003, Haryana

Mr. Rajeev Gupta
Vice President (Marketing)
Kanpur Fertilizers & Chemicals Limited
64/4, Site 4
Sahibabad Industrial Area – 201 010
Ghaziabad, Uttar Pradesh

Mr. Manish Kumar
Director (Finance)
Krishak Bharati Cooperative Limited
KRIBHCO Bhawan, A-10, Sector-1
Noida – 201 301, Uttar Pradesh

Mr. Pankaj Ostwal
Managing Director
Madhya Bharat Agro Products Limited
(Unit of Ostwal Group of Industries)
Ostwal Hights, Urban Forest, Atoon Road
Bhilwara – 311 802, Rajasthan

Mr. B. Annil Kumar
General Manager (M&D)
Madras Fertilisers Limited
Manali – 600 068, Chennai, Tamil Nadu

Mr. Naresh Deshmukh
Chief Operating Officer
(Head Sales & Marketing)
Mahadhan AgriTech Limited
Sai Hira Complex
S. No. 93, Mundhwa
Pune – 411 036, Maharashtra

Mr. Sohan Lal
Chief Marketing Officer
Matix Fertilisers and Chemicals Limited
Carnoustie Building, 6th Floor, Plot No. 19A
Sector-16A, Film City
Noida – 201 301, Uttar Pradesh

Mr. Mahesh Chander Gupta
Director (Marketing)
National Fertilizers Limited
A-11, Sector-24
Noida – 201 301, Uttar Pradesh

Mr. Harshdeep Singh
President & Chief Commercial Officer
Paradeep Phosphates Limited
3rd Floor, Adventz Centre, No. 28
Union Street, Off Cubbon Road
Bengaluru – 560 001, Karnataka

Mr. H.D. Ramsinghani
Chairman and Managing Director
Rama Phosphates Limited
51/52 Free Press House
Raheja Chambers, Nariman Point
Mumbai – 400 021, Maharashtra

Mr. Niranjan Sonak
Director (Marketing)
Rashtriya Chemicals & Fertilizers Limited
'Priyadarshini', Eastern Express Highway, Sion
Mumbai – 400 022, Maharashtra

Mr. Sanjay Chhabra
Executive Director and Business Head (SFS)
Shriram Farm Solutions
(A Unit of DCM Shriram Limited)
Plot No 82, Institutional Area
Sector 32, Gurugram – 122 003, Haryana

Mr. Anupam Misra
Director (Marketing)
The Fertilisers and Chemicals Travancore Limited
P.B.No.14, Udyogamandal - 683 501, Kerala

Mr. Vinaya Sharma
Commercial Head
Yara Fertilisers India Private Limited
502, Global Business Square Institutional Area
Sector-44, Gurugram – 122002, Haryana

5. POLICY, FINANCE AND TAXATION

Chairman

Mr. Deepak Natarajan
Chief Financial Officer
Coromandel International Limited
Olympia Terraces, #15B SP
SIDCO Industrial Estate, Guindy
Chennai – 600032, Tamil Nadu

Members

Mr. Atul S. Chhabra
Senior General Manager (F&A)
Indian Farmers Fertiliser Cooperative Ltd.
IFFCO Sadan, Saket Place
New Delhi - 110 017

Mr. Navin Nath
Senior General Manager (CRS)
Indian Farmers Fertiliser Cooperative Ltd.
IFFCO Sadan, Saket Place, New Delhi - 110 017

Ms. Nazhat J.Shaikh
Director (Finance)
Rashtriya Chemicals and Fertilizers Limited.
Priyadarshini Eastern Express Highway
Sion, Mumbai - 400 022
Mumbai - 400 022, Maharashtra

Yara Fertilisers India Private Limited
Unit No 502, Global Business Square, Plot No 32
Sector 44, Institutional Area
Gurgaon-122002, Haryana

Mr. D.V. Parikh
Chief Financial Officer
Gujarat Narmada Valley Fertilizers & Chemicals Ltd.
P.O. Narmadanagar
District Bharuch- 392 015, Gujarat

Mr. Manish Agarwal
Chief Financial Officer (Corporate)
Indorama India Private limited
PS Srijan Tech Park, DN-52
Unit No- A & B
14th Floor Salt Lake, Sector -V
Kolkata -700091 West Bengal

Mr. Anuj Jain
Chief Financial Officer
Chambal Fertilisers & Chemicals Ltd.
1st Floor, Corporate One Plot No. 5
Commercial Centre, Jasola
New Delhi - 110 025

Mr. Anand S. Krishnan
Asstt. Vice President (Finance)
Coromandel International Limited Coromandel
House, 1-2-10, Sardar Patel Road
Post Box No.1589, Secunderabad - 500 003
Telangana

Mr. Bioy K. Biswal
Chief Financial Officer
Paradeep Phosphates Ltd.
Bayan Bhawan Pandit Jawaharlal Nehru Marg
Bhubaneswar - 751 001
Odisha

Mr. Suryakanta Khuntia
Chief Controller Goa Plant
Paradeep Phosphates Ltd.
Bayan Bhawan Pandit Jawaharlal Nehru Marg
Bhubaneswar - 751 001, Odisha

Mr. T.M. Muralidharan
Joint President (Finance)
Mangalore Chemicals & Fertilizers Ltd.
No.5, Crescent Road, High Grounds
Bangalore - 560 001, Karnataka

Mr. P. Majumdar
Chief Manager (Finance)
Brahmaputra Valley Fert. Corpn. Ltd.
P.O. Parbatpur
District Dibrugarh - 786 623, Assam

Mr. Vinoo Mehta
Executive Director (Vinyl & Fertilizer)
DCM Shriram Ltd.
Shriram Nagar, Kota - 324 004, Rajasthan

Mr. Aditya Jha
Vice President (Accounts)
Shriram Fertilisers & Chemicals
(A unit of DCM Shriram Ltd.)
Shriram Nagar, Kota - 324 004, Rajasthan

Mr. S.Shivakumar
Chief General Manager (Corporate Finance)
Rashtriya Chemicals & Fertilizers Ltd.
Priyadarshini Eastern Express Highway
Sion Mumbai - 400 022, Maharashtra

Mr. Amit K. Gupta
Assistant General Manager (Finance and Accounts)
Kribhco Fertilizers Ltd.
KRIBHCO Bhavan, A-10
District Gautam Budh Nagar
Sector-1, Noida - 201 301, Uttar Pradesh

Mr. Bishnu Agarwal
Joint President (Finance)
Hindalco Industries Ltd. (Unit: Birla Copper)
Lakhigam, P.O. Taluka Vagra
District Bharuch
Dahej - 392 130, Gujarat

Mr. Pinaki Trehan
Lead – Fertilizer Advocacy
Hindalco Industries Ltd. (Unit: Birla Copper)
Lakhigam, P.O. Taluka Vagra
District Bharuch, Dahej - 392 130, Gujarat

Mr. R.K. Laddha
Chief Financial Officer (Jagdishpur)
Indorama India Pvt. Ltd.
Jagdishpur Industrial Area
District Amethi – 227 817, Uttar Pradesh

Mr. Ajay K. Trehan
Head - Corporate Affairs
Indorama India Pvt. Ltd.
312-A, World Trade Centre
Barakhamba Lane, New Delhi-110001

Mr. Suparas Jain
VP-Corporate Finance
Mahadhan AgriTech Ltd.
(A fully owned subsidiary of DFPCL)
Sai Hira, Survey No. 93
Mundhwa Pune - 411 036, Maharashtra

Mr. K.R. Anandan
Chief Financial Officer
Southern Petrochemical Industries Corpn. Ltd
SPIC House, 88
Mount Road, Guindy
Chennai – 600 032, Tamil Nadu

Mr. J. Ravi Shankar
Chief Financial Officer
Greenstar Fertilizers Ltd.
SPIC HOUSE, 88, Mount Road Guindy
Chennai – 600 032, Tamil Nadu

Mr. P.R. Panda
Adviser
Madras Fertilizers Limited
Manali, Chennai - 600 068, Tamil Nadu

Mr. Madan Agrawal
Executive Vice President (Commercial)
Matix Fertilisers and Chemicals Ltd.
Poonam Chambers B- Wing, 5th Floor
Opp Atria Mall Dr. Annie Besant Road Worli
Mumbai -400018, Maharashtra

Mr. Sanjay Mehta
Chief Financial Officer
Matix Fertilisers and Chemicals Ltd.
Poonam Chambers B- Wing
5th Floor, Opp Atria Mall
Dr. Annie Besant Road Worli
Mumbai -400018 Maharashtra

Mr. R. Srinivasan
General Manager (Finance)
Indian Potash Ltd.
Seethakathi Business Centre Anna
1st Floor, PB No. 738
Salai, Chennai – 600 006
Tamil Nadu

Ms. M. Nalini
Additional General Manager
(Accounts)
Indian Potash Ltd
Seethakathi Business Centre 1st Floor
PB No. 738, Anna Salai
Chennai – 600 006, Tamil Nadu

Ms. Poonam Jeswani
CFO- Finance
Hindustan Urvarak & Rasayan Limited
Core-4, 9th Floor
Scope Minar, Laxmi Nagar
Delhi- 110092

Mr. Sourav Saboo
Finance Director
Mosaic India Private Limited
Building 8C, 11th Floor
DLF Cyber City
Gurgaon – 122 002, Haryana

Mr. J. Ramesh
Chief General Manager
(Finance and Accounts)
National Fertilizers Limited
A-11, Sector 24
Noida - 201 301
Uttar Pradesh

6. SINGLE SUPER PHOSPHATE

Chairman

Mr. Dinesh Patel
Chairman and Managing Director
Narmada Bio-chem Limited
Narmada House, Plot No. 252
TP No. 50, Nr. Sun Builders
Sindhu Bhavan Road, Bodakdev
Ahmedabad – 380 054, Gujarat

Members

Mr. Somil Matanhelia
Whole Time Director
Asian Fertilizers Limited
P.W.D. Officers Colony
Near Sahara Press, Park Road
Gorakhpur – 273 001
Uttar Pradesh

Mr. Ashwin Bhartia
Director
Basant Agro Tech (I) Limited
95- 96, Mittal Court - C
Nariman Point
Mumbai – 400 021
Maharashtra

Mr. N.S. Raju
Vice President
BEC Fertilizers
Sector A, Sirgetti Industrial Area, Sirgetti
Bilaspur – 495 004, Chattisgarh

Mr. G. Gopi Krishna
Managing Director
Chemtech Fertilisers Private Limited
303, Siri Estate, Nagarjuna Nagar Colony
Hyderabad – 500 073, Telangana

Mr. Harish Mata
Senior Vice President -
Supply Chain Management (Fert.)
Coromandel International Limited
Coromandel House
1-2-10, Sardar Patel Road
Secunderabad – 500 003, Telangana

Mr. Rajesh Pastiya
Senior Associate Vice President - SSP - Head
Manufacturing
Coromandel International Limited
Coromandel House
1-2-10, Sardar Patel Road
Secunderabad – 500 003, Telangana

Mr. P. Senthil Nayagam
Director, SPIC
SPIC Nagar
Thoothukudi – 628 005
Tamil Nadu

Mr. Chandra Shekhar Prasad
COO
Indorama India Private Limited
PO - Durgachak, Haldia
Dist.- Purba Medinipur – 721 602
West Bengal

Mr. Challa Narasimha Reddy
Vice President & BU Head
Jubilant Agri and Consumer Products Limited
Plot No. 142, Chimes, 3rd Floor
Sector – 44
Gurugram – 122 003, Haryana

Mr. H.V. Agnihotri
President & CFO
Khaitan Chemicals & Fertilizers Limited
7th Floor, The B Zone Business Space
Village Piplya Kumar
Nipania Main Road
Indore – 453 771, Madhya Pradesh

Mr. Suraj C. Chhabria
Executive Director
R.C. Fertilisers Private Limited
181-A, 18th Floor, Maker Tower
E' Wing, Opp. World Trade Center, Cuffe Parade
Mumbai – 400 005, Maharashtra

Mr. Vineet Jain
Managing Director
R.M. Phosphates & Chemicals Private Limited
Office No. 602, Omega Tower
Sayaji Club Road (Near Hotel Wow)
Vijay Nagar
Indore – 424 010
Madhya Pradesh

Mr. J.K. Parakh
President & CFO
Rama Phosphates Limited
51/52 Free Press House, Nariman Point
Mumbai – 400 021, Maharashtra

Mr. Siddharth Kumar Mayar
Director
Sadhana Phosphates & Chemicals Limited
1018, Debari Railway Station Road
Opp. HZL Smelter Village Gudli
Distt. Udaipur – 313 024
Rajasthan

Mr. Paramdeep Singh
Director
Teesta Agro Industries Limited
402 A, Spring Plaza
Golf Course Road, Sector 54
Gurugram – 122 001, Haryana

Mr. Sanjay Patodia
President
The Jayshree Chemicals & Fertilisers
'Industry House', 15th Floor
10, Camac Street
Kolkata – 700 017, West Bengal

Mr. Ajay Bangur
Executive Director
The Phosphate Company Limited
14, Netaji Subhash Road
Kolkata – 700 001, West Bengal

7. TECHNICAL

Chairman

Mr. R.K. Chopra
Managing Director
Kribhco Fertilizers Limited
KRIBHCO Bhawan
A-10, Sector 1, District Gautam Budh Nagar
Noida 201 301, Uttar Pradesh

Members

Mr. Dudh Kumar Das
General Manager (Production & Maintenance)
Brahmaputra Valley Fertilizer Corp. Ltd.
Namrup Unit, P. O. Prabatpur - 786 623
District Dibrugarh, Assam

Mr. Rajnish Chaba
Vice President - Technical & Strategy
Chambal Fertilisers & Chemicals Limited
P.O. Gadepan - 325 208, District Kota
Rajasthan

Mr. Amir Alvi
Chief Operating Officer
Coromandel International Limited
Coromandel House, 1 - 2 - 10, Sardar Patel Road
Secunderabad - 500 003, Telangana

Mr. Nitin Patel
Executive Director
Gujarat Narmada Valley Fertilizers &
Chemicals Limited
P.O. Narmadanagar - 392 015
District Bharuch, Gujarat

Mr. Alpesh B. Gupta
Vice President
Gujarat State Fertilizers & Chemicals Limited
P.O. Fertilizernagar
Dist. Vadodara - 391750, Gujarat

Mr. Sanjai Gupta
Vice President (Production & Tech Operations)
Hindustan Urvarak & Rasayan Limited
Core-4, 9th Floor, Scope Minar
Laxmi Nagar, New Delhi - 110 092

Mr. Arun Kumar Sharma
Director (Technical)
Indian Farmers Fertiliser Cooperative Limited
IFFCO Sadan, C-1, District Centre
Saket Place, New Delhi - 110 017

Mr. Rajendra Sankhe
Chief Operating Officer
Indorama India Private Limited
P. O. Jagdishpur Industrial Area - 227 817
District Amethi, Uttar Pradesh

Mr. C.S. Prasad
Chief Operating Officer
Indorama India Private Limited
P.O. Durgachak, Haldia
District East Medinipur
West Bengal - 721 602

Mr. C.S. Azad
Executive Director (Technical)
Krishak Bharati Cooperative Limited
Hazira Fertilizer Complex
P.O. KRIBHCO Nagar - 394 515
Surat, Gujarat

Mr. Dinesh Pratap Singh
EVP – Unit Head Taloja K1
Mahadhan AgriTech Limited
Plot K-1, MIDC Industrial Area
District Raigad, P.O. Taloja A.V. - 410 208 Pune
Maharashtra

Mr. Diwakar Misra
Senior Vice President (Technical Projects)
Matix Fertilisers and Chemicals Limited
Poonam Chambers, 8 Wing, 5th Floor
Dr. Annie Besant Road, Worli
Mumbai - 400 018, Maharashtra

Mr. Kuldip Singh
Deputy General Manager I/c (Technical & Project)
National Fertilizers Limited
A-11, Sector 24, Noida - 201 301
Uttar Pradesh

Ms. Manisha Narang
Additional General Manager & HOD
(Planning & MR and Environment)
Projects & Development India Limited
PDIL Bhawan, A-14, Sector-1
Noida - 201 301, Uttar Pradesh

Mr. Nilesh Dessai
Joint President Operations
Paradeep Phosphates Limited
Adventz Centre, 3rd Floor, No. 28, Union Street
Off Cubbon Road, Bengaluru 560 001, Karnataka

Mr. S. Girish
Chief Manufacturing Officer
Paradeep Phosphates Limited
P.B. No. 18, Panambur
Mangalore - 575 010
Karnataka

Mr. Palanisamy Velusamy
Chief Manufacturing Officer & Unit Head
Paradeep Phosphates Limited
PPL Township, Paradeep - 754 145
Odisha

Mrs. Ritu Goswami
Director (Technical)
Rashtriya Chemicals & Fertilizers Limited
Priyadarshini Building
Eastern Express Highway, Sion
Mumbai - 400 022
Maharashtra

Mr. Ashwani Kaul
Senior Vice President (Fertiliser, Engg & EHS)
Shriram Fertilisers & Chemicals
P. O. Shriram Nagar - 324 004
Kota, Rajasthan

Mr. R. Manikuttan
Executive Director
(Production Coordination)
The Fertilisers and Chemicals
Travancore Limited
Eloor, Udyogamandal
Kochi - 683 501
Kerala

Mr. Maya Shanker Prasad
Vice President (Manufacturing)
Yara Fertilisers India Private Limited
Indira Dham
P.O. Babrala - 242 021
District Sambhal
Uttar Pradesh

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APPENDIX IX

FAI MEMBERS (AS ON 31.3.2026)

ACTIVE MEMBERS

1 **Asian Fertilizers Limited**
P.W.D. Officers Colony
Near Rastriya Sahara Press, Park Road
Gorakhpur
Uttar Pradesh - 273 001

2 **BEC Fertilizers**
(Unit of Bhillai Engg. Corp.Ltd.)
Sector A, Sirgetti Industrial Area, Sirgetti
Bilaspur 495 004
Chattisgarh

3 **Bharat Agri Fert. & Realty Limited**
301, 3rd Floor, Hubtown Solaries,
N.S. Phadke Marg, Near East West Flyover
Andheri (East), Mumbai
Maharashtra - 400 069

4 **Brahmaputra Valley Fertilizer Corporation Limited**
Regd. Office Namrup
P.O. Parbatpur
District Dibrugarh 786 623, Assam

5 **Chambal Fertilisers and Chemicals Limited**
Corporate One, First Floor,
5, Commercial Center, Jasola
New Delhi - 110 025

6 **Coimbatore Pioneer Fertilizers Private Limited**
P.O.Muthugoundanpudur
Via Sulur
District Coimbatore 641 006
Tamil Nadu

7 **Coromandel International Limited**
1-2-10, Sardar Patel Road
Post Box No. 1589
Secunderabad 500 003
Telangana

8 **DCM Shriram Limited**
(Unit : Shriram Fertilizers & Chemicals)
2nd Floor, (West Wing), World Mark 1, Aerocity
New Delhi - 110 037

9 **DMCC Speciality Chemicals Limited**
Prospect Chambers
317/21, Dadabhoy Naoroji Road
Mumbai 400 001, Maharashtra

10 **Greenstar Fertilizers Limited**
SPIC House
No. 88, Mount Road, Guindy
Chennai 600 032, Tamil Nadu

11 **Gujarat Narmada Valley Fertilizers & Chemicals**
P.O. Narmada Nagar
District Bharuch 392 015
Gujarat

12 **Gujarat State Fertilizers & Chemicals Limited**
P.O. Fertilizernagar
District Vadodara 391 750
Gujarat

13 **Hindalco Industries Limited**
(Unit : Birla Copper)
3rd Floor, Aries House
Near Hotel Siddharth Palace
Old Padra Road, Baroda 390 015
Gujarat

14 **Hindustan Urvarak & Rasayan Limited**
Core - 4, 9th Floor, Scope Minar
Laxmi Nagar Districr Centre
New Delhi - 110 092

15 **Indian Farmers Fertiliser Cooperative Limited**
IFFCO Sadan, C-1, District Centre
Saket Place, New Delhi - 110 017

16 **Indian Potash Limited**
Potash Bhawan
10-B, Rajendra Park, Pusa Road
New Delhi - 110 060

17 **Indorama India Private Limited**
Ecocentre, EM-4, 12th Floor
Unit No. ECSL-1201, Sector V, Salt Lake
Kolkata 700 091
West Bengal

18 **Jubilant Agri and Consumer Products Limited**
Plot No: 142, Chimes
3rd Floor, Sector-44, Gurugram 122 003
Haryana

19 **Kanpur Fertilizers & Chemicals Limited**
C/o Jaiprakash Associates Ltd.
Jaypee Greens Wish Town, Sector - 128
Noida 201 304, Uttar Pradesh

20 **Khaitan Chemicals & Fertilizers Limited**
7th Floor, The B Zone Business Space
Village Piplya Kumar, Nipania Main Road
Indore 452 010, Madhya Pradesh

21 **Kribhco Fertilizers Limited**
4th Floor, KRIBHCO Bhawan
A-10, Sector 1, District Gautam Budh Nagar
Noida 201 301, Uttar Pradesh

22 **Krishak Bharati Cooperative Limited**
A8-10, Sector-1
District Gautam Budh Nagar
Noida 201 301, Uttar Pradesh

23 **Krishna Phoschem Limited**
Wing A/1, 1st Floor, Ostwal Hights
Urban Forest, Atun
Bhilwara 311 802, Rajasthan

24 **Madhya Bharat Agro Products Limited**
Wing A/1, 1st Floor, Ostwal Hights
Urban Forest, Atun
Bhilwara 311 802, Rajasthan

25 **Madras Fertilizers Limited**
Manali
Chennai 600 068. Tamil Nadu

26 **Mahadhan AgriTech Limited**
Sai Hira Complex
S.No. 93, Mundhwa, Shastri Nagar, Yeravada
Pune 411 036, Maharashtra

27 **Mangalore Chemicals & Fertilizers Limited**
Level-11, UB Towers, UB City
24, Vittal Mallya Road
Bengaluru 560 001, Karnataka

28 **Matix Fertilisers and Chemicals Limited**
Office No. 600, 6th Floor,
Martin Burn Business Park, BP-3, Sector-V
Salt Lake, Kolkata 700 091, West Bengal

29 **Micnelf Micronutrients Private Limited**
Shrikrishna
Krishnakeval Nagar, 1/A,Kondhwa Khurd
Pune 411 048, Maharashtra

30 **Narmada Bio-chem Limited**
"Narmada House", Plot No.252, TP No. 50
Nr.Sun Builders, Sindhu Bhavan Road, Bodakdev
Ahmedabad 380 054, Gujarat

31 **National Fertilizers Limited**
A-11, Sector-24
Distt. Gautam Budh Nagar, Noida 201 301
Uttar Pradesh

32 **Paradeep Phosphates Limited**
OSHWCS Building
Pandit Jawahar Lal Nehru Marg
Bubhaneswar 751 001, Orrisa

33 **R.C. Fertilisers Private Limited**
181-A, 18th Floor, Maker Tower,
E' Wing, Opp. World Trade Center, Cuffe Parade,
Mumbai 400 005, Maharashtra

34 **Rama Phosphates Limited**
51 -52, Free Press House
Nariman Point, Mumbai 400 021
Maharashtra

35 **Ramagundam Fertilizers and Chemicals Limited**
Kribhco Bhawan
4th Floor, 1st Wing, Sector-1
Noida 201 301, Uttar Pradesh

36 **Rashtriya Chemicals and Fertilizers Limited**
Priyadarshini
Eastern Express Highway, Sion
Mumbai 400 022, Maharashtra

37 **Southern Petrochemical Industries Corporation Limited**
SPIC House
88, Mount Road, Guindy
Chennai 600 032, Tamil Nadu

38 **The Andhra Sugars Limited**
Post Box No. 102
Venkatarayapuram, District West Godavari
Tanuku 534 215, Andhra Pradesh

39 **The Fertilisers and Chemicals Travancore Limited**
P.O. Udyogamandal
Kochi, Alwaye 683 501, Kerala

40 **The Jay Shree Chemicals & Fertilisers**
Industry House, 15th Floor
10, Camac Street
Kolkata 700 017, West Bengal

41 **The Phosphate Company Limited**
14, Netaji Subhas Road, 3rd Floor
Kolkata 700 001, West Bengal

42 **Yara Fertilisers India Private Limited**
502, Global Business Square
Plot No.32, Sector-44
Gurgaon 122 002, Haryana

43 **Zuari Agro Chemicals Limited**
Jaikisaan Bhawan
Zuarinagar, 403 726
Goa

ASSOCIATE MEMBERS

1 **3S Minerals Processors Private Limited**
22-B-15, Haldighati Marg, Opposite NRI Colony, Pratap Nagar
Jaipur 302 029, Rajasthan

2 **a c t infraport Limited**
Plot No. 391 & 392, Sector 1/A
Near Mamlatdar's Office, Gandhidham
Kachchh 370 201, Gujarat

3 **Aarti Fertilizers**
(A Division of Aarti Industries),
Plot No. 801, 801/23, GIDC Estate, Phase III, District Valsad, Vapi 396 195, Gujarat

4 **Abdullah Haji Rahimtula & Sons Private Limited**
DCM Building, 3rd Floor
Flat No.-3E, 16, Barakhamba Road
New Delhi - 110 001

5 **ACME Cleantech Solutions Private Limited**
Plot No. 152, Sector - 44
Gurugram 122 002, Haryana

6 **Adani Ports and Special Economic Zone Limited**
Adani Corporate House, Plot No.83
Institutional Area, Sector - 32
Gurgaon 122 001, Haryana

7 **Advance Fertilizers India Private Limited**
Plot No. D-2-CH-64 & 67, Dahej - II
Industrial Estate, R.S. No. 180P and 181P
Dahej GIDC, Dahej SIR
Bharuch 392 130, Gujarat

8 **Agricell Crop Science**
Plot No. 12/A, Excelone Industrial Park-1
Vill. Vasna-Chacharawadi, Ta. Sanand
Distt. Ahmedabad 352 213, Gujarat

9 **Agrifields International Limited**
A14/3, 234/3A, FMC Fortuna Building
A.J.C. Road, Bose Road
Kolkata 700 020, West Bengal

10 **AgriMin Control International Private Limited**
602, Embassy Chambers, 6th Floor,
Plot No. 5, 3rd Road, Khar (West)
Mumbai 400 052
Maharashtra

11 **Agro Phos (India) Limited**
M-87, Trade Centre
18, Southtuko Ganj
Indore 452 001, Madhya Pradesh

12 **Agro Service Center**
401-Man Heritage
6/2 South Tugogunj
Indore 452 001, Madhya Pradesh

13 **Agrocel Industries Private Limited**
B-701, 702, 7th Floor, Flexcel Park
184-87, S.V. Road, Jageshwari West
Mumbai 400 102, Maharashtra

14 **Alligo Horizon Private Limited**
402 B 4th Floor, Shanta Madhav Sankul
Above SBI Bank Near MICo Circle Tidke
Nashik 422 206, Maharashtra

15 **Ameropa India Private Limited**
Unit 16, Level 12, Two Horizon Centre
Golf Course Road
Gurugram 122 002, Haryana

16 **Anglo American Crop Nutrients India Private Limited**
77- H Block
Sri Ganga Nagar 335 001, Rajasthan

17 **Anshula Technological Engineering Consultants Private Limited**
A 401/402, LEO Building (Formerly Kohinoor CHS)
Plot No.479, T.P.S.III, 24th Road, Khar (West)
Mumbai 400 052, Maharashtra

18 **Anya Polytech & Fertilizers Private Limited**
B-243, Sector-26
Noida 201 301, Uttar Pradesh

19 **Arboint International Solutions LLP**
Ground Floor, DSS-188, Pocket-A
Sector - 14, Hisar 125 011, Haryana

20 **Arcoy Industries India Private Limited**
606 Abhijeet, 1, Mithakhali Six Roads
Near Ellisbridge, Ahmedabad 380 006
Gujarat

21 **Arihant Fertiliser & Chemicals India Limited**
119, First Floor, Bansi Trade Centre,
585/5 M.G. Road, Dr.Roshan Singh Bhandari Marg,
Indore 452 001, Madhya Pradesh

22 **Atul Enterprises**
Mandi Road
Baloda Bazar, Bhatapara 493 118
Chhattisgarh

23 **AUMVN Industrial Products**
3/11, Vijay Vilas Building No.3
Kavesar, Thane West 400 615
Maharashtra

24 **Aura Biotechnologies Private Limited**
Survey No. 270/1, Plot No. 1&2, Galaxy Road
Ayanambakkam
Chennai 600 095, Tamil Nadu

25 **Avana Logistek Limited**
201 & 202, Salcon Aurum, Plot No-4
Jasola District Centre
New Delhi - 110 025

26 **Ballestra Engineering and Projects Private Limited**
No.69, Mezanine Floor
JP & Devi Jambukeshwara Arcade, Millers Road
Bangalore 560 052, Karnataka

27 **Baltic Testing India Private Limited**
3rd Floor, B Wing, Indiana House, Makwana Road
Gamdevi, Marol Naka, Andheri East
Mumbai 400 059, Maharashtra

28 **Baroda Agro Chemicals Limited**
Survey No. 40, Yashkamal Industrial Estate
Baska-Tajpura Road, Village - Panelav, Taluka - Halol
Distt. Panchmahals 389 350, Gujarat

29 **Basant Agro Tech (India) Limited**
95-96, 9th Floor, 'C' Wing,
Mittal Court, Jamnalal Bajaj Marg, Nariman Point
Mumbai 400 021, Maharashtra

30 **Bharat Agro Molecules Limited**
E-35, Udyog Puram
Delhi Road, Meerut 250 103, Uttar Pradesh

31 **Bhoomi Phosphate Private Limited**
F 96-97, RIICO Industrial Area
Gudli, Distt. Udaipur 313 024, Rajasthan

32 **BHP Marketing Services India Private Limited**
12th Floor, One Horizon Center
Golf Course Road, DLF Phase V, Sector - 43
Gurgaon 122 002, Haryana

33 **BIOFAC Inputs Private Limited (BIOFACTOR)**
74C, Anrich Industrial Estate
IDA Bollaram, Jinnaram, Sangareddy (Dist.) 502 325
Telangana

34 **Blue Phosphate Limited**
F-6, 1st Floor
Vidhya Vihar Road, Devali,
Udaipur 313 001, Rajasthan

35 **Borochemie (India) Private Limited**
40-44A, Dheeraj Heritage, 4th Floor
S.V. Road, Santacruz (West)
Mumbai 400 054, Maharashtra

36 **CFI Technologies Private Limited**
1st, 7, Dr Mohammad Ishaque Road
KYD Guest House
Kolkata 700 016, West Bengal

37 **Chembond Water Technologies Limited**
Chembond Centre
EL-71, Mahape MIDC
Navi Mumbai 400 705, Maharashtra

38 **Chemtech Fertilisers Private Limited**
303, Siri Estate
Nagarjuna Nagar Colony
Hyderabad 500 073, Telangana

39 **Chronos Richardson India Private Limited**
Plot No. 5E, Sector - 4
Ballabgarh, Faridabad 121 004, Haryana

40 **Combined Logistics Solutions Private Limited**
Plot No. 4A, Third Floor, Block-4
Kirti Nagar Industrial Area
New Delhi - 110 015

41 **Compagnie Indo-Francaise De Commerce Private Limited**
DCM Building, 3rd Floor
16, Barakhamba Road
New Delhi - 110 001

42 **Compo Expert India Private Limited**
Tower – II, 108, World Trade Center
Kharadi, Pune 411 014, Maharashtra

43 **Cotecna Inspection India Private Limited**
(The Summit - Business Bay)
Office No.213, 214 & 215, Behind Guru Nanak Petrol
Pump, Opposite Cinemax
Off. Andheri - Kurla Road
Prakashwadi, Andheri (East)
Mumbai 400 069, Maharashtra

44 **Criyagen Agri and Biotech Private Limited**
Survey No. 71/5, Doddaballapur-
Nelamangala State Highway-74
Post : Karim Sonnenahalli, TQ: Doddaballapur
Bangalore Rural 562 203, Karnataka

45 **Crop Nutri Solutions (India) Private Limited**
Sy No. : 708, Thamminapatnam Village
Chillakur Mandal, Nellore District 524 412
Andhra Pradesh

46 **Cropex Limited**
"CROPEXIUM EAST" No. 71, 3rd Floor
Karthik Nagar, Outer Ring Road, Marathahalli
Bangalore 560 037, Karnataka

47 **Cropnosys (India) Private Limited**
9th Floor, Arliga North Star Building
(Opposite Yelahanka Police Station)
Besides RMZ Galleria Mall), Yelahanka
Bengaluru 560 064
Karnataka

48 **Dara Chemicals**
Khatoni No 212,117, Khevat No 175,99
Murabba No 72, Thedi Baba Savan Singh
Thedi Baba Savan Singh, Sirsa Rural
Sirsa 125 055, Haryana

49 **Dayal Fertilizsers (P) Limited**
Delhi Road, Partapur
Meerut 250 013
Uttar Pradesh

50 **Delta Irrigation and Fertiliser Private Limited**
Plot No. T53/6, Kagal Hatkanangle
5 Star MIDC, Kagal
Kolhapur 416 216
Maharashtra

51 **Devdhar Chemicals Private Limited**
5th Floor, Guardian Square Building
CTS No.8/20, Plot No.6/20,
Erandwane, Shankarrao Joshi Road
(Hotel Nisarg Lane), Nr.Nal Stop, Pune 411 004
Maharashtra

52 **Dhanlakshmi Biochem Private Limited**
Prahladnagar, Satellite
Ahmedabad 380 015
Gujarat

53 **Dhanuka Agritech Limited**
Dhanuka Group, Global Gateway Towers,
Tower 'B', Near Guru Dronacharya Metro Station
M.G. Road, Gurugram 122 002
Haryana

54 **Dhruv Agritechnologies Private Limited**
Gut No. 135, Vinchur Gavali Phata
Adgaon - Sayyad Pimpri Road, Vinchurgavali
Distt. Nashik 422 003, Maharashtra

55 **Diamond Shipbrokers**
(A division of Samsara Shipping Pvt. Ltd.)
101/102, Technopolis Knowledge Park,
Mahakali Caves Road, Chakala, Andheri (E)
Mumbai 400 093, Maharashtra

56 **Dreymoor Fertilizers Overseas Pte. Limited**
403, Suncity Business Tower
Golf Course Road, Sector - 54
Gurgaon 122 002, Haryana

57 **Engineers India Limited**
EI Bhawan, 1, Bhikaji Cama Place
New Delhi 110 066

58 **Exceed Crop Science Private Limited**
Plot No. 216 & 217, KIADB Industrial Area
2nd Stage, Gamanagatti
Hubli 580 025, Karnataka

59 **Fairlead Inspection & Testing Private Limited**
Office No. : 201, Second Floor,
Riddhi Siddhi Arcade, Opp. Hotel Shiv Grand,
Plot No. 13, Sector - 8, Gandhidham
Kutch 370 201, Gujarat

60 **FCI Aravali Gypsum and Minerals India Limited**
A Government of India Undertaking
2, West Patel Nagar, Circuit House Road
Ratanada, Jodhpur 342 011, Rajasthan

61 **Fertiplant Engineering Co. Private Limited**
Moray House, 2nd Floor
226, S.V. Road, Bandra (West)
Mumbai 400 050, Maharashtra

62 **Fertis India Private Limited**
Plot No.73, SMR House, 3rd Floor
Nagarjuna Hills, Panjagutta
Hyderabad 500 082, Telangana

63 **Finozen Nutrigation LLP**
286, Gurkripa, Sindh Co-Operative
Housing Society, Aundh
Pune 411 007, Maharashtra

64 **Flexclean Systems Private Limited**
906, Filix, Opp Asian Paints
LBS Marg, Bhandup West
Mumbai 400 078, Maharashtra

65 **Galiakotwala Engineering Company Private Limited**
65/66, Maker Chambers - III
Nariman Point
Mumbai 400 021, Maharashtra

66 **Gayatri Fertiplants International Private Limited**
G-1, 269-270, RIICO Industrial Area
Khuskhera, Alwar 301 707
Rajasthan

67 **GDS Chemicals & Fertilizers Private Limited**
Aska Road, Near Sarguna Street,
Berhampur, District Ganjam 760 006, Odisha

68 **Gencrest Bio Products Private Limited**
7, Gala Impecca, Andheri (East)
Mumbai 400 059, Maharashtra

69 **Godrej and Boyce Manufacturing Co. Limited**
Plant No. - 19A, Process Equipment Division
Pirojshanagar, Vikhroli West
Mumbai 400 079, Maharashtra

70 **Goyal Chemical Industries**
Works Jogipura Gram
Kanchan Bazar, Dhanaura
Amroha 244 231, Uttar Pradesh

71 **Green Grow Nutrients Private Limited**
#20, 2nd Floor, SJP Arcade,
2nd Cvoll, Balaji Layout, Dasarahalli,
Bengaluru 560 024, Karnataka

72 **Green Planet Bio Products**
G.P. Tower, 1 Amar Garden,
Near Pathankot Byepass Chowk, NH-1,
Jalandhar 144 004, Punjab

73 **Growell Resources & Management Private Limited**
Bharat Insurance Building, 2nd Floor
15-A, Horniman Circle Fort
Mumbai 400 001, Maharashtra

74 **Growmax Agro Private Limited**
Door No. 32, 2nd Main Road
New Colony, Chromepet
Chennai 600 044, Tamil Nadu

75 **Gujarat Agro Industries Corporation Limited**
Gujarat State Civil Supply
Corporation Admin Building
CH-Road, Sector - 10A
Gandhinagar 382 010, Gujarat

76 **Gujarat Boron Derivatives Private Limited**
Synergy House - 2
Gorwa Subhanpura Road
Baroda 390 023, Gujarat

77 **Gujarat Dyestuff Industries Private Limited**
Polt No. 1563/1, Kalol - Khatraj Road
Moti Bhayan, Gandhinagar 382 721, Gujarat

78 **HBS Fertilisers & Chemicals Industries Private**
1, Abdul Hamid Street
5th Floor, Room No. - 502
Kolkata 700 069, West Bengal

79 **HCM Agro Products Private Limited**
RR-29, First Floor, Miyan Wali Nagar
Paschim Vihar, New Delhi - 110 087

80 **HE Marketing Private Limited**
H-Energy Group of Companies
514, Dalamal Tower, 211, Free Press Journal Marg
Nariman Point, Mumbai 400 021, Maharashtra

81 **HIL (India) Limited**
Scope Complex, 2nd Floor, Core-6
7, Lodi Road, New Delhi - 110 003

82 **Hindustan Zinc Limited**
Yashad Bhawan
Udaipur 313 004, Rajasthan

83 **ICL Fertilizers (India) Private Limited**
306, Tower A, Millennium Plaza
Sector 27, Gurgaon 122 002, Haryana

84 **IFFCO-TOKIO General Insurance Co. Limited**
IFFCO Tower, 4th & 5th Floor
Plot No.3, Sector-29, Gurgaon 122 001, Haryana

85 **IMR Fertilisers and Chemicals Private Limited**
9th Floor, 904, Windfall, Sahar Complex, J.B. Nagar
Andheri Kurla Road, Andheri- East
Mumbai 400 059, Maharashtra

86 **Indian Micro-Fertilizers Manufacturers Association (IMMA)**
C/o Manshya Marketing Pvt. Ltd.
S. No. 49/1A/1A/1A, Opp. Micro Supreme Auto
Industrial Pvt. Ltd., Gokulnagar, Pune 411 048

87 **Indian Phosphate Limited**
F-234, 1E, Mewar Industrial Area
Madri, Udaipur 313 003, Rajasthan

88 **Indotech Speciality Private Limited**
"Shiv Kashi" Plot No. 20
Vivekanand Housing Society, Tilaknagar
Aurangabad 431 005, Maharashtra

89 **Innovative India Agrify Private Limited**
Pride Icon No. 70, First Floor
Gokulroad, Hubballi, Distt. Dharwad 580 030
Karnataka

90 **Inspectorate Griffith India Private Limited**
Ecocentre,16th Floor, Unit 1601,
Block - EM04, Salt Lake, Sector - V,
Kolkata 700 091, West Bengal

91 **Intertek India Private Limited**
F Wing, 1st Floor, Tex Center,
Chandivali Farm Road, Chandivali, Andheri (E)
Mumbai 400 072, Maharashtra

92 **Ion Exchange India Limited**
Ion House, Dr. E. Moses Road, Mahalaxmi,
Mumbai 400 011, Maharashtra

93 **IPL Biologicals Limited**
M2K Corporate Park, Sector - 51, N Block,
Gurugram 122 003, Haryana

94 **ISGEC Heavy Engineering Limited**
Yamunanagar, Haryana

95 **ISSGF India Private Limited**
First Floor, Plot No. 53 & 54
Delhi Prakashan Vitran Pvt. Ltd. Phase IV, Uddyog
Gurugram 122 015, Haryana

96 **ITT Engineering India Private Limited**
14, Floor-GRD, 731/2, Air Condition Market Building
Pandit Madan Mohan Malviya Marg, Tardeo
Mumbai 400 034, Maharashtra

97 **J.B. Boda Insurance Surveyors & Loss Assessors Private Limited**
1304, 13th Floor, Vijaya Building
17, Barakhamba Road, New Delhi - 110 001

98 **J.J. Consultants Private Limited**
6, Sunder Nagar, New Delhi - 110 003

99 **J.M. Baxi & Co.**
1006, 10th Floor, Mohandev Building
13, Tolstoy Marg, New Delhi - 110 001

100 **Jagmohanlal and Company**
74/119-A, SBI Building, Dhankutti
Kanpur Nagar, Kanpur 208 001
Uttar Pradesh

101 **Jaipur Bio Fertilizers**
1st Floor, 23, Om Tower, Chhabra Road
Nandpuri Extension, Hawa Sadak, Sodala
Jaipur 302 019, Rajasthan

102 **Jaishil Sulphur and Chemical Industries**
B Wing, 202/203 Pratik Industrial Estate,
Bhandup Goregaon Link Road
Near Fortis Hospital
Bhandup (W), Mumbai 400 078, Maharashtra

103 **Jyoti Consultants**
B-79, Defence Colony
Bhisham Pitamaha Marg
New Delhi - 110 024

104 **Jyoti Trading Corporation**
B-78, 2nd Floor, Defence Colony
New Delhi 110 024

105 **K+S Fertilizers (India) Private Limited**
Office No. 612, 6th Floor
Bestech Business Tower, Sector 48
Gurgaon 122 098, Haryana

106 **Kalantri Beej Bhandar**
Old Mondha Beed
Dist. Beed 431 131, Maharashtra

107 **Kan Biosys Private Limited**
917/17, Ganeshwadi, Raveedeep
Off F.C. Road, Pune 411 004, Maharashtra

108 **Karneet Enterprises (India) Private Limited**
No. 23/3,1st & 2nd Floor,
Hare Krishna Road,Crescent Road, High Grounds,
Bengaluru 560 001, Karnataka

109 **Kasturchand Fertilizers Private Limited**
5, Shri Sainath Enclave,
2nd Floor, Block No. 203,
Near S.T. Bus Stand Square, Ganeshpeth
Nagpur 441 207, Maharashtra

110 **KBR Engineering & Construction India Private Limited**
16th Floor, Tower A, Building No. 5
DLF Cyber Terraces, DLF Phase III
Gurgaon 122 002, Haryana

111 **Key-Tech Engineering Company**
202, Center Point Premises
Opposite Parel Post Office, Jijibhai Lane
Mumbai 400 012, Maharashtra

112 **Keytrade AG**
India Liaison Office, B-260, Greater Kailash - I
New Delhi - 110 048

113 **Khandelwal Distributors Private Limited**
More Kothi, Gangapur
Shyamganj, Bareilly 243 005
Uttar Pradesh

114 **KLJ Resources Limited**
403/404, 4th Floor, N.S. Phadke Marg,
Near East West Flyover, Andheri East,
Mumbai 400 069, Maharashtra

115 **Knack Packaging Private Limited**
330/A, 3rd Floor, Kalasagar Mall
Opp. Sai Baba Temple, Nr.Sattadhar Cross Roads
Ghatlodiya, Ahmedabad 380 061, Gujarat

116 **Kotak Global Tradlinks Private Limited**
311, 3rd Floor, Sakar V, B/H Natraj Cinema
Off. Ashram Road, Ahmedabad 380 009
Gujarat

117 **KPR Crop-Science Private Limited**
D.No. - 3-92, Nallamilli Road, Biccavolu,
Biccavolu Mandal, District East Godavari 533 343
Andhra Pradesh

118 **Krishi Rasayan Exports Private Limited**
1115, Hemkunt Tower, 98, Nehru Place,
New Delhi - 110 019

119 **Kutch Copper Limited (SEZ)**
12th Floor, Aravalli House, Shantigram
Nr. Vaishnodevi Circle, SG Highway
Ahmedabad 382 421, Gujarat

120 **Larsen & Toubro Limited**
Heavy Engineering Division
32, Shivaji Marg, New Delhi - 110 015

121 **Linde Engineering India Private Limited**
Linde House, Near Nilamber Circle, Vasna-Gotri Road, Vasna, Vadodara 391 410
Gujarat

122 **Lohia Corp Limited**
D-3/A, Panki Industrial Estate,
Kanpur 208 022, Uttar Pradesh

123 **M.D. Biocoals Private Limited**
Era Galleria SCO-06, Second Floor
Barnala Road, Near JCD Vidyapeth
Sirsa 125 055, Haryana

124 **Mahamaya Enterprise**
12/A, Netaji Subhash Road
Ground Floor, Room No. 6, Kolkata 700 001
West Bengal

125 **Mamde Krishi Seva Kendra**
New Mondh, Nanded 431 602
Maharashtra

126 **Manshya Marketing Private Limited**
S.No. 49, Part Rajkumar Lodha Industrial Estate
Vrindavan Nagar Lane No.3
Near Shatrunjay Mandir, Gokul Nagar, Katraj
Kondhwa Road, Kondhwa BDK
Pune 411 048, Maharashtra

127 **Maru Chem Industries**
Plot No. C-1-B.2419, 3rd Floor
Near Bank of Baroda, GIDC, Vapi
Distt. Valsad 396 195, Gujarat

128 **Marubeni India Private Limited**
Unit No. 01, 3rd Floor, Building A-2
Shaheed Jeet Singh Marg
Qutab Institutional Area
New Delhi - 110 067

129 **Marut Dronetech Private Limited**
2nd Floor, Veda Ventures, Survey of India Society
Road No. 4, Chanda Naik Nagar, Madhapur
Hyderabad 500 081, Telangana

130 **MECS India Private Limited**
B14-117/ 119, WeWork,
13th Floor, 247 Park, Gandhinagar, Vikhroli (West)
Mumbai 400 079, Maharashtra

131 **Meghmani Crop Nutrition Limited**
Meghmani House
B/h. Safal Profitaire, Corporate Road, Prahladnagar
Ahmedabad 380 015, Gujarat

132 **Mexican Agro Chemical Limited**
128-A, Kalindi Kunj, Pipliyahana
Indore 452 001, Madhya Pradesh

133 **Midgulf Services India Private Limited**
12th Floor, Pinnacle Mall, Plot No.3
Sector - 10, District Center Dwarka
New Delhi - 110 075

134 **Mitra S.K. Private Limited**
Shrachi Centre (5th Floor)
74B, AJC Bose Road, Kolkata 700 016
West Bengal

135 **MN Crop & Fertico Private Limited**
38/1, LP-60/3/1, Kshetra Mohan Mitra Lane
Howrah 711 106, West Bengal

136 **Mosaic India Private Limited**
11th Floor, Building 8C,
DLF Cyber City, Phase II, Gurgaon 122 002
Haryana

137 **MS Agrotech**
No. 19, Bylakonenahalli Circle, Andrahalli Main Road,
Near Satya Sai School, Laxmipura Post
Dasanapura Hobli, Bangalore 562 162
Karnataka

138 **Multiplex Bio-Tech Private Limited**
No.180, 1st Main Road,
Mahalakshmi Layout,
Bengaluru 560 086
Karnataka

139 **Munara Agro Technologies Private Limited**
7-1-21A, Sy. No. 192, 2nd Floor
Urja Heights, Begumpet
Hyderabad 500 016, Telangana

140 **N G Fertilizers and Chemicals Private Limited**
224/2, 3, NH-5, Kodurupadu Village
Krishna 521 110, Andhra Pradesh

141 **Nano Fertilizers Private Limited**
Plot No. GAE 5 to 14
Malanpur Industrial Area
District Bhind 477 117, Madhya Pradesh

142 **Naq Global Private Limited**
Plot No 36,37, Fifth Floor, SDC Vinay 1,
Moji Colony, Calgary Marg, Malviya Nagar
Jaipur 302 017, Rajasthan

143 **Narmada Phosphate Limited**
A-33, Priyadarshini Nagar,
(Just beside the street of Quality Restaurent)
Vyapar, Vihar Road, Bilaspur 495 001
Chattisgarh

144 **National Cooperative Development Corporation**
4, Siri Institutional Area
Opposite Siri Fort, Hauz Khas
New Delhi - 110 016

145 **Nature Organics**
Plot No. E-28, MIDC, Kupwad
Tal :- Miraj, Distt. Sangli 416 416
Maharashtra

146 **Neelam Aqua & Speciality Chem Private Limited**
H-337 (D), Road No.17
V.K.I. Area, Jaipur 302 013, Rajasthan

147 **New Ar Vee Agro Chemical**
TBA - 6, New Sabzi Mandi, Maqsudan
Jalandhar 144 008, Punjab

148 **New Mysore Agricultural Fertilisers Private Limited**
#HIG 28, HUDCO 1st Stage
Lakshmikantha Nagar
Mysuru 570 017, Karnataka

149 **Nirma Limited**
Nirma House
Ashram Road, Near I.T.O.
Ahmedabad 380 009, Gujarat

150 **Novozymes South Asia Private Limited**
Plot No. 32, 47-50, EPIP Area
Whitefield, Bangalore 560 066
Karnataka

151 **Nuberg Engineering Limited**
Nuberg House, A38 H, Sector 64, Noida
Distt. Gautam Buddha Nagar 201 301
Uttar Pradesh

152 **OAN Industries Limited**
P-134, Malhotra Nagar, VKI
Vidhyadhar Nagar, Jaipur 302 013
Rajasthan

153 **Ostwal Phoschem (India) Limited**
Wing B/1, 1st Floor, Ostwal Hights
Urban Forest, Atun
Bhilwara 311 802, Rajasthan

154 **Patel Phoschem Limited**
413-414-415, 4th Floor, A-Block
Urban Square Mall, Sukher
Udaipur 313 001, Rajasthan

155 **Pavaman Aviation Private Limited**
15th Floor, Survey No.115/1, Kapil Towers
Nanakramguda, Rangareddy, Telangana
Hyderabad 500 032, Telangana

156 **Peptech Biosciences Limited**
G-1-636, Chopanki Industrial Area
Bhiwadi, Alwar 301 019
Rajasthan

157 **Phoenix International**
1st Floor, Flat-2, Nara Singha Avenue, 11A, Nager
Kolkata, North Twenty Four
Parganas 700 074, West Bengal

158 **Pinaq Remedies (India) Private Limited**
Metoda GIDC, G-1927/B, Opp. Gujarat Gas
Road No. 5, Metoda, Rajkot 360 021
Gujarat

159 **Prabhat Fertilizer & Chemicals Works**
Vill - Kurali, Indri Road,
Karnal 132 001, Haryana

160 **Prathista Industries Limited**
1-5-1015, Plot # 80 & 81, Manjeera Colony,
Father Balaiah Nagar, Old Alwal,
Secunderabad 500 010, Telangana

161 **Prism Crop Science Private Limited**
Plot No. 27 & 298, 4th Floor,
Reliance Fresh Building, Prashanth Nagar
Vanasthalipuram, Hyderabad 500 070
Telangana

162 **Privi Life Sciences Private Limited**
Privi House, A-71, TTC Industrial Area
Thane Belapur Road, Kapor Khairane
Navi Mumbai 400 709, Maharashtra

163 **Progressive Fertichem (Private) Limited**
Nizarapar, Jagi Road,
District Morigaon 782 410, Assam

164 **Projects & Development India Limited**
P.O. Box No.125
A-14, Sector-1, Noida 201 301
Uttar Pradesh

165 **Pushpa J. Shah**
Plot No. 906/13, Near Ganesh Anand Chokdi,
G.I.D.C. Panoli, Tal. Ankleshwar
Dist. Bharuch 394 116, Gujarat

166 **R.M. Phosphates & Chemicals Private Limited**
Plot No. T-3/1 , Babhale Village, Phase II,
Nasrdana MIDC Industrial Area, Tal. Shindkheda,
District Dhule 424 309, Maharashtra

167 **RA Enterprises**
7, Gurusaday Road, Ballygunge
Kolkata 700 019, West Bengal

168 **Rajasthan State Mines & Minerals Limited**
4, Meera Marg
Udaipur 313 001, Rajasthan

169 **Rajureshwar Industries Private Limited**
Plo No. C2/2, Add MIDC, Phase - III
Jalna 431 213, Maharashtra

170 **Rallis India Limited**
II Floor, III Block, KSCMF Ltd., Building,
8th Cunningham Road
Bangalore 560 052, Karnataka

171 **Ram Potash Private Limited**
Khasra No. 613/M, Jansath Road
Sher Nagar, Muzaffarnagar 251 001
Uttar Pradesh

172 **Ramcides CropScience Private Limited**
Ramcides House
No.59C, 8th Street North Phase
SIDCO Industrial Estate, Ambattur
Chennai 600 098, Tamil Nadu

173 **Ray Nano Science & Research Centre LLP**
SN No.706, Behind Phoneix Food
Bedwa Mogar Road, Near Bullet Train, Mogar
Anand 388 306, Gujarat

174 **RD Agro Inputs**
16 D, Agraharam Street, Uthangarai-TK
Krishnagiri (Distt.) 635 207, Tamil Nadu

175 **ReAgro International**
404, Star Tower, Sector 30, Silokhera NH8
Gurgaon 122 001, Haryana

176 **Reliance Industries Limited**
Upper Ground Floor, Mahindra Tower
Bhikaji Cama Place, R.K. Puram
New Delhi 110 066

177 **Richfield Fertilisers Private Limited**
B-27, MIDC Ambad, Nashik 422 010
Maharashtra

178 **Rio Tinto India Private Limited**
21st Floor, Tower A, Building No.5
Cyber Terrace, DLF Cyber City, DLF Phase III
Gurgaon 122 002, Haryana

179 **Rishi Shipping**
Rishi House, Plot No. 113-116,
Ward - 6, Industrial Area, Gandhidham
Kutch 370 201, Gujarat

180 **S. International**
B-79, Defence Colony
New Delhi 110 024

181 **S.A. International**
B-79, Defence Colony, New Delhi 110 024

182 **S.L.Dev & Co.**
75, Link Road, Suite No.102, Lajpat Nagar III
New Delhi - 110 024

183 **Saalasar Phos Chem Private Limited**
Khasara No. 378, 379, 381
Village - Deoriya, P.O. Guradia Joga
Teh. Panchpahar, Distt. Jhalawar 326 512
Rajasthan

184 **Sabic India Private Limited**
10th Floor, Ambience Corporate Towers II
Ambience Island, Gurgaon 122 001
Haryana

185 **Sadhana Phosphates & Chemcials Limited**
1018, Debari Railway Station Road
Opp. HZL Smelter Village Gudli
Distt. Udaipur 313 024, Rajasthan

186 **Sahasra Crop Science Private Limited**
H.No. 5-4-36/1, M.P. Residency, 4th Floor
Kamala Nagar, Opp. Sampurna Theatre,
Hyderabad 500 082, Telangana

187 **Sai Fertilizers Private Limited**
21, Princep Street
Kolkata 700 071, West Bengal

188 **Saigal Seatrade Private Limited**
J.V. House, 2nd Floor
D.S. Babrekar Marg, Dadar (West)
Mumbai 400 028, Maharashtra

189 **Saipem India Projects Private Limited**
Millenia Business Park, Phase II, Campus 3A,
143, Dr. M.G.R. Road, Kandhanchavadi, Perungudi
Chennai 600 096, Tamil Nadu

190 **Sakthi Fertilizers Corporation LLP**
10/10C, Railway Colony
Kavundampalayam, Coimbatore 641 030
Tamil Nadu

191 **Sarat Chatterjee & Co. (Visakhapatnam) Private**
28-2-47, 1st Floor, Daspalla Centre Suryabagh
Visakhapatnam 530 020, Andhra Pradesh

192 **Sardar Agro Fertilizers & Chemicals Private Limited**
901-902, 9th Floor, Everest Building
Opp. Shastri Maidan, Rajkot 360 004, Gujarat

193 **Savio Bio Organic and Fertilizers Private Limited**
Office No. 5, IInd Floor
Amar Empire, Near Goaves Circle
Belagavi 590 001, Karnataka

194 **Saybolt Inspection Services India Private Limited**
B-707, Pranik Chembers
7th Floor, Saki Vihar Road, Saki Naka
Mumbai 400 072, Maharashtra

195 **Scientific Agriculture Laboratory Private Limited**
3/196, Natham Main Road
Manthikulam Villakku, Karuvanur Post
Madurai 625 014, Tamil Nadu

196 **SCL Commercial India Private Limited**
303, 3rd Floor, Rohini Complex
Shakarpur, New Delhi 110 092

197 **Seatrans Marine Private Limited**
ABIR KUNJ, 2nd Floor
158, Rajdanga Naba Pally, (Besides HDFC Bank)
Kolkata 700 107, West Bengal

198 **Shamrock Overseas Limited**
Surya Tower, Ravi Nagar
Shukla Colony, Raipur 492 001
Chhattisgarh

199 **Shanmukha Agritec Limited**
7-1-621/98 & 621/34, Opp. Axis Bank,
S.R. Nagar Main Road, Hyderabad 500 038
Telangana

200 **Sheetal Agro Agencies**
Balaji Mandir Complex
Old Mondha Road, Mondha, Beed 431 122
Maharashtra

201 **Shiv Sulphuric Solutions (OPC) Private Limited**
B/102, Ashoka Heights, Naik Wadi, Opp. Gaondevi
Nr. Thane Station (West), Thane 400 602
Maharashtra

202 **Shiva Fert LLP**
2F-001A, The Palm Spring Plaza
DLF Golf Link Road, Sector - 42, Gurugram 122 002
Haryana

203 **Shiva Global Agro Industries Limited**
Near State Bank of India
New Mondha, Nanded 431 602
Maharashtra

204 **Shree Krushi Vikas Kendra**
84/7 Plot No. 2, Mahesh Nagar
Shirpur Warwade, Shirpur
Distt. Dhule 425 450, Maharashtra

205 **Shree Pushkar Chemicals and Fertilisers Limited**
3, 301/302, Atlanta Centre
Opp. Udyog Bhawan, Goregaon East
Mumbai 400 063, Maharashtra

206 **Shri Laxminarayan Chemicals and Fertilizer Private Limited**
Plot No. 29, KAIDB Industrial Area
Rayapur, Dharwad 580 009
Karnataka

207 **Silverline Fertilisers Private Limited**
2nd Floor, Door No: 19
Old Door No:67, Dr Ranga Road, Mylapore
Chennai 600 004, Tamil Nadu

208 **Singham Bio Crop Care Private Limited**
205-206, Pavanveer Plaza
Opp. IOCL Petrol Pump, Sama-Savli Road
Vadodara 390 020, Gujarat

209 **SK Minerals & Additives Limited**
18/01930, Satkartar Building
G.T. Road, Near Khalsa Petrol Pump
Ludhiana 141 401, Punjab

210 **SML Limited**
604/605, 349-Business Point, 6th Floor,
Western Express Highway, Andheri (E)
Mumbai 400 069, Maharashtra

211 **Solvay Specialities India Private Limited**
Equinox Business Park, Tower No.-4,
9th Floor, Unit No. 903, L.B.S. Marg, Kurla (W)
Mumbai 400 070, Maharashtra

212 **Sonkul Agro Industries Private Limited**
663, A Wing, 2nd Floor, Market Yard Dindori Road
Opposite Panchavati Police Station, Panchavati
Nashik 422 003, Maharashtra

213 **Sowbhagya Biotech Private Limited**
Plot no.79, IDA, Phase - II, Cherlapally
Hyderabad 500 051, Telangana

214 **Sri Balaji Fertilizers and Pesticides**
Plot No. 4, Block No. 38, Road 8A
Autonagar, Hyderabad 500 070
Telangana

215 **Sri Bioaesthetics Private Limited**
Plot No. G49, General Industrial Park
Sultanpur, Ameenpur, Manoal
Sangareddy District 502 319, Telangana

216 **Sri Venkateswara Fertililsers**
15/483, G.H. Road, Adoni
Kurnool Distt. 518 301, Andhra Pradesh

217 **SSP Private Limited**
13th Milestone, Mathura Road
Faridabad 121 003, Haryana

218 **Subhodaya Chemicals Private Limited**
28-2-47, Daspalla Complex, Suryabagh
Visakhapatnam 530 001, Andhra Pradesh

219 **Sud-Chemie India Private Limited**
401/402 - Office Block, DLF Place
Plot : A-4, District Centre, Saket
New Delhi - 110 017

220 **Suma Agro India Private Limited**
G2 - Mythili Apartments
21 Mylai Ranganathan St., Thyagaraya Nagar
Chennai 600 017, Tamil Nadu

221 **Sun International Private Limited**
7th Floor, Le Meridien Commercial Tower
Raisina Road, New Delhi - 110 001

222 **Sunflower Organic Private Limited**
No. 409/8, Thattu Mettu Street
Sivakasi, Distt. Viridhunagar 626 189, Tamil Nadu

223 **Talcher Fertilizers Limited**
Plot 2/H, Kalpana Area
BJB Nagar, Khordha, Bhubneswar 751 014, Odisha

224 **Tamilnadu Cooperative Marketing Federation**
91, St. Mary's Road, Chennai 600 018
Tamil Nadu

225 **Technip Energies India Limited**
A-4, Technip Tower, Sector - 1, Noida
Distt. Gautam Budh Nagar 201 301
Uttar Pradesh

226 **Tecnimont Private Limited**
Building No.-2, Plot No.504
Chincholi Bunder, Link Rd., Malad (W)
Mumbai 400 064, Maharashtra

227 **Teesta Agro Industries Limited**
P.O. Rajganj, Distt. Jalpaiguri
Jalpaiguri 735 134, West Bengal

228 **Tessenderlo Kerley India Private Limited**
Regus, 9th Floor, Spaze I Tech Park
Tower A1, Sohna Road, Sector 49
Gurgaon 122 018, Haryana

229 **The Andhra Pradesh State Co-operative Marketing Federation Limited**
Door No: 56-2-11, 3rd Phase, APIIC Colony Road
Jawahar Auto Nagar, Vijayawada
Krishna (Dist.) 520 007, Andhra Pradesh

230 **The Haryana State Cooperative Supply and Marketing Federation Limited**
Hafed Complex, Sector - 5, Panchkula 134 114
Haryana

231 **The Madhya Pradesh State Cooperative Marketing Federation Limited**
P.O. Jehangirabad, Bhopal 462 008
Madhya Pradesh

232 **The Maharashtra Agro-Industries Development Corporation Limited**
Krushi Udyog Bhavan, Dinkarrao Desai Marg
Aarey Colony, Goregaon (East), Mumbai 400 063
Maharashtra

233 **The Maharashtra State Cooperative Marketing Federation Limited**
Kanmoor House, P.B. No. 5080, Narsi Natha Street
Mumbai 400 009, Maharashtra

234 **The Vidarbha Cooperative Marketing Society**
Industrial Area, Model Mill Road, Ganeshpeth
Nagpur 440 018, Maharashtra

235 **The West Bengal State Cooperative Marketing Federation Limited**
Southend Conclave, 3rd Floor, (KMDA Building)
Opposite Siemens, 1582, Rajdanga Main Road
Kolkata 700 017, West Bengal

236 **ThyssenKrupp Uhde India Private Limited**
Uhde House, Lal Bahadur Shastri Marg
Vikhroli (W), Mumbai 400 083, Maharashtra

237 **Timac Agro India Private Limited**
Ground Floor, 32, Palani Centre
Venkata Narayana Road, T Nagar
Chennai 600 017, Tamil Nadu

238 **Topsoe India Private Limited**
Vatika Mindscapes, Tower A, 3rd Floor
12/3, Mathura Road (NH-2), Sector - 27
Faridabad 121 003, Haryana

239 **Torrent Power Limited**
Sugen Mega Power Project
Off. National Highway No. 48, Taluka - Kamrej
Distt. Surat 394 155, Gujarat

240 **Toyo Engineering India Private Limited**
214, Splendor Forum, Jasola District Centre
Near Apollo Hospital, New Delhi - 110 044

241 **Tradelink International Private Limited**
B2 306, Boomerang Buildings, Chandivali Road
Oberoi Garden, Sakinaka, Mumbai Suburban
Mumbai 400 072, Maharashtra

242 **Tradex India Corporation Private Limited**
C-15, Qutab Institutional Area
New Delhi - 110 016

243 **Trans Farm (Private) Limited**
House No:1-1-167/1&2&3
Ground Floor, Abdullah Mansion, RP Road
Secunderabad 500 003, Telangana

244 **Transworld Furtichem Private Limited**
Survey 39 / 1 & 39/2 MIDC
Dhatav, Roha, Distt. Raigad 402 109
Maharashtra

245 **Tubacex Service Solutions India Private Limited**
402 A, Platina, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, Maharashtra

246 **TUV Rheinland India Private Limited**
Plot No. 417, Udyog Vihar, Phase -IV
Gurgaon 122 015, Haryana

247 **Ulink Agrotech Private Limited**
Off. No. 106 (B&C), 6th Flr., E-Spacer IT Park
A1 Building, 46/1 Nagar Road, Next to Horbit Mall
Pune 411 014, Maharashtra

248 **Uni Abex Alloy Products Limited**
Plot No. 583, Belur Industrial Area
Dharwad 580 011, Karnataka

249 **Unique Organic Inputs**
S.No. B/26, Palika Bazar Shopping Center
Opp. Jalaram Tempal, Bardoli, Surat 394 601
Gujarat

250 **Universal Industries**
B-8, Industrial Estate
Bazpur Road, Kashipur 244 713
Uttrakhand

251 **Universal Speciality Chemicals Private Limited**
'Universal House'
A/28 Kamgar Nagar Co.Op.Hsg.
S. G Barve , Near Nandikeshwar Mandir
Kurla East Mumbai 400 024, Maharashtra

252 **Vanita Agrochem (India) Private Limited**
Gat No. 1036 and 1037, Takawade - Sangli Naka Road,
A/P - Takawade, Tal : Shirol,
Dist. Kolhapur 416 121
Maharashtra

253 **Vasu Chemicals LLP**
Opposite Blossom Soc., Military Road
Marol, Andheri (E), Mumbai 400 059
Maharashtra

254 **Verdesian India Private Limited**
02-119, We Work Futura
Kirtane Bang, Moyarpotta Road
Pune 411 028, Maharashtra

255 **Vigour Agritech Solutions Private Limited**
Office No. 1 & 2, 1173 Aashirvad Apartment,
Sadashivpeth Limayewadi, Tilak Road,
Pune 411 030, Maharashtra

256 **Vitech Heavy Equipments Private Limited**
Survey No. 1422 B & 1408
Village Shirol, Tal - Shahapur
Distt. Thane 421 601, Maharashtra

OVERSEAS ASSOCIATE MEMBERS

1 **Agrifields DMCC**
705, JBC5, Jumeirah Lake Towers,
PO Box 111225, Dubai, UAE

2 **Argus Media Singapore Group Pte Limited**
50 Raffles Place, #10-01
Singapore Land Tower, Singapore 048623

3 **Canpotex International Pte. Limited**
38, Beach Road, Phalaborwa,
1390, Transval, # 17-13, South Beach Tower,
Singapore 189767

4 **CRU Analysis and consulting (India) Private Limited**
B/407, Fourth Floor, Citi Point, J.B.Nagar,
Next to Kohinoor Hotel, Andheri Kurla Road
Andheri, Mumbai 400 059
Maharashtra

5 **Hexagon Fertilizers Asia Pte Ltd.**
#10-10, 6 Shenton Way,
DBS Building Tower Two,
Singapore 068809

6 **ICIS**
Quadrant House
The Quadrant, Sutton
Surrey, 5M2 5A5
United Kingdom

7 **ICL Fertilizers**
Potash House P.O.B. 75
Beer-Sheva, 84100, Israel

8 **Indo Jordan Chemicals Co. Limited**
P.O. Box 17028
Amman 11195, Al Rabia
Al Rabia, Hashemite
Kingdom of Jordan

9 **Jordan Phosphate Mines Co. S.A.**
P.O. Box No.30
Amman, Jordan

10 **JSC NIIK**
Russia, Nizhny Novgorod Region
Griboedov Street, 31
Dzerzhinsk 606008, Russia

11 **JSC Uralchem**
6, Presnenskaya Naberezhnaya, 12312
Moscow, Russia

12 **Kisan International Trading FZE**
Emaar Business Park # 2
Office EMO 562, Jebel Ali, P.O. Box 261835
Dubai, UAE

13 **Koch Fertilizer LLC**
4111 E, 37 Street North Wichita
Kansas 67220, USA

14 **OCP Nutricrops SA**
Complexe Jorf Lasfar – My Abdellah BD 118
El Jadida, Morocco

15 **Oman India Fertiliser Company S.A.O.C.**
P.O. Box No. 67, PC-411
Sur, Sultanate of Oman

16 **Pinnacle Green Enterprises DMCC**
HDS Business Centre
JLT Clusterm, Unit 2405, Dubai
United Arab Emirates

17 **S&P Global Limited**
Ropemaker Place, Ropemaker Street
London ECZY 9LY, United Kingdom

18 **Saudi Arabian Mining Company "Ma'aden"**
P.O. Box 68861, Riyadh 11537
Kingdom of Saudi Arabia

19 **Stamicarbon B.V.**
Mercator 3, 6135 KW Sittard
P.O. Box 53, 6160, AB Geleen
The Netherlands

20 **The Arab Potash Company Limited**
P.O. Box 1470
Amman 11118, Jordan

21 **Torbert DMCC**
Unit No. 310-41, Jumeirah Bay 2
Plot No. JLT - PH2 - X2A
Lumeirah Lakes Towers, Dubai
U.A.E.

The following have been ceased to be members of FAI w.e.f. 1st April, 2025

Active Members

1. M/s. Nagarjuna Fertilizers & Chemicals Limited, Hyderabad (w.e.f. 01.01.2025)

Associate Members

1. M/s. Karaikal Port Private Limited, Chennai
2. M/s. Nextnode Bioscience Private Limited, Ahmedabad
3. M/s. Nico Orgo Manures, Dakor, Gujarat
4. M/s. Oasis Chemical Industries, Dist. Thane
5. M/s. T.J.Agro Fertilizers Private Limited, Navsari, Gujarat
6. M/s. The Gujarat State Cooperative Marketing Federation Limited, Ahmedabad
7. M/s. The World Bank (IBRD), New Delhi
8. M/s. Uralkali Trading DMCC, New Delhi

The following have been enrolled as members of FAI w.e.f. 1st April, 2025

Associate Members

1. M/s. Agricell Crop Science, Ahmedabad
2. M/s. Arboint International Solutions LLP, Hisar
3. M/s. BHP Marketing Services India Private Limited, Gurgaon
4. M/s. Dara Chemicals, Sirsa
5. M/s. Dhruv Agritechnologies Private Limited, Distt. Nashik
6. M/s. Flexclean Systems Private Limited, Mumbai
7. M/s. Goyal Chemical Industries, Amroha, U.P.
8. M/s. Gujarat Dyestuff Industries Private Limited, Gandhinagar
9. M/s. IMR Fertilisers and Chemicals Private Limited,
10. M/s. ISSGF India Private Limited, Gurugram
11. M/s. Munara Agro Technologies Private Limited, Hyderabad
12. M/s. Nano Fertilizers Private Limited, District Bhind, M.P.
13. M/s. RA Enterprises, Kolkata
14. M/s. SCL Commercial India Private Limited, New Delhi
15. M/s. SK Minerals & Additives Limited, Ludhiana
16. M/s. Sonkul Agro Industries Private Limited, Nashik, Maharashtra
17. M/s. Sowbhagya Biotech Private Limited, Hyderabad
18. M/s. Verdesian India Private Limited, Pune

Change of Company Name

Associate Members

1. M/s. Thyssenkrupp Industrial Solutions (India) Private Limited to M/s. ThyssenKrupp Uhde India Private Limited

Transfer of Membership

Associate Members

1. M/s. Shail Info to M/s. Shiva Fert LLP

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APPENDIX X

Form No. MGT-9

Extract of Annual Return as on the Financial Year ended on 31.03.2026

(a) Extract of Annual Return

I. Registration and other details:

i)	CIN	:	U85300DL 1955NPL002999
ii)	Registration Date	:	27.05.1955
iii)	Name of the Company	:	The Fertiliser Association of India
iv)	Category of the Company	:	Company limited by guarantee.
v)	Sub-category of the company	:	Company licensed U/s 26 of the Indian Companies Act 1913 corresponding to section 8 of the Companies Act 2013.
vi)	Address of the Registered office and contact details	:	FAI House, 10, Shaheed Jit Singh Marg New Delhi-110067 Tele: 011- 46005204
vii)	Whether listed company	:	No
viii)	Name, Address and contact details of Registrar and Transfer agent, if any	:	N.A.

II. Principal Business Activities of the Company : To unite all firms, companies, Corporations, Associations and individuals engaged in the Fertiliser Industry in India with a view to Promoting the consideration and Discussion of all questions affecting the trade of Fertilisers and the interest of sound agriculture and for the improvement of the economic development of the Fertiliser and Agricultural Industries, etc.

III. Particulars of Holding, Subsidiary and Associate companies : NIL

IV. Share Holding Pattern (Equity Share capital Breakup as percentage of Total Equity) : N.A

V. Indebtedness : NIL

VI. Remuneration of Director General*

		Rs.
i)	Salary	42,59,512
ii)	Perquisites	39,600
iii)	Others	42,56,053
	Total	85,55,165

VII. Penalties/Punishment/Compounding of Offences: NIL

b) Number of meetings of the Board
Four meetings of the Board were held during the year, as per the details below:

Sl. No.	Meeting	Date of Meeting
1.	416th	30th May 2025
2.	417th	19th June, 2025
3.	418th	4th September 2025
4.	419th	30th September 2025
5.	420th	31st October 2025
6.	421st	10th December 2025
7.	422nd	27th January 2026

Meetings were found extremely useful for discussing various problems and issues and for formulating strategies to be followed by the Association for achieving the desired results.

c) Directors Responsibility Statement

i. In the preparation of the annual accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures;

ii. The Directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the income and expenditure of the company for that period;

iii. The Directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;

iv. The Directors had prepared the annual accounts on a going concern basis and

v. The Directors had devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating efficiently.

d) The amounts, if any, which it proposes to carry to any reserves Rs. 4,17,21,876/-

e) Foreign Exchange earnings and outgo i) Earnings Rs. 41,778.226/-
ii) Out go Rs. 6,40,286/-

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INDEPENDENT AUDITOR'S REPORT

To,
The Members of
THE FERTILISER ASSOCIATION OF INDIA
New Delhi

Report on Financial Statements
We have audited the accompanying financial statements of **THE FERTILISER ASSOCIATION OF INDIA** ("the Association"), which comprise the Balance Sheet as on 31 March 2026 and the Income & Expenditure Account for the year ended and a Summary of the Significant Accounting Policies and other explanatory information.

Management's Responsibility for the Financial Statements
The Association's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial statements that give a true and fair view of the financial position, financial performance of the Association in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under section 133 of the Act, read with rule 7 of the Companies (Accounts) Rules, 2014. This responsibility, also, includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Association and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's responsibility
Our responsibility is to express an opinion on these financial statements based on our audit.

We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the Audit Report under the provisions of the Act and the rules made there under.

We conducted our audit in accordance with the Standards on Auditing specified under section 143(10) of the Act. Those standards require that we comply with ethical requirements and plan & perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the financial statements. The procedures, selected, depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Association's preparation of the financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on whether the Association has in place an adequate internal financial controls system over financial reporting and the operating effectiveness of such controls. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Association's directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Opinion
In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner, so required, and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Association as at 31 March 2026, its surplus for the year ended on that date.

Emphasis of Matters
We draw attention to the following matters in the Notes to the financial statements:

None

Our opinion is not modified in respect of these matters

Other Matter

With respect to the Other Matters to be included in the Independent Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

- The Association did not have any long-term contracts, including derivative contracts, for which there were any material foreseeable losses.
- There were no amounts which were required to be transferred to the Investor Education and Protection Fund.

Our opinion is not modified in respect of this matter.

Report on Other Legal and Regulatory Requirements

As required by section 143(3) of the Act, we report that:

a) We have sought and obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purposes of our audit.

b) In our opinion, proper books of account, as required by law, have been kept by the Association, so far as it appears from our examination of those books.

c) The Balance Sheet and the Income & Expenditure Account dealt with by this Report are in agreement with the books of account.

d) In our opinion, the aforesaid financial statements comply with the Accounting Standards specified under section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.

e) On the basis of the written representations received from the directors as on 31 March 2026 taken on record by the Board of Directors, none of the directors is disqualified as on 31 March 2026 from being appointed as a director in terms of Section 164(2) of the Act.

f) Based on our examination on test check basis and also confirmed by the Management, the Association has used accounting software for maintaining its books of account for the financial year ended on 31 March 2026 which has a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software. Further, during the course of our audit, we did not come across any instance of the audit trail feature being tampered with.

-Sd-
Rajeev Lochan
Partner
Membership Number: 086742

Lochan & Co

Chartered Accountants
Firm Registration Number: 008019N

UDIN:

Place: New Delhi
Date:

THE FERTILISER ASSOCIATION OF INDIA

BALANCE SHEET

As on 31 March 2026

(Amount in Rs.)

As at March 31,2025	Liabilities				As at March 31,2026	As at March 31,2025	Assets			As at March 31,2026
Rs '000			Rs. '000		Rs. '000	Rs. '000		Rs. '000	Rs. '000	Rs. '000
	RESERVES AND SURPLUS						**FIXED ASSETS (Net block)**			
1,967.16	General Reserve		1,967.16				Per Schedule A annexed			
							Gross cost	61,386.17		
	Income and Expenditure Account						Less: Depreciation	31,839.24	29,546.92	
312,064.19	As per Previous year balance sheet		361,166.77							
	Add: Excess of income over expenditure as					30,231.68	Intangible Fixed Assets (WIP)		2,191.60	31,738.52
49,102.58	per annexed account		41,719.26							
				402,888.52	404,855.69					
	EARMARKED ACCOUNTS									
	(Invested per contra)									
	THE SULPHUR INSTITUTE (TSI) AWARDS						**EARMARKED ACCOUNTS (Per contra) (As per schedule C(i))**			
585.10	Balance as per Schedule B(i) annexed		599.79			585.10	**TSI- Awards**		599.79	
	INTERNATIONAL PLANT NUTRITION INSTITUTE OF CANADA					237.93	**IPNI Awards (As per Schedule C(ii))**		244.17	
	(IPNI) AWARDS									
	Funds received from International Plant Nutrition Institute of Canada-India									
	Programme represented by IPNI India and Bangladesh Program, Gurgaon									

THE FERTILISER ASSOCIATION OF INDIA

BALANCE SHEET

As on 31 March 2026

(Amount in Rs.)

As at March 31,2025	Liabilities				As at March 31,2026	As at March 31,2025	Assets			As at March 31,2026
Rs '000			Rs. '000		Rs. '000	Rs. '000		Rs. '000	Rs. '000	Rs. '000
237.93	Balance as per Schedule B (ii) annexed		244.17							
	NATIONAL FERTILIZERS LIMITED (NFL) AWARDS					792.97	**NFL Awards (As per Schedule C(iii))**		826.63	
	Funds received from National Fertilizers Limited, New Delhi									
792.97	Balance as per schedule B (iii) annexed		826.63							
	GOLDEN JUBILEE ENDOWMENT (GJEF) FUND					7,130.93	**GOLDEN JUBILEE ENDOWMENT FUND (GJEF) (As per Schedule C(iV))**		7,614.12	9,284.71
7,130.93	Balance as per schedule B(iv) annexed		7,614.12		9,284.71					
						95.23	**NON CURRENT LOANS & ADVANCES**		95.23	95.23
38,610.04	**Agriculture promotion project**				38,610.04					
	CURRENT LIABILITIES AND PROVISIONS						**CURRENT ASSETS, LOANS AND ADVANCES**			
						400.96	**(i) Stock of Paper (at cost)**			258.43
	A. CURRENT LIABILITIES						**(ii) Sundry Debtors**			
							Unsecured			
2,281.80	Govt. Dues	1,646.06					(a) Outstanding for a period exceeding six months			
	Sundry creditors						Considered good	4,801.22		

THE FERTILISER ASSOCIATION OF INDIA

BALANCE SHEET

As on 31 March 2026

As at March 31,2025	Liabilities				As at March 31,2026	As at March 31,2025	Assets			As at March 31,2026
Rs '000			Rs. '000		Rs. '000	Rs. '000		Rs. '000	Rs. '000	Rs. '000
	Dues of small scale industrial undertakings	288.32					Considered doubtful	1,594.78		
218.89	Dues of other than small scale industrial undertakings	802.79						6,396.00		
	Advances received against membership subscription,									
1,473.36	training fees, rent, advertisements and research project	1,619.27					Less: Provision for doubtful debts	1,594.78		
28,859.92	Advances received others	23,595.29	27,951.73			4,158.98			4,801.22	
							(b) Other debts			
	B. OTHER CURRENT LIABILITES						Considered good	14,163.30		
51.15	Expenses Payable	113.71					Considered doubtful			
7,253.95	Other Liabilities	5,553.95	5,667.67			12,586.88		14,163.30		
	C. PROVISIONS						Less: Provision for doubtful debts	-		
									14,163.30	
6,067.65	Provision for expenses		2,467.25		36,086.65				18,964.51	
							(iii) CASH AND BANK BALANCES			
						41.84	Cash and cheques on hand	51.01		
							Balance with scheduled banks			
						2,873.34	On current accounts	8,981.11		
						316,556.92	On deposit accounts	344,908.26		

THE FERTILISER ASSOCIATION OF INDIA

BALANCE SHEET

As on 31 March 2026

(Amount in Rs.)

As at March 31,2025	Liabilities				As at March 31,2026	As at March 31,2025	Assets			As at March 31,2026
Rs '000			Rs. '000		Rs. '000	Rs. '000		Rs. '000	Rs. '000	Rs. '000
						24,566.30	On saving bank accounts	23,905.98		
									377,846.36	
							(iv) LOANS AND ADVANCES			
							(Unsecured and considered good)			
						13,368.03	Advances recoverable in cash or in kind or for value to be received*	14,184.81		
						26,414.86	Income-tax deducted at source	29,100.50		
						525.73	Interest accured on advances	626.07		
						16,129.96	Interest accured on deposits	6,735.45	50,649.33	
										447,460.20
456,697					**488,835**	**456,697**				**488,835**

For Notes to the Accounts - See schedule 'F'

Rajeev Lochan, Partner
Membership Number: 086742
<u>Lochan & Co</u>
Chartered Accountants
Firm Registration Number: 008019N

UDIN:
Date: 4th September, 2025
Place: : New Delhi

Sd-
D. Ramakrishnan
Secretary & Treasurer

Sd-
Suresh Kumar Chaudhari
Director General

Sd-
S. Sankarasubramanian
Chairman

THE FERTILISER ASSOCIATION OF INDIA

INCOME AND EXPENDITURE ACCOUNT

for the year ended March 31, 2026

Previous year	Expenditure		Current year	Previous year	Income			Current year
Rs '000			Rs '000	Rs '000			Rs '000	Rs '000
44,126.12	Salaries and wages		45,682.74		Entrance fee from members			
4,047.93	Contributions to provident fund		4,172.32	15.00	Associate			9.00
4,513.48	Contributions to superannuation and other funds		4,833.94	1.50	Active			-
2,446.33	Contribution to gratuity fund		1,957.24		Membership fees from members			
2,833.36	Contribution to leave encashment assurance scheme		466.72	28,691.25	Active		29,004.00	
2,282.06	Staff welfare expenses		2,786.62	4,490.00	Associate		4,510.00	
4,389.73	Cost of publications (excluding overheads)		4,951.68	3,530.63	Overseas associate		3,276.76	
234.04	Workshops, seminars, meetings etc.		351.03	190.50	Technical and professional associate		126.50	
29,298.14	Annual Seminar Expenses		35,610.37	1,254.11	Website – subscription		1,639.18	38,556.43
1,410.66	Rates and taxes		2,192.69					
2,357.62	Electricity and water (net of recoveries)		1,926.00	9,956.40	Rent (gross) (Tax deducted at source Rs. 1,080.00)			10,800.00
2,187.48	Insurance		2,519.69		Previous year Rs. 990.50)			
1,338.49	Printing, Stationary & communication		1,790.34					

THE FERTILISER ASSOCIATION OF INDIA
INCOME AND EXPENDITURE ACCOUNT
for the year ended March 31, 2026

(Amount in Rs.)

Previous year	Expenditure		Current year	Previous year	Income			Current year
Rs '000			Rs '000	Rs '000			Rs '000	Rs '000
				5,047.97	Advertisement revenue (Tax deducted at source Rs118.98)			5,230.52
					Previous year Rs. 67.82)			
83.83	Journals and periodicals		134.65	2,589.26	Sale of association's publications			3,134.10
740.64	Travelling and conveyance		1,963.50					
					FAI-training courses for technical / marketing personnel,			
					Industry agronomist etc. (per schedule D annexed)			
					Training fee received		32,756.32	
				14,097.79	Less: Training Programme expenses (excluding overheads)		18,617.04	14,139.28
	Repairs and maintenance							
884.54	- Building	2,192.70						
119.68	- Plant and machinery	319.27						
729.32	- Others	746.40		78,778.34	Annual Seminar Receipts			79,869.40
330.59	- Security charges (Building)	709.40	3,967.76					
-	Bad debts written off		250.99		Interest received from: (Gross)*			
19.39	Provision for Doubtful debt		858.02		Deposits with banks	24,474.17		
2,332.78	Depreciation		2,979.19		Less: Transferred to:	-		

THE FERTILISER ASSOCIATION OF INDIA

INCOME AND EXPENDITURE ACCOUNT

for the year ended March 31, 2026

(Amount in Rs.)

Previous year	Expenditure		Current year	Previous year	Income			Current year
Rs '000			Rs '000	Rs '000			Rs '000	Rs '000
2,625.00	Recruitment Expenses		-					
6,064.18	Professional & Consultancy Charges		7,652.32		TSI Award	14.69		
140.00	Audit fee		140.00		IPNI Award	6.23		
851.54	Exchange fluctuations		696.91		NFL Award	33.66		
5,348.00	Miscellaneous expenses		7,376.34		GJE Fund	483.19		
48.87	Loss on sale of fixed assets		-	21,820.24	Subtotal	537.77	23,936.40	
				137.86	Loans to staff		210.81	
				261.62	Income Tax Refund		535.97	24,683.18
				-	Profit on sale of fixed assets			420.68
				23.89	Miscellaneous receipts			137.69
49,102.58	Balance being excess of income over expenditure for the year carried to balance sheet		41,719.25					
170,886			**176980**	**170,886**				**176980**

Per our report attached to the balance sheet

Rajeev Lochan,
Partner Membership Number: 086742

Lochan & Co

Chartered Accountants
Firm Registration Number: 008019N

UDIN:
Date:
Place: New Delhi

Sd-
D. Ramakrishnan
Secretary & Treasurer

Sd-
Suresh Kumar Chaudhari
Director General

Sd-
S. Sankarasubramanian
Chairman

Schedule A to F Annexed to and forming part of the accounts

Schedule A - Fixed Assets

	GROSS BLOCK AT BLOCK VALUE				DEPRECIATION				NET BLOCK	
Particulars	As at 01.4.2025	Additions during the year	Deductions during the year	As at 31.3.2026	As at 01.4.2025	For the year	Deductions during the year	As at 31.3.2026	As at 31.3.2026	As at 31.3.2025
Leasehold Land - FAI, Delhi	144.90	-	-	144.90	-	-	-	-	144.90	144.90
Buildings	35,688.40	-	-	35,688.40	11,918.40	669.66	-	12,588.05	23,100.35	23,770.00
Airconditioning plant and diesel generator set	5,535.72	-	-	5,535.72	3,512.90	382.74	-	3,895.64	1,640.08	2,022.82
Furniture & Fittings etc.	7,898.42	124.03	3,273.64	4,748.81	7,565.27	54.92	3,207.13	4,511.27	237.54	234.94
Office Equipment, air conditioners etc.	3,624.50	95.88	5.11	3,715.27	2,700.23	302.99	5.11	2,998.12	717.16	924.27
Vehicle	3,078.02	4,060.29	2,110.18	5,028.13	2,991.46	673.06	2,110.18	1,554.35	3,473.78	86.56
Computers	6,539.28	34.75	49.10	6,524.93	5,445.09	895.82	49.10	6,291.81	233.11	1,094.19
Total	62,509.25	4,314.95	5,438.03	61,386.17	34,133.36	2,979.19	5,371.52	31,839.24	29,546.92	28,277.68
Total Previous Year	**62,478.25**	**521.88**	**490.88**	**62,509.25**	**32,213.84**	**2,332.78**	**363.05**	**34,231.57**	**28,277.68**	

	GROSS BLOCK AT BLOCK VALUE				Amortization				NET BLOCK	
Particulars	As at 01.4.2025	Additions during the year	Deductions during the year	As at 31.3.2026	As at 01.4.2025	For the year	Deductions during the year	As at 31.3.2026	As at 31.3.2026	As at 31.3.2025
Trademark (WIP)	1,954.00	237.60		2,191.60	-	-		-	2,191.60	1,954.00
Total	**1,954.00**	**237.60**	**-**	**2,191.60**	**-**	**-**	**-**	**-**	**2,191.60**	**1,954.00**
Total Previous Year	**1,954.00**	**-**	**-**	**1,954.00**					**1,954.00**	

The Fertiliser Association of India

Schedule "B": EARMARKED ACCOUNTS (invested per contra

Previous Year	Particulars	Amount
Schedule "B (i)": Fund received from The Sulphur Institute (TSI), Washington for TSI Awards		
568.33	Balance as per last year's Balance Sheet	585.10
16.78	Add: Interest received / accrued on deposits during the year	14.69
585.10	**Sub total**	599.79
-	Less: Awards	-
585.10	**Balance**	**599.79**
Schedule "B (ii)": Fund received from International Plant Nutrition Institute (IPNI) Awards		
232.46	Balance as per last year's Balance Sheet	237.93
5.48	Add: Interest received / accrued on deposits during the year	6.23
237.93	**Sub total**	244.17
	Less: Awards	
237.93	**Balance**	**244.17**
Schedule "B (iii)": Fund received from National Fertilisers Limited (NFL), New Delhi for NFL Awards		
758.08	Balance as per last year's Balance Sheet	792.97
34.89	Add: Interest received / accrued on deposits during the year	33.66
792.97	**Sub total**	826.63
-	Less: Awards	-
792.97	**Balance**	**826.63**
Schedule "B (iv)": Funds received from Golden Jubilee Endowment Fund (GJEF)		
6,721.43	Balance as per last year's Balance Sheet	7,130.93
-	Funds transferred from FAI during year	-
409.51	Add: Interest received / accrued on deposits during the year	483.19
7,130.93	**Sub total**	7,614.12
-	Less: Awards	-
7,130.93	**Balance**	**7,614.12**

Schedule "C" Application of funds received

Previous Year	Particulars	Current Year
Schedule "C (i)": Application of fund received from The Sulphur Institute (TSI), Washington for TSI Awards		
-	FDs	-
566.96	Bank Bal	581.65
-	Int accd	-
18.14	TDS	18.14
-	Amount receivable from FAI	-
585.10	**Total**	**599.79**
Schedule "C (ii)": Application of fund received from International Plant Nutrition Institute (IPNI) Awards		
-	FDs	-
235.79	Bank Bal	242.03
-	Int accd	-
2.14	TDS	2.14
237.93	**Total**	**244.17**
Schedule "C (iii)": Application of fund received from National Fertilisers Limited (NFL), New Delhi for NFL Awards		
318.00	FDs	318.00
470.04	Bank Bal	502.34
4.12	Int accd	3.38
0.82	TDS	2.92
792.97	**Total**	**826.63**
Schedule "C (iv)": Application of funds received from Golden Jubilee Endowment Fund (GJEF)		
6,251.25	FDs	6,490.29
669.19	Bank Bal	926.56
182.61	Int accd	123.05
27.89	TDS	74.22
7,130.93	**Total**	**7,614.12**

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Schedule D – Receipts and Expenses against the Training courses for Technical, Marketing Personnel Industry etc held during the year ended on 31 March 2026

Previous year	Particulars	Current Year
33,421.67	Training Fees Received (A)	32,756.32
	Less: Expenses Incurred	
12,479.37	Boarding & Lodging	12,485.81
1,292.69	Travel & conveyance Expenses	2,598.15
86.50	Honorarium	70.55
5.30	Photographs	14.00
5,460.03	Miscellaneous Expenses	3,448.53
19,324	**Total (B)**	**18,617**
14,098	**Net Receipt [(A)-(B)]**	**14,139**

Schedule "E"

Summary of Significant Accounting Policies and Notes to Accounts

Summary of Significant Accounting Policies

1 **Significant accounting policies:**

i) **Accounting convention**

The financial statements are prepared under the historical cost convention in accordance with applicable mandatory accounting standards and relevant presentational requirements of the Companies Act, 2013 following accrual basis of accounting.

ii) **Fixed assets and depreciation**

- Fixed assets are stated at cost less accumulated depreciation. The cost of acquisition is inclusive of freight, taxes and other incidental expenses till ready to use.
- Depreciation is provided using the Straight-Line Method as per the useful lives of the assets prescribed under schedule II of the Companies Act, 2013. The useful life for depreciation used are as follows:

	Life as per Schedul
Building	60 years
Air conditioner & Generator Sets	15 years
Furniture & Fixture	10 years
Office Equipment	5 years
Vehicle – Car	6 years
Vehicle - Motor Cycle	10 years
Computer	3 years
Server	6 years

- In case of the cost of improvements to leasehold premises, the cost is amortized over the period of the lease (including renewal options) of the premises or the useful life of leasehold improvements, whichever is lower.
- No write-off is made in respect of leasehold land as the lease is a long lease.
- Assets having a value of INR 5,000 or less, individually, have been fully depreciated in the year of purchase.

iii) **Intangible Assets**

In the last year, we have applied for trademark. The total expenditure incurred till 31st March 2026 is Rs.21,91,600/-. The trademark not yet registered hence it is treated as work-in-progress under Intangible Assets.

iv) **Retirement Benefits**

a) The Association has various schemes of retirement benefits such as provident fund, gratuity, leave encashment and superannuation fund. The provident fund, gratuity and superannuation fund are administered by trustees of an independently constituted Trusts recognized by the Income-tax authorities. The Group Leave Encashment - cum - Life Assurance Scheme (Cash Accumulation) Scheme is administered by FAI through LIC. Contributions to the gratuity fund, superannuation fund and Group Leave Encashment Scheme are made in accordance with the terms of the scheme of the Life Insurance Corporation of India. Periodic Contributions to the funds are charged against revenue each year.

b) Liability for leave encashment benefit payable to employees on retirement is provided on an arithmetical calculated on the basis of accumulated un-availed leaves standing to the credit of employees at the year-end by taking the last drawn salary into account.

v) **Foreign currency transactions**

Foreign currency transactions are accounted for at exchange rates prevailing on the date the transaction takes place. The transactions in foreign currencies which are not settled on the date of balance sheet are translated into rupees taken into account the exchange rate prevailing on the date of Balance Sheet. Any income or expense on account of exchange difference either on settlement or transaction is recognized in the income and expenditure account except that the variation in the long-term liabilities incurred for acquisition of Fixed Assets up to 31 March 2004 is adjusted to the cost of Fixed Assets. In case such liabilities are incurred and utilized for acquisition of Fixed Assets after 31 March 2004, the gain or loss on settlement date or on conversion at the rates prevailing at the year-end is charged to the income and expenditure account.

2 Income from membership fees is accounted for on an accrual basis except for membership dues from technical and professional associate members, which are accounted for on a cash basis.

3 Subscriptions received for journals and periodicals are accounted for on a cash basis.

4 Training fees received from FAI Training Courses for technical / marketing personnel, industry agronomist etc. are shown net of expenses incurred in conducting such training courses.

5 Interest on Fixed Deposits with banks and companies has been calculated on day basis based on the calculation done by banks.

6 Cost of publications is charges off in the year, in which such expenditure is incurred.

7 Interest received and accrued on deposits held for earmarked accounts and awards and other expenditure incurred of earmarked accounts are credited / debited directly to the respective accounts.

8 Funds received under Agriculture Promotion Project (APP) and Agriculture Promotion Project- Public Relation and expenditure incurred under the projects and credited / debited directly to the respective projects.

(Amount in '000)

9	Honorarium to faculty members and ex-gratia payments to staff have been debited to other heads such as FAI Training courses, Seminars etc.	14,282.89	12,545.06
10	Managerial remuneration of the Director General under section 197 of the Companies Act 2013. * does not include incremental liabilities for gratuity and leave encashment, if any.	8,555.17	874.95
11	Auditors' remuneration		
	Statutory Audit Fee	125.00	125.00
	PF Trust Audit Fees	15.00	15.00
	Management Services	0	0
12	Expenditure in foreign currency on account of:		
	a) Subscription to foreign journals and books	0	0
	b) Membership of foreign organizations (cash basis)	20.12	6.98
	c) Foreign Travel	620.17	0
13	Earnings in foreign exchange (cash basis) for sale of publications, advertising, membership fees etc.	41,778.23	48,740.00

14 The Association recognizes provision for bad and doubtful debt on specific basis as deemed appropriate depending on ageing of the receivable and information available of the related debtor.

15 No impairment losses are considered to have occurred in carrying value of assets and hence are considered to realize their carrying value in ordinary course of business.

16 Inventory of unused paper supplies are valued at cost based on weighted average method.

17 The Association, vide Order dated 22 June 1994 of Assistant Director of Income Tax has been registered under section 12A(a) of the Income Tax Act, 1961 with effect from 01 April 1993, and has been claiming exemption under sections 11 and 12 of the Income Tax Act, 1961. As such no provision for income tax been considered. Also, the exemption has been renewed for 5 years vide order dated 23 Dec 2021 of Commissioner on Income Tax from AY 2022-23 to AY 2026-27.

18 Disclosures in respect of the Accounting Standard 19 titled "Leases", issued by the Institute of Chartered Accountants of India for operating leases commencing on or after 01 April 2001:

The Association has entered into operating lease arrangements for leasing the second floor of its office premises.
(a) Some of the significant terms and conditions of the arrangements are as under:
- Agreement may generally be terminated by the lessees by serving two months' notice.
- The lease is generally renewable on the expiry of the lease period subject to mutual 2028 agreement.

(b) The gross carrying amount, the depreciation for the year and the accumulated depreciation as at 31 March 2026 are as under:

(Amount in '000)

Description of the asset	Gross carrying Amount	Depreciation for the year	Accumulated depreciation
Building	5,387.37	90.25	2,170.40

19 Contingent Liabilities

i. The Assistant Commissioner of Income Tax (Exemption), New Delhi has raised an income tax demand of INR 13,153,950 (including interest) in assessment under section 143(3) of the Income Tax Act, 1961 for assessment year corresponding to financial year 2014-2015. The Association has filed an appeal before Commissioner of Income Tax (Appeal) on 05 January 2018. The Appeal has been heard and the Commissioner of Income Tax (Appeal) has reserved the decision.

ii. Deputy Commissioner of Income Tax (Exemption), New Delhi has raised a income tax demand of INR 88,02,450/= (including interest) in assessment under section 143(3) for Assessment year 2014-15 corresponding to financial year 2013-14. The Association has filed an appeal before Commissioner of Income Tax (Appeal) on 18.1.2017. Hon'ble CIT partly allowed FAI's appeal which includes major grounds of appeal vide his order dated 19.11.2018. Dy Commissioner of Income Tax (Exemptions) appealed to Hon'ble ITAT on 4th February 2019 against the order of Hon'ble CIT. Hon'ble ITAT dismissed the appeal of the Revenue in their Consolidated Order on 28.8.2019 on account of low pecuniary jurisdiction.

The department has now filed an application seeking recall of the earlier order as according to them the pecuniary jurisdiction is with ITAT.

The application was heard and reserved for orders on 08.05.2026.

20 Previous year's figures have been regrouped / recast, wherever necessary.

As per Audit Report of even date attached

Rajeev Lochan, Partner
Membership Number: 086742
Lochan & Co
Chartered Accountants
Firm Registration Number: 008019N

UDIN:

Date:
Place: Delhi (India)

Sd-	Sd-	Sd-
D. Ramakrishnan	**Suresh Kumar Chaudhari**	**S. Sankarasubramanian**
Secretary & Treasurer	Director General	Chairman

SENIOR STAFF OF FAI

CENTRAL OFFICE

Shital S. Bhende	Senior Agronomist
Rama Gupta	Senior Officer (Accounts)
Chanchal Soni	Senior Statistical Officer
Lalit Kumar	Senior Agronomist
Celine George	Senior Officer (Secretarial)
Ajay Kumar	Officer (Agriculture Deptt.)
Ashish Chaudhary	Junior Officer (Technical)
Prakash Kumar	Officer (Accounts)
Ajendra Bhargav	Junior Officer (IT)
Anjali Manhas	PS to DG

REGIONAL OFFICES

EAST

S.K. Singh	Regional Executive

NORTH

Harinder Kaushik	Officer

WEST

S.P. Shete	Regional Executive

FAI REGIONAL OFFICES

NORTHERN REGION
The Fertiliser Association of India
FAI House, 10 Shaheed Jit Singh Marg
New Delhi – 110 067

Tel : **011-46005226**
E.mail : nr@faidelhi.org

SOUTHERN REGION
Module 16, Block G-1
Garment Complex
SIDCO Industrial Estate
Guindy, Chennai - 600 032

Tel : **044-22501862**
E.mail : sr@faidelhi.org

EASTERN REGION
Flat 1 R, Ganpati Building
3, Kavi Bharati Sarani (Lake Road)
Kolkata - 700 029

Tel : **033-24638256**
E.mail : er@faidelhi.org

WESTERN REGION
Flat No.3
New Commonwealth Society
229 Linking Road
Bandra (W), Mumbai - 400 050

Tel : **022-65027635**
E.mail : wr@faidelhi.org

ENSURING FOOD SECURITY

The Fertiliser Association of India
FAI House, 10 Shaheed Jit Singh Marg
New Delhi - 110 067
CIN U85300DL 1955NPL002999
Tel : +91-11-46005200, 46005204
E.mail : secy@faidelhi.org Website : www.faidelhi.org