



**70th
ANNUAL
REPORT
2024-25**



THE FERTILISER ASSOCIATION OF INDIA



AUDITORS

M/s. Lochan & Co., Delhi

REGISTERED OFFICE

The Fertiliser Association of India
FAI House, 10 Shaheed Jit Singh Marg
New Delhi - 110 067

CIN : U85300DL 1955NPL002999

Tel : +91-11-46005200 , 46005204

E-mail : secy@faidelhi.org Website : www.faidelhi.org

CONTENTS

Board of Directors	2
Principal Officers of FAI	5
Notice of Annual General Meeting	6
Explanatory Statement	9
Directors' Report	12
<i>List of Appendices</i>	
I Memoranda/Representations Submitted to Government	44
II FAI Representations on National and International Bodies	55
III FAI Participations in Conferences, Seminars, Workshops and Meetings	56
IV Training Programs/ Orientation Programs held during 2024-25	60
V FAI Awards for 2024	68
VI FAI Publications	78
VII FAI Advisory/Regional Committee Meetings 2024-25	80
VIII Advisory Committees	81
IX FAI Members (as on 31.03.2025)	92
X Form No. MGT-9	106
Independent Auditor's Report	108
Balance Sheet	110
Income and Expenditure Account	114
Schedules A to F Forming Part of the Annual Accounts	117
Senior Staff of FAI	124

BOARD OF DIRECTORS



S. C. Mehta
Chairman, FAI
(w.e.f. 30 May 2025)
CMD, Mahadhan AgriTech Ltd.



S.P. Mohanty
Co-Chairman, FAI
(w.e.f. 19 June 2025)
MD, HURL & MD, AVFCCL



S. Sankarasubramanian
Co-Chairman, FAI
(w.e.f. 19 June 2025)
MD & CEO
Coromandal International Ltd.



P.S. Gahlaut
MD, IPL



Rakesh Kapur
Jt. MD, IFFCO



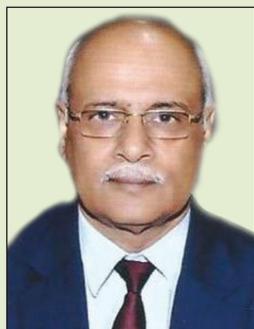
N. Suresh Krishnan
Chairman, FAI
MD, PPL



Abhay Bajjal
MD, CFCL



E. Balu
WTD, SPIC



R.K. Chopra
MD, KRIBHCO Fertilizers Ltd.



Alok Gaur
Jt. MD & CEO, KFCL



Rohit Gupta
DMD, NCDC
(w.e.f. 19.04.2024)



Manoj Kumar Jain
CMD, MFL
(w.e.f. 12.08.2024)



Nitin M. Kantak
MD, Mangalore Ferts. &
Chems. Ltd.



Sanjiv Kanwar
MD, Yara Ferts. India Pvt. Ltd.



Shailesh Khaitan
CMD
Khaitan Chems. & Ferts. Ltd.



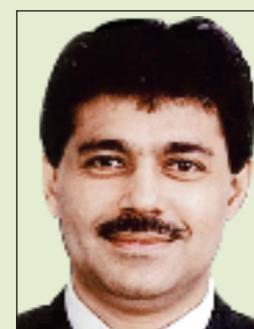
Vinoo Mehta
ED, DCM Shriram Ltd.



Manoj Mishra
MD
Matix Ferts. & Chems. Ltd.



S.C. Mudgerikar
CMD, RCF & FACT



Manish Nagpal
CEO, Greenstar Fertilizers Ltd.



T. Natarajan
MD, GNFC
(w.e.f. 30.05.2025)



Rohit Pathak
CEO, Hindalco Industries Ltd.



Akshay Poddar
Director, ZACL



C. Narasimha Reddy
VP&BU Head-Agri, JACPL



U. Saravanan
CMD, NFL & MD, PDIL



M.R. Sharma
MD, KRIBHCO



Rajveer Singh
Director & CEO
Indorama India Pvt. Ltd.

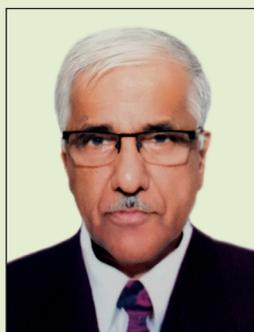


S.V. Varma
ED (Agri Business), GSFC Ltd.



Suresh Kumar Chaudhari
DG, FAI

PRINCIPAL OFFICERS OF FAI



D.S. Yadav
Director (Publications & PR)



D. Ramakrishnan
Secretary & Treasurer



Manish Goswami
Chief (Technical)



Parag Dass Saxena
Chief (Marketing)



Kuldeep Sati
Chief (Economics, Statistics & IT)



Kabita Debnath Das
Chief (Agril. Sciences)



Y.V.N. Murthy
Regional Head (South)

NOTICE OF ANNUAL GENERAL MEETING

THE FERTILISER ASSOCIATION OF INDIA (Company Limited by Guarantee)

Licensed Under Section 26 of the Indian Companies Act, 1913 corresponding to
Section 8 of the Companies Act 2013:

Regd. Office: FAI House, 10, Shaheed Jit Singh Marg, New Delhi 110067, INDIA
CIN: U85300DL 1955NPL002999

Phone No. : 011-46005204, 011-46005200, Email: secy@faidelhi.org, website: www.faidelhi.org

Notice is hereby given that pursuant to the provisions of the Companies Act, 2013 and MCA circular dated 05.05.2020 read with other circulars dated 08.04.2020, 13.04.2020, 31.12.2020, 13.1.2021, 05.05.2022 and 28.12.2022, the Company is intending to conduct the 70th Annual General Meeting (AGM) of the Members of The Fertiliser Association of India (FAI) on Tuesday, the 30th September, 2025 at 11.30 am through Video Conference (VC)/Other Audio Visual Means (OAVM) in accordance with the provisions of aforesaid circulars to transact the following businesses:

ORDINARY BUSINESS

1. To receive, consider and adopt the Audited Financial Statements of the Association including the Balance Sheet as at the 31st March, 2025 and Income and Expenditure Account for the financial year ended on the 31st March, 2025 and the Report of the Board of Directors and Auditors thereon.
2. To Re-appoint Directors of the Association:
In accordance with Section 152 and any other applicable provisions of Companies Act, 2013 and Article 83 of the Articles of Association of FAI, the following Directors retire by rotation and being eligible and qualified offer themselves for re-appointment in accordance with Article 85 of the Articles of Association of FAI except the Director in Sl No (v) below:
 - (i) Mr. N. Suresh Krishnan (DIN:00021965) representative of M/s Paradeep Phosphates Limited (PPL), to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.
 - (ii) Mr. Rakesh Kapur (DIN: 00007230) representative of M/s Indian Farmers Fertiliser Cooperative Limited (IFFCO), to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.
 - (iii) Mr. Manoj Mishra (DIN: 06408953) representative of M/s Matix Fertilizers & Chemicals Limited, to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.
 - (iv) Mr. S. C. Mehta (DIN: 00128204) representative of M/s Mahadhan AgriTech Limited, to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.
 - (v) Mr. Alok Gaur, (DIN: 00112520) representative of M/s Kanpur Fertilisers and Chemicals Limited (KFCL),

to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.

- (vi) Mr. S.C. Mudgerikar, (DIN:03498837) representative of M/s Rashtriya Chemicals & Fertilizers Ltd. (RCF), to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.
- (vii) Mr. U. Saravanan (DIN: 07274628) representative of M/s National Fertilizers Limited (NFL) to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.
- (viii) Mr. Manish Nagpal (DIN: 03169160) representative of M/s Greenstar Fertilizers Limited, to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.
- (ix) Mr. Rohit Pathak (DIN 08539796) representative of M/s Hindalco Industries Ltd. to represent the interests of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation.

SPECIAL BUSINESS

3. Regularization of Directors appointed by the Board
 - (i) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:
“RESOLVED THAT pursuant to the provisions of Section 149, 152 and other applicable provisions, if any of the Companies Act, 2013 and the Rules framed thereunder, Mr. M.R. Sharma (DIN: 08174739) representing M/s Krishak Bharati Cooperative Limited (KRIBHCO), who was appointed by the Board of Directors of FAI w.e.f. 4 December 2024, as an Additional Director and who holds office upto the date of this Annual General Meeting, be and is hereby appointed as a Director, liable to retire by rotation, to

represent the interest of nitrogenous and complex fertiliser manufacturers”.

- (ii) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

“RESOLVED THAT pursuant to the provisions of Section 149, 152 and other applicable provisions, if any of the Companies Act, 2013 and the Rules framed thereunder, Dr. T. Natarajan, IAS (DIN: **0396367**), representing M/s Gujarat Narmada Valley Fertilizers & Chemicals Limited (M/s GNFC). who was appointed by the Board of Directors of FAI w.e.f. 30 May 2025, as an Additional Director and who holds office up to the date of this Annual General Meeting, be and is hereby appointed as a Director, liable to retire by rotation, to represent the interest of nitrogenous and complex fertiliser manufacturers”.

4. Appointment of Director General (DG)

To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

“RESOLVED THAT in pursuant to the provisions of Section 196 of the Companies Act, 2013 and rules made thereunder, as amended from time to time, and in accordance with Schedule V of Companies Act, 2013 and all applicable provisions and guidelines for the Managerial Remuneration issued by the Central Government from time to time, the Company hereby accords its consent and approval to the appointment of Dr. Suresh Kumar Chaudhari (DIN: **10803111**) as Director General, designated as Managing Director under the Companies Act, 2013, for a period of two years effective from 4th February 2025 on the terms and conditions as approved by the Board of Directors of FAI at its meeting held on 21st August, 2024 as given in the explanatory note in the notice convening this Annual General Meeting”.

5. a) Assessment of dues for the year 1st April, 2026 to 31st March, 2027

Sl.No.	Member Category	Proposed fees
(i)	Associate Members	INR 30,000/-*
(ii)	Overseas Associate Members	US \$ 2000/-*
(iii)	Technical & Professional Associate Associate Members	INR 1000/-*
*Plus applicable GST.		

- b) To consider and adopt the Revised Budget of the Association for the year 1st April, 2025 to 31st March, 2026.

By Order of the Board
Sd/-

New Delhi
Dated: 12th September, 2025

D. Ramakrishnan
Secretary

NOTES:

- The Explanatory statement pursuant to Section 102(1) of the Companies Act, 2013 with respect to Special Business listed in terms items 3 to 5 of the Notice is annexed hereto and forms part of this Notice.
- In terms of Ministry of Corporate Affairs (“MCA”) Circular No. 20/2020 dated 5th May, 2020 read with Circulars dated 08.04.2020, 13.04.2020, 31.12.2020, 13.1.2021, 05.05.2022 and 28.12. 2022 physical presence of the Members at common venue of Annual General Meeting (AGM) is not mandatory and being conducted through Video Conference (“VC”). The deemed venue for the AGM shall be the Registered Office of the Company.
- The Members are hereby informed that pursuant to the problems in the postal services in the Country and in compliance with the aforementioned circulars, the notices of virtual AGM shall be sent to all the members through email who have registered the same with the Company. Please note that members who do not register their email addresses shall not be able to receive notice of AGM and hence shall not be able to participate in the Meeting. The Notice of AGM, Auditors Report, Audited Balance Sheet, Income & Expenditure A/C for the year 2024-25 and Revised Budget for the year 2025-26 are also be available on the website of the Company at www.faidelhi.org and by clicking the documents name given in the email.
- In order to enable the Company to comply with MCA circulars issued for holding AGM via VC and to participate in the green initiative in Corporate Governance the members who have not yet registered their e-mail ids with the Company may contact at Mobile No. 9871383782, on secy@faidelhi.org or 011-46005204 for registering their e-mail ids.
- Since the ensuing AGM is being held pursuant to the MCA Circulars through VC which does not require physical attendance of Members at the AGM, the facility to appoint proxy by the Members will not be available for this AGM and therefore, Proxy Form and Attendance Slip are not annexed to this Notice.
- Members attending the AGM through VC will be counted for the purpose of reckoning the quorum under Section 103 of the Act.
- Corporate Members are required to send a scanned copy (PDF/JPG Format) of its Board or governing body Resolution/Authorization, etc. authorizing its representative to attend the AGM through VC on its behalf and to vote there at by show of hands. The said Resolution/ Authorization shall be sent by e-mail to the Company at secy@faidelhi.org.
- Members may send their questions in advance mentioning their name, email id, mobile number and Membership details. The same will be replied by the company suitably.

9. Relevant documents referred to in this Notice are available for inspection electronically without any fee by the Members on all business days (except Saturday, Sunday and Public Holidays) upto the date of AGM. The details of Directors maintained under Section 170 of the Act and the Register of Contracts and Arrangements, in which Directors are interested, maintained under Section 189 of the Act, will be available for inspection electronically by the members during the AGM. Members seeking to inspect such documents may send request from their email id registered with the Company to the Company at secy@faidelhi.org.
10. Since the AGM will be held through VC/OAVM, the route map is not annexed with the Notice.
11. Voting at AGM:
Every Active Member present in the Meeting shall have one vote by show of hands. The Company shall be providing the facility of voting through Show of Hands during the meeting as provided by the Articles of Association of FAI. The members shall raise their hand when the Chairman requests the member for vote on the particular business.
12. Associate Members, Overseas Associate Members, Technical and Professional Associate Members shall not be entitled to any voting rights but shall be entitled to receive notice and to be present at the Meeting of the Association.

PROCEDURE FOR JOINING THE AGM THROUGH VC THROUGH ZOOM:

1. The Company is providing VC/OAVM facility to its Members for participating at the AGM.
 - a) Members will be able to attend the AGM through VC at the link <https://zoom.us/j/92256382618?pwd=3SLNooXz5bjE2cqp3QiWka5wb8cBTh.1>
Go to the email in which the link is received and click the link given in your email and join the Meeting by giving i) Your Name with Company's Name and ii) Email id.
 - b) Facility to join the meeting shall be opened 30 minutes before the scheduled time of the AGM and shall be kept open throughout the proceedings of the AGM.
 - c) Members who need assistance before or during the AGM can contact Mr. Kuldeep Sati, at email id; stat@faidelhi.org. or call at 9818862585/Mr. Ajay Kumar at his Mobile No. 9350006750/ Mr. Ajendra Bhargav at email: it@faidelhi.org or Call 7042400122.
 - d) Members who would like to express their views or ask questions during the AGM may do so by sending their queries on e-mail id of company secy@faidelhi.org.

EXPLANATORY STATEMENT

Notice Item No.3(i)

Shri M.R. Sharma (DIN: 08174739) representing M/s Krishak Bharati Cooperative Limited (KRIBHCO), was appointed as an Additional Director by the Board of Directors at its meeting held on 4 December 2024 in place of Mr. Rajan Chowdhry. A person who has been appointed as an Additional Director holds office only up to the next AGM. The Board of Directors of FAI in its meeting held on 4 September 2025 have approved the proposal for the appointment of Shri M.R. Sharma as a Rotational Director in the AGM. Shri M.R. Sharma will be re-appointed as a Rotational Director.

None of the Directors except Shri M.R. Sharma himself is concerned or interested in the resolution.

Notice Item No. 3(ii)

Dr. T. Natarajan, IAS (DIN - 0396367) representing M/s Gujarat Narmada Valley Fertilizers & Chemicals Limited (M/s GNFC), was appointed as an Additional Director by the Board of Directors at its meeting held on 30 May 2025 in place of Mr. Pankaj Joshi. A person who has been appointed as an Additional Director holds office only up to the next AGM. The Board of Directors of FAI in its meeting held on 4th September 2025 have approved the proposal for the appointment of Dr. T. Natarajan as a Rotational Director in the AGM. Dr. T. Natarajan will be re-appointed as a Rotational Director

None of the Directors except Dr. T. Natarajan himself is concerned or interested in the resolution.

Notice Item No. 4

Appointment of Director General (DG)

The Board of Directors of FAI in its meeting held on 21st August, 2024, unanimously decided to appoint Dr. Suresh K. Chaudhari (DIN: 10803111) as Director General (DG) of the Fertiliser Association of India (FAI). on the recommendations of Committee constituted by the Board on 6 December 2023. In this process the Committee engaged M/s Amroop, HR agency, in the selection process. The terms and conditions of the appointment of Dr. Suresh K.

Chaudhari are given below:

1. Tenure

Tenure will be 2 years with effect from the date of joining his duties. His duties and responsibilities will be under the supervision, direction and control of Board of Directors of FAI. His services are subject to termination at three months' notice on either side or payment of Basic Pay in lieu thereof. The other terms and conditions of his appointment are given below:

2. Basic Pay

a) He will be placed in the grade of Rs. 2,00,000-3,70,000 (as applicable to CMD(A) of CPSEs. The starting Basic Pay will be Rs. 2,12,000/-. The annual increment will be 3% of Basic Pay.

b) Allowances

In addition to Basic Pay, he will be entitled to the following allowances:

- i) DA on Industrial Pattern, which is fixed quarterly depending upon the All India Consumer Price Index as applicable in the Public Sector from time to time.
- ii) He will be entitled to annual ex-gratia payment on the same basis as admissible to other FAI Officers/ Staff.

3. Perquisites

a) Accommodation

In case he makes his own arrangement for accommodation, then 24% of his Basic Pay will be given to him as House Rent Allowance.

Or

He is also eligible for a leased unfurnished accommodation. The Lease Rental ceiling after recovering 7.5% of Basic Pay (House Rent Recovery) should not exceed net applicable HRA amount. This

perquisite will be evaluated as per Income Tax Rules.

b) Transport

A Chauffeur driven car shall be provided for official as well as for private use. It would be evaluated as per Income Tax Rules.

c) Medical Expenses

Actual reasonable expenses for self, spouse and dependent children will be reimbursed on production of bills subject to a maximum of one month's Basic Pay per year in a block of 2 years. Group Medclaim coverage will be provided on the terms and conditions as applicable to FAI staff Members of FAI.

In case, due to any exigency the medical expenses exceed the limit, the approval of the Board will be necessary for such reimbursement.

c) Leave

As may be decided from time to time. Currently, Casual Leave (CL) of 12 days, Medical Leave (ML) of 15 days and Privilege Leave (PL) of 33 days per annum are allowed. Unavailed PL can be encashed up to a maximum limit of 300 days at the time of retirement.

e) Leave Travel Concession (LTC)

For self, spouse and dependent children in AC 1st Class in Train or by Air anywhere in India once in a year. This will be evaluated as per Income Tax Rules.

f) Personal Accident Insurance Cover

The Annual Premium of such an Insurance Cover will not exceed Rs.1000/- per annum.

g) Reimbursement of Club Fees

Only annual fee up to 2 clubs will be reimbursed. Admission fee or other expenses would not be covered.

h) Official Entertainment

This will be covered on actuals.

i) Telephone/Mobile Bills

One telephone at the residence and a mobile phone would be provided at the company's cost. Monthly

bills for official calls will be paid by FAI and personal long distance calls will be charged for.

4. Retirement Benefits

a) Employer's Contribution to PF : 12% of Basic + D.A

b) Superannuation Benefits : 15% of Basic + D.A. contributed by employer as per FAI Superannuation Scheme with LIC

c) Gratuity : Half month's salary including D.A. for each Year of service as per Gratuity Act when attains eligibility under the Act.

His appointment will be in terms of the provisions of Schedule V of the Companies Act 2013(Act) and other applicable provisions of the Act.

He is designated as Managing Director "MD" as per provisions of section 196 read with relevant rules under the Companies Act, 2013. His appointment requires approval of Members of the Association by an Ordinary Resolution.

None of the Directors except Dr. Suresh K. Chaudhari is interested in the resolution.

Notice Item No.5

(a) The assessment dues for Associate, Overseas Associate and Technical and Professional Associate Members have to be determined by the Board and approved at the AGM under Article 19 of the Articles of Association of FAI. The proposed rates of membership subscription for the year 2026-27 have been approved by the Board on 4th September 2025 and the same are given in the AGM Notice.

(b) The Budget for the year 2026-27 is placed before the General Body for ratification after approval of the Board of Directors in accordance with clause 18 of the Articles of Association. The proposed Budget has been approved by the Board in its meeting held on the 4th September 2025.

The Board commends the Resolutions set out at Item no. 5 of the Notice for approval by the Members.

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The Fertiliser Association of India

Revised Budget for the year 1st April, 2025 to 31st March, 2026

(Rupees in lakhs)		(Rupees in lakhs)	
A	INCOME	B	EXPENDITURE
	ANNUAL FEES	(a)	Personnel
	Active members	1.	Director General
			74.37
	Associate members (National)	2.	Central Office
			639.78
	Overseas Associate members	3.	Eastern Region
			55.59
	Technical & Professional Associate Members	4.	Southern Region
			49.48
	Website Receipts	5.	Western Region
			38.50
		6.	Northern Region
			19.47
	ENTRANCE FEE		TOTAL
			877.19
	Active Members	(b)	OTHER EXPENSES
		1	Administrative
	Associate Members		
		i)	Central
			395.15
	MISCELLANEOUS INCOME	ii)	Regional
			26.83
1	Income from Advertisement Sale & Subscription to Journals & Books	2	Publications
	a) Central	i)	Central
			41.30
	b) Regional	ii)	Regional
			9.45
2	Surplus of Training Courses (Excluding Overhead Costs)	3	Liability for DDA & MCD Taxes etc.
			15.00
3	Interest	4	Special Studies
	Interest on Bank Deposits		
			150.00
	Interest on Staff Advance & Others		
			2.00
		TOTAL	637.73
4	Income from Annual Seminar		GRANT TOTAL (a +b)
			1514.92
5	Property Income		INCOME - EXPENDITURE A - B
			96.85
6	Miscellaneous Receipts	C	CAPITAL EXPENDITURE BUDGET
		i)	Central
			70.00
		ii)	Regional
			17.50
Total	1611.77	Total of C	87.50

Directors' Report

Executive Summary

The Board of Directors has pleasure in presenting 70th Annual Report of the Fertiliser Association of India (FAI) along with the Audited Statement of accounts for the financial year ended on 31 March 2025.

Southwest monsoon 2024 was set in over Kerala 2 days before the normal date and rapidly covered the entire country by 2 July 2024. Rainfall during June was deficient but it was normal during July, August and September. Overall rainfall during the entire southwest monsoon was 108% of long period average. Out of 36 meteorological sub-divisions, 33 received excess/normal rains and remaining 3 received deficient rains during the period.

There had been marginal increase in sown area under *kharif* and *rabi* crops compared to corresponding seasons of the previous year. As per the third advanced estimates, food grain production was estimated at 354 million MT in 2024-25 compared to final figure of 332.3 million MT in 2023-24. Production of oilseeds increased while sugarcane, cotton and jute & mesta declined during the year.

Inventory of fertilisers at the beginning of the year was comfortable to meet the desired demand. Domestic production of fertilisers showed an increase over the previous year on account of higher production of NP/NPK and SSP fertilisers. However, volatile international prices of raw materials and finished fertilisers resulted in fall in production and import of DAP. Consumption of fertiliser nutrients, estimated at 32.93 million MT during 2024-25, showed a robust increase of 7.5% over 2023-24.

FAI continued to take up the issues faced by fertiliser industry with governments at the Centre and States. The issues were taken up related to production of urea beyond reassessed capacity (BRAC), energy consumption norms beyond 2025, revision of fixed cost for urea units, special compensation to urea plants which have completed 30 years and converted to gas, evaluation of reasonableness of MRPs of P&K fertilisers, freight subsidy, taxation, GST, etc.

Discussion on revision of energy norms for urea plants covered under NUP-2015 and 3 naphtha-based fertiliser plants converted to natural gas were held with the Expert Group of NITI Aayog, and officials from Department of Fertilizers (DoF), Industry and FAI participated in the discussion. Industry requested for extending the existing norms as further energy

saving potential in urea plants is limited. The plants using mixed energy to be given special dispensation. In case of revision of fixed cost for urea units, FAI requested DoF for involvement of industry and discussion on principle and methodology of revision of fixed cost. Industry requested for recognition of capital investment, rationalization of policy for production BRAC and extension of vintage allowance for all the plants, which are older than 30 years and converted to gas. As considerable time has lapsed since last revision of the fixed cost, the BRAC and vintage allowance also need to be enhanced. It was suggested to link the fixed cost to an appropriate index to take care of inflation. Several representations were sent to the Secretary (Fertilizers) on these issues. FAI along with a few industry representatives also met with the Secretary (Fertilizers) and discussed the concerns related to revision of energy norms and fixed cost. The revision of energy norms and fixed costs are yet to be notified.

The Ministry of Power (MoP) notified that all captive power user plants should use renewable energy of 29.91% of their electricity consumption in 2024-25, and progressively increase to 43.31% in 2029-30. There are technological challenges in utilization of renewable electricity from grid in continuous operating fertiliser plants. FAI represented the issue from time-to-time to the MoP, Bureau of Energy Efficiency (BEE) and DoF. The MoP was requested that co-generation power plants to exclude from renewable consumption obligation (RCO) and consider waste heat use in fertiliser industry as renewable energy. As a result of concerted efforts of FAI, MoP has issued a draft notification wherein RCO to be relaxed by 50% for generation and self-consumed from a fossil fuel based co-generation plants. FAI has requested DoF to recognize the cost of compliance under policy regime. FAI along with its members was actively engaged with BEE in working out targets for carbon dioxide emissions under carbon capture and trading scheme (CCTS) for the fertiliser industry. Final targets under CCTS for fertiliser sector are yet to be notified.

FAI represented to the Department of Chemicals and Petrochemicals (DCPC) not to impose Quality Control Order (QCO) on anhydrous ammonia. FAI made a presentation before the CHD 01 Technical Committee on Inorganic Chemicals of Bureau of Indian Standards (BIS), which formulated the standard for anhydrous ammonia (IS 662:2020). The committee on thorough

examination opined that fertiliser grade ammonia comes under the ambit of Food & Agricultural Department (FAD) of BIS and requested FAI to approach FAD for formulating the standard. FAI continues to represent the interest of the industry in various committees of BIS in the areas of agriculture, energy, environment, safety and packaging. FAI provided its suggestions to the Petroleum and Natural Gas Regulatory Board (PNGRB) on Vision 2040 document and also made a presentation before the High Level Committee of PNGRB. It underlined the issues in gas supply affecting the operation of the fertiliser plants, and provided suggestions to increase the share of natural gas in fertiliser industry including rationalization of fertiliser policies for incentivizing production. FAI also presented the industry's view on de-merging of Gas Transmission and Distribution Business, which would be a welcome step and also highlighted a few concerns of the industry due to its operation in controlled policy environment such as non-recognition of 'ship or pay' or 'take or pay' penalties.

Department of Fertilizers notified the guidelines for evaluation of reasonableness of MRP of P&K fertilisers under NBS policy on 18 January 2024. FAI made various representations to the DoF requesting clarifications and necessary changes in the guidelines. Department constituted a Committee on Cost Data Format for P&K fertilisers comprising of representatives from DoF, FICC and industry. Some of the suggestions from the industry members were incorporated in the Format. FAI requested the DoF to consider some changes in the methodology for calculation of reasonableness which otherwise would have a huge bearing on the viability of industry.

Industry imported DAP to fulfill the requirement of the farmers on the assurance of the government that the losses would be compensated. Losses primarily occurred due to rising international prices, MRP caps, rupee depreciation, and unconsidered costs in NBS rates during the said period. FAI requested the DoF for the compensation of losses incurred on import of DAP by the industry for the period from 25 October 2021 to 31 March 2022 and during 2022-23.

Department of Fertilizers issued guidelines as approved by the Cabinet on advantage/disadvantage due to upward/downward trend in the CFR prices of imported P&K fertilisers on 1 October 2024, stating that prices of P&K fertilisers including customs duty would be passed on to the importers beyond the NBS rates effective for the shipments which arrive *w.e.f.* 1 September 2024 to 31 March 2025. DoF also

constituted a Coordination Committee comprising of CMDs/MDs of major importing companies to suggest the methodology for calculation of benchmark rates of P&K fertilisers other than DAP to facilitate examination of the trend in the prices of P&K fertilisers. The Coordination Committee submitted its suggestions to the DoF with an example of imported TSP and provided a mechanism for calculating the benchmark rates for imported P&K fertilisers other than DAP. The Coordination Committee also suggested that the same mechanism be considered for domestic P&K manufacturers. Further, industry requested DoF to notify the procedural guidelines to claim the cost incurred on imported DAP & TSP during September 2024 to March 2025.

In April 2025, DoF outlined the operational guidelines for the NBS rates for P&K fertilisers during the *kharif* 2025 season. It detailed application of various provisions, including those for imported and domestically produced fertilisers, and the reimbursement of GST components in the MRP. The guidelines also addressed the impact of market trends and outlined the documentation and payment processes for companies to claim subsidies.

With regard to non-revision of freight rates since 2020-21, FAI requested the DoF to expedite the notification of freight rates for 2021-22 to 2023-24 as urea industry continues to be reimbursed the freight based on 2020-21 rates in spite of significant increases in diesel prices and other costs associated with freight. It was also requested that future revisions in freight rates should be notified in a time-bound manner after end of the relevant financial year to provide clarity and stability for the industry. Further, issue of P&K manufacturers/importers regarding non-revision of primary road freight rates since April 2012 was also part of the representation, despite several revisions in railway freight rates. There is also a provision for special compensation for secondary movement of P&K fertilisers to difficult areas/regions, but the rates are yet to be revised.

FAI has also been proactive in highlighting the challenges related to GST and customs duties, which have been imposing additional financial burdens on the fertiliser sector. The issues such as the accumulation of unutilized input tax credits due to higher tax on imports and lower tax on fertiliser products, which exclude subsidies from taxable supplies, thus leading to significant financial strain.

Department of Fertilizers notified the 'Rationalization / Consolidation of Guidelines Pertaining to SSP Industry' on 21 September 2022. As per the guidelines,

with effect from 1 April 2024, subsidy to be made admissible to only those SSP manufacturers whose unit-wise production in 2023-24 was minimum of 50,000 MT (subject to approval of Cabinet). At the request of the FAI, the relaxation in minimum production criteria of 50000 MT was given upto 1 April 2025 and further extended for another one year.

During 2024-25, the Government of India allocated Rs.1,82,944 crore for fertiliser subsidy of which allocation was Rs. 1,18,975 crore for urea subsidy, Rs. 52,310 crore for P&K fertilisers and Rs. 11,600 crore under oil industry development fund. In addition, Rs. 45 crore was allocated for the policy on promotion of organic fertilisers. Due to volatility in the prices of fertiliser raw materials/intermediates in the international market, Government reduced the subsidy allocation for 2025-26 to Rs. 1,56,439 crore. This comprises Rs. 1,18,860 crore for urea, Rs. 49,000 crore for P&K, Rs. 150 crore for policy on promotion of organic fertilisers. However, Rs. 11,600 crore will be transferred to oil industry development fund. Adequacy of allocation will depend on the international prices of energy, fertilisers and raw materials/intermediates during the year.

FAI has been pursuing four court cases on behalf of the members. These include (i) reimbursement of remaining 50% losses suffered on sale of bonds, (ii) payment of interest on delayed payment of subsidy and freight bills, (iii) recovery of additional cost due to non-recognized input taxation (ACTN) prior to 1 April, 2011, and (iv) matter related to reasonable guidelines and multiple SCNs issued by the DoF. FAI continued to pursue these cases including follow up and providing necessary inputs to FAI counsels.

FAI has been empowered under Clause 8, sub-clause 4 of FCO 1985 to conduct Certificate Course on Integrated Nutrient Management for the new retailers to become eligible for authorization letters (AL) and start the business. The Course is also important for the retailers who are already in the business and having AL in view of Government of India's prestigious scheme of PM-Kisan Samridhhi Kendras *i.e.* One Stop Shop for the farmers. A good number of programs were organized in 2024-25.

FAI Annual Seminar was held during 4-6 December 2024 in New Delhi on the theme **Sustainable Fertilizer and Agriculture**. Hon'ble Union Minister of Chemicals & Fertilizers and Health & Family Welfare, Government of India, Shri Jagat Prakash Nadda virtually inaugurated the Seminar on 4 December 2024. Smt. Anupriya Patel, Hon'ble Minister of State for Chemicals & Fertilizers and Health & Family

Welfare, Government of India graced the occasion as Guest of Honour. Senior Officers of Department of Fertilizers, Ministry of Chemicals & Fertilizers; and Ministry of Agriculture & Farmers Welfare also participated in the inaugural session. In all, 17 papers were presented by eminent speakers. These presentations covered the topics related to sector outlook, digital agriculture, sustainability in fertiliser production, and innovative marketing strategy. The seminar was attended by 1291 paid delegates (including 117 foreign delegates and 1174 Indian delegates). In addition, there were large numbers of honorary delegates. Important events of the Seminar were sponsored.

FAI conducted large number of training programs during the year. It is worthwhile to mention here that FAI has made sustained efforts to manage its budget without any increase in membership dues for the last 12 years for Active members and 14 years for Associate Members. FAI carried out Structural Audit to assess the strength of FAI building as per the requirements of MCD provisions and Energy Audit to assess whether the present power load is commensurate for the requirements of FAI office. As per the advice of the auditors, necessary major repair works were carried out.

FAI has remained in full compliance with all the rules and regulations under various laws of the land related to Company Act, Labour Laws, Income Tax, GST and various other financial legislations including filing of returns periodically.

FAI Staff Provident Fund Trust is exempted from the provisions of EPFO. The Trust Fund is managed by a separate Trust constituted by FAI Board and Staff of FAI. Due to efficient management of funds as per investment pattern notified by the PF Commissioner and compliance with various provisions applicable to exempted trusts, FAI is able to sustain its exemption status and provide reasonable return than notified by the Government of India. Apart from Provident Fund Scheme, FAI provides other various retirement benefits such as Superannuation Scheme, Group Gratuity Scheme and Leave Encashment Scheme to its employees. These Schemes are managed by LIC on behalf of FAI.

FAI continued to bring out monthly journals such as Indian Journal of Fertilisers inclusive of special issues on agriculture, technology and marketing, Fertiliser Marketing News, Khad Patrika (Hindi) and Abstract Service. In addition to regular publications, Fertiliser Statistics, Specialty Fertiliser & Micronutrient Statistics, and FCO 1985 (English) as amended up to

October 2024 were brought out during the year. Annual and adhoc publications enriched with valuable information related to fertiliser and agriculture sectors are also brought out. The publications are considered reliable source of information to all concerned.

FAI has been providing wealth of information to its members and other stakeholders through e-mails, electronic media and publications. FAI website www.faidelhi.org *inter-alia* contains a variety of information including statistical data, maps, government notifications, fertiliser policy developments (highlights), reports, abstract service, daily news bulletin, etc.

FAI continued to strengthen IT infrastructure for holding virtual meetings, seminars and other interaction with the government and members which proved to be highly useful during the last couple of years.

FAI developed a Web Portal exclusively for data collection and management relating to fertilisers and has been active since April 2023. FAI members and others from whom FAI collects data have been registered in the Portal. FAI had organized four training programs for the nominated nodal and sub-nodal officers of the fertiliser companies and barring a few, all others have been entering the data on the portal on regular basis.

1.0 MONSOON, FERTILISER PRODUCTION, IMPORTS, AVAILABILITY AND CONSUMPTION

Inventory of fertilisers at the beginning of the year was adequate to meet the desired demand. Rainfall during monsoon season was normal. There had been increase in sown area under *kharif* and *rabi* crops. Production of food grain and oilseed crops showed an improvement during the year. However, there was a mixed growth in fertiliser production. Volatile international prices of finished fertilisers and raw materials/intermediates resulted in fall of import of some fertilisers. Sale of major fertiliser products showed an increase over the previous year. Details are narrated in the following paragraphs.

1.1 Normal Southwest Monsoon

1.1.1 Southwest monsoon 2024 was set in over Kerala 2 days before the normal date and advanced to most parts of northeast India on 30 May 2024. However, rainfall during June 2024 was 11% below long period average (LPA). Monsoon revived around the third week of June and rapidly covered the entire country

by 2 July 2024. Rainfall during July, August and September was 9%, 15% and 12% above LPA, respectively. Cumulative rains during 1 June to 30 September 2024 was 8% above LPA.

1.1.2 Out of 36 meteorological sub-divisions, 33 received normal to excess rains while 3 received deficient rains during the period. Sub-divisions viz. Arunachal Pradesh; Punjab; and J&K and Ladakh received deficient rains during the period. Out of 724 reported districts, 78% received normal to excess rains during the period. Withdrawal of southwest monsoon from entire country was on 15 October 2024.

1.1.3 Water storage position in major reservoirs was normal. Total live storage capacity in 155 reservoirs monitored by Central Water Commission was 180.85 BCM at full reservoir level. Live storage available in these reservoirs was 158.53 BCM as on 3 October 2024 compared to 134.06 BCM on the same date in the previous year. Water storage during the period accounts 118% of the last year's storage and 114% of the normal storage.

1.1.4 Total sown area under all *kharif* 2024 crops was 110.86 million hectares (million ha) compared to 108.83 million ha during *kharif* 2023. This was up by 1.9% during the season. Sown area under rice, pulses, coarse cereals, oilseeds and sugarcane during *kharif* 2024 increased by 2.5%, 7.4%, 4%, 2.7% and 1%, respectively, over *kharif* 2023. However, sown area under cotton and jute & mesta declined by 8.7% and 13.9%, respectively during the period.

1.1.5 As per the available data, total sown area under all *rabi* 2024-25 crops was 66.10 million ha as on 31 January 2025 compared to 65.14 million ha over the corresponding period of the previous year, representing an increase of 1.5%. Among the major crops, sown area under wheat, rice and pulses increased by 2.1%, 4.8% and 2.2%, respectively during *rabi* 2024-25 compared to *rabi* 2023-24. However, sown area under coarse cereals and oilseeds declined by 0.4% and 1.8%, respectively during the period.

1.2 Comfortable Availability of Fertilisers

1.2.1 Inventory of fertilisers at the beginning of the year was comfortable to meet the desired demand. Inventory of urea at various points was about 7.98 million MT at the beginning of 2024-25. Inventory of DAP was about 1.78 million MT, NP/NPKs 4.02 million MT, SSP 1.87 million MT and MOP 0.64 million MT during the period. Despite closure of some urea plants, contribution from new urea plants secured domestic production during 2024-25. As a result, import of urea

was lower during 2024-25 compared to previous year.

1.3 Mixed Growth in Production

1.3.1 Production of total fertiliser products at 51.89 million MT during 2024-25 showed an increase of 2.7% over 2023-24. Production of urea at 30.64 million MT and DAP at 3.77 million MT during 2024-25 registered decline of 2.4% and 12.2%, respectively, over 2023-24. However, production of NP/NPK complex fertilisers at 11.33 million MT and SSP at 5.18 million MT recorded increase of 18.6% and 16.8%, respectively during the period.

1.3.2 In terms of nutrients ($N+P_2O_5$), total production registered a marginal increase of 0.5% during 2024-25 over the previous year. Production of N at 17.0 million MT witnessed a decline of 0.7% whereas P_2O_5 at 5.10 million MT showed an increase of 4.5% during 2024-25 over 2023-24.

1.3.3 Among the existing urea operating plants, one plant in Namrup remained shut down during the entire year due to equipment failure in ammonia synthesis section. Two plants in Kakinada had been sold out due to financial stress. A few other urea plants suffered equipment problems during the year. As a result, there was decline in urea production during the year. Further, there had been considerable instability in the prices of raw materials/intermediates in the international market during the year. Some of the DAP/NP/NPK fertiliser plants suffered due to raw material limitations. In spite of several challenges, industry maintained the production level.

1.4 Lower Imports

1.4.1 Import of urea and DAP declined by 19.8% and 17.9%, respectively, during 2024-25 over 2023-24. Reduction in import of DAP was mainly due to high prices of raw materials and intermediates in the international market. However, India imported about 406 thousand MT of TSP during the year to cover the demand of DAP in the market to some extent. There was an increase in import of NP/NPK complex fertilisers by 2.5% during the period. Similarly, import of MOP showed an increase of 23.4%. The quantum imports of urea, DAP, NP/NPKs and MOP were 5.65 million MT, 4.57 million MT, 2.27 million MT and 3.54 million MT, respectively during 2024-25.

1.5 Robust Growth in Consumption

1.5.1 The actual consumption data of fertilisers for 2024-25 are yet to be finalized by the Government. In the absence of actual consumption data, DBT sales

data for 2024-25 have been used as an estimates of consumption. Consumption of fertilisers in terms of nutrients ($N+P_2O_5+K_2O$), estimated to be at 32.93 million MT during 2024-25, registered an increase of 7.5% over 2023-24. The estimated consumption of N at 22.15 million MT, P_2O_5 at 8.40 million MT and K_2O at 2.38 million MT during 2024-25 showed increase of 8.3%, 1.1% and 26.9%, respectively over 2023-24.

1.5.2 In terms of product, All-India estimated consumption of urea at 38.77 million MT, NP/NPK complex fertilisers at 14.21 million MT, SSP at 4.93 million MT and MOP at 2.20 million MT registered increase of 8.4%, 28.4%, 8.5% and 33.9%, respectively during 2024-25 over 2023-24. However, consumption of DAP at 9.28 million MT witnessed a decline of 14.2% during the period. There had been sale of TSP and MAP to the tune of 327.84 thousand MT and 19.42 thousand MT, respectively during 2024-25 to substitute the demand of DAP in the market to some extent. Total consumption of all fertiliser products at 70.70 million MT during 2024-25 showed an increase of 9.1% over 2023-24.

1.5.3 State-wise analysis shows that except DAP, sale of urea, NP/NPKs, MOP and SSP registered increase in most of the states. Majority of the states had reported higher sale of urea in 2024-25 compared to 2023-24 except Gujarat, Himachal Pradesh, Jammu & Kashmir and Uttarakhand. Similarly, sale of NP/NPK complex fertilisers also increased in all of the states during the year, except Kerala. State-wise sale of MOP showed an increase in most of the states except Himachal Pradesh, Jammu & Kashmir and Uttarakhand. Sale of SSP reported increase in most of the states except Haryana, Himachal Pradesh, Jharkhand, Maharashtra and Rajasthan. However, sale of DAP registered decline in majority of the states except, Andhra Pradesh, Himachal Pradesh, Kerala and Uttarakhand during the period.

2.0 POLICIES RELATED TO FERTILISER SECTOR

2.1 Major Issues Faced by the Industry

2.1.1 FAI continued to highlight issues faced by the Indian fertiliser industry before concerned government authorities including the Ministry of Chemicals & Fertilizers, Ministry of Agriculture & Farmers Welfare, Ministry of Finance and GST Council for their redressal. These *inter-alia* included issues related to production of urea beyond RAC, energy consumption norms beyond 2025, non-revision of fixed cost for urea units, special compensation to urea plants which have completed 30 years and converted to gas, evaluation of reasonableness of MRPs of P&K

fertilisers, freight subsidy, taxation, GST related issues, etc. Views of the industry were put forward to the government through virtual and physical meetings; interactions; presentations; written representations and deliberations in various committees/sub-committees formed by the Government. Important issues are mentioned in the following paragraphs.

2.2 Issues Related to Urea Industry

2.2.1 Energy Consumption Norms Beyond 2025

2.2.1.1 An Expert Group was re-constituted in the NITI Aayog on 25 August 2023 to recommend the target energy norms beyond 1 April 2025 for urea plants covered under New Urea Policy (NUP) 2015 and three naphtha based plants, which were converted to natural gas. The first meeting of the Expert Group under the Chairmanship of Dr. V.K. Saraswat, Member, NITI Aayog was held on 27 February 2024. FAI, vide its letter dated 1 May 2024 to the Department of Fertilizers (DoF) highlighted the implications in further reduction of energy norms and requested that industry should be invited to present its concerns. A copy of the letter was also forwarded to NITI Aayog.

2.2.1.2 The second meeting of the Expert Group of NITI Aayog was held on 30 May 2024, wherein FAI and urea industry presented their views. The meeting was chaired by Member, NITI Aayog. The Secretary (Fertilizers), Additional Secretary, DoF and Senior officers of NITI Aayog, DoF, FICC, Department of Expenditure (DoE), Bureau of Energy Efficiency (BEE) and PDIL were also present. During the meeting, Additional Secretary, DoF informed that the expert group would also consider the issue of BRAC.

2.2.1.3 Chairman, FAI and MD, CFCL presented the background of urea policy and energy norms under Retention Price Scheme, New Pricing Scheme (NPS) I, II, III and Modified NPS III, NUP. The urea industry was able to save energy and significant amount of subsidy of the Government. It was pointed out that policies prior to NPS Stage-II had been recognizing capital investment as a part of capital related charges. During 2003 and later in the policy for debottlenecking in 2004, the Government promulgated that there shall neither be any reimbursement of the investment made by a unit for improvement in operations nor any mopping up of gains of the units as a result of operational efficiency. Contrary to policy, the energy norms were revised during NPS-III and NUP 2015. Under NUP 2015, the energy norms of 25 gas-based urea plants were revised for the period 2015-16 to

2017-18 and further from 2018-19 onwards. Industry made huge investments in energy saving schemes, debottlenecking and modernization of plants. Further, fixed cost has not been revised proportionately. Examples from each urea group were shown to present their net cash accruals of the urea units indicating negative to very low return. It was highlighted that the energy consumption levels in ammonia-urea plants depend on various factors such as vintage, fuel mix including coal, production capacity and process technology. Many plants are still struggling to achieve norms owing to technical limitations or have barely achieved the NUP 2015 norms. It was requested that since the industry has already achieved a high level of efficiency, there should not be further tightening of energy consumption norms. Special dispensation needs to be provided to the plants using mixed energy. Each urea company representative presented their specific concerns. A separate meeting was requested to present the industry's views on BRAC.

2.2.1.4 Dr. Saraswat desired that each company to provide a brief write-up on the energy saving potential in their plants, investment, time and payback period for achieving the energy norms to the PDIL. PDIL and BEE were also requested to carry out the study on the potential of energy savings. A separate meeting on pooling of gas was desired. There was no further discussion with the industry. DG, FAI sent a letter to the Secretary (Fertilizers) on 30 April 2025 highlighting the concerns of the urea industry. DG, FAI along with a few urea CEOs met the Secretary (Fertilizers) on 27 May 2025 and presented the issues of revision of energy consumption norms and fixed cost. The energy consumption norms beyond 2025 are yet to be notified.

2.2.2 Revision of Fixed Cost on Urea Sector

2.2.2.1 The office of the Chief Adviser Cost (CAC), DoE, collected the data from urea units for revision of fixed cost. However, there is no clarity in the methodology and principles adopted for the revision of fixed cost. FAI had represented to the DoF to have stakeholder's consultation before finalizing the fixed cost. An e-mail from DG, FAI to the Secretary (Fertilizers) was sent on 17 April 2025 requesting to have a redressal mechanism to take care of aberration, if any, while calculating fixed cost during revision process. It was followed by another letter to the Secretary (Fertilizers) on 30 April 2025 highlighting the concerns of its members. During the meeting with the Secretary (Fertilizers) on 27 May 2025, industry requested to provide methodology adopted in the

revision of fixed cost. This was followed up with a letter on 20 June 2025.

2.2.3 Production of Urea Beyond Reassessed Capacity under NUP 2015

2.2.3.1 FAI has been representing to the Government for consideration of additional compensation BRAC for the year 2023-24. A sub-committee comprising of the CFCL, NFCL, NFL, RCF and KRIBHCO discussed the issue of BRAC and rationalization of gas pool mechanism and prepared a note. A meeting of some representatives was held on 1 July 2024 under the Chairmanship of MD, CFCL. It was decided that FAI may again pursue with DoF to consider additional compensation to the BRAC production of urea for the year 2023-24. FAI, in consultation with the members, sent another representation to the Secretary (Fertilizers) on 15 July 2024 requesting to revisit the compensation for production BRAC for the year 2023-24 as well as 2024-25 as urea companies are already getting hit due to inadequate compensation.

2.2.3.2 Clause 3.3 of the modified NPS III Policy, Rs. 150 per MT as vintage allowance to gas-based urea plants of over 30 years old is allowed/permitted. Initially, MCFL, MFL, and SPIC were excluded due to their lack of gas pipeline connectivity. However, they started operating on natural gas effective between 2019 and 2021 and became eligible in the category of Rs. 150 per MT. There was no specific timeline for conversion to gas or in the 30-year mark. Therefore, FAI requested the Secretary (Fertilizers), through its letters dated 13 August 2024 and 23 December 2024 that all qualifying gas-based urea plants should receive Rs. 150 per MT as vintage allowance upon reaching 30 years of operation for equitable treatment. The matter is still under consideration with the DoF.

2.2.4 Optimizing Indigenous Urea Production

2.2.4.1 Department of Fertilizers issued a notification on 25 February 2025 which stated that in view of ongoing peak season, urea manufacturing units may take urgent steps to maximize urea production and not to plan any shutdown during the financial year 2024-25 so that the Government could meet the demand, and ensure timely availability of urea in the country.

2.2.5 Appointment of DG, FAI and MD, HURL as Industry Members in the FICC

2.2.5.1 FICC issued a resolution on 30 December 2024, appointing the Director General of The Fertiliser Association of India and the Managing Director of Hindustan Urvarak & Rasayan Limited as industry

members of the Fertiliser Industry Coordination Committee (FICC). The appointment will be for a period of two years from the date of the resolution or until further orders, whichever is earlier.

2.2.6 Policy Relating to Surplus Ammonia from Urea Units

2.2.6.1 Department of Fertilizers issued an OM on 6 August 2024 regarding the policy relating to surplus ammonia from urea units. DoF advised the urea manufacturing units to take the following actions:

- i. Units, producing surplus ammonia but do not have CDR plant, are advised to install a CDR plant to optimize their urea production from the surplus ammonia.
- ii. Priority for selling of surplus ammonia may be given to the P&K manufacturers, if demand for surplus ammonia procurement comes from P&K manufacturing units.

2.2.6.2 In this context, Chairman, FAI sent a representation to the Secretary (Fertilizers) on 6 September 2024, highlighting therein the technical constraints such as limitation in the existing urea plants to utilize surplus ammonia, optimum size of CDR unit, increase in energy consumption, limitation in plant layout, etc. It was also emphasized that the use of surplus ammonia, wherever possible, will need additional expenditure both on CAPEX and OPEX. Further, utilization of domestically produced ammonia in NP/NPK complex fertilisers will depend on IPP of ammonia. It was suggested that to make surplus ammonia viable, capital expenses and higher energy consumption to be recognized in the pricing policy, and provision for recovery of gain of surplus ammonia to be dispensed with.

2.2.7 Working Group on Industry Sector on NITI Aayog

2.2.7.1 Keeping in view India's commitments on climate change at the UNFCCC, its development needs, and the goal of becoming a developed nation by 2047, the NITI Aayog has constituted six Working Groups to identify issues, develop pathways, and suggest policy action on various aspects of climate change. One of the Working Groups is for Sectoral Analysis for Transport, Industry, Buildings, Agriculture and Power Sector. This is further sub-divided, and Working Group 2B has been created for Industry Sector under the Chairmanship of Dr. V.K. Saraswat. The objective of the Working Group is to examine:

- i. The potential for industrial sub-sector growth including energy consumption considering GDP

- growth and structural shifts in the economy,
- ii. Role of energy efficiency and technology shift in various industrial sub-sectors,
- iii. Role of the shift to cleaner/alternative fuels' demand,
- iv. Electrification on emissions and energy consumption/security especially in hard-to-abate sectors,
- v. Analyzing policy levers like input pricing, subsidies, tax breaks, and generation-based incentives to ensure the competitiveness of sustainable fuels/technologies,
- vi. Also to examine the technical aspects of such fuels/technologies,
- vii. Assess the potential of carbon capture, utilization, and storage in industrial sector de-carbonization in hard-to-abate sectors and
- viii. Assess the use of carbon pricing mechanisms in enabling shifts to cleaner fuels' technologies.

2.2.7.2 The Second Working Sub-Group was held on 25 September 2024 wherein NITI Aayog presented the sectoral demand and supply scenario till 2070 and pathways for de-carbonization and net zero for each sector. FAI participated in the second meeting and highlighted that the production projections shown as 100% self-sufficiency for urea and other fertilisers by 2070 needs re-evaluation in view of the high dependence on imported raw materials and finished products. The impact of use of alternative fertilisers should also be included while calculating the projections. For de-carbonization, it is important to understand that the existing plants have limitation in adopting renewable energy and green hydrogen. Therefore, the modelling needs to be relooked into considering technical feasibility. FAI explained its methodology of working out demand projection using population growth and nutritional demand per capita. Chairman suggested his team to rework the demand projection for fertiliser based on FAI methodology. Subsequently, on request of NITI Aayog, FAI provided the demand projection for Urea, DAP and NP/NPKs for period upto 2070, relevant information on energy consumption and capital expenditure in fertiliser sector.

2.2.8 Revision of Freight Rates of Fertilisers

2.2.8.1 Freight is an important component of supply chain to ensure smooth movement of the fertilisers across the country. DoF notified the last revision of primary road freight for direct movement of urea up

to 500 km from plants/ports to blocks, and also the secondary freight rates for urea manufacturing/importing units under uniform freight subsidy scheme on 6 April 2022 up to the year 2020-21. Since then, there has been a considerable increase in diesel prices and other costs associated with freight. However, urea industry continues to be reimbursed freight subsidy based on the rates of 2020-21.

2.2.8.2 In case of P&K fertilisers, only primary freight rates are applicable for reimbursement. Currently, it is being paid equivalent to slab-wise (km) rail freight (Rs. per MT) upto 500 km effective from 1 April 2012. Since then, railway has revised the rail freight several times, but the P&K manufacturers/importers are still being reimbursed on the basis of slab-wise (km) rail freight which were applicable in 2012. There is also a provision for special compensation for secondary movement of P&K fertilisers to difficult areas/regions.

2.2.8.3 FAI has been taking up the issues of non-revision of freight rates with the DoF on sustainable basis, requesting therein for the revision in freight rates of fertilisers. Our letter of 12 March 2025 refers, giving reference of FAI earlier letters, and requesting that future revisions in freight rates be notified in a time bound manner after the end of the relevant financial year to provide clarity and stability for the industry.

2.3 Policies Related to P&K Fertilisers

2.3.1 Reasonableness of MRP of P&K Fertilisers

2.3.1.1 Department of Fertilizers issued guidelines on evaluation of reasonableness of MRPs of P&K fertilisers under NBS policy on 18 January 2024. The guidelines were made effective from 1 April 2023.

2.3.1.2 In this connection, FAI has been continuously highlighting the issues of the guidelines. The Committee of the Cost Data Format had its various meetings during the subsequent period. DoF arranged a final meeting of the Committee members on 22 May 2024 for finalizing the cost data format along with cost audit reports. Representative of FAI requested the Committee members that there is a need on changes required in the provisions relating to separate segment reporting, interest expenses and allowing of discount in the calculation of the reasonability of MRPs, etc. Chairperson of the Committee pointed out that these points are related to policy and are out of the purview of the Committee. However, she assured that these points would be discussed when the policy would be reviewed. The issue is still under discussion with the DoF.

2.3.2 Supplementary Claim on Account of Special Package on DAP

2.3.2.1 In reference to the 27 August 2024 meeting with Hon'ble Ministers, Mr. J.P. Nadda and Smt. Anupriya Patel, along with DoF officers, Chairman extended his gratitude for acknowledging the industry's concerns and providing exceptional support through a special package of Rs. 3,500 per MT for DAP importers and manufacturers from April 1 to December 31, 2024.

2.3.2.2 Chairman mentioned that DoF's letter dated 22 August 2024 has been received for submission of supplementary claims for an interim payment on this special package, covering Rs. 1,750 per MT for the period from 1 April to 15 August 2024. To ensure timely reimbursement, industry will submit the final payment claims for the remaining Rs. 1,750 per MT based on PoS sales during this period. He requested that timely disbursement will be invaluable to the industry members in offsetting incurred costs and supporting uninterrupted production and distribution.

2.3.2.3 On 13 January 2025, Government extended the special package of Rs.3,500 per MT on DAP till further order.

2.3.3 NBS Policy for Kharif 2024

2.3.3.1 Department of Fertilizers notified NBS rates for P&K fertilisers for *kharif* 2024 on 1 March 2024 and revised NBS rate on P from Rs. 20.82 per kg P₂O₅ for *rabi* 2023-24 to Rs. 28.72 per kg P₂O₅ for *kharif* 2024. However, NBS rates for N (Rs. 47.02 per kg N), K (Rs. 2.38 per kg K₂O) and S (Rs. 1.89 per kg S) remained unchanged at the level of *rabi* 2023-24. Accordingly, per MT subsidy on DAP got reduced from Rs. 22,541 for *rabi* 2023-24 inclusive of special package of Rs. 4,500 per MT on DAP to Rs. 21,676 for *kharif* 2024. However on 14 August 2024, Government approved one-time special package on DAP of Rs. 3,500 per MT over and above the NBS rates on actual PoS sale for the period 1 April to 31 December 2024 per MT. Therefore, subsidy on DAP translated to Rs. 25,176 per MT. Subsidy on NP/NPK grades of fertilisers ranged between Rs. 6,849 per MT and Rs. 21,208 per MT during the period. Additional subsidy for fortified fertilisers with boron and zinc continued and remained unchanged at Rs.300 and Rs.500, respectively. Subsidy on Potash Derived from Molasses (PDM) remained unchanged at Rs. 345 per MT. Three new grades of fertilisers *viz.*, 11-30-14 fortified with magnesium, zinc, boron and sulphur; Urea-SSP-complex (5-15-10-0) and SSP (0-16-0-11) fortified with magnesium, zinc and boron were included in NBS policy *w.e.f.* 1 April 2024.

2.3.4 NBS Rates for Rabi 2024-25

2.3.4.1 NBS rates for P&K fertilisers for *rabi* 2024-25 were notified vide DoF O.M. dated 20 September 2024. NBS rate of P was revised from Rs. 28.72 per kg P₂O₅ for *kharif* 2024 to Rs. 30.80 per kg P₂O₅ for *rabi* 2024-25. However, NBS rates per kg for N and S had been reduced to Rs. 43.02 and Rs. 1.76, respectively. Per kg NBS rates for K remained unchanged at the *kharif* 2024 level. Accordingly, subsidy per MT of DAP, MOP and SSP were fixed at Rs. 21,911, Rs. 1,427 and Rs. 5,121, respectively, for *rabi* 2024-25. However, special package on DAP of Rs. 3,500 per MT applicable up to 31 December 2024 was further extended vide notification of the Government of India on 13 January 2025 till further order. Therefore, subsidy on per MT on DAP was Rs. 25,411 during the entire season of *rabi* 2024-25. Subsidy on NP/NPK grades of fertilisers ranged between Rs. 6,947 per MT and Rs. 20,748 per MT during the period. Subsidy on PDM remained unchanged at Rs. 345 per MT. Per MT additional subsidy for fortified fertilisers with boron and zinc continued to be the same at Rs. 300 and Rs. 500, respectively.

2.3.5 NBS Rates for P&K Fertilisers for Kharif 2025

2.3.5.1 NBS rates for P&K fertilisers for *kharif* 2025 has been notified vide DoF O.M. dated 28 March 2025. NBS rates of P and S has been increased from Rs. 30.80 per kg P₂O₅ and Rs. 1.76 per kg S for *rabi* 2024-25 to Rs. 43.60 per kg P₂O₅ and Rs. 2.61 per kg S, respectively, for *kharif* 2025. However, NBS rates for N and K remained unchanged at the *rabi* 2024-25 level *i.e.* Rs. 43.02 per kg N and Rs. 2.38 per kg K₂O, respectively, for *kharif* 2025. Accordingly, subsidy per MT of DAP, MOP and SSP have been fixed at Rs. 27,799, Rs. 1,428 and Rs. 7,263, respectively, for *kharif* 2025. Subsidy on NP/NPK grades of fertilisers ranges between Rs. 8,952 per MT and Rs. 27,404 per MT during the period. Subsidy on PDM remained unchanged at Rs. 345 per MT. Per MT additional subsidy for fortified fertilisers with boron and zinc remained the same at Rs. 300 and Rs. 500, respectively. On 3 April 2025, Government extended one-time special package on DAP of Rs. 3,500 per MT over and above the NBS subsidy rates for the period from 1 April 2025 to 30 September 2025. With this inclusion, subsidy on DAP works out to Rs. 31,299 per MT for the *kharif* 2025 season.

2.3.6 Guidelines on Advantage/disadvantage due to upward/downward Trend in the CFR Prices of Imported P&K Fertilisers

2.3.6.1 Department of Fertilizers issued guidelines as approved by the Cabinet on advantage/disadvantage

due to upward/downward trend in the CFR prices of imported P&K fertilisers on 1 October 2024. The guidelines stated that the advantage/disadvantage on upward/downward trend in the prices of P&K fertilisers including customs duty would be passed on to the importers beyond the NBS rates effective for the shipments which arrive *w.e.f.* 1 September 2024 to 31 March 2025, to meet requirement for *rabi* season. The CFR price including customs duty beyond the benchmark rate will be considered under the provision. The benchmark rate for DAP had been fixed at US \$559.71 per MT and exchange rate Rs. 83.23 per US\$. The final invoices and bill of entry, duly certified by statutory auditor of the company will be examined by the DoF. The benchmark rate for other imported P&K grades would be finalized accordingly.

2.3.6.2 Further, DoF constituted a Coordination Committee comprising of CMDs/MDs of major importing companies *i.e.* Coromandel International Limited; Rashtriya Chemicals and Fertilizers Limited; National Fertilizers Limited; Krishak Bharati Cooperative Limited; Indian Potash Limited; Paradeep Phosphate Limited; and Chambal Fertilisers and Chemicals Limited. Additionally, any other company/member as decided by the Coordination Committee can be co-opted as member of the Committee. The Committee should meet at least three times in a month. According to the Terms of Reference, Committee has to apprise the weekly monitoring status and provide suggestions on ensuring availability for the *rabi* 2024-25. The Committee has to suggest the methodology for calculation of benchmark rate of P&K fertilisers other than DAP to facilitate examination of advantage/disadvantage on upward/downward trend in the prices of P&K fertilisers. The Committee will also submit its report/recommendations to the Fertilizer Management Task Force set up in DoF.

2.3.7 Mechanism to Ascertain the Benchmark Rate of P&K Fertilisers - Suggestions of the Coordination Committee

2.3.7.1 In the context of the suggestions of the Coordination Committee constituted by the DoF to assess the methodology for calculating benchmark rates of P&K fertilisers other than DAP; Chairman, FAI wrote a letter to the Secretary (Fertilizers) on 14 October 2024 and submitted the following suggestions for the Coordination Committee:

- i. This is an ad hoc policy which will last only till March 2025.
- ii. The suggested mechanism for importers is based on the Bill of Entry for each import consignment.

- iii. Any upward and downward price movements need to be ascertained in terms of both direction and quantum.
- iv. A grade-wise benchmark rate should be established to identify adverse movement and its extent.
- v. A mechanism to ascertain the benchmark rate for each grade needs to be embedded in a cabinet-approved rate for N, P, K, and S nutrients.
- vi. From 1 January 2025, all MRPs shall be open and include all costs and allowable margins of profits as per the Reasonability Criteria.
- vii. Benchmark rates for assessing adverse viability, grade-wise, should include a reasonable margin of profit from 1 September 2024.
- viii. A suggested profit margin is Rs. 2,000 per MT, which is approximately 5% on the import value, based on an average cost of Rs. 40,000 per MT for various NPK grades.
- ix. The letter illustrates the proposed mechanism using imported TSP as an example. The benchmark rate for imported TSP calculated at \$346 per MT. According to the mechanism, if an import occurs at \$455 CFR per MT for TSP, the DoF may pay Rs. 9,896 per MT over and above the existing subsidy rate of Rs. 14,168 per MT.
- x. Similar mechanism can be applied to other grades of imported NP/NPK complex fertilisers.
- xi. The letter also highlighted that raw material prices for manufacturing NPK are rising. To ensure domestic production and supply, the same methodology be considered for indigenously manufactured NP/NPK complex fertilisers, in line with the imported P&K fertilisers.

2.3.8 Compensation for Disadvantage on Account of Increase in CFR Prices of Raw Materials/ Intermediates from the Levels as of 1 September 2024 to the Domestic P&K Manufacturers

2.3.8.1 In response to DoF's circular dated 1 October 2024, Chairman, FAI wrote a letter to the Secretary (Fertilizers) on 4 October 2024 and acknowledged the DoF's initiatives towards support for imported P&K fertilisers to stabilize supply amid price fluctuations.

2.3.8.2 The letter emphasized the unique challenges for domestic manufacturers due to high costs of essential raw materials like ammonia and phosphoric acid, driven by global imbalances, geopolitical issues, and exchange rate volatility. With these reasons,

domestic P&K fertiliser manufacturers are facing increased costs for imported raw materials since 1 September 2024. Given that both imported and domestic fertilisers have the same subsidy rates and MRPs, the industry urged equivalent support/compensation to the domestic producers also to offset these rising expenses. Additionally, Chairman proposed to include major domestic producers in the Coordination Committee and adjusting subsidy rates from October 2024 to March 2025 to reflect actual production costs. In this regard, DG, FAI again wrote a letter to the Secretary (Fertilizers) on 24 June 2025.

2.3.9 Request for Procedural Guidelines to Claim the Cost Incurred on Imported DAP and TSP

2.3.9.1 In the context of DoF's circular dated 1 October 2024 on the treatment of advantages/disadvantages arising from price fluctuations of P&K fertilisers beyond the NBS rate for shipments arriving between 1 September 2024 and 31 March 2025, Chairman, FAI wrote a letter to the Secretary (Fertilizers) on 28 November 2024 highlighting that the industry has imported significant quantities of DAP during this period and is ready with the relevant bills for September 2024 to March 2025. It was requested to issue the necessary procedural guidelines to facilitate the submission of bills and settlement of additional cost claims incurred on imports for the year 2024-25. Subsequently, letters from Chairman and DG, FAI were also sent to the Secretary (Fertilizers) for issuing procedural guidelines.

2.3.10 Operational Guidelines for Implementation of Cabinet Approval for *Kharif* 2025

2.3.10.1 Department of Fertilizers vide OM dated 30 April 2025 outlined the operational guidelines for implementing a cabinet approval related to the NBS rates for P&K fertilisers during the *kharif* 2025 season. It detailed application of various provisions, including those for imported and domestically produced fertilisers, and the reimbursement of GST components in the MRP. The guidelines also address the impact of market trends and outlined the documentation and payment processes for companies to claim subsidies. Brief of the outlines of the guidelines is given below:

- ◆ The Cabinet has approved measures to ensure DAP to be made available to farmers at an affordable rate of Rs. 1,350 per 50 kg bag.
- ◆ Provisions are in place to adjust for advantage/disadvantage due to international market trends for both imported and indigenous DAP, based on actual import costs or a six-monthly average.
- ◆ Companies will be reimbursed up to Rs. 3,500 per

MT for various expenses like port handling, bagging, marketing, and freight, with an interim payment of Rs. 3,000 per MT through weekly DBT.

- ◆ The actual GST included in the MRP will be reimbursed, and a provision for a reasonable return at 4% of net MRP is included for both imported and indigenous DAP.
- ◆ All claims (advantage/disadvantage, GST, reasonable return) will be settled at the end of the *kharif* 2025 season based on PoS sale data, requiring comprehensive documentation certified by a Statutory Auditor and approved by the company's Board of Directors.
- ◆ Similar provisions also apply to imported TSP, provided companies maintain its MRP at Rs. 1,300 per 50 kg bag.

2.3.11 Compensation of Losses on Import and Manufacturing of DAP during the Period from 25 October 2021 to 31 March 2022 and during 2022-23

2.3.11.1 Government of India requested DAP importers and manufacturers to procure and manufacture DAP during the said period and assured that any losses incurred during the said period would be compensated on a No Profit No Loss basis. The industry fulfilled the targets and procured DAP at high international prices to meet domestic demand. The importers suffered losses of around Rs. 1,139 crore, and two manufacturers faced net losses of about Rs. 396 crore. These losses do not include the loss on account of unrecovered GST amount of Rs. 909 crore, which is also substantial. Losses primarily occurred due to rising international prices, raw material costs, MRP caps, rupee depreciation, and unconsidered costs in NBS rates. In this context, FAI through its various representations requested the DoF to honour its commitment and compensate the losses incurred during the period from 25 October 2021 to 31 March 2022 and during 2022-23.

3.0 BUDGET FOR FERTILISER SUBSIDY

3.1 Pre-Budget Memorandum 2025-26

3.1.1 Chairman, FAI, sent a letter to Adviser, Department of Economic Affairs, Ministry of Finance on 3 December 2024 for the suggestions to the Pre-Budget Memorandum 2025-26. The letter highlighted the need for reforms in fertiliser policies to boost domestic production, promote balanced nutrient use, and ensure long-term supply security. It also suggested for tax incentives for cooperatives,

Table : Fertiliser Subsidy (Revenue Expenditure)				
Item	(Rs. crore)			
	2023-24 (Actual)	2024-25 (BE)	2024-25 (RE)	2025-26 (BE)
Urea Subsidy				
- Payment for Indigenous Urea	100831.18	100340.00	101307.50	100839.50
- Payment for Imported Urea	22256.23	18654.00	17667.00	18020.00
Total Urea Subsidy	123087.41	118994.00	118974.50	118859.50
Nutrient Based Subsidy				
- Payment for Indigenous P&K Fertilisers	36270.00	26500.00	33810.00	30000.00
- Payment for Imported P&K Fertilisers	28929.58	18500.00	18500.00	19000.00
Total Nutrient Based Subsidy	65199.58	45000.00	52310.00	49000.00
DBT in Fertiliser Subsidy	4.63	5.80	14.00	27.70
Subsidy on Urea and P&K fertilisers	188291.62	163999.80	171298.50	167887.20
Scheme for promotion of flagging of merchant ships in India	-	2.50	0.50	1.50
Policy on promotion of Organic Fertilisers	0.25	100.00	45.00	150.00
Additional Transfer/met to/from Reserve Fund (under Oil Industry Development Fund)	-	-	11600.00	-11600.00
Total	188291.87	164102.30	182944.00	156438.70
Source: Union Budget 2025-26				

reduction in customs duties on raw materials and micro-nutrients, rationalization of freight subsidy, GST rate adjustments, etc. to support the fertiliser sector's growth and sustainability.

3.2 Union Budget 2025-26

3.2.1 The Hon'ble Union Minister of Finance presented the Union Budget 2025-26 in the Parliament on 1 February 2025.

3.2.2 The fertiliser subsidy is set at Rs. 167,887 crore for 2025-26 inclusive of Rs. 11,600 crore under Oil Industry Development Fund. Budget for urea subsidy is Rs. 118,860 crore which is lower by Rs. 115 crore than the revised estimate for 2024-25. Similarly, subsidy allocated for P&K fertilisers at Rs. 49,000 crore, has also been reduced by Rs. 3,310 crore. Adequacy of allocation will depend on trends on the international prices of energy, fertilisers and raw materials during the year. To improve soil health, subsidy allocation on promotion of organic fertilisers for 2025-26 is allocated at Rs. 150 crore. The Table on budget allocation depicts subsidy outgo for 2023-24; budget estimate (BE) & revised estimate (RE) for 2024-25 and BE for 2025-26.

4.0 ISSUES RELATING TO GST AND OTHERS

4.1 Clarification on Refund of Inverted Duty Structure in Case of Supply of Fertilisers

4.1.1 FAI wrote a letter to the Revenue Secretary, Central Board of Excise and Customs, Ministry of Finance on 2 August 2024 regarding a long-standing issue concerning the refund of input tax credit (ITC) due to an inverted duty structure in the fertiliser

industry. The core problem is that while the outward supply of fertilisers is taxed at a 5% GST rate, essential inputs such as ammonia, sulphuric acid, stevedoring expenses, bags, and various services used by fertiliser sector like handling, warehousing etc. are taxed at significantly higher rates of 12% or 18%. This disparity leads to a substantial accumulation of ITC for fertiliser manufacturers. Furthermore, Government of India provides subsidies for fertiliser sales, which are excluded from the value of supply for GST computation, meaning the value of outward supplies is lower than inward supplies, further contributing to ITC accumulation.

4.1.2 Despite this clear situation, field formations have been denying these refunds, arguing that the ITC accumulation is primarily due to the subsidy effect (value inversion) rather than the rate inversion. The Law Committee in the 50 GST Council meeting on 11 July 2023, recommended that refunds should be made available regardless of whether accumulation is due to subsidy, and suggested issuing a formal clarification. However, the State of Karnataka raised reservations, citing that the matter is sub-judice and might require a law amendment, leading to a re-examination. As a result, litigations have increased, and sanctioned refunds are being demanded back, causing significant uncertainty and working capital blockage for the industry. FAI has been requesting that a clarification be issued effective from 1 July 2017, to ensure that ITC refunds are not denied due to the subsidy-driven value difference, provided all prescribed conditions are met, and also requested a meeting to discuss the matter.

4.2 Representation on the Proposed Exemption of Goods and Services Tax on Fertilisers

4.2.1 On 26 September 2024, Chairman, FAI wrote a letter to Hon'ble Minister of Finance with a reference of the information disseminated in certain news articles wherein it has been mentioned that the GST Council in its 53rd meeting has referred the matter relating to the exemption of GST on fertilisers.

4.2.2 In this regard, Chairman, FAI mentioned that the fertiliser manufacturers currently benefit from the ITC on inputs, which helps offset the GST paid on outward supplies. However, accumulated ITC, especially from services, often goes un-refunded due to interpretational issues, creating financial strain to the industry. Exempting fertilisers from GST would mean manufacturers cannot claim ITC on inputs, services, or capital goods. As a result, input costs would become part of the production expenses, likely increasing fertiliser prices. A specific example was given that for NPK fertilisers, if the exemption were applied, the ITC loss would add approximately Rs. 2,850 per MT, which would either be recovered by raising prices to farmers or requiring higher government subsidies. Further, there would be adverse effects on Capital Projects and Self-Reliance Initiatives. The inability to claim ITC on capital goods would significantly increase costs for new projects, expansions, and self-sufficiency efforts, potentially impacting the government's 'Atmanirbhar Bharat' initiative.

4.2.3 Further, if the GST Council considers the exemption, FAI suggested exemption of all fertilisers, intermediaries, and raw materials with immediate refunds on accumulated ITC to ease cash flow. A holistic approach, with consultations involving key stakeholders in the fertiliser industry was recommended to fully assess the subsidy implications and impacts on farmers and the industry. It was urged that GST Council to reconsider the exemption, weighing its impact on subsidy budgets, farmer affordability, and the broader objective of industry self-reliance before reaching a decision. A copy of the letter was also sent to Hon'ble Minister of State (Finance); Revenue Secretary; Secretary (Fertilizers); Chairman, CBIC; Member (GST), CBIC; Member (Tax Policy), CBIC; Principle Commissioner (GST Policy), CBIC; Joint Secretary (TRU-I), Convenor, Fitment Committee, GST Council; and Hon'ble Deputy Chief Minister of Bihar, Convener, GST Rate Rationalization Committee.

4.2.4 Earlier, FAI conducted a meeting with the members of FAI Advisory Committee on Policy,

Finance and Taxation on 9 August 2024 on the subject matter. FAI tax advocate M/s Lakshmikumaran and Sridharan made a presentation before the Committee and highlighted the implications on the proposed exemption of GST on fertilisers.

4.3 Pending Service Tax/IGST Claims on Ocean Freight and Unutilized IGST Credits in Respect of Imported Urea

4.3.1 FAI through its various representations requested DoF regarding the resolution of long-pending service tax and IGST claims related to imported urea since 2017. The letters highlighted that the delays in releasing IGST/Service Tax on ocean freight and unutilized IGST credits under the imported urea handling and marketing agreement, are causing significant financial strain on Fertiliser Marketing Entities (FMEs). Despite claims being submitted since 2019, no payments have been disbursed, impacting FMEs' operational efficiency and financial stability. FAI has requested immediate intervention to review and approve these claims, regularize IGST adjustments for certain shipments, facilitate prompt disbursement, and establish a streamlined process for future settlements. Prompt action is essential for the financial health of FMEs and the uninterrupted supply of fertilisers, crucial for national food security.

4.4 Reduction of the Rate of GST on Micronutrients or Mixture of Micronutrients

4.4.1 Currently, under GST Notification No. 1/2011-CCGST, Central Government notified micronutrients being taxed at 12%, while those notified by State Governments attract 18% GST, resulting in a 6% disparity. In this regard, FAI sent letters to the Chairman of the Central Board of Indirect Taxes and Customs (CBIC) on 10 October 2024 and again on 25 February 2025, requesting a reduction in the GST rate on micronutrients and micronutrient mixtures used as fertilisers. The letter highlighted the vital role of micronutrients in improving soil health, plant growth, crop yields, and food security. FAI argued that this inconsistency discourages the use of State notified micronutrients, affecting agricultural productivity and violating the federal spirit of GST. It has also urged that State notified micronutrients also be included under Schedule II of the GST Tariff to ensure equitable 12% GST treatment and promote balanced fertiliser use and agricultural sustainability.

4.5 Reforms in GST Rates

4.5.1 The 56th meeting of the GST Council held on 3 September 2025, recommended next-generation GST

reforms. Fertiliser companies welcome the decision of the Government to reduce GST rates from 18% to 5% on ammonia, sulphuric acid and nitric acid to bring parity with GST rates on fertilisers, thereby correcting the inverted duty structure; and also slashing the GST rates on micronutrients from 12% to 5% to be effective from 22 September 2025.

4.6 Request to Reduce the BCD on TSP

4.6.1 FAI sent a letter to Joint Secretary (TRU-II) on 19 December 2024 and requested to reduce the BCD on TSP from 7.5% to 5% in line with other NP/NPK fertilisers, particularly in light of the rising demand for TSP due to the tight availability of DAP. A follow-up letter was also sent from DG, FAI on 25 February 2025. Further, Chairman, FAI also sent a letter to the Secretary (Fertilizers) on 7 May 2025 requesting therein to notify the benchmark price for TSP.

4.7 Delays in Payment from Payment Account Office

4.7.1 Since the implementation of payments through the Public Financial Management System (PFMS) in 2016, it was expected that the digitization of the process would reduce the lead time for payments at the Payment Account Office (PAO). However, in addition to the digital documentation, there is requirement to submit the physical sanctions also which results in delays in processing the payment by PAO. This process is causing significant burden on the funds of fertiliser companies. In this connection, FAI wrote a letter to the Secretary (Fertilizers) on 24 January 2025 requesting that appropriate steps be taken to streamline the payment release process at the PAO.

5.0 MISCELLANEOUS AREAS

5.1 Rail: Road Supply Coefficient of Fertilisers

5.1.1 In the year 2013-14, DoF imposed a rail:road ratio of 80:20 for the movement of fertilisers. Since then, there has been a significant improvement in road infrastructure & connectivity and hence the movement of fertilisers *via* road has become more practical.

5.1.2 Due to rising frequent demand in truck load locally and other compelling reasons & situations, it has become prudent to increase rail:road ratio in favour of road. FAI vide letter dated 12 November 2024 requested DoF to revisit the existing rail:road coefficient and increase the road ratio to 30% from the current level of 20% and accordingly notify the same to meet the timely availability of fertilisers in

nearby region. It was followed by an another letter on 16 April 2025.

5.2 One Nation One Fertilizer

5.2.1 The DoF notified the One Nation One Fertilizer scheme on 24 August 2022 by introducing single brand and logo for fertilisers sold under fertiliser subsidy scheme *i.e.* Pradhan Mantri Bhartiya Janurvarak Pariyojna (PMBJP). Under the scheme, there is single brand name *i.e.* BHARAT UREA, BHARAT DAP, BHARAT MOP, BHARAT NPK, etc. for all fertiliser companies. As per the annexure issued by DoF, specific details to be printed on fertiliser bag includes actual cost, subsidy and MRP per bag.

5.2.2 The actual cost of the bag is subject to various factors such as changes in raw material prices, exchange rate and operational parameters. Since the fertiliser bags are being dispatched on a daily basis, it is a challenging task for the fertiliser industry to provide the actual cost information with absolute precision for each dispatch. FAI represented DoF on 15 January 2025 and requested for permitting the use of phrase 'cost per bag' instead of 'actual cost', which would be the sum of MRP and subsidy from the Government of India.

5.3 BIS Certification Marking

5.3.1 The HDPE/ PP fertiliser bags should conform to Indian Standard IS 9755:2021 and as per Clause 6.4, the BIS certification marking should also be printed on the bags. The important point emerged from the same is the place of printing of the mark as the design of printing on bag is given by DoF to comply with by the companies. FAI vide letter dated 14 February 2025 requested the Secretary (Fertilizers) to arrange to confirm the location/ place on the fertiliser bag design to incorporate the BIS Certification Mark in the current bag design.

5.4 Potash Derived from Molasses

5.4.1 Government of India (GoI) constituted a joint working group (JWG) under the Co-Chairmanship of Joint Secretary (Sugar) & Joint Secretary, DoF with representatives from fertiliser and sugar industry to promote the production of PDM. Series of meetings were held of the working group and the PDM suggestive price of Rs.4,263/- per MT was mutually agreed by both fertiliser industry representatives and Indian Sugar Mills Association (ISMA) for the long-term offtake agreement (LTOA).

5.4.2 DoF issued standard operating procedure (SOP) for production of PDM on 7 March 2024. The SOP was

further revised on 7 June 2024.

5.4.3 The LTOA between fertiliser industry and ISMA is under discussion.

5.5 Standardization of Fertiliser Bags

5.5.1 Department of Chemicals and Petro-chemicals (DCPC) vide Gazette notification dated 6 December 2023, issued an order namely 'Textiles-High Density Polyethylene (HDPE)/ Polypropylene (PP) Woven Sacks for Packaging Fertilizers (Quality Control) Order, 2023'. As per the order, the packaging of fertiliser bags should conform to Indian Standards 'IS 9755:2021' and shall bear the Standard Mark under a license from the BIS in accordance with Scheme-I of Schedule-II to the Bureau of Indian Standards (Conformity Assessment) Regulations, 2018. It was also mentioned that the order will become effective 180 days after it was published in the Official Gazette.

5.5.2 Further, DCPC amended the above order through Gazette notification dated 4 June 2024 and mandated the effective date of implementation for packaging of fertiliser bags from 6 September 2024.

5.5.3 FAI represented DoF on 29 July 2024 that the adoption of quality control order (QCO) on IS 9755:2021 would not serve any additional purpose over the previous one (*i.e.* IS 9755:2016). Therefore, adoption of IS 9755:2021 should not be made mandatory. It was also highlighted that the QCO would increase the cost of bag, in addition to increase in plastic load in the environment.

5.5.4 DoF called FAI for a meeting on 23 August 2024 to discuss the concerns of the industry on the standardization of bags under the Chairpersonship of Special Secretary, DoF. In the meeting, FAI was advised to furnish more details related to increase in cost of bag, plastic content, etc. Accordingly, FAI shared the desired information to DoF on 5 September 2024 indicating the likely increase in cost of bag over the previous standard and plastic content with a request to advise DCPC not to make the QCO mandatory.

5.5.5 FAI also represented to the Special Secretary & Chairman, CPCB on 3 September 2024 to advise DCPC that QCO should not be made mandatory as it will lead to generation of additional plastic content, thereby leading to environmental footprint. A copy of the letter was also sent to the Member Secretary, CPCB.

5.5.6 FAI again took the matter with Joint Secretary, DoF on 20 September 2024 requesting to advise DCPC not to make the QCO mandatory. In response, DoF

forwarded FAI representation to Joint Secretary, DCPC on 11 October 2024 for their comments.

5.6 Sacks with 40 kg Nominal Capacity

5.6.1 BIS in its meeting held on 30 September 2024 constituted a working group for preparing a draft revision of IS 9755 after incorporating the varieties of TYPE III woven sacks with 40 kg nominal capacity within the timeline of six months. The composition of working group includes representative from GNFC, (Convenor) and representatives from FAI, RCF, Mahadhan AgriTech, Indian Federation of Woven Technical Textiles, Plastindia Foundation and VCPL.

5.6.2 FAI informed to BIS vide email dated 18 October 2024, that as per the information received from the industry, NPK fertilisers of 40/50 kg bag with side gusset is facing the issue of breaking of needle when stitching was done with double fold. It was recommended to go for stitching with single fold only as it was strong enough to sustain the bag weight and no problem was envisaged across the supply chain till last mile delivery.

5.6.3 The matter was discussed in the panel meeting held on 27 February 2025 and it was agreed to permit the use of single fold of stitching at bottom seam only for gusseted sacks and liner sacks based on the agreement between buyer and seller.

5.6.4 BIS, vide email dated 21 April 2025, circulated the draft revision for comments. The draft standard has the following major changes:

- i. A new variety of HDPE/PP woven sacks for packaging of fertilisers with nominal filling capacity of 40 kg has been incorporated;
- ii. The clause 'Type' has been modified;
- iii. A figure for illustrating typical dimensional designation for gusseted sacks has been incorporated;
- iv. The clause 'Lamination' has been modified;
- v. The recommendation for promoting the use of defective or rejected or waste HDPE/PP woven fabric and sacks as a packaging material has been incorporated;
- vi. The tolerance of relative humidity for atmospheric conditioning and testing of specimens has been modified;
- vii. The test method for determination of 'Sack Dimensions', 'Ends and Picks per Decimeter', 'Fabric Mass', and 'Mass of Sack' has been modified;

- viii. The sustainable practices recommended to be followed in the manufacturing of HDPE/PP woven sacks has been specified;
- ix. All Amendments issued has been incorporated; and
- x. References to Indian Standards has been updated.

5.6.5 FAI vide email dated 21 April 2025 shared the draft Indian Standards on Textiles - HDPE / PP Woven Sacks for Packaging Fertilizers - Specification (Seventh Revision) to the fertiliser industry members for their comments. The matter is under discussion with the BIS.

5.7 Use of Recycled Plastics

5.7.1 The BIS, vide email dated 24 February 2025, requested the members of the TXD 23 Sectional Committee to provide technical inputs or any available study reports for incorporating the sustainability aspects (use of recycled plastics) in the revision of IS 16703 and IS 9755 *i.e.* HDPE/PP woven sacks for packaging of polymers and fertilisers. FAI, vide email dated 10 March 2025, shared the feedback received from the industry to BIS. FAI highlighted that it is important to ensure that the recycling process should be efficient and the final product complies with existing safety and performance standards.

6.0 CONCERNING SSP

6.1 Rationalization/ Consolidation of Guidelines Pertaining to SSP Industry

6.1.1 The DoF notified the Rationalization/ Consolidation of Guidelines Pertaining to SSP Industry on 21 September 2022. As per the guidelines, it was indicated that with effect from 1 April 2024, subsidy will be admissible to only those SSP manufacturers whose unit-wise production in the FY *i.e.* 2023-24 will be a minimum of 50,000 MT (subject to approval of Cabinet). The date of compliance was further extended upto 1 April 2025. In spite of the best efforts, many SSP units were unable to meet the minimum production criteria of 50,000 MT/annum due to various challenges such as decline in consumption, freight subsidy constraints, geo-political crisis, rise in cost of raw material, increase in exchange rate, etc.

6.1.2 During 2023-24 and 2024-25, more than 50% SSP units produced less than 50,000 MT of SSP. If these units become ineligible for the subsidy under NBS scheme, then the issue of availability of phosphatic fertilisers will become more critical compared to present scenario.

6.1.3 FAI vide letter dated 10 February 2025 to DoF

requested to exempt the units from the minimum production criteria of 50,000 MT/annum for another one year to safeguard the SSP Industry. DoF vide letter dated 2 April 2025 extended the date to 1 April 2026.

6.2 Purchase of PoS Devices

6.2.1 DoF advised all the LFS of various states to provide the action plan for procurement of PoS devices and its distribution / installation at retail points. Also, the State Department of Agriculture, Maharashtra and West Bengal directed the fertiliser suppliers in the state, including SSP companies to procure and install the PoS devices at the retail shops.

6.2.2 FAI vide letter dated 26 July 2024 requested the Special Secretary, DoF to reconsider the latest advisory on procurement and installation of PoS devices by the SSP industry. As the SSP industry is currently going through various issues, it is adversely affecting the viability of the industry. Under the circumstances of financial hardship, it was requested that SSP manufacturers may be excluded from the purchase of PoS devices and their installation at retail points. If it is inevitable, share of PoS devices for SSP units in the states may be reduced on the basis of nutrient supplied through SSP *vis-à-vis* other fertilisers. It was again requested to DoF on 30 August 2024 and 13 December 2024 to consider the request of the SSP industry.

6.2.3 Further, a reminder was sent on 28 April 2025 to the Secretary (Fertilizers) for his intervention in the matter. DoF vide letter dated 29 May 2025 clarified that all SSP manufacturers must contribute their share of PoS devices in consultation with respective state government/ LFS.

6.3 Freight Subsidy Policy

6.3.1 DoF notified the freight policy for SSP industry on pilot basis vide letter dated 1 September 2022. As per the policy, the reimbursement for road movement above 200 km and upto 500 km would be admissible as per the notified slab rates and fulfilment of other conditions.

6.3.2 FAI has earlier represented to DoF that movement of SSP under the present subsidy policy leads to unintended benefit to port based plant, as port based plant pay less for inward freight and also benefits from the outward freight if supply plan is issued to them. Thus, the current freight subsidy policy applied on SSP does not provide level playing field and favours plants located at ports. This also disrupts the market dynamics of different companies

established over the years.

6.3.3 FAI vide letter dated 23 April 2024, 27 June 2024 and 12 July 2024 proposed the Secretary (Fertilizers) that a uniform freight subsidy of Rs.1,200/- per MT on lump sum basis may be provided to SSP industry in order to provide level playing field to all SSP manufacturers.

6.3.4 A workshop was held under the Chairmanship of the Secretary (Fertilizers) on 17 September 2024 with the SSP manufacturers regarding supplies to be made during the *rabi* 2024-25. During the workshop, the members pointed out the problems being faced by the industry in connection with freight subsidy policy for SSP. DoF advised that an analytical input was required from the industry. Further, it was also indicated that there could be more than one options to address the diversified problems being faced by the companies.

6.3.5 Based on the discussion held with the SSP members on 26 September 2024, a letter was sent by FAI to the Secretary (Fertilizers) on 27 September 2024 with request to:

- i. Introduce inward freight subsidy on rock phosphate to get rid of cost disparities arising due to the location and ensure level playing field to all manufacturers.
- ii. Continue with present freight subsidy policy with some changes/modifications such as the introduction of 0-200 km slab for road movement, adding two more slabs *i.e.* 500-750 kms and 751-1000 kms, issuance of supply plan round the year, full freight reimbursement by rail on RR basis, special compensation for difficult areas/regions in line with P&K fertilisers, and no supply plan for the states having surplus capacity.
- iii. The units located in the eastern part of India pays significantly higher inward ocean freight for imported RP. It was proposed to provide additional freight subsidy to SSP plants located in Eastern region to offer fair competition; and market development assistance in selected states/districts to promote SSP usage.

6.3.6 Further, a follow up letter was also sent to the Secretary (Fertilizers) on 30 October 2024 to look into the matter and provide long-term solution to the present freight subsidy policy for the SSP industry.

6.4 Freight Subsidy Claims

6.4.1 As per the DoF circular dated 1 September 2022, the freight subsidy would be applicable to those SSP units for whom supply plan is issued. The concerned SSP units moved the material (by rail/road) against the supply plan issued by DoF since the introduction

of freight subsidy policy. However, the claims submitted by the SSP companies were pending for payment. FAI took up the issue with the DoF on regular basis. The Special Secretary, DoF was requested on 23 April 2024 to look into the matter and expedite the release of pending freight subsidy claims of the SSP industry.

6.4.2 The issue was once again brought to the notice of DoF in the meeting held on 5 August 2024 under the Chairmanship of the Secretary (Fertilizers). It was indicated by DoF that freight subsidy reimbursement for the material moved *via* road might take some more time to review. Industry was of the opinion that freight subsidy for the material moved *via* railways can be released on the basis of railway receipt which is uploaded in iFMS and available with DoF as it would help industry to address some of its financial needs. FAI requested the Secretary (Fertilizers) for his intervention vide its letter dated 20 August 2024 and 14 November 2024.

6.4.3 Department of Fertilizers vide letter dated 6 September 2024 asked the concerned SSP manufacturers to submit the freight subsidy claims (manual) for the period *rabi* 2022-23. FAI was informed by the members that while submitting the claims, DoF deducted the road freight claims for the first 200 km under the process for payment, and such deduction was not enumerated in the policy. FAI vide letter dated 16 September 2024, requested the Joint Secretary, DoF to look into the matter and reimburse the pending road freight subsidy wherever movement exceeds 200 km without any deduction.

6.4.4 Secretary (Fertilizers) Chaired a meeting of SSP manufacturers on 5 August 2024 to discuss the availability of SSP and other related issues. SSP manufacturers informed that the balance subsidy claims on account of quality (B2S) certification for the pre-DBT period is pending. As advised, FAI vide letter dated 8 October 2024 shared the details to DoF indicating that as per data received from 14 companies, Rs. 7,084 lakh was pending on account of balance subsidy claim in spite of certification of quality by the state Government as NIL. FAI also shared a copy of the B2S certificate issued by Government of Madhya Pradesh to Coromandel International Limited. It was mentioned in the B2S certificate that *'It is certified that out of NIL no. of samples drawn and tested, NIL no. of samples were failed and 0.000 MTs of shall not be eligible for subsidy.'*

6.4.5 FAI submitted that from the above remark, it was clear that samples were not drawn by the State Governments for the reasons best known to them. The remark also indicates that 'NIL no. of samples were failed'. FAI vide letter dated 8 October 2024

requested the Secretary (Fertilizers) to help the industry by early redressal of pending balance payment.

6.5 Other Pending Issues of SSP Industry

6.5.1 Secretary (Fertilizers) Chaired a meeting with some of the SSP manufacturers on 25 June 2024 to discuss the availability of SSP and other related issues. It was indicated by the SSP manufacturers that the current freight subsidy mechanism does not provide level playing field and favours SSP plants located at ports *vis-à-vis* hinterland plants. The industry also requested that the pending payments on account of state certification on quality (B2S) and freight subsidy claims should be released to companies, who moved the material as per the supply plan issued by DoF. On the issue of pending subsidy claim due to state certification on quality (B2S), industry members believed samples that were not drawn on time by the State Government led to issuance of quality certificate as 'NIL', which were not entertained by DoF. As an outcome of the meeting, FAI wrote a letter to the Secretary (Fertilizers) on 27 June 2024 on the above-mentioned issues.

6.5.2 The DoF vide OM dated the 18 January 2024 notified the 'Guidelines for evaluation of reasonableness of MRPs of P&K fertilisers under the NBS policy'. As per the guidelines, dealer margin for SSP was allowed to the extent of 4% of the MRP. The SSP industry expressed their difficulty in liquidating the lying stock as the trade was not accepting to sell at 4% margin *vis-à-vis* other fast selling fertilisers. Further, SSP Industry requires more push and promotion to sell the product to the farmers. However, the cost incurred on account of promotional expenditure was not permitted as per the guidelines. Also, the SSP is a slow moving product and has to be stored for a longer period by the dealers, thereby, incurring more interest on the capital deployed. Therefore, dealer/retailer has to be incentivized to push sales of SSP by increasing the trade margin. Accordingly, FAI requested the Special Secretary, DoF on 23 July 2024 to increase the dealer margin of SSP to a reasonable amount in proportion with other P&K fertilisers.

6.5.3 The prices of sulphuric acid were almost doubled in a short span, during July-August 2024 resulting in the increased cost of production of SSP. The increase in the cost was primarily due to spurt in demand of sulphuric acid in the international market, leading to higher export and tight availability in the domestic market. The matter was brought to the notice of the

Special Secretary, DoF vide letter dated 9 September 2024 and it was requested that fertiliser industry may be given preference for usage of sulphuric acid for the production and thereafter any surplus available could be exported.

6.5.4 Department of Fertilizers vide email dated 23 September 2024 circulated a format to all SSP manufacturers and asked them to furnish requisite information/data with reference to freight certified by practicing CA/CMA to FAI. It was also mentioned that FAI would submit compiled information to DoF. FAI vide email dated 3 October 2024 shared the compiled information of 46 SSP units. Also, on 22 October 2024, additional information of 3 more SSP units were submitted to DoF. Further, on 25 October 2024, FAI shared the scanned copy of certified information to DoF for information and use.

6.5.5 SSP manufacturers have been requesting to DoF that special attention needs to be given to the SSP industry to promote the indigenous production of SSP and to operate at the level playing field with other P&K fertilisers. On the one hand, it would reduce import of phosphatic fertilisers and on the other hand, it would promote self-sufficiency in fertiliser production and thereby achieving Atmanirbhar Bharat. In this regard, all pending issues were brought to the notice of the Secretary (Fertilizers) on 13 December 2024.

6.5.6 FAI officials along with SSP industry delegation met the Secretary (Fertilizers) and other senior officials of the DoF on 30 January 2025 and explained the important issues of the industry. Summarizing the points discussed in the meeting, FAI wrote a letter on 13 February, 2025 to the Joint Secretary, DoF, requesting therein for her intervention to solve the problems of SSP industry related to minimum production criteria of 50000 MT per unit for eligibility for payment of subsidy, re-open the iFMS system once again for acknowledgement of pending quantity, movement plan for SSP for 9 months, freight subsidy policy to include the distance of first 200 km and use of 29% grade of rock phosphate for production of SSP.

7.0 FAI COURT CASES

7.1 India produces around 80% of its urea fertiliser requirements with the government, heavily regulating the production, distribution, sale, and quality of fertilisers, including phosphatic fertilisers. Although fertiliser companies receive subsidies, the actual beneficiaries are the farmers, who pay less than

market-determined rates for these fertilisers. These subsidies ensure that fertilisers remain affordable for farmers. FAI works to resolve issues faced by the fertiliser industry, but when administrative solutions are exhausted, the industry must seek judicial relief. Currently, there are four ongoing cases in the Delhi High Court seeking remedies on behalf of the industry.

7.2 Writ Petition in the Matter of Fertiliser Bonds (WPC - 1861/2013)

7.2.1 Fertiliser companies incurred significant losses from bonds issued in lieu of subsidy payments in 2007-08 and 2008-09. Government only compensated 50% of the losses. No further compensation was granted despite repeated appeals, which lead the industry to approach the Delhi High Court for the remaining losses in buy-back of the bonds. On 12 April 2019, DoF decided that fertiliser companies must bear the remaining losses. On behalf of industry, FAI sought an interim stay on this decision and challenge it in the court. The court recognized the admitted loss of Rs. 1,557.86 crore as calculated by RBI and requested both parties to file written submissions. FAI filed its submission on 3 May 2019 seeking an interim stay on DoF's decision. The Court gave some time to Additional Solicitor General (ASG) to argue the matter. The matter came up during the subsequent hearing and on 24 October 2024, a short affidavit was filed by the Union of India (UoI). The matter was listed on 2 May 2025 for final arguments. After hearing the arguments for a while, the Hon'ble Judge remarked orally that the following facts are not in dispute: -

- i. That subsidy is to be paid in cash;
- ii. That subsidy is to be paid in fixed time period;
- iii. That DoF by its own admissions did not have fund at the relevant time due which bonds were issued;
- iv. That RBI's computation of loss has not been disputed by DoF;
- v. That in acknowledgement of loss caused to Petitioner companies, DoF has reimbursed 50% of the loss;
- vi. In light of the above-undisputed facts, non-payment of balance 50% of loss seems to be arbitrary. However, the Hon'ble Judge stated that these observations are on prima facie basis and the matter would be decided after completion of final arguments.

7.2.2 The matter was listed on 9 July 2025 before the Delhi High Court for further arguments. However, the matter has not been considered due to paucity of

time of the bench and is re-listed for 11 August 2025 for final arguments on the request of the Union of India.

7.3 Writ Petition Relating to Reimbursement of Additional Cost due to Non- Recognized Input Taxation (ACTN) (W.P.(C) 1822/2016)

7.3.1 The Governments of Gujarat and Uttar Pradesh imposed additional VAT on urea feedstock which the fertiliser companies could not avoid but were not reimbursed under the central government's urea policy. Despite FAI's persistent appeals, reimbursement was not granted for taxes prior to April 2011, though the Central government allowed recovery from consumers after this date. In 2016, the industry filed a Writ Petition in the Delhi High Court seeking reimbursement for the period before April 2011. FAI's Counsel argued that the respondent's refusal to reimburse these taxes was discriminatory, citing the reimbursement of a similar tax to another fertiliser company. On 2 August 2019, the court heard partial arguments and directed both parties to file written synopses. The Court has directed both parties to file their respective written submissions with supporting Case Laws. The written submissions have been filed on behalf of FAI and has been taken on record. However, Union of India (UoI) has not filed its written submissions. On 29 November 2024, the court did not take up all the matters; therefore, the matter was put for final hearing on 7 March 2025. Subsequently, the matter has been listed for 19 May 2025 for final hearing. On 19 May 2025, the matter was further re-notified for 25 September 2025 for final arguments, due to paucity of time and large number of matters listed on that date.

7.4 LPA 127 of 2024 (Writ Petition No. W.P.(C) 1800/2015) in the Matter of Interest on Delayed Payment of Subsidy and Freight Bills

7.4.1 A Letter Patent Appeal (LPA) was filed on 13 February 2024 against judgement dated 9 January 2024, where the Single Judge Bench of Hon'ble High Court of Delhi, dismissed the Writ Petition. During the hearing, it was highlighted that the Respondents had acknowledged the fixed time period for subsidy payments and the outstanding sums payable. Our Advocates argued that despite the policy lacking provisions for interest on delayed payments, interest is due under the Interest Act. The Division Bench admitted the LPA and directed the Respondents to reply. On 4 July 2024, DoF filed a Counter-Affidavit and an Application for Condonation of delay in the appeal. The court granted us time to file rejoinder to

the counter-affidavit filed by DoF in the matter. FAI filed its rejoinder in the said matter. During the hearing on 7 November 2024 Counsel for Union of India sought time from the Court to argue the matter, since they were not prepared to argue the matter. The case was further listed on 5 March 2025. The Court has directed both the parties to file their written submission within three weeks and the matter was listed on 26 May 2025 for final arguments. The matter was not considered on that date due to paucity of time due to large number of matters listed and is re-listed for 18 August 2025 for final arguments.

7.5 FAI Writ Petition of FAI and Ors. v. UOI and Ors. W.P/ 3855/2024

7.5.1 The Writ Petition filed before the Delhi High Court challenges the Reasonableness of the Guidelines of 2019, a letter dated 23 November 2023, and multiple show cause notices (SCNs) issued by the DoF. Advocate representing FAI, pressed for an interim stay, arguing that the 2019 Guidelines were invalid when applied retrospectively from 2012 and that the inclusion of a 5% GST component in calculating unreasonable profits was improper. FAI cited interim orders from the Madras and Gujarat High Courts on similar issues and warned of coercive recovery by the Respondent if a stay was not granted. The Respondent opposed, arguing no retrospective application since notices were issued post-2019. After hearing both sides, the court issued a notice to the Respondent, granting four weeks to file a counter affidavit, and stayed recoveries under the 15 November 2019 Office Memorandum. On the request of the Union of India/DoF, the matter was adjourned to the next date. The Interim order directing Union of India/DoF not to take any coercive steps against any of the Petitioners shall continue till the next date of hearing. The Rejoinder filed on behalf of FAI and other Petitioner Companies has also been taken on record by the Court. The Court has further given more time to Union of India's/DoF's Counsel to prepare the matter and advance arguments on the Writ Petition.

7.5.2 Matter was listed on 17 July 2025 but the Hon'ble Judge could not take up the case and adjourned to 9 October 2025 for final arguments. However, in the Court Order the extension of stay has not been mentioned. In view of the above, as per the advice of some members, and as an abundant caution FAI is moving an application seeking a direction to include the following portion in Order dated 17 July 2025 i.e. "till the next date of hearing the interim order will continue". FAI will also file its Written Submissions in this matter very shortly.

7.6 Writ Petition of Independent Gas Based Power Producers Association in A.P. High Court S.L.P. (C) 19991 of 2015

7.6.1 Independent Gas Based Power Producers' Association of Andhra Pradesh had filed a SLP in

Supreme Court Challenging the Judgement of High Court of Andhra Pradesh. The Association had challenged the policy of allocation of domestic gas by the Union of India. FAI was one of the respondent in the High Court and also remained a respondent in Supreme Court along with the Union of India and others. FAI continues to defend in Supreme Court priority of fertiliser sector in allocation of domestic gas. SLP of Power Producers Association has been combined with SLP of Federation of Farmers Association and others in the same matter. The matter has been moving at a slow pace and got adjourned on many occasions.

7.6.2 In the hearing on 18 May 2023, some members of the first – petitioner Association (Independent Gas Based Power Producers Association) wanted to apply for their impleadment. None of the petitioners were appearing on the dates of Hearing by the Hon'ble Court. The matter was last heard on 3 October 2024 and the Hon'ble Supreme Court dismissed the Writ Petition, Special Leave Petition and pending application(s), if any.

8.0 ISSUES RELATED TO ENERGY CONSERVATION

8.1 Issues Related to Renewable Consumption Obligation

8.1.1 The Ministry of Power (MoP) vide notification dated 20 October 2023 notified minimum share of consumption of non-fossil sources (renewable energy) by designated consumers as energy or feedstock. It notified the share of consumption of different types of non-fossil sources such as wind, solar, distributed renewable energy and other renewable energy for designated consumers. The notification mandates 29.91% renewable energy obligations in 2024-25 and will progressively increase up to 43.33% by 2029-30. FAI made several representations to the BEE and highlighted the problems in meeting the mandated share of non-fossil energy by the fertiliser plants and requested for exempting the fertiliser sector from meeting these obligations.

8.1.2 The BEE invited stakeholders from fertiliser, aluminium, cement and steel sectors to make presentation before the 2nd Meeting of the Working Group on Feasible Renewable Purchase Consumption (RCO) targets for Designated Consumers with Captive Power Plants held on 11 March 2024, FAI presented the technical challenges in meeting the RCO. The Chairman, Working Group requested FAI to provide the information on the configuration of Co-generation system and RCO trajectory to be followed for meeting RCO till 2030. Accordingly, after due consultation with members, a representation was

sent to the BEE on 15 March 2024.

8.1.3 The MoP invited various industry stakeholders including fertiliser to a meeting co-chaired by Hon'ble Minister of Power & Minister of Housing and Urban Affairs and Hon'ble Minister of State for Power on 7 January 2025. FAI and a few industry representatives attended the meeting. On behalf of the industry, a senior executive from industry presented the concerns and requested consideration of co-generation at par with renewable energy.

8.1.4 As a follow up of the meeting, FAI sent a representation to the MoP on 17 January 2025 with a copy to the Director General, BEE and the Secretary (Fertilizers). FAI highlighted that fertiliser industry through energy efficiency measures have reduced carbon footprint significantly over the years. There are technical challenges in using grid power including reliability of grid and compliance of the RCO will lead to increase in carbon footprint. It was also suggested to consider the waste heat generated from chemical reaction and co-generation at par with the renewable energy.

8.1.5 Further, the MoP issued a draft Notification dated 27 March 2025 but concerns of the industry to consider the co-generation/CHP and waste heat used as substitute of power as a part of renewable energy has not been considered. FAI vide letter dated 11 April 2025 sent consolidated comments of the industry to the MoP on the Draft Notification.

8.1.6 A letter was sent to the Secretary (Fertilizers) on 1 May 2025 highlighting the implication of RCO in fertiliser sector, requesting therein to take up the matter suitably with the MoP to consider the genuine concerns of the industry due to its unique operation. A meeting of DG, BEE with stakeholder was held on 29 May 2025 wherein industry raised the concerns on increase in energy consumption and reliability of grid power. It was requested to exempt co-generation based captive power plants to meet the RCO and consider exothermic heat of chemical reaction as renewable energy.

8.1.7 Meanwhile, the BEE vide its letter dated 14 May 2025 directed the obliged entities to submit the compliance report on RCO for FY 2024-25 by 30 May 2025 which has now been extended till 31 July 2025. Vide Draft notification dated 5 August 2025, MoP has provided 50% relaxation in the RCO for fossil based co-generation plant.

8.2 Carbon Credit Trading Scheme for Fertiliser Sector

8.2.1 The MoP vide S.O. 2825(E) dated 28 June 2023

notified Carbon Credit Trading Scheme (CCTS), 2023. Under the CCTS, the Central Government has constituted the National Steering Committee for Indian Carbon Market (NSCICM) to have direct oversight of the functioning of Indian carbon market. Further, BEE has been mandated to constitute, one or more Technical Committees for different areas as required under compliance mechanism wherein Sectoral Technical committees would be constituted in the energy intensive sectors. Fertiliser is one of the obliged sector under the scheme. Accordingly, a Technical Committee for the fertiliser sector has been constituted under the Chairship of Additional Secretary, DoF and Joint Secretary, DoF as the Ministerial Representative. The Committee has also representation from MoPNG, MoEFCC, CPCB, PDIL, ICT, Domain Expert, industrial representation from NFL, IFFCO, RCF, SPIC, FACT, CFCL and FAI.

8.2.2 The first meeting of the Technical Committee was held on 3 September 2024 under the Chairship of Additional Secretary, DoF. In the first meeting, the BEE presented the target setting approach and target for fertiliser sector till 2030. Key points included the discussion on sector trajectories and the targets for units within fertiliser sector under the CCTS. For the urea sector, the trajectories for reduction of GHG Emission Intensity under the CCTS of 15.79% was proposed in two phases namely FY 2024-27 (6.32%) and FY 2027-30 (9.48%) in the 40:60 ratio. The levers used to arrive at these trajectories were energy efficiency, use of renewable energy and use of green hydrogen.

8.2.3 Industry members highlighted that energy efficiency lever may be difficult to achieve, as many of the units have already reached their technical limits considering cost benefit analysis. Fertiliser units require continuous and reliable power supply and hence it is essential to have captive power plants to cater their needs. Switching from captive to grid as envisaged under RCO, by partial operation of GTG, could adversely impact the efficiency levels of fertiliser plants.

8.2.4 Additional Secretary, DoF further highlighted that energy norms to be implemented from 1 April 2025 is currently under examination by Expert Group constituted by NITI Aayog and the targets proposed for units within fertiliser sector under the CCTS should align with the review of energy norms. The targets should be achievable and investment part should also be properly looked into. It was also

suggested to constitute a sub-committee to assist technical committee to work out unit-wise targets.

8.2.5 Accordingly, a sub-committee was constituted under the Chairmanship of Director (SSA), FICC with representatives from BEE, PDIL, FAI and obligated entities i.e. RCF, NFL, IFFCO, KRIBHCO, IIP and CFCL as member of the sub-committee to provide their inputs on GHG calculation approach and target setting methodology and to assist the technical committee in development of unit-wise targets and levers to reduce emission intensity of the sector.

8.2.6 Three meetings of sub-committee were held. In the first sub-committee meeting held on 17 September 2024, mechanisms for reasonable targets for fertiliser sector were discussed. After detailed deliberations, it was decided that sub-committee may provide their comments on targets to be set for carbon emission reduction in the fertiliser sector. The BEE sought information from each unit on Energy Efficiency, Best Available Techniques (BAT) in Process Technology, Fuel Switching, Electrification, Renewable Energy for electrical & thermal energy and achievable targets in short- medium- and long-terms. The information about the technologies which are implemented in the last 5 years as wells as under pipeline and plan were also requested. Other two committee meetings were held on 7 February 2025 and 17 February 2025. Based on the discussions in the meetings of sub-committee, BEE prepared a draft report proposing targets for 'obligated entities' in the fertiliser sector. FAI circulated the draft report to concerned members and based on the feedback from the members submitted its comments to the BEE on 11 March 2025.

8.2.7 The comments reviewed on the draft report were discussed in the second Technical Committee held on 26 March 2025 under the Chairship of Additional Secretary, DoF. After deliberations, the Technical Committee suggested the CCTS targets considering the minimum of annual actual energy consumption during last three years as target in 2025-26 and minimum of quarterly actual energy consumption during recent years as target for 2029-30, and 5% of CPP power generation being utilized for non-critical load. The Technical Committee recommended the following:

- i. Urea emission reduction target of 3.11% till 2026-27, and 7.78% till 2030.
- ii. For standalone ammonia plant, emission reduction target of 1.53% till 2026-27, and 3.82% till 2030.
- iii. Target is subject to normalization factors, if

required, beyond control of the units during assessment year.

- iv. Per cent target reduction will be reviewed in 2027 after completion of first cycle.
- v. BVFCL, Namrup and NFCL, Kakinada are excluded from CCTS.

8.2.8 During the meeting, industry members raised concerns in complying with the minimum quarterly energy consumption throughout the year and renewable energy obligations. As a follow-up, FAI wrote a letter to the Additional Secretary, DoF on 3 April 2025 highlighting the concerns of the industry. It is learnt that the recommendations of the Technical Committee would be put up to the National Steering Committee under Indian Carbon Market under Co-chairship of Secretary, Power and Secretary, MoEFCC for finalization.

9.0 ISSUES RELATED TO NATURAL GAS

9.1 Vision 2040 – Natural Gas Infrastructure in India

9.1.1 The Petroleum and Natural Gas Board (PNGRB) constituted a High-Level Committee to prepare and submit report on Vision 2040 - Natural Gas Infrastructure in India. The PNGRB vide letter dated 4 June 2024 requested FAI to provide inputs on the queries raised by them regarding the challenges for use of natural gas consumption in the fertiliser sector and suggestions to overcome the same, support required in short-, mid- and long-terms for natural gas growth in the sector, demand/supply expectation and impact on fertiliser sector if natural gas is brought under the ambit of GST. Further, it was also requested for unit-wise information on consumption and cost of natural gas and consumption of other fuels in the sector. FAI vide email dated 26 June 2024 to the PNGRB provided the qualitative information, and data related to consumption and cost of natural gas and other fuels was compiled and sent on 30 July 2024.

9.1.2 Subsequently, the PNGRB invited FAI to make a presentation before the High-Level Committee on 12 September 2024. Accordingly, FAI finalized a presentation after seeking comments from the members. A few industry members also joined online. During the presentation, issues in gas supply affecting the operation of the fertiliser plants were highlighted. Suggestions were given to increase the share of natural gas in fertiliser industry such as rationalization of policies for incentivizing production beyond RAC, encouraging new projects in the sector and taking natural gas out of the ambit of carbon tax, besides development of infrastructure

and free access to pipeline and gas terminals. The Committee also suggested the fertiliser industry to promote fermented organic manure and liquid fermented organic manure, by-products of Compressed Bio Gas Plants. It was informed that challenges in use of FOM are high moisture, low nutrient content and non-conformity to FCO standards.

9.1.3 Further, the PNGRB vide its mail dated 23 September 2024 sought some additional information from FAI viz. policy measures required to increase the share of natural gas in the fertiliser sector, replacement ratio of conventional fertiliser vis-a-vis organic fertilisers for different crops, role industry can play in promoting and improving quality of organic fertilisers, breakup of fixed cost & variable cost of fertiliser operations and year-on-year efficiency on gas consumption per unit of urea production. FAI prepared a note and after taking inputs from a few members and a reply was sent to the PNGRB on 9 October 2024.

9.2 PNGRB Expert Group on Committee on Demerging of Gas Transmission and Distribution Business

9.2.1 The PNGRB invited FAI to attend a meeting on 5 November 2024 to discuss various matters related to promoting competition and level playing field in business of gas transmission. In the virtual meeting held with PNGRB, FAI and members from CFCL, RCF, GSFC, IFFCO and IIPL participated in the meeting. FAI highlighted that while demerging of transmission and distribution business will improve the competitiveness and cost reduction, there will be challenges as well. Many existing contracts which are bundled agreements provide flexibility and help in avoiding 'ship or pay' or 'take or pay' obligations. In case of demerged scenario, if there is a sudden variation in gas availability from gas supplier and due to transportation capacity already booked separately by end user from transporter, end users will be liable to huge penalties in form of 'ship or pay', pipeline imbalance charges 'take or pay' penalties, etc. As these additional costs are not considered in subsidy calculations, thereby will not be reimbursed to the fertiliser units. Members also presented their views and highlighted some issues that may arise due to demerger. It was conveyed that infrastructure, including gas pipelines and LNG terminals should be available on an open-access and non-discriminatory basis. It was suggested that there should be transparency in availability of capacity in the pipeline as well as at the terminal. To avoid 'ship

or pay' or 'take or pay' charges, the transportation agreements should be on weekly or monthly basis with annual reconciliation provision to take care of 'ship or pay' obligations. Suitable provisions in policy/contract terms to redress the industry specific requirement and synchronization of Gas Transmission and Marketing contract terms are required to avoid the risk of penalties to the end users

100 ISSUES RELATED TO STANDARDIZATION AND QUALITY CONTROL ORDER

10.1 Quality Control Order for Ammonia

10.1.1 FAI has been representing the issue of mandatory Quality Control Orders (QCOs) on various inputs used for manufacture of fertilisers viz. phosphoric acid, ammonia and sulphuric acid. After a number of representations to the Department of Chemicals and Petrochemicals (DCPC) and DoF, DCPC vide Amendment S.O. 2975(E) dated 26 July 2024 excluded use of ortho-phosphoric acid for production of fertilisers from the ambit of QCO. Similarly, DCPC proposed to issue a draft QCO in case of ammonia. FAI again represented to DCPC, BIS, and DoF that the specifications prescribed under IS 662: 2020 were not applicable to anhydrous ammonia used for production of fertilisers.

10.1.2 BIS vide its letter dated 25 June 2024 informed that the Standard IS 662:2020 was finalized after consulting all the stakeholders but again sought FAI comments with technical justification. FAI vide its letter to BIS dated 1 July 2024 provided the technical justification that some parameters prescribed under the standard are not relevant for fertiliser production. It was also conveyed that FAI neither was consulted during the revision of this standard by the concerned BIS Committee CHD 1 nor was also not part of this committee.

10.1.3 Based on the representation, BIS invited FAI and concerned members to present the case in the 30th meeting of Inorganic Chemicals Sectional Committee, CHD 1 held on 30 August 2024. FAI made a presentation, highlighting that specifications prescribed in Grade 2 under IS 662:2020 viz. residue on evaporation, oxygen and carbon dioxide are not relevant to fertiliser production. The minutes of the meeting of the BIS meeting held on 30 August 2024 noted the following:

"The Committee on thorough examination opined that fertiliser grade ammonia comes under the ambit of Food & Agricultural Department (FAD) of BIS and informed them to write to the concerned department (FAD) which needs to take a decision whether they

would like to formulate a new Standard on the subject. Based on their decision, the matter may be taken up further for deliberation in the next meeting of this Committee.”

10.1.4 It was clear that the while revising the standards for ammonia, fertiliser industry was not consulted. Citing the minutes of the meeting, FAI represented to DCPC vide letter dated 23 September 2024 to exclude anhydrous ammonia for production of fertilisers from proposed QCO. A copy of the letter was also provided to DoF. FAI again sent a reminder on 22 November 2024 to DCPC, with a copy to DoF.

11.0 ISSUES RELATED TO QUALITY OF NEEM OIL FOR COATING OF UREA

11.1 Department of Fertilizers issued instruction on 12 December 2024 to urea manufacturers and importers to strictly adhere to the specification for neem oil and neem coated urea as specified in the Fertiliser (Control) Order, 1985 on 6 February 2017 and as amended from time to time.

11.2 Industry had raised concerns regarding availability of neem oil as per the specification IS 4765-1975, Rev-1 as mentioned in S.O. 1323(E) dated 22 March 2018. The neem oil was having issues related to moisture, colour and refractive index. Further concerns were raised on neem oil with 1% melanin content. FAI had represented the issue in September 2018, October 2019, October 2023 and August 2024. FAI again sent a letter on 24 December 2024 highlighting the issues faced by the industry. FAI requested Department of Agriculture & Farmers Welfare (DoA&FW) to review the specifications and to defer the enforcement of notification. A similar letter was sent to DoF to take up the matter with the DoA&FW.

12.0 ISSUES RELATED TO ENVIRONMENT

12.1 Draft Notification dated 9 December 2024 on Draft Solid Waste Management Rules, 2024

12.1.1 FAI requested the members to provide the comments on draft Solid Waste Management Rules 2024 dated 9 December 2024 hosted by MoEFCC on its website. Based on the comments received from members, the consolidated comments were sent to MoEFCC on 10 February 2025. The industry raised clarifications related to management of certain type of wastes such as metals and plastic, which are also covered under other Rules. It was pointed out that limits prescribed for water quality monitoring and compost & PROM in the draft notification differ from

ISO10500 & FCO, respectively.

13.0 SPECIAL ISSUE OF INDIAN JOURNAL OF FERTILISERS

13.1 Agriculture Special Issue of IJF was published in April 2024 on Innovations in Agriculture.

13.2 The June 2024 issue of IJF was devoted to the theme of Reliability and Efficiency Improvement in Fertiliser Plants. The Special Issue covered eight articles highlighting the efforts of the industry to improve reliability and efficiency of the fertiliser plants.

13.3 Marketing Special Issue of IJF was published in September 2024 covering eight articles on DBT, artificial intelligence, logistics, coastal shipping & inland waterways, supply chain of nano fertilisers, prospects of new products, specialty fertilisers and energy price risk management.

13.4 Agriculture Special issue of IJF was published in November 2024 on Digital Agriculture.

13.5 The December 2024 issue of IJF covered areas related to the FAI Annual Seminar Theme.

14.0 DEVELOPMENTS RELATED TO FERTILISER CONTROL ORDER

14.1 Three meetings of Central Fertiliser Committee were held under the Chairmanship of Agriculture Commissioner, Government of India during the year 2024-25, viz. 80th meeting on 25 July 2024; 81st meeting on 5 December 2024 and 82nd meeting on 27 January 2025. FAI participated in 80th and 82nd meetings of CFC. A number of proposals of member companies for inclusion of new fertiliser products in FCO, renewal of grades of customized fertilisers, amendments in specifications of fertilisers, method of analysis of fertilisers, organic carbon enhancer and general guidelines for liquid fertilisers came up for discussion in the meetings.

14.2 In the 80th Meeting of CFC held on 25 July 2025, 15 fertiliser grades were recommended inclusive of the general guidelines for liquid fertilisers for notification. In this connection, a letter dated 15 January 2025 was sent to the Joint Secretary (INM), DoA&FW, New Delhi requesting for an early notification of the same for the benefit of the member companies.

14.3 Vide S.O. No.897 (E) dated 17 February 2025 published by MoA&WF, Organic Carbon Enhancer from Compressed Bio-Gas Plants was included in FCO, 1985 under Schedule VIII. Further, vide S.O. No. 1236(E) dated 17 March 2025 published by MoA&FW,

validity of provisional registration of bio-stimulants was extended upto 16 day of June 2025. Gazette notifications were circulated to all the Board Members and all the members of the FAI Advisory Committee on Agricultural Sciences by mail on 24 February 2025.

15.0 INITIATIVES TO IMPROVE FERTILISER USE EFFICIENCY

15.1 Special Issue of Indian Journal of Fertilisers on Innovations in Agriculture

15.1.1 A Special issue for April 2024 of Indian Journal of Fertilisers (IJF) was brought out on the theme of Innovations in Agriculture. The main objective of this special issue was to present the status and highlight the increasing need for use of the latest technologies and products to sustain soil health, enhance organic carbon in soil, improve farm productivity and farmers' income. Nine papers covering important aspects of innovations in agriculture were published in this issue by the experts in the field.

15.2 Special Issue of IJF on Digital Agriculture

15.2.1 A Special Issue of IJF on Digital Agriculture was brought out in November 2024 to commemorate the occasion of Global Soils Conference on Caring Soils Beyond Food Security - Climate Change Mitigation and Ecosystem Services held during 19-22 November 2024 at National Agriculture Science Centre, New Delhi and the same was distributed among the delegates of the conference through hard and soft copies. The issue covered the leading articles on Digital sensing of crop N content on site-specific N management; Digital technologies for optimal plant nutrient management; Digital agriculture in rainfed farming; Embarked to a digital green revolution; Leveraging generative AI for site-specific fertiliser recommendations; ICLeaf-Leaf scanning technology; Fasal: Revolutionizing agriculture through AI and IoT, etc. The special issue provided useful information to research scientists, policy makers, extension agencies and the farmers.

15.3 Seminar on Innovations in Agriculture and Fertiliser

15.3.1 A Seminar on Innovations in Agriculture and Fertilizer was organized during 19-21 June 2024 at Srinagar, Jammu & Kashmir. It was attended by 50 participants representing national & international fertiliser companies and officials of Jammu & Kashmir and FAI. The Seminar was inaugurated by Dr. P.K. Ghosh, Founder Director and Vice Chancellor, ICAR-National Institute of Biotic Stress Management, Raipur, Chhattisgarh. Mr. Sartaj Ahmad Shah, Joint Director, Agriculture Extension, Srinagar was the Guest of Honour.

15.4 Roundtable Conference

15.3.1 A roundtable conference was organized in collaboration of PRII and ICL on Precision Farming on 28 May 2024 at FAI House, New Delhi. It was inaugurated by Mr. Shay Mey-Tal, Vice President, Agronomy, ICL Growing Solutions, Israel. Dr. S.K. Bansal, Director, Potash Research Institute of India, Gurugram gave the opening remarks. It was attended by 39 participants representing scientists from ICAR-Institutes and officials from fertiliser companies, International organizations and FAI.

15.5 CCINM Program

15.5.1 FAI has successfully conducted 67 Certificate Course on Integrated Nutrient Management programs for fertiliser dealers/retailers so far in Uttar Pradesh (42), Madhya Pradesh (13) and West Bengal (12) and trained nearly 2025 fertiliser dealers.

15.5 Team of Executives from Nepal

15.5.1 A team of 20 executives from the Ministry of Agriculture and Livestock Development (MoALD), Government of Nepal visited FAI on 28 June 2024. Mr. D. Ramakrishnan, Interim Head and Secretary, FAI welcomed the delegates by presenting flower bouquet to Dr. Hari Bahadur K.C. and Dr. Ram Krishna Shrestha, Joint Secretaries, MoALD, Nepal. The Joint Secretary, MoALD, Nepal appreciated FAI for the very fruitful and enriching discussion.

16.0 60th FAI ANNUAL SEMINAR

16.5 The FAI Annual Seminar has become an increasingly important annual event to all concerned connected to fertiliser and agriculture sectors. The 60th Annual Seminar 2024 was held on the theme of **Sustainable Fertilizer and Agriculture** during 4-6 December 2024. Hon'ble Union Minister of Chemicals & Fertilizers and Health & Family Welfare, Mr. Jagat Prakash Nadda ji, delivered the Inaugural Address. Ms. Anupriya Patel, Hon'ble Minister of State of Chemicals & Fertilizers and Health & Family Welfare was the Guest of Honour. She also distributed the awards of excellence in the areas of production, safety, innovations, environmental protection, agricultural research and development, nutrient use efficiency, production, promotion and marketing of bio-fertilisers, organic fertilisers, city compost, micro-nutrients, etc. including U.S. Awasthi IFFCO awards and Coromandel plant nutrition award. Participation from the Senior Officials of Department of Fertilizers, Ministry of Chemicals & Fertilizers and Ministry of Agriculture & Farmers Welfare was noteworthy. More than 1500 delegates from India and Abroad attended the three days event. Important events of

the seminar were sponsored. There were 52 stalls exhibited by Indian and Foreign companies in the exhibition area. The exhibition was opened up for the visitors by Hon'ble Minister of State, Ms. Anupriya Patel.

16.6 The Seminar included four technical sessions viz. Sector Outlook, digital agriculture, sustainability in fertiliser production, and innovative marketing strategy. There were 17 presentations made by eminent speakers from India and abroad. The presentations *inter-alia* covered reforms in Indian fertiliser sector and re-orienting subsidies for higher productivity and sustainability; global fertiliser market, prices and outlook; innovations in fertilisers; harnessing data and agritech for integrated crop nutrition; digitalization of Indian agriculture-AI driven inclusive agriculture extension; bio and organic fertilisers for sustainable farming. Deliberations also included prospects of use of green ammonia in fertiliser sector; experience of commissioning of new ammonia-urea projects, energy improvement efforts of old urea plants; efficient production of phosphoric acid using low-grade phosphate rock, and best practices for sustainability in phosphatic fertiliser complex. Further, topics such as fertiliser marketing strategies under changing environment; perspectives of Nano fertilisers, and prospects & challenges in agri-input digital marketing were dwelt upon. Conclusions and important recommendations emerged from the deliberations from the Seminar were covered in the January issue of IJF.

16.7 The major recommendation in policy was to have a comprehensive reform of the fertiliser subsidy system, *i.e.* payment of subsidy directly in the bank accounts of the farmers and bringing urea under ambit of Nutrient Based Subsidy (NBS) scheme till the DBT is not implemented. This will help resource allocation and efficiency. Coupled with robust farmer education and extension services, the reforms are necessary to empower farmers to adopt sustainable practices and drive agricultural growth. A cash-based system in the form of coupons/vouchers would allow farmers to decide on type of fertiliser inputs to be used, reducing inefficiencies and diversions. With digitized records and soil health cards in place, such a transition could be implemented within 1-3 years. Considerable savings on this account can be redirected to critical agricultural investments. Moving to a more market-oriented approach, reducing micromanagement, and leveraging digital technologies can significantly enhance productivity, soil health, and economic efficiency. Advanced technologies such as products that are more efficient,

precision farming, and digital tools offer significant potential to improve nutrient use efficiency and reduce wastage. Government policies and industry collaborations must focus on enabling the adoption of these innovations to modernize Indian agriculture and optimize subsidy utilization. Linking chemical fertiliser purchases to mandatory organic matter usage, such as bio-fertilisers or compost will be requisite to enhance soil organic carbon. Fertiliser-importing countries should closely monitor changes in global trade patterns in view of sanctions and export restrictions. Such countries strategically diversify their import sources, expand regional trade agreements and forging new partnerships to reduce reliance on traditional supply routes and stabilize fertiliser availability. Given the risks of future volatility in fertiliser markets, it is crucial for global producers and governments to foster cooperation on pricing, production, and export policies. Joint efforts to address overproduction or underproduction, along with transparent market mechanisms, will help ensure the long-term stability of fertiliser prices and global supply.

16.8 Fertilisers, whether synthetic, natural, organic, biological; integrated use of these products need to be promoted to ensure food and nutritional security on sustainable basis. Innovation in development of next generation fertilisers having better nutrient use efficiency is necessary. Farmers need to be encouraged to adopt 4R stewardship *i.e.* right source, right rate, right time and right place, which is vital to improve nutrient use efficiency, increase crop yield and minimize risk of nutrient loss to the environment. Digital agriculture, particularly use of decision support systems and machine learning in conjunction with soil health cards provides opportunities for precision agriculture applications for smallholder farmers without huge investments, needs to be given more impetus. Reorient the current fertiliser subsidy policy to incentive-based scheme under PM-PRANAM through linkage with the Soil Health Cards for balanced nutrient application is of paramount importance. Adoption of advanced technologies such as precision farming, data analytics, and internet of things is crucial for addressing the challenges of food security, climate change, and resource management. Effective utilization of agro-waste generated on-farm and bio-resources available on-farm through bioprocessing to make valuable organic fertilisers needs to be ascertained and promoted. While large farmers may have better access to digital tools, but smallholders, particularly women and marginalized communities, often lack the resources to take benefit from such technologies. This requires targeted interventions to improve digital

literacy and ensure that digital solutions are affordable and accessible to all farmers. Organic fertilisers are vital for improving chemical, physical and biological properties of soil and farm productivity on sustainable basis. There is a need to promote integrated nutrient supply system among the farmers comprising of fertilisers, organic fertilisers and bio-fertilisers for sustainable agriculture. To make effective utilization of microbial inoculants, accurate and reliable methods for monitoring the fate of applied plant growth promoting microorganisms as inoculant in the rhizosphere are required to enhance their efficacy under field conditions.

16.9 Policy support, technological advancements, and strategic investments are essential for ensuring a sustainable transition to green ammonia. Achieving this requires active collaboration among the government, research institutions, and industry. Providing adequate incentives to renewable energy and green ammonia producers will be crucial to making green ammonia available to end users at competitive prices. The unforeseen challenges with respect to commissioning of a new project are inevitable. Learning from problems faced during commissioning can help in identifying additional risks. The project proponents may accordingly devise strategies to address such risk during planning for future projects. There is scope for energy improvement in vintage ammonia-urea plants having higher energy consumption. These plants should identify areas for improvement and reduce energy consumption. However, such projects are capital intensive. There should be provision in the pricing policy to incentivize such projects and recovery of capital investment. This would help in reducing the emissions, conserving resources and making production sustainable in the long-term. Novel technological intervention to reduce steam consumption in urea process and utilities for the both new projects and revamp should be explored to improve energy efficiency and resource conservation. India has large reserve of low-grade rock phosphate. The technology for utilization of low-grade rock phosphate for production of phosphoric acid should be extensively explored and incentivized. This would reduce the dependence of the country on imported raw materials and ensure sustainable supply of raw material for indigenous production of complex fertilisers. Further, region-based production will help the states to generate revenue and employment. The best practices and use of technologies like automation and digitalization offers immense possibilities to improve processes, resource efficiency and reliability in complex fertiliser plants. Other plants should also

adopt such technologies to ensure sustainable and efficient fertiliser production.

16.10 There is a need to reorient existing fertiliser marketing strategy in order to provide efficient, cost-effective, customized, and environmental friendly products to farmers. Marketing strategy needs to be more focussed in creating awareness through extension services for promoting such products. Investment in digital tools and supply chain infrastructure is of vital importance to ensure timely access to fertilisers, optimize fertiliser applications, provide personalized recommendations to farmers, and enhance customer engagement. Innovative products such as jute-silica Nano-coated urea, starch coated urea, slow-release potassium fertiliser through chitosan-lignin coating and metal organic framework for nutrient delivery in the case of iron based fertiliser should be promoted. Use of Nano fertilisers needs to be encouraged to enhance nutrient delivery efficiency, minimize environmental impact, and reduce dependency on conventional fertilisers. However, research & development for scalable Nano fertiliser technologies should be given more thrust. It is important to invest in farmer education awareness programs focusing on the benefits of Nano fertilisers like improvement in soil health, crop productivity, etc. India should leverage its leadership in Nano fertiliser developments to foster international collaborations in knowledge exchange and export of Nano fertilisers. The step will be helpful in generating foreign exchange. Governments and policymakers should consider offering financial incentives in adoption of Nano fertilisers by the farmers at the field level, which is necessary for transition from conventional fertilisers to Nano fertilisers. Digital marketing strategies should focus on providing localized and personalized solutions to farmers through data driven technologies using artificial intelligence and machine learning. There is a need to embrace digital transformation in the agri-input sector in order to enable widespread acceptance of digital marketing. To overcome the challenges in acquiring geographical and agronomic datasets to ensure successful digital marketing, the government agencies can play a significant role in providing the necessary data in order to move further in this direction. E-Commerce platforms should be leveraged to enhance accessibility, pricing, and availability of inputs.

17.0 INTERNATIONAL RELATIONS

17.1 FAI, with its professional services and valuable contributions to the industry over the years, has emerged as an important organization in the field of

agriculture and fertilisers. Its views on concerned issues are widely acclaimed and solicited both nationally and internationally. Apart from its representation and participation in national level research and decision-making forums including Government, FAI maintains cordial relations and exchanges information with number of reputed international organizations. Some of these organizations include Food and Agriculture Organization, Rome, Italy; The International Fertilizer Association, Paris, France; The Sulphur Institute, Washington DC; The International Potash Institute, Switzerland; International Crops Research Institute for the Semi-Arid Tropics, Hyderabad; International Fertilizer Development Centre, Muscle Shoals, USA; International Rice Research Institute, Los Banos, Philippines; International Maize and Wheat Improvement Center, Mexico; International Zinc Association, USA; and many others. This helps to promote better understanding of the global developments and their impact on the Indian fertiliser and agriculture sectors.

18.0 PUBLIC RELATIONS

18.1 FAI continued to interact with media and provided relevant inputs/information on various developments in the fertiliser sector. During the year, direct live and audio telecast and recorded interviews were carried out by business TV channels in English and Hindi.

18.2 Prominent newspapers/magazines published report of the industry based on the Annual Review of Fertiliser Production and Consumption.

18.3 To have the wide coverage in newspapers and electronic media of the Annual Seminar 2024 and the issues of the fertiliser sector, Ad Factors PR agency was engaged for this purpose. Coinciding with the FAI Annual Seminar, a press conference was organized on 2 December 2025. Chairman, FAI; Joint Managing Director, IFFCO; MD, KRIBHCO; and Director & CEO, Indorama India Private Limited, briefed the press personnel on various areas of bringing sustainability in fertiliser and agriculture sectors and policy interventions required in both the sectors.

18.4 The Press personnel were also invited to participate in the inaugural session of the Seminar on 4 December and technical sessions on 5 and 6 December 2024. The press conference and the Seminar were covered by various national and regional dailies, business and economic newspapers and also in electronic Newspapers. It was also covered by all India Radio, New Delhi.

18.5 An informative article titled **Sustainable Fertiliser and Agriculture** authored by Mr. N. Suresh Krishnan, Chairman, FAI was published in Delhi,

Lucknow and Chandigarh editions of the Financial Express; and all editions of HT Mint on 4 December, 2024.

18.6 Five special issues of IJF were brought out during 2024-25 related to agriculture, technology, marketing and Annual Seminar 2024. The highlights of Seminar were published in January 2025 issue of IJF. Three special issues of Khad Patrika (Hindi) each on *kharif*, *rabi* and *zaid* were also published. The highlights of FAI Annual Seminar were also brought out in February 2025 issue of Khad Patrika. Fertiliser Marketing News published articles related to marketing and logistics. It also covered Annual Seminar in January 2025 issue.

19.0 AWARDS OF EXCELLENCE

19.1 FAI continued to reward excellence in various functional areas of fertilisers and agriculture related to production, environment, safety, nutrient management, etc. The achievements of individuals and organizations are recognized by way of conferment of various awards and honours. Two awards, namely 'U.S. Awasthi IFFCO Awards' were instituted by IFFCO in 2016-17 for the life-time contributions in the fields of agriculture research & development, and fertiliser industry. Dr. Mangala Rai, Former Secretary, Department of Agricultural Research and Education & Director General, ICAR, New Delhi, won the award for his breakthrough contribution in the field of agricultural research and development. Dr. Ashok Gulati, Distinguished Professor, Indian Council for Research on International Economic Relations, New Delhi conferred the prestigious award for his valuable contribution in development of fertiliser industry in the country.

19.2 In 2023-24, Coromandel International Limited instituted an Award on Plant Nutrition to give impetus on this vital area of agriculture to improve nutrient use efficiency. Dr. Ch. Srinivasa Rao, Director, ICAR-National Academy of Agricultural Research Management, Hyderabad and Dr. V.K. Singh, Director, ICAR-Central Research Institute for Dryland Agriculture, Hyderabad were conferred the joint winners.

20.0 FAI PUBLICATIONS

20.1 Annual Review of Fertiliser Production and Consumption 2023-24

20.1.1 Annual Review of Fertiliser Production and Consumption 2023-24 was published in FAI's monthly publication "Indian Journal of Fertilisers" in September 2024. It provided a detailed review of fertiliser policies, production performance, state-wise analysis of fertiliser consumption and agricultural

development programs undertaken up by the central government, state governments and fertiliser industry during 2023-24 and also outlook of fertiliser availability and expected consumption for 2024-25.

20.2 Fertiliser Statistics – 2023-24

20.2.1 Fertiliser Statistics is a valuable repository of fertiliser, agriculture and allied statistics. The 69th Edition of Fertiliser Statistics 2023-24 published in November 2024 was divided into 3 parts. First part covered Indian fertiliser statistics on capacity, production, import, despatch/sale, consumption, prices, taxes for fertilisers & raw materials. Second part deals with Indian agricultural and allied statistics. Third part covers world fertiliser and agricultural statistics. The publication also gives in a nutshell the developments in fertiliser related policies in India.

20.3 Specialty Fertiliser and Micronutrient Statistics – 2023-24

20.3.1 The deficiencies of primary, secondary and micronutrients in soil are on rise posing threat to sustainable growth in agriculture. Balanced use of fertiliser is needed to supplement the deficiencies of nutrients in the soil. To ensure balanced fertilization, besides existing fertiliser products, a number of new efficient fertiliser products have emerged in the market in recent years. These include neem coated urea and other slow release and fortified/coated fertilisers, water soluble fertilisers, liquid fertilisers, nano fertilisers, customized fertilisers, sulphur carrying fertilisers and sulphur 90% with inert filler material such as bentonite, etc. up to the maximum of 10% by weight; micronutrients, etc. Specialty Fertiliser and Micronutrient Statistics – 2023-24, the 13th Edition published in November 2024 covered the details of specifications, capacity, production, import, sale, and other related information about these products.

20.4 Revised Edition of FCO

20.4.1 FCO is a dynamic Order and revised editions are published by FAI incorporating various amendments made by the Government of India from time to time. The 22nd edition of FCO was brought out in October 2024. The amendments notified in the Gazette by the DoA&FW, Ministry of Agriculture & Farmers Welfare upto October 2024 were incorporated.

21.0 MEMBERS

21.1 The position of members as at the end of the year

compared to the previous year stands as under:

Member	2025	2024
Active	44	43
Associate	246	217
Overseas Associate	21	19
Technical & Professional Associate	341	402
Total	652	681

The particulars of Active, Associate & Overseas Associate Members are given in Appendix IX.

21.2 Membership Subscription

21.2.1 In the 412th meeting held on 12 August 2024, the Board of Directors approved the rates of subscription for Active Members for the year 2024-25 which were the same rates applicable since 2013-14. The rates are as under:

Ceiling – Based on Sale of Nutrients

Category*	Rs. in lakh
Sales up to 25000 te	0.63
Sales > 25,000 te but < 50,000 te	1.25
Sales > 50,000 te but < 1,50,000 te	2.50
Sales > 1,50,000 te but < 3,00,000 te	4.37
Sales > 3,00,000 te but < 5,00,000 te	6.25
Sales > 5,00,000 te but < 10,00,000 te	8.75
Sales > 10,00,000 te but < 15,00,000 te	11.25
Sales > 15,00,000 te but < 20,00,000 te	13.75
Sales > 20,00,000 te but < 25,00,000 te	17.50
Sales > 25,00,000 te	25.00

*Category is determined based on domestic production plus imports of nutrients sold except imported urea

21.2.2 Members approved the rates of annual subscription as given under for the following categories for the year 2024-25 in the 68th Annual General Meeting held on the 15 September 2023:

S No.	Category	Amount
i.	Associate Members	Rs.20,000* (Same rates as applicable from 2009-10)
ii.	Overseas Associate Members	US \$ 2000* (Same rates as applicable from 2011-12)
iii.	Technical & Professional Associate Members	Rs. 500* (Same rates as applicable from 2009-10)
* plus GST		

22.0 BOARD OF DIRECTORS

22.1 The following Six Directors, who retired by rotation under clause 83 of the Articles of the Association on the date of the last Annual General

Meeting held on the 23 September 2024, were re-appointed as Directors:

i. Dr. P.S. Gahlaut (DIN: 00049401) representative of M/s Indian Potash Limited (IPL), was appointed to represent the interests of potassic fertiliser manufacturers.

ii. Mr. Akshay Poddar, (DIN: 00008686) representative of M/s Zuari Agro Chemicals Limited (ZACL), was appointed to represent the interests of nitrogenous and complex fertiliser manufacturers.

iii. Mr. Shailesh Khaitan (DIN: 00041247) representative of M/s Khaitan Chemicals & Fertilizers Limited (KCFL), was appointed to represent the interests of super phosphate manufacturers.

iv. Mr. Challa Narasimha Reddy, (DIN: 02466228) representative of M/s Jubilant Agri and Consumer Products Limited (JACPL), was appointed to represent the interests of super phosphate manufacturers.

v. Mr. R. K. Chopra, (DIN: 06969911) representative of M/s Kribhco Fertilizers Limited (KFL), was appointed to represent the interests of nitrogenous and complex fertiliser manufacturers.

vi. Mr. Sanjiv Kanwar, (DIN: 03379055) representative of M/s Yara Fertiliser India Private Limited, was appointed to represent the interests of nitrogenous and complex fertiliser manufacturers.

22.2 The following Directors who were also appointed as Additional Directors during the year were regularized on a Rotational Directors at the Annual General Meeting held on 23 September 2024 as Rotational Directors:

i. Mr. S.V. Varma (DIN: 08589717) representing M/s Gujarat State Fertilizers and Chemicals Limited (GSFC), appointed in a casual vacancy by the Board of FAI on 21 July 2022, was also appointed by members as a Rotational Director to represent the interests of nitrogenous and complex fertiliser manufacturers.

ii. Mr. Rajveer Singh (DIN - 07515336), representing M/s Indorama India Private Limited appointed in a casual vacancy by the Board of FAI on 14 July 2023, was also appointed by the members as a Rotational Director to represent the interests of nitrogenous and complex fertiliser manufacturers.

iii. Mr. Abhay Baijal (DIN: 01588087) representing M/s Chambal Fertilisers and Chemicals Limited (CFCL), appointed as an Additional Director by the Board of FAI on 15 September 2023, was also appointed by the

members as a Rotational Director to represent the interests of nitrogenous and complex fertiliser manufacturers.

iv. Mr. E. Balu (DIN: 08773795) representative of M/s Southern Petrochemical Industries Corporation Limited (SPIC), appointed as an Additional Director by the Board of FAI on 15 September 2023, was also appointed by the members as a Rotational Director to represent the interests of nitrogenous and complex fertiliser manufacturers.

v. Mr. Rohit Gupta (DIN: 10606543) representative of M/s National Co-operative Development Corporation (NCDC), appointed as an Additional Director by the Board of FAI on 19 April 2024, was also appointed by the members as a Rotational Director to represent the interests of Associate Members.

vi. Mr. Manoj Kumar Jain (DIN: 10690782) representative of M/s Madras Fertilizers Limited, (MFL), appointed as an Additional Director by the Board of FAI on 12 August 2024, was also appointed by the members as a Rotational Director to represent the interests of nitrogenous and complex fertiliser manufacturers.

22.3 Appointment of DG, FAI

Dr. Suresh Kumar Chaudhari, joined FAI as Director General, FAI w.e.f. 4 February 2025.

22.4 The following Directors resigned/vacated from the Board of Directors of FAI during the year:

Resignations/Cessation

i. Mr. Kishor Rungta w.e.f 19 April 2024

ii. Mr. Pankaj Kumar Bansal w.e.f. 19 April 2024

iii. Mr. Rajan Chowdhry w.e.f. 4 December 2024

iv. Mr. K.S. Raju w.e.f. 4 December 2024

22.5 To fill up the vacancies, the following were appointed.

i. Mr. Rohit Gupta w.e.f. 19 April 2024, as an Additional Director

ii. Mr. Manoj Kumar Jain w.e.f. 12 August 2024, as an Additional Director

iii. Mr. M.R. Sharma w.e.f. 4 December 2024, as an Additional Director

22.6 In terms of 92(3) of the Companies Act 2013, extract of annual return is given in Form No. MGT-9 in Appendix-X.

23.0 FINANCE

23.1 The excess of income over expenditure is Rs. 4.91 crore for the year ended the 31 March 2024.

24.0 STAFF

24.1 FAI has been striving to keep the manpower requirement at an optimum level which enables effective and efficient service to the members. In this process, conscious efforts have been made to rationalize the staff strength of FAI through retirements and reallocations of work without compromising the delivery and quality of services provided to member companies. Total staff strength has come down from 68 at the end of the financial year 2006-07 to 41 at the end of the financial year 2024-2025.

24.2 The Board has great pleasure in acknowledging the unstinted cooperation extended and the hard work put in by the Officers and staff of the Association in successfully carrying out various programs during the year.

24.3 The Board would also like to congratulate Mr. Parag Dass Saxena for completion of 35 years in FAI.

25.0 FAI WEBSITE

25.1 FAI Website (www.faidelhi.org)

25.1.1 FAI website was launched during 2000-01. It has always been the endeavour in FAI to keep well-informed the members and other users with up-to-date information through this channel. The FAI website contains wide spectrum of information relating to fertiliser, agriculture, and allied topics. In addition, it contains FAI Competition Compliance Policy, Social media sites, Blogs, Press release, Virtual library, etc. FAI website is updated on regular basis.

25.1.2 The following items are disseminated to the members on the developments in fertiliser and agriculture sectors on all working days.

- i. News items on developments in weather conditions, agriculture and agri-business, fertiliser, energy, economy, etc.
- ii. Government notifications on fertiliser policies, prices and subsidy.
- iii. Monthly statistical information on details of production, import, despatch, and sale of fertilisers, etc.
- iv. Quarterly statistical bulletin

25.1.3 The number of subscribers of the FAI website as on 31 March 2025 was as under:

Active:	10
Associate:	43
Total	53

25.2 FAI Web Portal (www.portal.faidelhi.org)

25.2.1 FAI Web Portal has been developed exclusively for data collection and management related to fertilisers. FAI members have been registered on the portal. Since January 2023, FAI has organized four training programs for the nominated nodal and sub-nodal officers of the member companies. The nominated officers have been uploading data into the portal, barring a few. The portal's functionalities are still in progress. In due course, FAI will be able to establish a uniform database.

26.0 IT INFRASTRUCTURE IN FAI

26.1 Wifi-enabled FAI

26.1.1 FAI Head Office is fully Wifi-enabled in April 2023. Four new Wifi modem with a speed of 100 Mbps each has been installed at various locations within the office. In addition, a dedicated bandwidth internet lease line of 10 Mbps (1:1) was installed in FAI in October 2020 with required set up to organise various programs through virtual media. Webex and Microsoft team are the platform for conducting such programs on virtual platform.

26.1.2 These facilities have been helping us to organize Board meetings, AGM, training programs, advisory committee meetings and attendance of FAI officials. In addition, FAI has been participating in the meeting conducted by various government ministries/ departments and international organisations. In addition to events of head office, the programs/ meetings of the Regional Offices of FAI are also being conducted through these facilities.

26.2 Hybrid System in the Board Room of FAI

26.2.1 FAI Board Room has been facilitated with hybrid system in such a way so that proper video coverage of Board Room and proper audio for the members sitting or virtually joined can be captured. The major items installed in the Board Room are comprised with 2 cameras, 4 set of speakerphones, USB cable, HDMI switcher with PIP, HDMI cables,

etc.

26.3 On-line Registration of Delegates for FAI Annual Seminar 2024

26.3.1 The on-line registration facility for delegates to the FAI Annual Seminar 2024 was provided. A number of delegates, from foreign as well as Indian companies registered on-line for the seminar through FAI website.

26.4 Mobile app for FAI Annual Seminar 2024

26.4.1 On-line mobile/web-based application facility was provided to the registered delegates of FAI Annual Seminar 2024. After registration and confirmation, an email containing a link to download the App and a unique login/password was sent to the delegates. On installation of the App, the registered delegates were able to get the information related to program schedules, delegates, exhibitors, presenters and places of interest amongst many other helpful features such as, speeches delivered during inaugural session, presentations made during the technical sessions, photo gallery, etc.

26.5 Subscription of Newspapers

26.5.1 Statistics Department of FAI disseminates daily news items relating to weather, energy, fertiliser, agriculture, economy, etc. to all FAI members on the working days via e-mail. These news items are being collected from various websites of the newspapers, such as, The Hindu, The Hindu Business Line, Economic Times, Business Standard, etc. These newspapers cover major issues relating to fertiliser and agriculture sectors. The Hindu and The Hindu Business Line E-Papers have been subscribed by FAI to get the access of the news. It is helping the Department to disseminate news items to the members on time.

27.0 PREVENTION OF SEXUAL HARASSMENT OF WOMEN AT WORKPLACE

27.1 The Association has complied with the provisions relating to the constitution of Internal Complaints Committee under the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act 2013 [14 of 2013].



APPENDIX I

MEMORANDA/REPRESENTATIONS SUBMITTED TO GOVERNMENT

1.0 FERTILISER PRICING AND SUBSIDY POLICY PAYMENT AND GOVERNANCE ISSUES

1.1 Issues of Urea Industry

1.1.1 Chairman, FAI, vide its letter dated 1 May 2024 to the Secretary (Fertilizers) highlighted the implications in further reduction of energy norms beyond 2025 and requested that industry should be given opportunity to present its concerns while these revision of norms are being discussed. A copy was also marked to NITI Aayog.

1.1.2 During 2023-24, FAI had represented to the DoF about the implication of higher IPP prices on the viability of production beyond reassessed capacity (BRAC). In continuation of the same, Chairman, FAI wrote letters dated 15 July 2024 and 21 August 2024 to the Secretary (Fertilizers) requesting to revisit the BRAC policy under NUP 2015 for FY 2023-24 and FY 2024-25, respectively. The letters also included the estimated losses to be incurred by each unit on urea production BRAC. In the letter dated 21 August 2024, it was also requested to include three naphtha-based plants under NUP 2015 policy as these have already converted to natural gas.

1.1.3 DoF Office Memorandum (OM) No. 12012/4/2008-FPP dated 6 August 2024, regarding the policy on surplus ammonia from urea units advised urea units to install Carbon Dioxide Recovery plants or source CO₂ from the market for urea production and emphasized for selling surplus ammonia to P&K manufacturing units. In this regard, Chairman, FAI wrote a letter to the Secretary (Fertilizers) on 6 September 2024 highlighting the technical challenges and financial constraints in adhering to the said OM.

1.1.4 DG, FAI, sent a letter on 30 April 2025 to the Secretary (Fertilizers), expressing concerns of the industry in the revision of energy norms and fixed cost on urea sector and their likely impact on viability of the urea sector.

1.1.5 FAI sent a letter on 13 August 2024 and 23 December 2024 to the Secretary (Fertilizers) requesting for allowing special compensation of Rs. 150 per MT to urea units which have converted to natural gas and are 30 years old. This was again followed up with the letter to the Secretary (Fertilizers) on 10 July 2025.

1.2 Issues of P&K Industry

1.2.1 In reference to a letter dated 1 February 2024, Chairman, FAI, wrote a letter to the Secretary (Fertilizers) on 10 April 2024 requesting to extended the timeline the process of finalising the cost data format till the clarifications/changes sought are informed to industry in order to provide the necessary comments/suggestions.

1.2.2 In a letter dated 4 May 2024, FAI wrote to the Special Secretary, DoF, in response to the DoF's clarifications on revised cost data formats. While appreciating the involvement of industry representatives in the Committee, the letter expressed concern that key industry issues such as segment reporting, interest expenses, and MRP discount treatment were not addressed in the clarifications.

1.2.3 In continuation to the letters dated 21 June 2024 and 12 July 2024, FAI wrote a letter to the Secretary (Fertilizers) on 19 July 2024 regarding concerns related to the reasonability guidelines issued by DoF on 18 January 2024. The letter emphasized the need for attention, resolution, and for suitable amendments.

1.2.4 On 28 August 2024, Chairman, FAI wrote a letter to the Secretary (Fertilizers), referring to the meeting of the industry representatives with the Hon'ble Union Minister and Hon'ble Minister of State for Chemicals & Fertilizers along with DoF officials held on 27 August 2024 and also DoF's letter dated 22 August 2024 for submission of supplementary claims under the special package for DAP effective from 1 April 2024. He requested the early disbursement of the bills to be submitted by the eligible members.

1.2.5 On 4 October 2024, Chairman, FAI wrote a letter to the Secretary (Fertilizers), requesting compensation for disadvantages faced by domestic P&K manufacturers due to the increase in CFR prices of raw materials/intermediates from 1 September 2024.

1.2.6 Chairman, FAI vide letter dated 14 October 2024, addressed to the Secretary (Fertilizers), submitted the suggestions of the Coordination Committee appointed by DoF on the methodology for calculation of benchmark rate of P&K fertilisers other than DAP to facilitate examination of disadvantages on upward trends in the prices of P&K fertilisers. Further, Chairman wrote another letter on 30 November 2024

to the Secretary (Fertilizers) requesting to notify the benchmark rates for TSP and other grades of NP/NPK complex fertilisers as per the mechanism suggested by the Coordination Committee.

1.2.7 Referring to letters dated 28 November 2024 and 11 April 2025, DG, FAI wrote a letter on 7 May 2025 to the Secretary (Fertilizers) requesting to release the payment to the importers on account of additional cost incurred on imports of DAP made during September 2024 and March 2025.

1.2.8 Referring to FAI letter dated 4 October 2024, DG, FAI wrote a letter on 24 June 2025 to the Secretary (Fertilizers) requesting to notify the procedural guidelines to claim the cost incurred on domestically produced P&K fertilisers due to increase in CFR prices of raw materials/ intermediates during September 2024 to March 2025.

1.2.9 Referring to earlier representations dated 28 November 2024, 11 April 2025 and 7 May 2025 made by FAI to the Secretary (Fertilizers), requesting for release of payment due on imported DAP and TSP during the period September 2024 to March 2025. In this regard, the latest letter from DG, FAI was sent to the Secretary (Fertilizers) on 1 July 2025.

1.3 Issues Related to Taxes and Duties

1.3.1 FAI wrote letters to the Secretary (Fertilizers) on 17 December 2024 and 24 June 2024 requesting to resolve pending service tax/IGST claims on ocean freight and unutilised IGST credits in respect of imported urea.

1.3.2 On 26 September 2024, Chairman, FAI wrote a letter to Smt. Nirmala Sitharaman, Hon'ble Finance Minister and Chairman of the GST Council, regarding the proposed exemption of GST on fertilisers.

1.3.3 FAI wrote a mail dated 22 November 2024 to the Joint Secretary, DoF to take up the matter of reduction of basic customs duty on phosphoric acid for production of phosphatic fertilisers with the Ministry of Finance.

1.3.4 FAI wrote letters to Chairman, Central Board of Indirect Taxes & Customs, on 10 October, 2024 and 25 February 2025, requesting a reduction in the GST rate on micronutrients and micronutrient mixtures notified as fertilisers by State Governments.

1.3.5 FAI wrote letters dated 19 December 2024 and 25 February 2025, requesting the Joint Secretary (TRU-II), CBIC, to reduce the Basic Customs Duty on Triple Super Phosphate (TSP) from 7.5% to 5% to align it with other fertilisers, reduce import costs and fulfill

the desired demand of TSP by the farmers at reasonable prices.

1.3.6 FAI wrote letters dated 2 August 2024 and 3 April 2025, to the Revenue Secretary, Ministry of Finance requesting a meeting regarding the clarification on the refund of accumulated ITC under the inverted duty structure for fertiliser supplies. A copy of the letter dated 2 August 2024 was also sent to Principal Commissioner of GST, CBIC, Ministry of Finance and GST State Commissioner, Bihar.

1.4 Pre-Budget Memorandum

1.4.1 In reply of letter No. 10(1)/Ec.Dn./2024 dated 14 June 2024 from the Adviser, Department of Economic Affairs, Ministry of Finance; Chairman, FAI wrote a letter on 18 June 2024 and provided suggestions for consideration in the Pre-Budget Memorandum 2024-25 on the fertiliser sector.

1.4.2 Further in response to letter No. D.O. No. 1(28)/Ec.Dn./2024 dated 28 November 2024 from the Adviser, Department of Economic Affairs, Ministry of Finance; Chairman, FAI wrote a letter on 3 December 2024 and submitted suggestions for the Pre-Budget Memorandum 2025-26 on the fertiliser sector.

1.4.3 Referring to FAI's earlier submission dated 3 December 2024; DG, FAI wrote a letter on 3 March 2025 to the Adviser, Department of Economic Affairs, Ministry of Finance, expressing the industry's concern over the non-inclusion of its suggestions related to tax realization in the fertiliser sector in the Union Budget 2025-26.

1.5 Other Issues

1.5.1 DoF vide mail dated 29 April 2024 requested the unit-wise information on demand of coal for the P&K sector. FAI provided the requisite information vide mail dated 7 May 2024.

1.5.2 On the suggestion of DoF, FAI vide letter dated 25 July 2024 to DG, BIS requested to include FAI and some fertiliser companies in CHD01: Inorganic Chemicals Sectional Committee of BIS.

1.5.3 The DoF vide its mail dated 14 August 2024 sought comments on DPIIT letter to provide measures to encourage development of domestic manufacturing capacity. FAI vide its letter dated 4 September 2024 to the Secretary (Fertilizers) suggested that to make P&K industry competitive vis-à-vis import, custom duty on raw materials & intermediates products to be reduced and GST law amended to allow refund on input tax credit. Under non-tariff measures, Quality Control Order (QCO) on intermediates for making

P&K fertilisers should not be imposed, as the industry is heavily dependent on import and will have adverse impact on production of fertilisers. To encourage the domestic production, PLI scheme may be introduced for new projects in the fertiliser industry.

1.5.4 FAI vide mail dated 6 September 2024 to Uttar Pradesh New and Renewable Energy Development Agency sent a note on the techno-commercial challenges in utilization of green hydrogen in the urea plants.

1.5.5 FAI vide mail dated 4 October 2024 to Department of Chemicals and Petro Chemicals provided data on consumption of ammonia, sulphuric acid, nitric acid and phosphoric acid in the fertiliser sector.

1.5.6 Chairman, FAI wrote a letter to the Secretary (Fertilizers) on 23 December 2024 highlighting the pending issues of the fertiliser industry. In addition, it was requested to comprise a committee of DoF officials, FAI and members of P&K and Urea industry to meet periodically and sort the issues in an expedite manner.

1.5.7 In reference to a letter dated 23 December 2024, Chairman, FAI wrote a letter to the Secretary (Fertilizers) on 10 January 2025 requesting an appointment for a meeting with representatives of the fertiliser industry.

1.5.8 As per the approved design of fertiliser bag under ONOF policy, specific details have to be printed including the 'Actual Cost of Bag'. FAI vide letter dated 15 January 2025 requested the Secretary (Fertilizers) that as the actual cost of fertilisers is subject to fluctuations due to various factors, industry is of the view that instead of 'Actual Cost', 'Cost per Bag' may be allowed to be used, which would be the sum of the MRP and the subsidy from the Government of India.

1.5.9 FAI wrote a letter to the Secretary (Fertilizers) on 24 January 2025 requesting to take appropriate measures to streamline the payment release process at the Pay and Accounts Office.

1.5.10 FAI sent a consolidated comments to the MoEFCC on 10 February 2025 on draft Solid Waste Management Rules 2024 dated 9 December 2024 hosted by MoEFCC on its website

1.5.11 FAI wrote a letter on 14 February 2025 to the Secretary (Fertilizers) regarding the location/ place of Certification Mark as notified by BIS to be incorporated in the current bag design under ONOF policy.

1.5.12 In a reference to DoF's letter dated 13 February 2025, FAI on 19 February 2025, submitted a reply to Under the Secretary (Fertilizers) on self-sufficiency in production of fertilisers with a view to curb imports.

1.5.13 FAI wrote letters to the Secretary (Fertilizers) on 25 April 2024, 20 August 2024, 4 October 2024, 12 December 2024 and 12 March 2025, requesting for revision of freight rates for urea and P&K fertilisers and notify the same in a time bound manner after the close of the relevant financial year.

1.5.14 In a letter dated 17 March 2025, DG, FAI requested the the Secretary (Fertilizers) to allocate additional funds for fertiliser subsidy for FY 2024-25, citing delays in subsidy and freight payments since August 2024.

1.5.15 Vide letters dated 12 November 2024 and 16 April 2025, FAI requested the Secretary (Fertilizers) to revisit the existing rail: road coefficient and increase the road ratio to 30% from the current level of 20%.

2.0 SSP INDUSTRY

2.1 FAI wrote a letter to the Special Secretary, DoF on 23 April 2024 with a request to expedite the release of pending freight subsidy amount for SSP industry.

2.2 During pre-DBT period, the state governments did not draw samples of SSP in time and issued quality certificate (B2S) as 'NIL'. The certificates were not entertained by the DoF for payment of subsidy. Therefore, FAI wrote a letter to the Secretary (Fertilizers) on 27 June 2024 to release the pending subsidy claims to SSP manufacturers as the state governments have certified quality certificate as nil.

2.3 Requests were made by FAI vide letters dated 23 April 2024, 27 June 2024 and 12 July 2024 to the Secretary (Fertilizers) that a uniform freight subsidy of Rs.1200/- per MT on lump sum basis be provided to SSP industry enabling all SSP manufacturers for a level playing field.

2.4 FAI vide letter dated 23 July 2024 requested the Special Secretary, DoF to increase the dealer margin of SSP Industry to a reasonable level in line with other P&K fertilisers.

2.5 FAI wrote a letter on 13 August 2024 to the Special Secretary, DoF and requested to seek the opinion of ICAR directly on usage of filler in production of granulated SSP.

2.6 A letter was written on 20 August 2024 to the

Secretary (Fertilizers) for his intervention that freight subsidy for the material moved via railways be released to the SSP industry on the basis of railway receipt (RR), which is uploaded in iFMS.

2.7 FAI wrote a letter dated 9 September 2024 to the Special Secretary, DoF to impose a temporary restriction on export of sulphuric acid to ensure its adequate availability for domestic phosphatic fertiliser industry.

2.8 FAI vide letter dated 16 September 2024 requested the Joint Secretary, DoF to reimburse the pending road freight subsidy to the SSP industry without any deduction wherever movement exceeds 200 kms.

2.9 FAI wrote a letter to the Secretary (Fertilizers) on 27 September 2024 regarding the revision of freight subsidy mechanism for SSP industry. FAI requested to introduce inward freight subsidy on rock phosphate; continue with present freight subsidy policy with some changes/ modifications; additional freight subsidy to SSP units located in Eastern Region; market development assistance in selected states/ districts to promote SSP usage, etc.

2.10 FAI vide letter dated 8 October 2024 shared the details to the Secretary (Fertilizers) indicating pending amount of balance subsidy claim mainly due to state certification on quality (B2S) for the pre-DBT period and requested to help the industry for early redressal of the pending balance payment.

2.11 FAI wrote a letter to the Secretary (Fertilizers) on 30 October 2024 to provide long-term solution to the present freight subsidy policy for the SSP industry.

2.12 Three letters were written by FAI to the Special Secretary, DoF on 26 July 2024, 30 August 2024 and 13 December 2024 with a request to exclude the SSP Industry from purchasing the PoS devices. FAI suggested that if it is inevitable, consider the share of PoS devices based on the nutrient supplied through SSP vis-a-vis other fertilisers.

2.13 FAI wrote a letter dated 13 December 2024 to the Secretary (Fertilizers) to address the various issues such as revision of freight subsidy mechanism; pending freight subsidy payment; pending subsidy payment on account of quality (B2S) certification; pending subsidy on account of unacknowledged quantity; increasing dealer margin; use of filler in granulated SSP; allowing 29% grade RP as primary rock; exemption from purchase of PoS devices; allocation of PMKSK, etc.

2.14 FAI wrote a letter dated 24 January 2025 to the Secretary (Fertilizers) requesting his intervention on the critical issues such as special package for SSP in line with DAP; freight subsidy mechanism; dealer margin and use of filler in manufacturing granulated SSP.

2.15 FAI vide letter dated 10 February 2025 requested the Secretary (Fertilizers) to exempt the SSP units from the minimum production criteria of 50,000 MT per annum for eligibility of payment of subsidy for another one year to safeguard the SSP Industry.

2.16 As an outcome of the meeting held on 30 January 2025 with DoF officials, FAI wrote a letter on 13 February 2025 to the Joint Secretary, DoF highlighting the various issues for her intervention. The issues discussed were minimum production criteria of 50,000 MT per unit to become eligible for payment of subsidy; re-opening the iFMS system for acknowledgement of pending quantity; movement plan for SSP for 9 months for next year; reimbursement of freight subsidy on rail freight for the distance of first 200 kms, allowing the usage of 29% P₂O₅ grade of rock phosphate for production of SSP, etc. DoF vide letter dated 2 April 2025 extended the date for the minimum production criteria of 50,000 MT per annum for eligibility of payment of subsidy to 1 April 2026.

3.0 ISSUES RELATED TO ENVIRONMENT

3.1 The DoF vide its letter dated 18 March 2024 sought specific comments on the Draft Standard Operating Procedure (SOP) prepared by Central Pollution Control Board (CPCB) for spent acid produced from LABSA industry in manufacturing of SSP from FAI. Based on the feedback of the members and results of study conducted by Anand Agricultural University, FAI in its reply on 4 April 2024 to DoF, suggested that there should not be any restriction on use of spent sulphuric acid for production of SSP.

3.2 FAI sent a letter dated 16 April 2024 to the Gujarat Pollution Control Board (GPCB) requesting to allow use of spent sulphuric acid for production of SSP which was given permission for use for one year in 2022.

3.3 As a follow-up to the meeting held with the Special Secretary (NA), DoF on 23 April 2024 and query raised on SOP for utilization of spent sulphuric acid generated from LABSA process for manufacturing SSP, FAI provided its inputs to DoF on 29 April 2024.

3.4 FAI vide mail dated 24 May 2024 to CPCB requested to resolve the issue of change in category of plastic waste in one of the fertiliser companies.

4.0 ISSUES RELATED TO NATURAL GAS

4.1 The PNRB for its Vision 2040 document requested FAI to provide the information on consumption and cost of natural gas and other fuel consumption in the sector. The same was provided to the PNRB vide email dated 26 June 2024.

4.2 FAI vide its email dated 19 September 2024 to PNRB sent a note on production process of urea fertilisers, relationship between gas consumption in urea sector and energy efficiency.

4.3 FAI vide mail dated 9 October 2024 to the PNRB sent a comprehensive note conveying policies, rules and regulations and other measures required to increase the share of natural gas in the fertiliser sector and ways to encourage use of organic fertilisers.

4.4 As a follow up to the meeting held on 18 March 2025, FAI sent comments to Consumer Protection Division of PNRB on 19 March 2025 on the cost optimization of pipelines.

5.0 STANDARDIZATION OF FERTILISER BAGS

5.1 In a letter dated 29 July 2024 addressed to the Special Secretary, DoF, FAI requested to take the matter with the Department of Chemicals and Petro-Chemicals (DCPC) that adoption of quality control order (QCO) as per Indian Standard 'IS 9755:2021' should not be made mandatory for standardization of fertiliser bags.

5.2 FAI wrote a letter dated 3 September 2024 to the Special Secretary & Chairman, CPCB, requesting therein to advise the DCPC that the adoption of QCO dated 6 December 2023 should not be made mandatory. A copy of the letter was also marked to the Member Secretary, CPCB.

5.3 While compiling and sharing the information related to additional cost & plastics requirement of fertiliser bags, FAI vide letter dated 5 September 2024 underlined that QCO issued on 6 December 2023 would add to bag cost and generate more plastic, which is not good for the environment. FAI requested DoF to advise DCPC not to make the QCO mandatory.

5.4 FAI also approached the Joint Secretary, DoF on 20 September 2024 with a request to take up the issue with the DCPC not to make the QCO mandatory for the fertilisers bags. DoF vide OM dated 11 October

2024 forwarded FAI's representation to DCPC for their comments.

5.5 On the amendments in IS 9755: 2021, FAI vide email dated 18 October 2024 suggested BIS to go for stitching with single fold on 40/50 kg fertiliser bags with side gusset as there was an issue of breaking of needle when stitching is done with double fold.

5.6 After summarizing the inputs received from the industry, FAI wrote an email on 10 March 2025 to BIS on the sustainability aspects (use of recycled plastics) of use of recycled polypropylene in bags and highlighted to ensure that the recycling process should be efficient and the final product complies with existing safety and performance standards.

6.0 FCO RELATED ISSUES

6.1 FAI wrote a letter dated 19 July 2024 to the Secretary, Department of Agriculture & Farmers Welfare regarding application status of importers of bio-stimulants registration during 23 February 2021 to 30 March 2022. FAI again sent a letter dated 9 September 2024 to the Secretary requesting therein to grant the status of PR to the importers of bio-stimulants who have applied during the period 23 February 2021 to 30 March 2022 and hasten the registration process of bio-stimulants to help the companies to continue with their regular business.

6.2 FAI wrote a letter dated 13 August 2024 to the Joint Secretary (INM), Department of Agriculture & Farmers Welfare requesting to review the method of analysis and specifications provided under notification dated 22 March 2018.

6.3 FAI wrote a letter dated 15 January 2025 to the Joint Secretary (INM), Department of Agriculture & Farmers Welfare regarding the notification of fertiliser grades and status of general guidelines for the liquid fertilisers approved in CFC meeting held on 25 July 2024.

6.4 DG, FAI wrote a letter dated 24 February 2025 to the Department of Agriculture and Farmers Welfare regarding inclusion of the specific guidelines on the details to be disclosed on the packaging of other organic fertilisers (Appendix 2 of the FCO, 1985) to ensure uniform compliance within the industry, thereby fostering uniformity in the labelling of organic fertilisers.

7.0 Issues Related to QCO

7.1 FAI vide its email dated 25 April 2024 to DoF provided a note justifying exclusion of

orthophosphoric acid for production of fertilisers from mandatory QCO.

7.2 FAI vide its email dated 16 April 2024 requested DoF to exclude the phosphoric acid used for production of fertilisers permanently from QCO. The DoF was also requested to intervene to exclude other inputs such as anhydrous ammonia, technical grade urea and sulphuric acid from mandatory QCO. A similar letter in this regard was sent to DoF on 29 April 2024.

7.3 FAI vide its letter dated 1 July 2024 to BIS provided the technical justification that some parameters prescribed under the standard IS 662:2020 for anhydrous ammonia are not relevant for fertiliser production and QCO on anhydrous ammonia for production of fertiliser should not be imposed.

7.4 FAI vide its mails dated 6 May 2024, 10 May 2024 and 24 June 2024 to the DoF provided the requisite information on import & characteristic of phosphoric acid and requested to exempt orthophosphoric acid for purpose of manufacturing of fertilisers from the ambit of QCO. Vide letters dated 10 June 2024, 14 June 2024 and 11 July 2024, the same concerns were raised.

7.5 FAI vide mail dated 31 July 2024 to DCPC requested clarification whether treatment of ortho-

phosphoric acid imported during the intervening period between 14.07.2024 to 25.07.2024 is also exempted from QCO.

7.6 FAI represented to the Joint Secretary, DCPC vide letter dated 23 September 2024 to exclude anhydrous ammonia for production of fertilisers from proposed QCO. A copy of the letter was also provided to DoF. FAI again sent a reminder on 22 November 2024 to DCPC, with a copy to DoF.

8.0 Issues Related to RCO

8.1 FAI sent a representation to the Ministry of Power on 17 January 2025 to consider co-generation/CHP and waste heat as equivalent to renewable energy for RCO. Copy of the same was also sent to the Director General, Bureau of Energy Efficiency (BEE) and the Secretary (Fertilizers). A reminder was sent again on 28 March 2025 to the Ministry of Power, with a copy to DoF.

9.0 Specifications of Neem Coated Urea

9.1 FAI sent a letter on 13 August 2024 and 24 December 2024 to the Joint Secretary (INM), DAC&FW highlighting the issues with the revised Specification of Neem Coated Urea (NCU) and its method of analysis. It was requested to review the method of analysis and specification for NCU. A copy of the letter dated 24 December 2024 was also sent to the DoF to take up the matter with the DoA&FW.

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Seminar Highlights



Seminar Highlights



Seminar Highlights



A Glimpse of Some Exhibitors' Stalls



Press Conference



APPENDIX II

FAI REPRESENTATION ON NATIONAL AND INTERNATIONAL BODIES

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| <p>1. International Fertilizer Association (IFA), Paris</p> <ul style="list-style-type: none"> a) IFA Sustainability Committee <ul style="list-style-type: none"> - Sustainable Advisory Group - Sustainable Fertilizer Academy Working Group b) Norm in Phosphogypsum Working Group c) De-carbonization Working Group d) Market Intelligence Committee e) Fertiliser Demand Working Group f) IFA Council g) Agriculture Committee h) Working Group on Special Products <p>2. Bureau of Indian Standards, GOI, New Delhi</p> <ul style="list-style-type: none"> a) Standardization Cell b) Environment Pollution Sectional Committee (EED 02) c) Waste Management Sectional Committee (EED 08) d) Environment Management Sectional Committee (EED 01) e) Occupational Health and Safety Sectional Committee (CHD 08) f) Water Quality for Industrial Purposes Sectional Committee (CHD 13) g) Energy Management Sectional Committee (MED 39) h) Air Quality Sectional Committee (CHD 35) | <ul style="list-style-type: none"> i) Environmental Services Sectional Committee (EED 05) j) Textile Materials Made from Polyolefin Sectional Committee (TXD 23) k) Soil Quality and Fertilizers Sectional Committee, FAD 7 l) Textile Materials Made from Polyolefins (Excluding Cordage) Sectional Committee, TXD 23 3. Member in Sectoral Committee and Sub-Committee of Bureau of Energy Efficiency under Carbon Credit Trading Scheme (CCTS) 4. Various Expert Groups and Committees of Ministry of Chemicals and Fertilizers, New Delhi 5. Joint Working Group on Promotion for Production of Potash Derived from Molasses, New Delhi 6. Central Fertilizer Committee, Ministry of Agriculture and Farmers Welfare, New Delhi 7. Society for Promotion of Wasteland Development, New Delhi 8. The Society for Conservation of Nature, New Delhi 9. Scientific Advisory Committee – TERI Deakin Nano Biotechnology Centre (TDNBC), Gurugram, Haryana 10. Member of Executive Council of Indian Society of Agronomy, New Delhi 11. Railway Users’ Consultative Committee of Eastern, Western and Southern Railways 12. Fertiliser Advisory Committee and State Coordination Committee of Various States |
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APPENDIX III

FAI PARTICIPATIONS IN CONFERENCES, SEMINARS, WORKSHOPS AND MEETINGS

Participations

- 1) Interim Head & Secretary, Chief (Technical) and Chief (Statistics & IT), made a presentation on 12 September 2024 before the High-Level committee constituted by PNGRB and highlighted the challenges in increase in gas consumption in fertiliser sector.
- 2) Director (Marketing) and Chief (Agricultural Sciences) attended a meeting on 29 May 2024 and 5 June 2024 under the Chairpersonship of the Special Secretary, DoF in connection with existing sampling protocol specified in FCO.
- 3) Director (Marketing) and some representatives from SSP companies attended the meetings on 25 June 2024 and 5 August 2024 as convened by the Secretary (Fertilizers) to discuss the availability of SSP and related issues.
- 4) Director (Marketing) participated in a Workshop-cum-Brain Storming Session with the members of the Sectional Committees of Bureau of Indian Standards on 20 August 2024 held at National Institute of Training for Standardization, Noida.
- 5) Director (Marketing), Chief (Technical) and Chief (Marketing) attended a meeting held under the Chairpersonship of the Special Secretary, DoF on 23 August 2024 regarding the issue of standardization of fertiliser bags.
- 6) Director (Marketing) attended a meeting held under the Chairmanship of the Secretary (Fertilizers) on 17 September 2024 regarding ensuring supplies of SSP during rabi 2024-25 particularly in the states of Uttar Pradesh, Madhya Pradesh, Bihar, Punjab, Haryana and Rajasthan.
- 7) Chief (Technical) participated as panellist in a webinar on 'How India's Aluminium and Fertiliser Sectors can go net-zero?' on 30 April 2024 organized by Council on Energy, Environment and Water.
- 8) Chief (Technical) participated in the 'India Edition of Shell LNG Outlook 2024' on 9 May 2024 organised by Shell Energy India at New Delhi.
- 9) Chief (Technical) attended the webinar on the 'Road to Excellence' on 8 May 2024 organised by a BIS.
- 10) Chief (Technical) presented a paper on 'Demand and Supply Scenario of Sulphuric Acid in Fertiliser Industry' in International Sulphuric Acid Conference held during 24-25 May 2024 organised by Galiakotwala Engineering Company Private Limited, Mumbai.
- 11) Chief (Technical) delivered a lecture on 'IS 16603 - Solid Waste Management in the Fertiliser Industry' in Capsule Course on Solid Waste Management on 21 June 2024 organized by BIS at NITS, Noida.
- 12) Chief (Technical) and Chief (Agricultural Sciences) attended a roundtable discussion on 'GHG Emissions from the Fertiliser Value Chain and Pathways to Reduce Emissions' on 2 July 2024 organized by Microsave Consulting, New Delhi.
- 13) Chief (Technical) attended a round table discussion on 'Water Efficiency Management System Certification' organized by Quality Council of India on 23 July 2024 at New Delhi.
- 14) Chief (Technical) participated as panellist in the session on 'Supply Side Management of Urea Sector' in iFOREST's report release and meeting on 'Low Carbon Pathway of Urea Industry' on 30 July 2024 organized by International Forum for Environment, Sustainability and Technology at New Delhi.
- 15) Chief (Technical) and Chief (Statistics & IT) attended the IPEF: Information Dissemination and Stakeholder Consultation on 6 August 2024 organized by Department of Commerce in association with the Confederation of Indian Industry, New Delhi.
- 16) Chief (Technical) attended a training program on 'Technical Committee Members of MED' on 7 August 2024 organized by BIS at NITS, Noida.
- 17) Chief (Technical) participated as panellist on 'National Workshop on Unlocking Finance to Support Climate and Clean Air Solutions in India' on the topic 'Understanding Potential Project Ideas on Climate and Clean Air Mitigation Measures in Various Industrial Sectors' on 8 August 2024 organized by National Productivity Council in association with UNEP, MEF and UNESCAP, New Delhi.
- 18) Chief (Technical) attended a webinar on 'Stakeholder Capacity Building on Indian Carbon Market' on 22 August 2024 organized by Bureau of Energy Efficiency.
- 19) Chief (Technical) attended the VDMA International symposium on 'Developing Green Hydrogen

- Ecosystem in India Technology Solutions from Germany' on 29 August 2024 at New Delhi.
- 20) Chief (Technical) attended the International Conference on Green Hydrogen (ICGH-2024) organized by MNRE in association with Ministry of Petroleum and Natural Gas, Department of Scientific and Industrial Research, Department of Science and Technology held during on 11-13 September 2024 at New Delhi.
 - 21) Chief (Technical) attended the Stakeholders Interaction on Final Report: Pathways for Hydrogen Transmission through Natural Gas Pipelines and CGD Networks on 7 October 2024 organized by PNGRB, New Delhi.
 - 22) Chief (Technical) participated as speaker in the stakeholder workshop of the project 'India Industrial Decarbonization Roadmap to 2070' on 7 October 2024 organized by TERI, New Delhi.
 - 23) Chief (Technical) attended the webinar on Gas Exchange: Way Forward on 29 January 2025 organized by IGX.
 - 24) Chief (Technical) attended the webinar on the IFA science special project on Enhanced Efficiency Fertilisers to Reduce Scope 3 Emissions Associated with Fertiliser Use on 6 February 2025 in partnership with Proba and STX.
 - 25) Chief (Technical) attended the IFA-RMI webinar on The Green Ammonia Innovation Ecosystem on 19 February 2025.
 - 26) Chief (Marketing) attended the virtual meeting relating to self-login of importers of fertilisers on Fertilizer Quality Control System Online Sampling Portal on 17 January 2025 held under the Chairmanship of Director, CFQC&TI, Faridabad.
 - 27) Chief (Marketing) attended the virtual meeting of panel for Preparation of Working Draft for Revision of IS 9755 : 2021 under TXD 23, Textile Materials Made from Polyolefins Sectional Committee on 27 February 2025.
 - 28) Chief (Statistics & IT) participated in the virtual meeting of the IFA Working Group on Fertiliser Demand on 25 June 2024.
 - 29) Chief (Agricultural Sciences) joined the virtual dialogue under the Act4Earth initiative on 'Synergies between Climate Action and SDGs: Implications for Multilateralism', held on 22 May 2024 organized by The Energy and Resources Institute, New Delhi. The Act4Earth initiative was launched at the 21st World Sustainable Development Summit to enhance the discussions around issues relevant for global governance.
 - 30) Chief (Agricultural Sciences) and Senior Agronomist attended a meeting of Commission for Agricultural Costs and Prices (CACP), Ministry of Agriculture & Farmers Welfare for formulating the Price Policy for rabi Crops Marketing Season 2025-26 on 6 June, 2024 held under the Chairmanship of Chairman, CACP.
 - 31) Chief (Agricultural Sciences) and Chief (Technical) virtually attended a meeting of IFA's Sustainable Fertilizer Academy on 11 June 2024.
 - 32) Yara India's Second Sustainability report was launched on 11 June 2024 in the Royal Norwegian Embassy, New Delhi and was formally released by Ambassador May-Elin Stener. Chief (Agricultural Sciences) and Senior Agronomist attended the event.
 - 33) Chief (Agricultural Sciences) and Senior Agronomist attended the meeting of sub-Technical Committee of Central Fertilizer Committee on 4 July 2024 held under the Chairmanship of DDG (NRM), ICAR, New Delhi to examine the proposals of inclusion of new innovatives in Fertiliser (Control) Order, 1985.
 - 34) Chief (Agricultural Sciences) joined Webinar on the Road to Excellence – Presentation of BIS on process reforms focusing on the efficient functioning of the Technical Committees on 7 August 2024.
 - 35) Chief (Agricultural Sciences) attended a one day Workshop-cum-Brainstorming Session for Technical Committee Members of FAD and TXD held on 20 August 2024 at National Institute of Training for Standardisation, Noida, organized by BIS.
 - 36) Chief (Agricultural Sciences) attended a webinar on 29 August 2024 on Nutrients Policy Coordination at the Regional Level: Experiences from Regional Seas Conventions & Action Plans organized by the Global Partnership on Nutrient Management in cooperation with the Regional Seas Programme, Nairobi, Kenya.
 - 37) Chief (Agricultural Sciences) and Senior Agronomists attended Global Soils Conference on Caring Soils Beyond Food Security-Climate Change Mitigation & Ecosystem Services under the aegis of International Union of Soil Sciences in collaboration with ICAR and NAAS held during 19-22 November 2024. A paper on Holistic Approach for Sustenance of Soil Health was also contributed by them.
 - 38) Chief (Agricultural Sciences) acted as Co-Chairperson for the Plenary Session on Building Resilience towards Global Climate Change for Sustainable Food, Land, and Water Systems in one of the session of 1st International Farming Systems Conference-2025 with the theme of 'Transforming Food, Land, and Water Systems under Global Climate Change' during 7-9 March 2025 at ICAR-

IIFSR, Modipuram, Meerut. Senior Agronomist also participated in the event.

- 39) RH-SR, being one of the members, participated in Railway Users' Consultative Committee of Southern Railways held on 29 January 2025 and provided valuable inputs related to movement of fertilisers.
- 40) FAI-WR organized meetings of Railway Fertiliser Industry Coordination Committee of Western and Central Railway. During the year, four meetings were organized on 14 June 2024, 23 August 2024, 22 November 2024 and 7 March 2025 in Mumbai. Issues related to production and import of fertilisers in the ensuing quarter by the companies and requirement of rakes, problems being envisaged in availability of rakes, industry expectation from the railways, etc. were deliberated. The meetings were Chaired by Chief Freight Transportation Manager, Western Railway and RE-WR, Mumbai, participated in all the meetings and industry views were presented to the Chair for amicable solution.
- 41) RE-WR participated in State Fertiliser Coordination Committee, Maharashtra held on 6 June 2024, 19 June 2024, 3 July 2024, 2 August 2024, 12 September 2024, 17 October 2024, 7 February 2025, and 21 February 2025. He also participated in State Fertiliser Advisory Committee, Gujarat held on 28 August 2024, 2 September 2024, 16 October 2024, and 17 January 2025. The issues related to review of availability, stock of various fertilisers, etc. were discussed in the meetings. RE-WR gave his opinion on the basis of inputs received from the members.

Meetings

- 1) Interim Head & Secretary and Chief (Statistics & IT) along with the committee members attended the final meeting organized by the DoF related to the Cost Data Format on Reasonableness of MRP of P&K Fertilisers on 22 May 2024.
- 2) Interim Head & Secretary, Chief (Statistics & IT) and some senior officials of the SSP industry attended in a meeting with the Secretary (Fertilizers) on 30 January 2025 related to pending issues of SSP.
- 3) Interim Head & Secretary, Chief (Technical) and Chief (Statistics & IT) attended the second meeting of the Expert group to give recommendations for Target Energy Norms for urea units applicable w.e.f. 1 April 2025 under NUP-15 held under the Chairmanship of Member NITI Aayog on 30 May 2024.
- 4) Interim Head & Secretary and Chief (Technical) attended the First Sub-Technical Committee Meeting of Fertiliser sector under CCTS on 17 September 2024 at BEE, New Delhi.
- 5) Interim Head & Secretary and Chief (Technical) virtually attended the meeting under the Chairmanship of Hon'ble Minister of Power on RCO Consultation organized by BEE on 7 January 2025.
- 6) Interim Head & Secretary and Chief (Statistics & IT) attended a virtual meeting on PSR matter related to India-EU FTA under the chairpersonship of the Joint Secretary (IC) along with fertiliser industry representatives of M/s. Mahadhan AgriTech Limited and M/s. NFL on 14 November 2024 organized by DoF.
- 7) Director (Publications & PR) and Senior Agronomist attended the 80th meeting of CFC under the Chairmanship of Agriculture Commissioner on 25 July 2024 at New Delhi.
- 8) Director (Marketing) and Chief (Technical) attended the meeting on SoP for Utilization of Sulphuric Acid generated from LABSA manufacturing under Rule-9 of the Hazardous and Other Wastes (Management and Transboundary Movement) Rules, 2016 for making SSP on 23 April 2024 organised by DoF.
- 9) Director (Marketing), Chief (Marketing) and Marketing Executive attended a virtual meeting of 36 Meeting of Textile Materials Made from Polyolefins (Excluding Cordage) Sectional Committee, TXD 23 on 30 September 2024.
- 10) Director (Marketing) attended a virtual meeting to discuss the challenges in promotion of production PDM over muriate of potash on 13 November 2024.
- 11) Chief (Technical) and industry representatives attended the virtual meeting on 3 April 2024 with ICF and officials of PNGRB regarding blending of hydrogen in NG infrastructure.
- 12) Chief (Technical) attended the virtual workshop on IFA's Decarbonization Working Group (DWG) – SBTi SDA for chemicals on 18 April 2024.
- 13) Chief (Technical) attended the virtual meetings of MED 39 Energy Management and Energy Savings Sectional Committee of BIS on 30 May 2024, 10 September 2024, 12 December 2024 and 26 March 2025.
- 14) Chief (Technical) attended the virtual meeting of CHD 32 Environment Protection Sectional Committee of BIS on 3 June 2024.
- 15) Chief (Technical) virtually attended the IFA's Sustainable Fertiliser Academy Senior Advisory Group meetings on 3 October, 2024 and 13 February 2025.
- 16) Chief (Technical) attended the virtual meeting of CHD 35 Air Quality of BIS on 13 June 2024.
- 17) Chief (Technical) attended the meeting with DoF officials to discuss issues related to exemption of Orthophosphoric acid from QCO on 20 June 2024 at New Delhi.
- 18) Chief (Technical) attended the virtual meeting of CHD

- 34 **Environmental Management Sectional Committee** on 28 June 2024.
- 19) Chief (Technical) virtually attended the Stakeholders Consultation meeting on European Union's Ecodesign for Sustainable Products Regulations (ESPR) and Waste Shipment Regulations on 20 August 2024 organized by Department of Chemicals and Petrochemicals (DCPC).
 - 20) Chief (Technical) attended the First Technical Committee Meeting of Fertiliser Sector under Carbon Credit Trading Scheme on 3 September 2024 at DoF, New Delhi.
 - 21) Chief (Technical) and Chief (Statistics & IT) attended the meeting on energy transition roadmap for industrial sector on 9 September 2024 at NITI Aayog, New Delhi.
 - 22) Chief (Technical) attended the virtual meetings of Waste Management Sectional Committee EED 08 (Formerly CHD 33) of BIS on 24 September 2024 and 28 November 2024.
 - 23) Chief (Technical) and Chief (Statistics & IT) attended the second meeting of the Inter-ministerial "Working Group on Industry Sector" on 25 September 2024 at NITI Aayog, New Delhi.
 - 24) Chief (Technical) attended the virtual meeting of CHD 13 Water Quality for Industrial Purposes of BIS on 13 December 2024.
 - 25) Chief (Technical) virtually attended the meeting of EED 01 Environmental Management Sectional Committee of BIS on 7 January 2025.
 - 26) Chief (Technical) attended the second sub-technical committee meeting for Fertiliser sector of BEE on 17 February 2025 at BEE, New Delhi.
 - 27) Chief (Technical) and Chief (Marketing) virtually attended the meeting for finalization of Annual Programme for Standardization of DCPC for the year 2025-26 on 28 February 2025.
 - 28) Chief (Technical) virtually attended the meeting to discuss natural gas pipeline related issues and optimize the costs organized by PNGRB on 18 March 2025.
 - 29) Chief (Technical) virtually attended the meeting of the CII Climate Regulation, Trade and Competitiveness Task Force: 2024-25 on 27 March 2025.
 - 30) Chief (Technical) virtually attended the Second Technical Committee Meeting of Fertiliser Sector under Carbon Credit Trading Scheme on 26 March 2025.
 - 31) Chief (Technical) and Chief (Marketing) attended the virtual meeting of 37th Technical Committee Meeting of Textiles Materials made up of Polyolefins Sectional Committee, TXD 23 on 28 March 2025.
 - 32) Chief (Technical) virtually attended the IFA's Sustainability SAT Annual Meeting on 31 March 2025.
 - 33) Chief (Technical) virtually attended the IFA's Decarbonization Working Group meeting on 31 March 2025.
 - 34) Chief (Marketing) attended a virtual meeting of Joint Working Group on potash derived to molasses under the Joint Chairpersonship of the Joint Secretary (Sugar) and the Joint Secretary (Fertilizers) to review the progress in terms of final agreements signed between sugar mills and fertiliser companies on 6 June 2024 and 9 July 2024.
 - 35) Chief (Statistics & IT) and Senior Agronomist attended meeting of Commission for Agricultural Cost and Prices (CACP), Ministry of Agriculture & Farmers Welfare, for formulating the price policy for *kharif* crops marketing season 2025-26 on 27 January 2025 held under the Chairmanship of Chairman CACP.
 - 36) Chief (Statistics & IT) attended in the 3rd and 4th meeting of the Working Group regarding promotion of production of Potash Derived from Molasses on 19 January 2024 and 20 February 2024, respectively.
 - 37) Chief (Statistics & IT) along with a representative from M/s Mahadhan AgriTech Limited attended a meeting to discuss PSR for Chapter 31 (Fertilisers) for India-Peru (FTA) on 25 June 2024 organized under the Chairpersonship of the Joint Secretary, DoF, New Delhi.
 - 38) Chief (Agricultural Sciences) attended a virtual meeting of FAD 7/Panel for Formulating Indian Standard on Nano-Fertilisers on 8 January 2025.
 - 39) Chief (Agricultural Sciences) attended a virtual meeting of FAD 7 held under the Chairmanship of DDG (NRM) on 24 January 2025.
 - 40) Chief (Agricultural Sciences) attended the 82nd meeting of CFC held under the Chairmanship of Agriculture Commissioner on 27 January 2025 at New Delhi.
 - 41) Chief (Agricultural Sciences) attended a virtual meeting of Executive Council of The Indian Society of Agronomy regarding progress of Sixth International Agronomy Congress 2025, announcement of ISA Award etc., held on 17 February 2025 at ICAR-IARI, New Delhi.
 - 42) Senior Agronomists participated in a meeting of STC held under the Chairmanship of DDG (NRM), ICAR on 23 July 2024 at Pusa, New Delhi.

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APPENDIX IV

TRAINING PROGRAMS/ORIENTATION PROGRAMS HELD DURING 2024-25

S. No.	Name of the program	Period	City	No. of Participants	Inaugurated by
CORPORATE OFFICE					
1.	Workshop on Process Control Instrumentation and Process Optimization in Fertiliser Industry	15-18 May 2024	Ahmedabad, Gujarat	47	Mr. D.G. Inamdar Director (Kalol & Nano Fertilizers), IFFCO, Kalol
2.	FAI-PRII-ICL Roundtable Conference on Precision Farming	28 May 2024	FAI House, New Delhi	39	Mr. Shay Mey-Tal Vice President, Agronomy, ICL Growing Solutions, Israel
3.	Business Intelligence, Forecasts and Planning for the Fertiliser Sector	10-13 June 2024	Kufri, Shimla Himachal Pradesh	30	Dr. Brajesh Singh Director, ICAR-Central Potato Research Institute, Shimla, H.P.
4.	Fertiliser Logistics – Port Handling Operations and Coastal Shipping	18–21 June 2024	Anjar, Kachchh, Gujarat	38	Dr. Naresh Prasad Director (Marketing), FAI, New Delhi
5.	Seminar on Innovations in Agriculture and Fertiliser	19-21 June 2024	Srinagar, Jammu & Kashmir	35	Dr. P.K. Ghosh Founder Director and Vice Chancellor ICAR-National Institute of Biotic Stress Management, Raipur, Chhattisgarh
6.	Group Discussion on Operation and Maintenance Problems of Ammonia Plants	16-19 July 2024	Shahjahanpur, Uttar Pradesh	64	Mr. R.K. Chopra Managing Director, KFL, Noida
7.	Fertiliser Business Management	12-14 September 2024	Udaipur, Rajasthan	55	Dr. Naresh Prasad Director (Marketing), FAI, New Delhi
8.	Training Program for Senior Maintenance Engineers in Fertiliser Industry	14-19 October 2024	Vadodara, Gujarat	49	Mr. K.S. Badlani Sr. Vice President (I&M, U & ECPLM & FU), GSFC, Vadodara
9.	Fertiliser Orientation Program for Industry Personnel	27-30 January 2025	Jaipur, Rajasthan	58	Dr. Naresh Prasad Director (Marketing), FAI, New Delhi
10.	Group Discussion on Operation and Maintenance Problems of Urea Plants	3-6 March 2025	Durgapur West Bengal	54	Mr. Manoj Mishra Managing Director, MFCL, Mumbai
SOUTHERN REGION					
1.	Fertiliser Orientation Program for Agriculture Graduates	12 April 2024	ACAR College Athimugam Krishnagiri Dist Tamil Nadu	242	Dr. S. Sridharan Principal of the College of Agriculture
2.	National Workshop on Fertiliser Policy for Balanced Use of Nutrients	19 April 2024	NBSS & LUP at Bangalore Karnataka	57	Dr. S.V. Suresha Vice Chancellor, UAS Bangalore
3.	Fertiliser Orientation Program for Agriculture Graduates	28 May 2024	SKY College of Agricultural Sciences SSR Puram, Etcherla, A.P.	109	Dr. K. Moshra Associate Dean College of Agricultural Sciences

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S. No.	Name of the program	Period	City	No. of Participants	Inaugurated by
4.	National Workshop on Need for Paradigm Shift in Fertiliser Policy for Soil Health Management	21 June 2024	Vijayawada, A.P.	44	Dr. R. S. Jayalakshmi Devi Vice Chancellor, Acharya N.G. Ranga Agricultural University, Guntur
5.	National Workshop on Dynamic Role of FCO in Framing Fertiliser Policy for Balanced Use of Nutrients	16 July 2024	Coimbatore	45	Mr. S. Venkatachalam Joint Director of Agriculture Government of Tamil Nadu Coimbatore
6.	Fertiliser Orientation Program for Agriculture Graduates	17 July 2024	Kumaraguru Institute of Agriculture Nachimuthupuram	260	Dr. S. Hemalatha Principal of the College
7.	Fertiliser Orientation Program for Agriculture Graduates	6 August 2024	JCDR Agricultural College, Tadipatri Andhra Pradesh	140	Dr. M.L.N. Reddy Associate Dean JCDR Agricultural College
8.	Fertiliser Orientation Program for Agriculture Graduates	31 August 2024	N.S. College of Horticultural Sciences, Markapur Andhra Pradesh	89	Dr. R.V.S.K. Reddy Associate Dean
9.	National Workshop on Fertiliser Policy and Emerging Trends in Plant Nutrition Technologies	16 October 2024	Thattanchavady Puducherry	66	Dr. S. Vasantha Kumar Director of Agriculture
10.	Fertiliser Orientation Program for Agriculture Graduates	17 October 2024	D. S. Agriculture College, Perambalur Tamil Nadu	134	Dr. Santha Govind Principal of the Institute
11.	Training Program on Need for Reforms in Fertiliser Policy for Sustainable Agriculture Through Integrated Nutrient Management	19 November 2024	Karimnagar Telangana	59	Dr. G. Manjulatha Principal Scientist & Head ARS, Karimnagar
12.	Fertiliser Orientation Program for Agriculture Students	20 November 2024	School of Agriculture S R University Warangal, Telangana	198	Dr. R. Archana Reddy Registrar, S R University Warangal
13.	Management Development Program on Fertiliser Policy in India - Way Forward	17-19 December 2024	The Central Court Hotel, Hyderabad	63	Mr. Madhav Adhikari Vice President & Head (Sales and Marketing), Coromandel International Ltd, Secunderabad
14.	Training Program on Precision Farming and INM for Sustainable Agriculture	22 January 2025	Anantapuramu Andhra Pradesh	81	Mr. B.M.V. Narasimha Rao District Horticulture Officer Andhra Pradesh
15.	Regional Workshop on Fertiliser Policy for Sustainable Agriculture - Role of Next Generation Fertilisers	21 February 2025	NBSS & LUP Bangalore	543	Dr. V. Ramamurthy Regional Head NBSS & LUP, Bangalore
16.	Fertiliser Orientation Program for Agriculture Students	7 March 2025	College of Agriculture Vellayani Thiruvananthapuram	130	Dr. Roy Stephen Dean, College of Agriculture, Vellayani, KAU
EASTERN REGION					
1.	Integrated Nutrient Management for Sustainable Development of Agriculture	20 April 2024	Kolkata West Bengal	45	Dr. Siba Prasad Mohanty Managing Director, HURL, New Delhi

S. No.	Name of the program	Period	City	No. of Participants	Inaugurated by
2.	Soil Health Management	22 May 2024	Patna, Bihar	35	Dr. Punyavrat Suvimalendu Pandey Vice Chancellor Dr. Rajendra Prasad Central Agricultural University, Pusa Bihar
3.	Specialty Fertilisers and Micronutrients	25 June 2024	Kolkata West Bengal	100	Dr. Siba Prasad Mohanty Managing Director, HURL, New Delhi
4.	Fertiliser Orientation Program	28 August 2024	Jorhat, Assam	150	Dr. Anup Kumar Das Director of Postgraduate Studies (DPGS), Assam Agricultural University (AAU), Jorhat, Assam
5.	Fertiliser Management Development Program	11-13 September 2024	New Digha West Bengal	32	Mr. C.S. Prasad Plant Head Indorama India Pvt. Ltd. (IIPL), Haldia, West Bengal
6.	Balance Crop Nutrition to Address Animal and Human Health	18 November 2024	Ranchi, Jharkhand	40	Dr. Pradeep Kumar Hazari Special Secretary cum Adviser, Department of Agriculture, Animal Husbandry and Cooperative, Govt. of Jharkhand
7.	Use of Drone Technology	15 January 2025	Puri, Odisha	40	Ms. G. Shweta ADA Soil, Puri Department of Agriculture Govt. of Odisha
8.	Fertiliser Management Development Program	3-5 February 2025	Puri Odisha	44	Mr. Siba Prasad Mohanty Managing Director, HURL New Delhi

NORTHERN REGION

1.	Dealer Training Program	4 April 2024	Sangaria, Rajasthan	76	Dr. Ramesh Chander Brala Deputy Director Agriculture (Horticulture), Hanumangarh, Government of Rajasthan
2.	Fertiliser Orientation Program	5 April 2024	Sangaria, Rajasthan	135	Dr. Ranveer Singh Dean, Horticulture S.K. College
3.	Training Program on Improving Professional and Personal Effectiveness	8-11 May 2024	Mashobra, H.P.	55	Mr. Sanjiv Kanwar Chairman, FAI-NRC and Managing Director Yara Fertilisers India Private Limited, Gurugram
4.	Fertiliser Orientation Program	18 June 2024	Lakhimpur, U.P.	90	Dr. Lokendra Singh Dean CoA, Lakhimpur
5.	Dealer Training Program	19 June 2024	Lakhimpur, U.P.	86	Mr. Arvind Mohan Mishra Deputy Director Agriculture, Lakhimpur Kheri, Government of Uttar Pradesh

S. No.	Name of the program	Period	City	No. of Participants	Inaugurated by
6.	Training Program on Improving Professional and Personal Effectiveness	25-28 September 2024	Jim Corbett, Uttarakhand	61	Mr. S.P. Mohanty Managing Director, HURL, New Delhi
7.	Training Program on Improving Professional and Personal Effectiveness	12-15 February 2025	Jaisalmer, Rajasthan	69	Mr. Sanjiv Kanwar Chairman, FAI-NRC and Managing Director Yara Fertilisers India Private Limited, Gurugram
8.	Fertiliser Orientation Program	4 March 2025	Dehradun Uttarakhand	88	Dr. Prahlad Singh Director, Shivalik College of Engineering
9.	Farmers' Meeting	5 March 2025	Haridwar Uttarakhand	50	Mr. Narayan Singh Progressive Farmer

WESTERN REGION

1.	Management Development Program	10-12 April 2024	Goa	39	Mr. Nitin Bakhale Dy Director of Agriculture, Goa
2.	National Seminar on Potash Derived from Molasses	28 May 2024	Deccan Sugar Technologist Association Pune, Maharashtra	97	Mr. Sanjay Khatal MD, Maharashtra Rajya Sugar Factories Federation
3.	Dealers Training Program	28 August 2024	Nashik Maharashtra	79	Mr. Jagdish Patil Dy. Director of Agriculture Nashik
4.	Dealers Training Program	20 November 2024	Gwalior, M.P.	77	Dr. A.K. Shukla Vice Chancellor RVSKVV, Gwalior
5.	Dealers Training Program	24 December 2024	Navsari, Gujarat	74	Dr. Z.P. Patel Vice Chancellor NAU, Navsari
6.	Dealers Training Program	23 January 2025	Raigadh Chhattisgarh	60	Dr. A.K. Singh Dean, College of Agriculture Raigadh
7.	National Seminar on Production, Marketing & Usage of Organic & Bio Fertilisers	11 March 2025	Pune, Maharashtra	61	Dr. Suresh Kumar Chaudhari Director General FAI, New Delhi

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ACTIVITIES - CORPORATE OFFICE



ACTIVITIES - CORPORATE OFFICE



ACTIVITIES - REGIONAL OFFICE



ACTIVITIES - REGIONAL OFFICE



FAI AWARDS FOR 2024

APPENDIX V

I. FAI GOLDEN JUBILEE AWARDS

1. BEST PRODUCTION PERFORMANCE AWARDS

A. Nitrogenous (Ammonia & Urea) Production Performance Fertilizer Plants

Winner

Matix Fertilisers and Chemicals Limited, Panagarh

Runner-Up

Chambal Fertilisers and Chemicals Limited, Gadepan III

B. Phosphoric Acid Plants

Winner

Indian Farmers Fertiliser Cooperative Limited, Paradeep

C. Complex (P₂O₅) Fertilizer Plants

Joint Winners

Indian Farmers Fertiliser Cooperative Limited, Paradeep and

Coromandel International Limited, Visakhapatnan

D. Single Super Phosphate Plants

Winner

Indorama India Private Limited, Haldia

Runner-Up

Krishna Phoschem Limited, Meghnagar

E. Improvement in Overall Performance of a Company

Winner

Shriram Fertilisers & Chemicals, Kota (A Unit of DCM Shriram Limited)

2. BEST TECHNICAL INNOVATION AWARD

R.M. Phosphates and Chemicals Private Limited, Indore for the innovations on Improving Productivity of SSP Plant through Modifications: Reuse of CS Tyre of Rotary Drum, Technical Changes in Drives Fitting in Discharge End of All Rotary Drums, Self-lubrication System for Den Conveyor Chain and Changes in Mixer Shaft

II. AWARD FOR EXCELLENCE IN SAFETY

Special Award

Shriram Fertilisers & Chemicals, Kota (A Unit of DCM Shriram Limited)

Winner

Yara Fertilisers India Private Limited, Babrala

III. ENVIRONMENT PROTECTION AWARDS

A. Nitrogenous Fertilizer Plants (including ammonia, urea and other straight nitrogenous fertilizer units)

Special Award

Indian Farmers Fertiliser Cooperative Limited, Aonla

Winner

Mangalore Chemicals & Fertilizers Limited, Mangalore

Runner-Up

Chambal Fertilisers and Chemicals Limited, Gadepan

B. NP/NPK Complex Fertilizer Plants with Captive Acids

Special Award

Indian Farmers Fertiliser Cooperative Limited, Paradeep

Winner

Gujarat State Fertilizers & Chemicals Limited, Vadodara

C. NP/NPK Complex Fertilizer Plants without Captive Acids

Winner

Indorama India Private Limited, Haldia

D. Single Super Phosphate Plants

Winner

Indorama India Private Limited, Haldia

Runner-Up

Coromandel International Limited, Ranipet

IV. VIDEO FILM COMPETITION AWARDS

Winner

Chambal Fertilisers & Chemicals Limited, New Delhi for the film on **Sunhere Bhavishya Ki Aur**

Joint Runner-Ups

Paradeep Phosphates Limited, Bengaluru for the film on **PM-PRANAM**

and

Krishak Bharati Cooperative Limited, Noida for the film on **Apni Mitti, Apna Pani, Apna Bhavishya**

V. AWARD ON PRODUCTION, PROMOTION AND MARKETING OF BIOFERTILIZERS/ORGANIC FERTILIZERS/CITY COMPOST

Winner

Krishak Bharati Cooperative Limited, Noida

VI. AWARD ON TRANSFER OF IMPROVED FARM TECHNOLOGIES

Winner

Indian Farmers Fertiliser Cooperative Limited, New Delhi

VII. AWARD ON APPLICATION OF ICT/DIGITAL TRANSACTIONS IN AGRICULTURE

Winner

Adventz Group (PPL & Zuari Farmhub Limited), Bengaluru

VIII. AWARD ON PROMOTION AND MARKETING OF MICRONUTRIENTS IN INDIA 2023-24

Winner

Indian Farmers Fertiliser Cooperative Limited, New Delhi

IX. AWARD FOR EXCELLENCE FOR THE BEST WORK DONE IN THE FIELD OF PLANT NUTRITION

Joint Winners

Dr. Y.S. Shivay, Division of Agronomy, ICAR-Indian Agricultural Research Institute, New Delhi

Dr. Yashbir Singh Shivay, Professor & Principal Scientist (Agronomy) has done pioneering research on plant nutrition aspects of rice, wheat, corn, oats, and chickpea crops. His research work led to the development of integrated site-specific nutrient management recommendations using coated urea fertilizers viz. zinc-coated urea, sulphur-coated, boron-coated urea, gypsum coated-urea, phosphogypsum coated-urea, use of summer green manuring crops, new generation biofertilizers viz. microbial consortia, biofilms, cyanobacteria, etc. for increasing nutrient use efficiency and farmers' income, while improving soil health and reducing environmental footprints. Considering the deficiency of sulphur in Indian soils, he has worked on sulphur nutrition to sustain the productivity and profitability of the rice-wheat cropping system. His research work has shown that the application of 5% sulphur-coated urea to the rice-wheat crop enhanced nitrogen recovery efficiency to 60%. Dr. Shivay has also worked towards innovative approaches to Zn nutrition of different crops and cropping systems viz. seed coating, foliar application, ZnO nano-particles embedded

N, P, and K fertilizer, soil application + use of biofilm/consortia of biofertilizers, which led to not only increased productivity but also nutritional quality by increased Zn and crude protein content in the economic produce.

and

Dr. (Mrs.) K. Susan John, Division of Crop Production, ICAR-Central Tuber Crops Research Institute, Kerala.

Dr. (Mrs.) K. Susan John, Principal Scientist, Division of Crop Production, ICAR-Central Tuber Crops Research Institute (CTCRI) has been involved in research on soil fertility and plant nutrition of tropical tuber crops such as cassava, sweet potato, yams and elephant foot yam since 1993. Her outstanding research contributions are in the field of integrated nutrient management (INM) which include identification of cheap and low cost organic manure sources in place of farmyard manure (FYM), soil test based application of primary, secondary and micronutrients and use of nutrient use efficient varieties and biofertilizers. Other areas of her research domain include customized fertilizers, wealth from waste, polyhalites, nano fertilizers and crop nutrition approach in disease management. She is highly involved with issues of farmers by giving timely agro-advisories to identify and correct nutritional disorders and other important field problems. The training classes, field demonstrations, radio and TV talks delivered by her and issuance of soil health cards help in timely dissemination of scientific information which made her very popular among the farming community of Kerala. She has released the first K efficient cassava variety 'Sree Pavithra' in 2015 and two NPK use efficient cassava varieties 'Sree Annam' and 'Sree Manna' in 2024 in India.

X. AWARD FOR OUTSTANDING DOCTORAL RESEARCH IN FERTILIZER USAGE

Winner – Dr. Abhilasha Tripathi, Environmental Engineering, Indian Institute of Technology Kanpur, Uttar Pradesh

Dr. Abhilasha Tripathi completed her Ph.D. at the Indian Institute of Technology Kanpur, Uttar Pradesh, India, focusing on **Rice Straw Biochar-based Soil Amendments as Soil Conditioners and Slow-Release Phosphate Fertilizers**. As part of her dissertation, Dr. Tripathi developed and patented two biochar-based composites as slow-phosphate release fertilizers: one with magnesium-modified rice straw biochar and the other with struvite and rice straw biochar. The composites were subjected to multi-cycle release experiments, mathematical modeling, and pot trials. The tests revealed a controlled phosphate release regulated by a diffusion-driven mechanism, which effectively prevents sudden nutrient surges and reduces nutrient runoff losses. Pot experiments with *Cicer arietinum* (Bengal gram) and *Spinacia oleracea* (Spinach) demonstrated improved plant growth using these fertilizers over conventional chemical fertilizers. Overall, her work tackles the environmental challenge of rice straw (Parali) burning and nutrient mismanagement in agriculture by presenting a sustainable solution: transforming rice straw into biochar-based fertilizers. These fertilizers enhance soil carbon, crop productivity, and enable controlled nutrient release. On a global scale, this approach provides a climate-smart solution for carbon sequestration, and empowering farmers to improve soil health while reducing dependency on chemical fertilizers.

XI. COROMANDEL PLANT NUTRITION AWARD – 2024

Joint Winners

Dr. Ch. Srinivasa Rao, ICAR-National Academy of Agricultural Research Management, Hyderabad

and

Dr. V.K. Singh, ICAR-Central Research Institute for Dryland Agriculture, Hyderabad

XII. BEST ARTICLE AWARDS

A. RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED AWARDS IN PRODUCTION AND TECHNOLOGY

First Prize

Mr. Rakesh Puri, Mr. Gyan Chandra Tripathi and Mr. Chandan Kumar Mishra, Indian Farmers Fertiliser Cooperative Limited-Aonla for their article entitled **Redefining Operational Philosophy in Power Plant for Energy Efficiency** published in the March, 2024 issue of *Indian Journal of Fertilisers*.

Second Prize

Mr. Arun Kumar Sharma, Mr. Shushant Yadav and Mr. Kanhaya Lal, Indian Farmers Fertiliser Cooperative Limited-Kandla for their article entitled **Enhancing Productivity and Reliability through Innovative Modifications in DAP/ NPK Complex** published in the June, 2024 issue of *Indian Journal of Fertilisers*.

B. SHRIRAM AWARDS IN MARKETING

First Prize

Mr. Dushyant Kumar Tyagi, Farmgate Technologies Private Limited, Hyderabad for his article entitled **Artificial Intelligence Application in the Fertilizer Sector and Need for Policy Initiatives** published in the September, 2024 issue of *Indian Journal of Fertilisers*.

Second Prize

Mr. Pankaj Singhi, Unifeeder, DP World, Ahmedabad and Mr. Anoop Parashar, Unifeeder, DP World, New Delhi for their article entitled **Potential of Fertilizer Movement through Coastal Shipping and Inland Waterways – A Case Study** published in the September, 2024 issue of *Indian Journal of Fertilisers*.

C. DHIRU MORARJI MEMORIAL AWARD IN AGRICULTURAL SCIENCES

First Prize

Dr. K.N. Tiwari, Mr. Yogendra Kumar, Mr. Neeraj Kumar Awasthi¹, Ms. Madhulika Shukla, Dr. Tarunendu Singh and Mr. Rajneesh Pandey, IFFCO and ¹Anglo American Crop Nutrients (India) Private Limited, New Delhi for their article entitled **Promoting Climate Resilient Agriculture for Sustainable Food, Nutrition and Environment Security: The Role of Fertilizer Industry** published in the March, 2024 issue of *Indian Journal of Fertilisers*.

Second Prize

Dr. Ch. Srinivasa Rao, Dr. M. Ramesh Naik, Dr. Anandkumar Naorem¹, Dr. Mani Chandana and Dr. Kirttiranjan Baral, ICAR-National Academy of Agricultural Research Management, Hyderabad and ¹ICAR—Central Arid Zone Research Institute, Jodhpur for their article entitled **Organo-Mineral Fertilizers for Sustainable Agriculture** published in the April, 2024 issue of *Indian Journal of Fertilisers*.

D. SHRIRAM KHAD PATRIKA AWARD (HINDI)

प्रथम पुरस्कार

Dr. U.S. Teotia, Dr. Radheshyam and Dr. Bhanu Pratap, Indian Potash Limited, New Delhi for their article entitled **उत्तर प्रदेश में गन्ने की वैज्ञानिक खेती**, published in the September, 2024 issue of *Khad Patrika*.

द्वितीय पुरस्कार

Dr. Shailesh Kumar Singh, Rajmata Vijayaraje Scindia Krishi Vishwa Vidyalaya-KVK, Datia, Madhya Pradesh for his article entitled **आधुनिक कृषि में जैव उर्वरक का निवेशन**, published in the December, 2023 issue of *Khad Patrika*. ■

Award Winners

FAI Best Production Performance Award - Nitrogenous (Ammonia - Urea) Fertilizer Plants



Winner : Matix Fertilisers and Chemicals Limited, Panagarh
Mr. Giridhar Mishra, Chief Operating Officer, receiving the award

FAI Best Production Performance Award - Nitrogenous (Ammonia - Urea) Fertilizer Plants



Runner-up : Chambal Fertilisers and Chemicals Limited, Gadepan III
Mr. Ajay Tayal, Head Manufacturing, receiving the award

FAI Best Production Performance Award – Phosphoric Acid Plants



Winner : IFFCO, Paradeep
Mr. K.R.N. Murthy, Joint General Manager (Production), receiving the award

FAI Best Production Performance Award - DAP/NP/NPK Complex Fertilizer Plants



Joint Winners : IFFCO, Paradeep and Coromandel International Limited, Visakhapatnam
Mr. P.K. Mahapatra, General Manager & Unit Head IFFCO, Paradeep, receiving the award

FAI Best Production Performance Award – DAP/NP/NPK Complex Fertilizer Plants



Joint Winners : Coromandel International Limited, Visakhapatnam and IFFCO, Paradeep
Mr. Amir Alvi, Chief Operating Officer (Fertilizers), Coromandel, Visakhapatnam, receiving the award

FAI Best Production Performance Award - Single Super Phosphate Plants



Winner : Indorama India Private Limited, Haldia
Mr. Sanjoy Roy, DGM- SSP Production, receiving the award

Award Winners



FAI Best Production Performance Award - Single Super Phosphate Plants
 Runner-up : Krishana Phoschem Limited, Meghnagar
 Mr. Praveen Ostwal, Managing Director, receiving the award



FAI Best Production Performance Award - Improvement in Overall Performance of a Company
 Winner : Shriram Fertilisers & Chemicals, Kota
 (A Unit of DCM Shriram Limited)
 Mr. Ashwani Kaul, Senior Vice President (Fertiliser, Engg. & EHS), receiving the award



Technical Innovation Award
 Winner : R.M. Phosphates and Chemicals Private Limited, Indore. Mr. Vineet Jain, Managing Director, receiving the award



FAI Award for Excellence in Safety
 Special Award : Shriram Fertilisers & Chemicals, Kota
 (A Unit of DCM Shriram Limited)
 Mr. Ashwani Kaul, Senior Vice President (Fertiliser, Engg. & EHS), receiving the award



FAI Award for Excellence in Safety
 Winner : Yara Fertilisers India Private Limited, Babarala
 Mr. Maya Shankar Prasad, Vice President – Manufacturing, receiving the award



FAI Best Environment Protection Award - Nitrogenous Fertilizer Plants
 Special Award : IFFCO, Aonla
 Mr. Satyajit Pradhan, Senior General Manager (Production), receiving the award

Award Winners



FAI Best Environment Protection Award - Nitrogenous Fertilizer Plants

Winner : Mangalore Chemicals and Fertilizers Limited
Mangaluru
Mr. S. Girish, Chief Manufacturing Officer,
receiving the award



FAI Best Environment Protection Award - Nitrogenous Fertilizer Plants

Runner-up : Chambal Fertilisers and Chemicals Limited
Gadepan
Mr. Ajay Tayal, Head Manufacturing, receiving the award



FAI Best Environment Protection Award - NP/NPK Complex Fertilizer Plants with Captive Acids

Special Award : IFFCO, Paradeep
Mr. R.K. Swain, Joint General Manager (Fire & Safety),
receiving the award



FAI Best Environment Protection Award - NP/NPK Complex Fertilizer Plants with Captive Acids

Winner : Gujarat State Fertilizers & Chemicals Limited,
Vadodara
Mr. S.V. Varma – Executive Director (Agribusiness, HR & IR),
receiving the award



FAI Best Environment Protection Award - NP/NPK Complex Fertilizer Plants without Captive Acids

Winner : Indorama India Private Limited, Haldia
Mr. Ravindra Pratap Singh, A.V.P. (Engineering),
receiving the award



FAI Best Environment Protection Award - Single Super Phosphate Plants

Winner : Indorama India Private Limited, Haldia
Mr. Chandra Shekhar Prasad, Chief Operating Officer,
receiving the award

Award Winners



Runner-up : Coromandel International Limited, Ranipet
Mr. Rajesh Pantiya, Head Manufacturing – SSP,
receiving the award



Winner : Chambal Fertilisers & Chemicals Ltd., New Delhi
Mr. Ashish Kumar Srivastava, Vice President
(Sales & Marketing), receiving the award



Joint Runner-ups : Paradeep Phosphates Limited,
Bengaluru and Krishak Bharati Cooperative Limited, Noida
Mr. Kuldeep Sharma, General Manager-Marketing Services,
PPL receiving the award



Joint Runner-ups : Krishak Bharati Cooperative Limited, Noida
and Paradeep Phosphates Limited, Bengaluru
Mr. S.S. Yadav, Director (HR), KRIBHCO, receiving the award



Winner : Krishak Bharati Cooperative Limited, Noida
Mr. V.S.R. Prasad, Director (Marketing),
receiving the award



Winner : IFFCO, New Delhi
Mr. U.R. Tijare, Senior Marketing Manager-Maharashtra,
receiving the award

Award Winners



Winner : Adventz Group (PPL & Zuari Farmhub Limited)
Bengaluru
Dr. Praveen Ranadev, Manager-Research & Development,
receiving the award



Winner : IFFCO, New Delhi
Mr. N.M. Gajera, Senior Marketing Manager – Gujarat,
receiving the award



Joint Winners : Dr. Y.S. Shivay, Professor & Principal Scientist
(Agronomy), Division of Agronomy, ICAR-Indian
Agricultural Research Institute, New Delhi
and Dr. (Mrs.) K. Susan John, Principal Scientist, Division of Crop
Production, ICAR-Central Tuber Crops Res. Instt., Kerala
Dr. Y.S. Shivay, ICAR-IARI, New Delhi, receiving the award



Joint Winners : Dr. (Mrs.) K. Susan John, Principal Scientist,
Division of Crop Production, ICAR-Central Tuber Crops
Research Institute, Kerala and Dr. Y.S. Shivay, Professor &
Principal Scientist (Agronomy), Division of Agronomy, ICAR-
Indian Agricultural Research Institute, New Delhi
Dr.(Mrs.) K. Susan John, ICAR-CTCRI, Kerala,
receiving the award



Winner : Dr. Abhilasha Tripathi, Environmental Engineering,
Indian Institute of Technology, Kanpur, Uttar Pradesh
Dr. Abhilasha Tripathi, receiving the award

BEST ARTICLE AWARDS

Rashtriya Chemicals and Fertilizers Limited Awards in Production and Technology



First Prize : Mr. Rakesh Puri, Mr. Gyan Chandra Tripathi and Mr. Chandan Kumar Mishra, IFFCO-Aonla
Mr. Rakesh Puri, receiving the award

Rashtriya Chemicals & Fertilizers Limited Awards in Production and Technology



Second Prize : Mr. Arun Kumar Sharma, Mr. Shushant Yadav and Mr. Kanhaya Lal, Indian Farmers Fertiliser Cooperative Limited-Kandla
Mr. Arun Kumar Sharma, receiving the award

Shriram Awards in Marketing



First Prize : Mr. Dushyant Kumar Tyagi, Farmgate Technologies Private Limited, Hyderabad
Mr. Dushyant Kumar Tyagi, receiving the award

Shriram Awards in Marketing



Second Prize : Mr. Pankaj Singhi, Unifeeder, DP World, Ahmedabad and Mr. Anoop Parashar, Unifeeder DP World, New Delhi
Mr. Pankaj Singhi, receiving the award

Dhiru Morarji Memorial Awards in Agricultural Sciences



First Prize : Dr. K.N. Tiwari, Mr. Yogendra Kumar, Mr. Neeraj Kumar Awasthi¹, Ms. Madhulika Shukla, Dr. Tarunendu Singh and Mr. Rajneesh Pandey, IFFCO and ¹Anglo American Crop Nutrients (India) Pvt. Limited, New Delhi
Mr. Yogendra Kumar, receiving the award

Dhiru Morarji Memorial Awards in Agricultural Sciences



Second Prize : Dr. Ch. Srinivasa Rao, Dr. M. Ramesh Naik, Dr. Anandkumar Naorem¹, Dr. Mani Chandana and Dr. Kirttiranjan Baral, ICAR-National Academy of Agricultural Research Management, Hyderabad and ¹ICAR-Central arid Zone Research Institute, Jodhpur
Dr. Ch. Srinivasa Rao, receiving the award

Award Winners



First Prize : Dr. U.S. Teotia, Dr. Radheshyam and Dr. Bhanu Pratap, Indian Potash Limited, New Delhi
Dr. U.S. Teotia, receiving the award



Second Prize : Dr. Shailesh Kumar Singh, Rajmata Vijayaraje Scindia Krishi Vishwa Vidyalaya-KVK, Datia, Madhya Pradesh
Dr. Shailesh Kumar Singh, receiving the award



Joint Winners : Dr. Ch. Srinivasa Rao, Director, ICAR-National Academy of Agricultural Research Management, Hyderabad and Dr. V.K. Singh, Director, ICAR-Central Research Institute for Dryland Agriculture, Hyderabad
Dr. Ch. Srinivasa Rao, receiving the award



Joint Winners : Dr. V.K. Singh, Director, ICAR-Central Research Institute for Dryland Agriculture, Hyderabad and Dr. Ch. Srinivasa Rao, Director, ICAR-National Academy of Agricultural Research Management, Hyderabad
Dr. V.K. Singh, receiving the award

Award Winners

U.S. Awasthi IFFCO Award for Life Time Achievement in the Field of Development of Fertilizer Industry



Dr. Ashok Gulati, Distinguished Professor
Indian Council for Research on International Economic Relations, New Delhi, receiving the award

U.S. Awasthi IFFCO Award for Life Time Achievement in the Field of Agriculture Research and Development



Dr. Mangala Rai, Former Director General, ICAR, New Delhi, receiving the award

APPENDIX VI

FAI PUBLICATIONS

CORPORATE OFFICE

MONTHLY JOURNALS

1. Indian Journal of Fertilisers	12 issues
2. Fertiliser Marketing News	12 issues
3. FAI Abstract Service	12 issues
4. Khad Patrika (Hindi)	12 issues

ANNUAL PUBLICATIONS

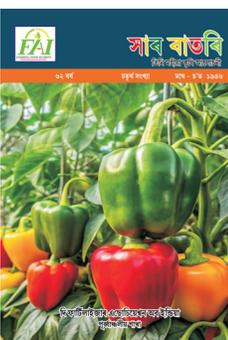
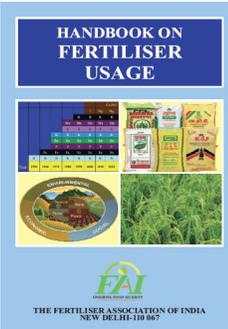
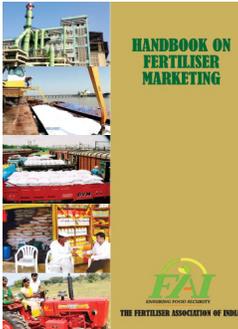
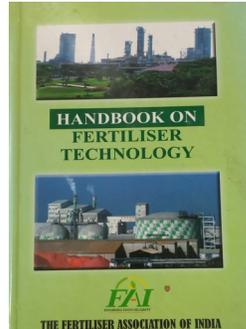
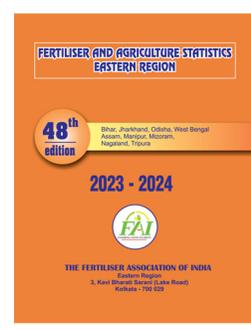
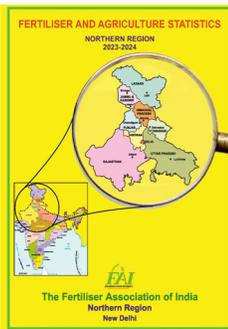
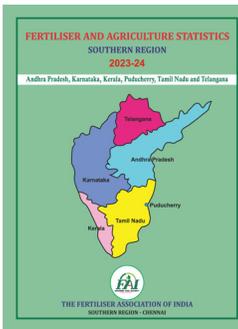
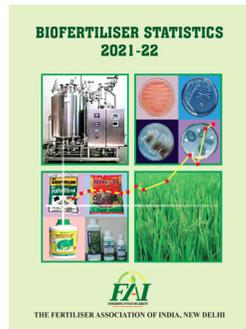
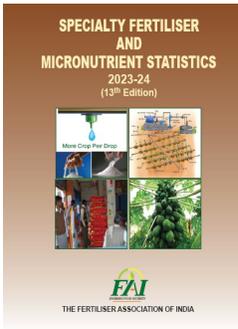
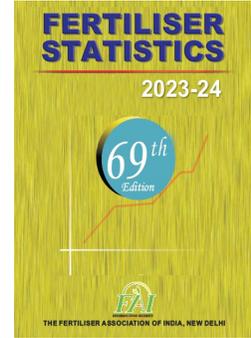
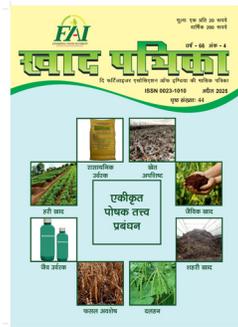
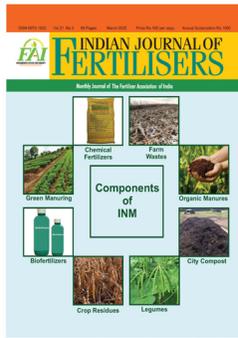
1. Annual Review of Fertilizer Production and Consumption–20223-24	September 2024
2. Fertiliser Statistics – 2023-24	November 2024
3. Specialty Fertiliser and Micronutrient Statistics – 2023-24	November 2024
4. Biofertiliser Statistics – 2021-22	November 2022
5. Pre-prints of FAI Seminar Papers – 2024	December 2024

REGIONAL PUBLICATIONS

1. EASTERN	
- Newsletter	Monthly
- State-wise, District-wise Statistical Bulletins	Monthly
- Saar Samachar (Bengali)	Quarterly
- Saar Batori (Assamese)	Quarterly
- Saar Barta (Oriya)	Quarterly
- Fertiliser and Agriculture Statistics	Annual
2. NORTHERN	
- Newsletter	Monthly
- Fertiliser and Agriculture Statistics	Annual
3. SOUTHERN	
- Newsletter	Monthly
- Fertiliser and Agriculture Statistics	Annual
4. WESTERN	
- Newsletter	Monthly
- Fertiliser and Agriculture Statistics	Annual

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FAI PUBLICATIONS



APPENDIX VII

FAI ADVISORY/REGIONAL COMMITTEE MEETINGS 2024-25

Advisory Committee	Chairman	No. of Meetings Held
Agricultural Services	Dr. Suresh Kumar Chaudhari, DG, FAI, New Delhi	1
Environment	Mr. Rajan Kanwar, Director (Technical), National Fertilizers Limited, Noida (Now Mr. P. Senthil Nayagam, Whole Time Director, Greenstar Fertilizers Limited, Tuticorin)	1
Policy, Finance and Taxation	Dr. Suresh Kumar Chaudhari, DG, FAI, New Delhi	1
Marketing	Mr. S. Narayanan, Whole Time Director – Marketing Greenstar Fertilizers Limited, Chennai	2
SSP	Mr. Dinesh Patel, CMD, Narmada Bio-chem Ltd., Ahmedabad	2
Technical	Mr. R.K. Chopra, MD, Kribhco Fertilizers Limited, Noida	1
Information and Communications	Mr. A.K. Gupta, Director (IT Services), IFFCO, New Delhi	1
Regional Committees		
East	Dr. S.P. Mahanty, CMD, HURL, New Delhi	3
North	Mr. Sanjiv Kanwar, MD, Yara Fertilisers India Private Limited, Gurugram	1
South	Mr. S. Sankarasubramanian, MD and CEO Coromandel International Limited, Secunderabad	3
West	Mr. S.V. Varma, Sr. Executive Director (Agri-Business) GSFC, Vadodara	1

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APPENDIX VIII

ADVISORY COMMITTEES

1. AGRICULTURAL SCIENCES

Chairman

Dr. Suresh Kumar Chaudhari
Director General
The Fertiliser Association of India
FAI House, 10, Shaheed Jit Singh Marg
New Delhi – 110 067

Members

Mr. Shyam Babu
Director
Central Fertilizer Quality Control & Training Institute
Ministry of Agriculture & Farmers Welfare
NH-IV, Faridabad - 121 001, Haryana

Dr. Amit Rastogi
Executive Vice President &
Chief Technology Officer
Coromandel International Limited
Coromandel House, 1-2-10, Sardar Patel Road
Secunderabad – 500 003, Telangana

Mr. Vishwanath Biradar
Additional General Manager
Gujarat Narmada Valley Fertilizers & Chemicals Limited
P.O. Narmadanagar – 392 015
District Bharuch, Gujarat

Mr. S. Narayanan
Whole Time Director (Marketing)
Greenstar Fertilizers Limited
7th Floor, SPIC House
88, Mount Road, Guindy
Chennai – 600 032, Tamil Nadu

Mr. Manish Billore
Vice resident (Marketing)
Hindustan Urvarak & Rasayan Limited
Core-4, 9th Floor, Scope Minar
Laxmi Nagar, Delhi-110 092

Dr. M.L. Jat
Secretary (DARE) & Director General
Indian Council of Agricultural Research
Ministry of Agriculture & Farmers Welfare
Room No. 105, Krishi Bhawan
New Delhi – 110 001

Dr. A.K. Nayak
Deputy Director General (NRM)
Indian Council of Agricultural Research
Room No. 101, Pusa Campus, IARI
Krishi Anusandhan Bhawan - II
New Delhi - 110 012

Dr. A. Velmurugan
ADG (Soil and Water Management)
Indian Council of Agricultural Research
Krishi Anusandhan Bhawan-II
Room No. 112, Pusa Campus, IARI
New Delhi - 110 012

Dr. Manoj Kumar
Principal Scientist, Plan Implementation and
Monitoring Unit
Indian Council of Agricultural Research
Ministry of Agriculture & Farmers Welfare
Krishi Bhawan, New Delhi – 110 001

Dr. P.P. Biswas
Emeritus Scientist (NRM Division)
Indian Council of Agricultural Research
Krishi Anusandhan Bhawan II
New Delhi - 110 012

Dr. Debashis Mandal
Head, Division of Soil Science & Agricultural Chemistry
ICAR-Indian Agricultural Research Institute
Pusa Campus, New Delhi - 110 012

Dr. S.S. Rathore
Head, Division of Agronomy
ICAR-Indian Agricultural Research Institute
Pusa Campus, New Delhi - 110 012

Dr. N.G. Patil
Director
ICAR-National Bureau of Soil Survey and
Land Use Planning
Amravati Road, Nagpur - 440 033, Maharashtra

Dr. Pradip Dey
Director
ICAR-Agricultural Technology Application Research
Institute
Block GB, Sector -III, Salt Lake
Kolkata-700 097, West Bengal

Dr. Sunil Kumar
Director
ICAR-Indian Institute of Farming Systems Research
Modipuram - 250 110, Meerut, Uttar Pradesh

Dr. Monoranjan Mohanty
Director
ICAR-Indian Institute of Soil Science
Nabibagh, Berasia Road
Bhopal - 462 038, Madhya Pradesh

Dr. V.K. Singh
Director
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(From June 2025)

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Chemtech Fertilisers Private Limited
303, Siri Estate, Nagarjuna Nagar Colony
Hyderabad – 500 073, Telangana

Mr. Harish Mata
Vice President - Supply Chain Management (Fert.)
Coromandel International Limited
'Coromandel House'
1-2-10, Sardar Patel Road
Secunderabad – 500 003, Telangana

Mr. Rajesh Pastiya
Senior Associate Vice President - SSP - Head
Manufacturing
Coromandel International Limited
'Coromandel House'
1-2-10, Sardar Patel Road
Secunderabad – 500 003, Telangana

Mr. P. Senthil Nayagam
Whole Time Director
Greenstar Fertilizers Limited, SPIC Nagar
Thoothukudi – 628 005, Tamil Nadu

Mr. Chandra Shekhar Prasad
COO
Indorama India Private Limited
PO- Durgachak, Haldia
Dist.- Purba Medinipur – 721 602, West Bengal

Mr. Challa Narasimha Reddy
Vice President & BU Head
Jubilant Agri and Consumer Products Limited
Plot No. 142, Chimes, 3rd Floor
Sector – 44
Gurugram – 122 003, Haryana

Mr. H.V. Agnihotri
President & CFO
Khatan Chemical & Fertilizers Limited
7th Floor, The B Zone Business Space
Village Piplya Kumar, Nipania Main Road
Indore – 453 771, Madhya Pradesh

Mr. Arvind Jain
Director (Marketing)
Ostwal Phoschem (India) Limited
(Unit of Ostwal Group of Industries)
K-26 Jan Path Laxman Colony
Shyam Nagar, Jaipur – 302 019, Rajasthan

Mr. Suraj C. Chhabria
Executive Director
R.C. Fertilisers Private Limited
181-A, 18th Floor, Maker Tower
E' Wing, Opp. World Trade Center, Cuffe Parade
Mumbai – 400 005, Maharashtra

Mr. Vineet Jain
Managing Director
R.M. Phosphates & Chemicals
Office No. 602, Omega Tower
Sayaji Club Road (Near Hotel Wow), Vijay Nagar
Indore – 424 010, Madhya Pradesh

Mr. J.K. Parakh
President & CFO
Rama Phosphates Limited
51/52 Free Press House, Nariman Point
Mumbai – 400 021, Maharashtra

Mr. Siddharth Kumar Mayar
Director
Sadhana Phosphates & Chemicals
1018, Debari Railway Station Road
Opp. HZL Smelter Village Gudli
District Udaipur – 313 024, Rajasthan

Mr. Paramdeep Singh
Director
Teesta Agro Industries Limited
402 A, Spring Plaza
Golf Course Road, Sector 54
Gurugram – 122 001
Haryana

Mr. Sanjay Patodia
President
The Jayshree Chemicals & Fertilisers
'Industry House'
15th Floor, 10, Camac Street
Kolkata – 700 017, West Bengal

Mr. Ajay Bangur
Executive Director
The Phosphate Company Limited
14, Netaji Subhash Road
Kolkata – 700 001, West Bengal

7. TECHNICAL

Chairman

Mr. R.K. Chopra
Managing Director
Kribhco Fertilizers Limited
KRIBHCO Bhawan
A-10, Sector 1, Noida, 201 301
Uttar Pradesh

Members

Mr. Rajnish Chaba
Vice President - Technical & Strategy
Chambal Fertilisers & Chemicals Limited
P.O. Gadepan - 325 208, District Kota
Rajasthan

Mr. Amir Alvi
Chief Operating Officer
Coromandel International Limited
Coromandel House
1 - 2 - 10, Sardar Patel Road
Secunderabad - 500 003, Telangana

Mr. Nitin Patel
Executive Director
Gujarat Narmada Valley Fertilizers &
Chemicals Limited
P. O. Narmadanagar - 392 015
District Bharuch, Gujarat

Mr. Alpesh B. Gupta
Vice President
Gujarat State Fertilizers &
Chemicals Limited
P.O. Moti Khavdi, Sikka - 361 140
District Jamnagar, Gujarat

Mr. Sunil Kumar Singh
Vice President (Technical Services)
Hindustan Urvarak & Rasayan Limited
Core-4, 9th Floor, Scope Minar
Laxmi Nagar, New Delhi - 110 092

Mr. K.J. Patel
Director (Technical)
Indian Farmers Fertiliser Cooperative Limited
IFFCO Sadan, C-1, District Centre
Saket Place, New Delhi - 110 017

Mr. Rajendra Sankhe
Chief Operating Officer
Indorama India Private Limited
P. O. Jagdishpur Industrial Area - 227 817
District Amethi, Uttar Pradesh

Mr. C.S. Prasad
Chief Operating Officer
Indorama India Private Limited
P.O. Durgachak, Haldia
District East Medinipur - 721 602
West Bengal

Mr. Devinder Singh Ahuja
Director
Kanpur Fertilizers & Chemicals Limited
Jaypee Corporate Office
"NIRMAN SADAN"
Tower-2, Ground Floor, Sector - 128
Noida - 201 304, Uttar Pradesh

Mr. M.R. Sharma
Operations Director
Krishak Bharati Cooperative Limited
Hazira Fertilizer Complex
P.O. KRIBHCO Nagar - 394 515
Surat, Gujarat

Mr. S. Girish
Chief Manufacturing Officer
Mangalore Chemicals & Fertilizers Limited
P. B. No. 18, Panambur
Mangalore - 575 010, Karnataka

Mr. Diwakar Misra
Vice President (Technical Projects)
Matix Fertilisers and Chemicals Limited
Poonam Chambers, 8 Wing, 5th Floor
Dr. Annie Besant Road, Worli
Mumbai - 400 018, Maharashtra

Mr. B.M. Jha
General Manager (Project)
National Fertilizers Limited
A-11, Sector 24, Noida - 201 301
Uttar Pradesh

Ms. Manisha Narang
Additional General Manager & HOD
(Planning & MR and Environment)
Projects & Development India Limited
PDIL Bhawan, A-14, Sector-1
Noida - 201 301, Uttar Pradesh

Mr. Palanisamy Velusamy
Chief Manufacturing Officer & Unit Head
Paradeep Phosphates Limited
PPL Township, Paradeep - 754 145, Odisha

Mr. Nilesh Dessai
Chief Manufacturing Officer – Goa Unit
Paradeep Phosphates Limited
Jai Kisaan Bhawan
Zuarinagar - 403 726, Goa

Mrs. Ritu Goswami
Director (Technical)
Rashtriya Chemicals & Fertilizers Limited
Priyadarshini Building
Eastern Express Highway Sion
Mumbai - 400 022, Maharashtra

Mr. Ashwani Kaul
Senior Vice President (Fertiliser, Engg & EHS)
Shriram Fertilisers & Chemicals
P. O. Shriram Nagar - 324 004
Kota, Rajasthan

Mr. Dinesh Pratap Singh
EVP – Unit Head Taloja K1
Mahadhan AgriTech Limited
Plot K-1, MIDC Industrial Area,
District Raigad
P.O. Taloja A.V. - 410 208
Pune, Maharashtra

Mr. E. Balu
Whole Time Director
Southern Petrochemical Industries
Corporation Limited
P. O. SPIC Nagar - 628 005
Tuticorin, Tamil Nadu

Mr. R. Manikuttan
Executive Director
(Production Coordination)
The Fertilisers and Chemicals Travancore Limited
Eloor, Udyogamandal -m683 501
Kochi, Kerala

Mr. Maya Shanker Prasad
Vice President (Manufacturing)
Yara Fertilisers India Private Limited
Indira Dham, P. O. Babrala - 242 021
District Sambhal, Uttar Pradesh

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APPENDIX IX

FAI MEMBERS (AS ON 31.3.2025)

ACTIVE MEMBERS

- | | |
|---|--|
| <p>1 Asian Fertilizers Limited
P.W.D. Officers Colony
Near Rastriya Sahara Press, Park Road
Gorakhpur
Uttar Pradesh - 273 001</p> <p>2 BEC Fertilizers
(Unit of Bhillai Engg. Corp.Ltd.)
Sector A, Sirgetti Industrial Area, Sirgetti
Bilaspur 495 004
Chattisgarh</p> <p>3 Bharat Agri Fert. & Realty Limited
301, 3rd Floor, Hubtown Solaries
N.S. Phadke Marg, Near East West Flyover
Andheri (East)
Mumbai
Maharashtra - 400 069</p> <p>4 Brahmaputra Valley Fertilizer Corporation Limited
Regd. Office Namrup
P.O. Parbatpur, District Dibrugarh 786 623
Assam</p> <p>5 Chambal Fertilizers and Chemicals Limited
Corporate One, First Floor
5, Commercial Center, Jasola
New Delhi - 110 025</p> <p>6 Coimbatore Pioneer Fertilizers Private Limited
P.O.Muthugoundanpudur
Via Sulur
District Coimbatore 641 006
Tamil Nadu</p> <p>7 Coromandel International Limited
1-2-10, Sardar Patel Road
Post Box No. 1589
Secunderabad 500 003
Telangana</p> <p>8 DCM Shriram Limited
(Unit : Shriram Fertilizers & Chemicals)
2nd Floor, (West Wing), World Mark 1, Aerocity,
New Delhi - 110 037</p> <p>9 DMCC Speciality Chemicals Limited
Prospect Chambers
317/21, Dadabhoy Naoroji Road
Mumbai 400 001, Maharashtra</p> | <p>10 Greenstar Fertilizers Limited
SPIC House
No. 88, Mount Road, Guindy
Chennai 600 032
Tamil Nadu</p> <p>11 Gujarat Narmada Valley Fertilizers & Chemicals
P.O. Narmada Nagar
District Bharuch 392 015
Gujarat</p> <p>12 Gujarat State Fertilizers & Chemicals Limited
P.O. Fertilizernagar
District Vadodara 391 750
Gujarat</p> <p>13 Hindalco Industries Limited
(Unit : Birla Copper)
3rd Floor, Aries House, Near Hotel Siddharth Palace
Old Padra Road
Baroda 390 015, Gujarat</p> <p>14 Hindustan Urvarak & Rasayan Limited
Core - 4, 9th Floor, Scope Minar
Laxmi Nagar Distric Centre
New Delhi - 110 092</p> <p>15 Indian Farmers Fertiliser Cooperative Limited
IFFCO Sadan
C-1, District Centre, Saket Place
New Delhi - 110 017</p> <p>16 Indian Potash Limited
Potash Bhawan
10-B, Rajendra Park, Pusa Road
New Delhi - 110 060</p> <p>17 Indorama India Private Limited
Ecocentre, EM-4, 12th Floor,
Unit No. ECSL-1201, Sector V, Salt Lake,
Kolkata 700 091, West Bengal</p> <p>18 Jubilant Agri and Consumer Products Limited
Plot No: 142, Chimes
3rd Floor, Sector-44
Gurugram 122 003, Haryana</p> <p>19 Kanpur Fertilizers & Chemicals Limited
C/o Jaiprakash Associates Ltd.
Jaypee Greens Wish Town, Sector - 128
Noida 201 304
Uttar Pradesh</p> |
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| <p>20 Khaitan Chemicals & Fertilizers Limited
7th Floor, The B Zone Business Space
Village Piplya Kumar, Nipania Main Road
Indore 452 010, Madhya Pradesh</p> <p>21 Kribhco Fertilizers Limited
4th Floor, KRIBHCO Bhawan
A-10, Sector 1, District Gautam Budh Nagar
Noida 201 301, Uttar Pradesh</p> <p>22 Krishak Bharati Cooperative Limited
A8-10, Sector-1
District Gautam Budh Nagar
Noida 201 301, Uttar Pradesh</p> <p>23 Krishna Phoschem Limited
5-O-20, Basement Office
R.C. Vyas Colony
Bhilwara 311 001, Rajasthan</p> <p>24 Madhya Bharat Agro Products Limited
5-0-1, Basement Office
R.C. Vyas Colony
Bhilwara 311 001, Rajasthan</p> <p>25 Madras Fertilizers Limited
Manali
Chennai 600 068, Tamil Nadu</p> <p>26 Mahadhan AgriTech Limited
Sai Hira Complex,
S.No. 93, Mundhwa, Shastri Nagar, Yeravada
Pune 411 036, Maharashtra</p> <p>27 Mangalore Chemicals & Fertilizers Limited
Level-11, UB Towers, UB City
24, Vittal Mallya Road
Bengaluru 560 001, Karnataka</p> <p>28 Matix Fertilisers and Chemicals Limited
Office No. 600, 6th Floor,
Martin Burn Business Park, BP-3, Sector-V, Salt Lake
Kolkata 700 091, West Bengal</p> <p>29 Micnelf Micronutrients Private Limited
Shrikrishna
Krishnakeval Nagar, 1/A, Kondhwa Khurd
Pune 411 048, Maharashtra</p> <p>30 Nagarjuna Fertilizers & Chemicals Limited
Nagarjuna Hills
Punjagutta
Hyderabad 500 082, Telangana</p> <p>31 Narmada Bio-chem Limited
"Narmada House", Plot No.252, TP No. 50,
Nr.Sun Builders, Sindhu Bhavan Road, Bodakdev
Ahmedabad 380 054, Gujarat</p> | <p>32 National Fertilizers Limited
A-11, Sector-24
Distt. Gautam Budh Nagar
Noida 201 301, Uttar Pradesh</p> <p>33 Paradeep Phosphates Limited
OSHWCS Building,
Pandit Jawahar Lal Nehru Marg
Bubhaneswar 751 001, Orissa</p> <p>34 R.C. Fertilisers Private Limited
181-A, 18th Floor, Maker Tower
E' Wing, Opp. World Trade Center, Cuffe Parade
Mumbai 400 005, Maharashtra</p> <p>35 Rama Phosphates Limited
51 -52, Free Press House
Nariman Point
Mumbai 400 021, Maharashtra</p> <p>36 Ramagundam Fertilizers and Chemicals Limited
Kribhco Bhawan
4th Floor, 1st Wing, Sector-1
Noida 201 301, Uttar Pradesh</p> <p>37 Rashtriya Chemicals and Fertilizers Limited
Priyadarshini
Eastern Express Highway, Sion
Mumbai 400 022, Maharashtra</p> <p>38 Southern Petrochemical Industries Corporation Limited
SPIC House
88, Mount Road, Guindy
Chennai 600 032, Tamil Nadu</p> <p>39 The Andhra Sugars Limited
Post Box No. 102
Venkatarayapuram, District West Godavari
Tanuku 534 215, Andhra Pradesh</p> <p>40 The Fertilisers and Chemicals Travancore Limited
P.O. Udyogamandal, Kochi
Alwaye 683 501, Kerala</p> <p>41 The Jay Shree Chemicals & Fertilisers
Industry House, 15th Floor
10, Camac Street
Kolkata 700 017, West Bengal</p> <p>42 The Phosphate Company Limited
14, Netaji Subhas Road, 3rd Floor
Kolkata 700 001, West Bengal</p> <p>43 Yara Fertilisers India Private Limited
502, Global Business Square
Plot No.32, Sector-44
Gurgaon 122 002, Haryana</p> |
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- 44 **Zuari Agro Chemicals Limited**
Jaikisaan Bhawan
Zuarinagar 403 726, Goa

ASSOCIATE MEMBERS

- 1 **3S Minerals Processors Private Limited**
22-B-15, Haldighati Marg, Opposite NRI Colony, Pratap Nagar
Jaipur 302 029, Rajasthan
- 2 **a c t infraport Limited**
Plot No. 391 & 392, Sector 1/A
Near Mamlatdar's Office, Gandhidham
Kachchh 370 201, Gujarat
- 3 **Aarti Fertilizers**
(A Division of Aarti Industries),
Plot No. 801, 801/23, GIDC Estate, Phase III
District Valsad, Vapi 396 195, Gujarat
- 4 **Abdullah Haji Rahimtula & Sons Private Limited**
DCM Building, 3rd Floor
Flat No.-3E, 16, Barakhamba Road
New Delhi - 110 001
- 5 **ACME Cleantech Solutions Private Limited**
Plot No. 152, Sector - 44
Gurugram 122 002, Haryana
- 6 **Adani Ports and Special Economic Zone Limited**
Adani Corporate House, Plot No.83
Institutional Area, Sector - 32
Gurgaon 122 001
Haryana
- 7 **Advance Fertilizers India Private Limited**
Plot No. D-2-CH-64 & 67, Dahej - II
Industrial Estate, R.S. No. 180P and 181P
Dahej GIDC, Dahej SIR
Bharuch 392 130, Gujarat
- 8 **Agrifields International Limited**
A14/3, 234/3A, FMC Fortuna Building
A.J.C. Road, Bose Road
Kolkata 700 020, West Bengal
- 9 **AgriMin Control International Private Limited**
602, Embassy Chambers, 6th Floor
Plot No. 5, 3rd Road, Khar (West)
Mumbai 400 052, Maharashtra
- 10 **Agro Phos (India) Limited**
M-87, Trade Centre
18, Southtuko Ganj
Indore 452 001, Madhya Pradesh
- 11 **Agro Service Center**
401-Man Heritage
6/2 South Tugogunj
Indore 452 001, Madhya Pradesh
- 12 **Agrocel Industries Private Limited**
B-701, 702, 7th Floor, Flexcel Park
184-87, S.V. Road, Jageshwari West
Mumbai 400 102, Maharashtra
- 13 **Alligo Horizon Private Limited**
402 B 4th Floor, Shanta Madhav Sankul
Above SBI Bank Near MICo Circle Tidke
Nashik 422 206, Maharashtra
- 14 **Ameropa India Private Limited**
Unit 16, Level 12, Two Horizon Centre
Golf Course Road
Gurugram 122 002, Haryana
- 15 **Anglo American Crop Nutrients India Private Limited**
77- H Block
Sri Ganga Nagar 335 001
Rajasthan
- 16 **Anshula Technological Engineering Consultants Private Limited**
A 401/402, LEO Building (Formerly Kohinoor CHS)
Plot No.479, T.P.S.III, 24th Road, Khar (West)
Mumbai 400 052, Maharashtra
- 17 **Anya Polytech & Fertilizers Private Limited**
B-243, Sector-26
Noida 201 301, Uttar Pradesh
- 18 **Arcoy Industries India Private Limited**
606 Abhijeet, 1, Mithakhali Six Roads
Near Ellisbridge
Ahmedabad 380 006, Gujarat
- 19 **Arihant Fertiliser & Chemicals India Limited**
119, First Floor, Bansi Trade Centre
585/5 M.G. Road, Dr.Roshan Singh Bhandari Marg
Indore 452 001, Madhya Pradesh
- 20 **Atul Enterprises**
Mandi Road, Baloda Bazar
Bhatapara 493 118, Chhattisgarh
- 21 **AUMVN Industrial Products**
3/11, Vijay Vilas Building No.3,
Kavesar, Thane West 400 615, Maharashtra
- 22 **Aura Biotechnologies Private Limited**
Survey No. 270/1, Plot No. 1&2, Galaxy Road
Ayanambakkam
Chennai 600 095, Tamil Nadu

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| <p>23 Avana Logistek Limited
201 & 202, Salcon Aurum, Plot No-4
Jasola District Centre
New Delhi - 110 025</p> <p>24 Ballestra Engineering and Projects Private Limited
No.69, Mezanine Floor
JP & Devi Jambukeshwara Arcade, Millers Road
Bangalore 560 052, Karnataka</p> <p>25 Baltic Testing India Private Limited
3rd Floor, B Wing, Indiana House, Makwana Road
Gamdevi, Marol Naka, Andheri East
Mumbai 400 059, Maharashtra</p> <p>26 Baroda Agro Chemicals Limited
Survey No. 40, Yashkamal Industrial Estate
Baska-Tajpura Road, Village - Panelav, Taluka - Halol
Distt. Panchmahals 389 350, Gujarat</p> <p>27 Basant Agro Tech (India) Limited
95-96, 9th Floor, 'C' Wing,
Mittal Court, Jamnalal Bajaj Marg, Nariman Point
Mumbai 400 021, Maharashtra</p> <p>28 Bharat Agro Molecules Limited
E-35, Udyog Puram, Delhi Road
Meerut 250 103, Uttar Pradesh</p> <p>29 Bhoomi Phosphate Private Limited
F 96-97, RIICO Industrial Area
Gudli
Distt. Udaipur 313 024, Rajasthan</p> <p>30 BIOFAC Inputs Private Limited (BIOFACTOR)
74C, Anrich Industrial Estate
IDA Bollaram, Jinnaram
Sangareddy (Dist.) 502 325, Telangana</p> <p>31 Blue Phosphate Limited
F-6, 1st Floor
Vidhya Vihar Road, Devali
Udaipur 313 001, Rajasthan</p> <p>32 Borochemie (India) Private Limited
40-44A, Dheeraj Heritage, 4th Floor,
S.V. Road, Santacruz (West)
Mumbai 400 054, Maharashtra</p> <p>33 CFI Technologies Private Limited
6th Floor, Om Tower,
32, Jawaharlal Nehru Road,
Kolkata 700 071, West Bengal</p> <p>34 Chembond Water Technologies Limited
Chembond Centre
EL-71, Mahape MIDC, Navi
Mumbai 400 705, Maharashtra</p> | <p>35 Chemtech Fertilisers Private Limited
303, Siri Estate
Nagarjuna Nagar Colony
Hyderabad 500 073, Telangana</p> <p>36 Chronos Richardson India Private Limited
Plot No. 5E, Sector - 4
Ballabgarh
Faridabad 121 004, Haryana</p> <p>37 Combined Logistics Solutions Private Limited
Plot No. 4A, Third Floor, Block-4,
Kirti Nagar Industrial Area
New Delhi - 110 015</p> <p>38 Compagnie Indo-Francaise De Commerce Private Limited
DCM Building, 3rd Floor
16, Barakhamba Road
New Delhi - 110 001</p> <p>39 Compo Expert India Private Limited
Tower – II, 108, World Trade Center
Kharadi, Pune 411 014
Maharashtra</p> <p>40 Cotecna Inspection India Private Limited
(The Summit - Business Bay)
Office No.213, 214 & 215, Behind Guru Nanak Petrol
Pump, Opposite Cinemax
Off. Andheri - Kurla Road, Prakashwadi, Andheri
(East), Mumbai 400 069
Maharashtra</p> <p>41 Criyagen Agri and Biotech Private Limited
Survey No. 71/5, Doddaballapur-Nelamangala State
Highway-74
Post : Karim Sonnenahalli, TQ: Doddaballapur
Bangalore Rural 562 203
Karnataka</p> <p>42 Crop Nutri Solutions (India) Private Limited
Sy No. : 708, Thamminapatnam Village,
Chillakur Mandal, Nellore District 524 412
Andhra Pradesh</p> <p>43 Cropex Limited
"CROPEXIUM EAST" No. 71, 3rd Floor,
Karthik Nagar, Outer Ring Road, Marathahalli,
Bangalore 560 037
Karnataka</p> <p>44 Croptosys (India) Private Limited
9th Floor, Arliga North Star Building
(Opposite Yelahanka Police Station)
Besides RMZ Galleria Mall), Yelahanka
Bengaluru 560 064, Karnataka</p> |
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| <p>45 Dayal Fertilizers (P) Limited
Delhi Road, Partapur
Meerut 250 013, Uttar Pradesh</p> <p>46 Delta Irrigation and Fertiliser Private Limited
Plot No. T53/6, Kagal Hatkanangle
5 Star MIDC, Kagal
Kolhapur 416 216
Maharashtra</p> <p>47 Devdhar Chemicals Private Limited
5th Floor, Guardian Square Building, CTS No.8/20
Plot, No.6/20, Erandwane, Shankarrao Joshi Road
(Hotel Nisarg Lane), Nr.Nal Stop
Pune 411 004, Maharashtra</p> <p>48 Dhanlakshmi Biochem Private Limited
Prahladnagar, Satellite
Ahmedabad 380 015
Gujarat</p> <p>49 Dhanuka Agritech Limited
Dhanuka Group, Global Gateway Towers
Tower 'B', Near Guru Dronacharya Metro Station
M.G. Road, Gurugram 122 002
Haryana</p> <p>50 Diamond Shipbrokers
(A division of Samsara Shipping Pvt. Ltd.)
101/102, Technopolis Knowledge Park
Mahakali Caves Road, Chakala, Andheri (E)
Mumbai 400 093, Maharashtra</p> <p>51 Dreymoor Fertilizers Overseas Pte. Limited
403, Suncity Business Tower
Golf Course Road, Sector - 54
Gurgaon 122 002, Haryana</p> <p>52 Engineers India Limited
El Bhawan, 1, Bhikaji Cama Place
New Delhi 110 066</p> <p>53 Exceed Crop Science Private Limited
Plot No. 216 & 217, KIADB Industrial Area
2nd Stage, Gamanagatti
Hubli 580 025, Karnataka</p> <p>54 Fairlead Inspection & Testing Private Limited
Office No. : 201, Second Floor
Riddhi Siddhi Arcade, Opp. Hotel Shiv Grand
Plot No. 13, Sector - 8, Gandhidham
Kutch 370 201, Gujarat</p> <p>55 FCI Aravali Gypsum and Minerals India Limited
A Government of India Undertaking
2, West Patel Nagar, Circuit House Road
Ratanada, Jodhpur 342 011
Rajasthan</p> | <p>56 Fertiplant Engineering Co. Private Limited
Moray House, 2nd Floor,
226, S.V. Road, Bandra (West)
Mumbai 400 050, Maharashtra</p> <p>57 Fertis India Private Limited
Plot No.73, SMR House, 3rd Floor
Nagarjuna Hills, Panjagutta
Hyderabad 500 082, Telangana</p> <p>58 Finozen Nutrigation LLP
286, Gurkripa, Sindh Co-Operative
Housing Society, Aundh
Pune 411 007, Maharashtra</p> <p>59 Galiakotwala Engineering Company Private Limited
65/66, Maker Chambers - III
Nariman Point
Mumbai 400 021, Maharashtra</p> <p>60 Gayatri Fertiplants International Private Limited
G-1, 269-270, RIICO Industrial Area
Khuskhera
Alwar 301 707, Rajasthan</p> <p>61 GDS Chemicals & Fertilizers Private Limited
Aska Road, Near Sarguna Street
Berhampur, District Ganjam 760 006
Odisha</p> <p>62 Gencrest Bio Products Private Limited
7, Gala Impecca, Andheri (East)
Mumbai 400 059, Maharashtra</p> <p>63 Godrej and Boyce Manufacturing Co. Limited
Plant No. - 19A, Process Equipment Division
Pirojshanagar, Vikhroli West
Mumbai 400 079, Maharashtra</p> <p>64 Green Grow Nutrients Private Limited
#20, 2nd Floor, SJP Arcade
2nd Cvoll, Balaji Layout, Dasarahalli
Bengaluru 560 024, Karnataka</p> <p>65 Green Planet Bio Products
G.P. Tower, 1 Amar Garden,
Near Pathankot Bypass Chowk, NH-1,
Jalandhar 144 004, Punjab</p> <p>66 Growell Resources & Management Private Limited
Bharat Insurance Building, 2nd Floor
15-A, Horniman Circle Fort
Mumbai 400 001, Maharashtra</p> <p>67 Growmax Agro Private Limited
Door No. 32, 2nd Main Road
New Colony, Chromepet
Chennai 600 044, Tamil Nadu</p> |
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| <p>68 Gujarat Agro Industries Corporation Limited
Gujarat State Civil Supply Corporation Admin
Building, CH-Road, Sector - 10A
Gandhinagar 382 010, Gujarat</p> <p>69 Gujarat Boron Derivatives Private Limited
Synergy House - 2
Gorwa Subhanpura Road
Baroda 390 023, Gujarat</p> <p>70 HBS Fertilisers & Chemicals Industries Private
1, Abdul Hamid Street
5th Floor, Room No. - 502
Kolkata 700 069, West Bengal</p> <p>71 HCM Agro Products Private Limited
RR-29, First Floor, Miyan Wali Nagar
Paschim Vihar, New Delhi - 110 087</p> <p>72 HE Marketing Private Limited
H-Energy Group of Companies
514, Dalamal Tower, 211, Free Press Journal Marg
Nariman Point, Mumbai 400 021
Maharashtra</p> <p>73 HIL (India) Limited
Scope Complex, 2nd Floor, Core-6
7, Lodi Road
New Delhi - 110 003</p> <p>74 Hindustan Zinc Limited
Yashad Bhawan
Udaipur 313 004, Rajasthan</p> <p>75 ICL Fertilizers (India) Private Limited
306, Tower A, Millennium Plaza
Sector 27, Gurgaon 122 002
Haryana</p> <p>76 IFFCO-TOKIO General Insurance Co. Limited
IFFCO Tower, 4th & 5th Floor
Plot No.3, Sector-29
Gurgaon 122 001
Haryana</p> <p>77 Indian Micro-Fertilizers Manufacturers Association (IMMA)
C/o Manshya Marketing Pvt. Ltd.
S. No. 49/1A/1A/1A, Opp. Micro Supreme Auto
Industrial Pvt. Ltd.
Gokulnagar, Pune 411 048</p> <p>78 Indian Phosphate Limited
F-234, 1E, Mewar Industrial Area
Madri
Udaipur 313 003
Rajasthan</p> | <p>79 Indotech Speciality Private Limited
"Shiv Kashi" Plot No. 20
Vivekanand Housing Society, Tilaknagar
Aurangabad 431 005
Maharashtra</p> <p>80 Innovative India Agrify Private Limited
Pride Icon No. 70, First Floor
Gokulroad, Hubballi
Distt. Dharwad 580 030
Karnataka</p> <p>81 Inspectorate Griffith India Private Limited
Ecocentre, 16th Floor, Unit 1601
Block - EM04, Salt Lake, Sector - V
Kolkata 700 091, West Bengal</p> <p>82 Intertek India Private Limited
F Wing, 1st Floor, Tex Center
Chandivali Farm Road, Chandivali, Andheri (E)
Mumbai 400 072, Maharashtra</p> <p>83 Ion Exchange India Limited
Ion House
Dr. E. Moses Road, Mahalaxmi
Mumbai 400 011, Maharashtra</p> <p>84 IPL Biologicals Limited
M2K Corporate Park, Sector - 51, N Block,
Gurugram 122 003, Haryana</p> <p>85 ISGEC Heavy Engineering Limited
Yamunanagar
Haryana</p> <p>86 ITT Engineering India Private Limited
14, Floor-GRD, 731/2, Air Condition Market Building
Pandit Madan Mohan Malviya Marg, Tardeo
Mumbai 400 034, Maharashtra</p> <p>87 J.B. Boda Insurance Surveyors & Loss Assessors Private Limited
1304, 13th Floor, Vijaya Building
17, Barakhamba Road
New Delhi - 110 001</p> <p>88 J.J. Consultants Private Limited
6, Sunder Nagar
New Delhi - 110 003</p> <p>89 J.M. Baxi & Co.
1006, 10th Floor, Mohandev Building
13, Tolstoy Marg, New Delhi - 110 001</p> <p>90 Jagmohanlal and Company
74/119-A, SBI Building, Dhankutti
Kanpur Nagar, Kanpur 208 001
Uttar Pradesh</p> |
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- 91 **Jaipur Bio Fertilizers**
1st Floor, 23, Om Tower, Chhabra Road
Nandpuri Extension, Hawa Sadak, Sodala
Jaipur 302 019, Rajasthan
- 92 **Jaishil Sulphur and Chemical Industries**
B Wing, 202/203 Pratik Industrial Estate
Bhandup Goregaon Link Road, Near Fortis Hospital
Bhandup (W), Mumbai 400 078
Maharashtra
- 93 **Jyoti Consultants**
B-79, Defence Colony
Bhisham Pitamaha Marg
New Delhi - 110 024
- 94 **Jyoti Trading Corporation**
B-78, 2nd Floor
Defence Colony
New Delhi 110 024
- 95 **K+S Fertilizers (India) Private Limited**
Office No. 612, 6th Floor
Bestech Business Tower, Sector 48
Gurgaon 122 098, Haryana
- 96 **Kalantri Beej Bhandar**
Old Mondha Beed
Dist. Beed 431 131, Maharashtra
- 97 **Kan Biosys Private Limited**
917/17, Ganeshwadi, Raveedeeep
Off F.C. Road
Pune 411 004, Maharashtra
- 98 **Karaikal Port Private Limited**
No.39, Chettinad Chambers, 5th Street,
3rd Floor, R.K. Salai
Near AVM Rajeshwari Marriage
Chennai 600 004, Tamil Nadu
- 99 **Karneet Enterprises (India) Private Limited**
No. 23/3,1st & 2nd Floor
Hare Krishna Road,Crescent Road, High Grounds
Bengaluru 560 001, Karnataka
- 100 **Kasturchand Fertilizers Private Limited**
5, Shri Sainath Enclave
2nd Floor, Block No. 203
Near S.T. Bus Stand Square, Ganeshpeth
Nagpur 441 207, Maharashtra
- 101 **KBR Engineering & Construction India Private Limited**
16th Floor, Tower A, Building No. 5
DLF Cyber Terraces, DLF Phase III
Gurgaon 122 002, Haryana
- 102 **Key-Tech Engineering Company**
202, Center Point Premises
Opposite Parel Post Office, Jijibhai Lane
Mumbai 400 012, Maharashtra
- 103 **Keytrade AG**
India Liaison Office
B-260, Greater Kailash - I
New Delhi - 110 048
- 104 **Khandelwal Distributors Private Limited**
More Kothi, Gangapur
Shyamganj, Bareilly 243 005
Uttar Pradesh
- 105 **KLJ Resources Limited**
403/404, 4th Floor, N.S. Phadke Marg,
Near East West Flyover, Andheri East,
Mumbai 400 069, Maharashtra
- 106 **Knack Packaging Private Limited**
330/A , 3rd Floor, Kalasagar Mall
Opp. Sai Baba Temple, Nr.Sattadhar Cross Roads
Ghatlodiya, Ahmedabad 380 061
Gujarat
- 107 **Kotak Global Tradlinks Private Limited**
311, 3rd Floor, Sakar V, B/H Natraj Cinema
Off. Ashram Road
Ahmedabad 380 009, Gujarat
- 108 **KPR Crop-Science Private Limited**
D.No. - 3-92, Nallamilli Road, Biccavolu
Biccavolu Mandal
District East Godavari 533 343
Andhra Pradesh
- 109 **Krishi Rasayan Exports Private Limited**
1115, Hemkunt Tower
98, Nehru Place
New Delhi - 110 019
- 110 **Kutch Copper Limited**
12th Floor, Aravalli House, Shantigram
Nr. Vaishnodevi Circle, SG Highway
Ahmedabad 382 421
Gujarat
- 111 **Larsen & Toubro Limited**
Heavy Engineering Division
32, Shivaji Marg
New Delhi - 110 015
- 112 **Linde Engineering India Private Limited**
Linde House
Near Nilamber Circle, Vasna-Gotri Road, Vasna
Vadodara 391 410, Gujarat

- 113 **Lohia Corp Limited**
D-3/A, Panki Industrial Estate
Kanpur 208 022
Uttar Pradesh
- 114 **M.D. Biocoals Private Limited**
Era Galleria SCO-06, Second Floor
Barnala Road, Near JCD Vidyapeth
Sirsa 125 055, Haryana
- 115 **Mahamaya Enterprise**
12/A, Netaji Subhash Road
Ground Floor, Room No. 6
Kolkata 700 001, West Bengal
- 116 **Mamde Krishi Seva Kendra**
New Mondh
Nanded 431 602, Maharashtra
- 117 **Manshya Marketing Private Limited**
S.No. 49, Part Rajkumar Lodha Industrial Estate
Vrindavan Nagar Lane No.3, Near Shatrunjay
Mandir, Gokul Nagar, Katraj, Kondhwa Road
Kondhwa BDK, Pune 411 048
Maharashtra
- 118 **Maru Chem Industries**
Plot No. C-1-B.2419, 3rd Floor
Near Bank of Baroda, GIDC, Vapi
Distt. Valsad 396 195, Gujarat
- 119 **Marubeni India Private Limited**
Unit No. 01, 3rd Floor, Building A-2
Shaheed Jeet Singh Marg
Qutab Institutional Area
New Delhi - 110 067
- 120 **Marut Dronetech Private Limited**
2nd Floor, Veda Ventures, Survey of India Society
Road No. 4, Chanda Naik Nagar, Madhapur
Hyderabad 500 081, Telangana
- 121 **MECS India Private Limited**
B14-117/ 119, WeWork
13th Floor, 247 Park, Gandhinagar, Vikhroli (West)
Mumbai 400 079, Maharashtra
- 122 **Meghmani Crop Nutrition Limited**
Meghmani House
B/h. Safal Profitaire, Corporate Road, Prahladnagar
Ahmedabad 380 015
Gujarat
- 123 **Mexican Agro Chemical Limited**
128-A, Kalindi Kunj, Pipliyahana
Indore 452 001
Madhya Pradesh
- 124 **Midgulf Services India Private Limited**
12th Floor, Pinnacle Mall, Plot No.3
Sector - 10, District Center Dwarka
New Delhi - 110 075
- 125 **Mitra S.K. Private Limited**
Shrachi Centre (5th Floor)
74B, AJC Bose Road
Kolkata 700 016, West Bengal
- 126 **MN Crop & Fertico Private Limited**
38/1, LP-60/3/1, Kshetra Mohan Mitra Lane
Howrah 711 106, West Bengal
- 127 **Mosaic India Private Limited**
11th Floor, Building 8C
DLF Cyber City, Phase II
Gurgaon 122 002, Haryana
- 128 **MS Agrotech**
No. 19, Bylakonenahalli Circle, Andrahalli Main Road
Near Satya Sai School, Laxmipura Post
Dasanapura Hobli
Bangalore 562 162, Karnataka
- 129 **Multiplex Bio-Tech Private Limited**
No.180, 1st Main Road
Mahalakshmi Layout
Bengaluru 560 086, Karnataka
- 130 **N G Fertilizers and Chemicals Private Limited**
224/2, 3, NH-5, Kodurupadu Village
Krishna 521 110, Andhra Pradesh
- 131 **Naq Global Private Limited**
Plot No 36,37, Fifth Floor, SDC Vinay 1
Moji Colony, Calgary Marg, Malviya Nagar
Jaipur 302 017, Rajasthan
- 132 **Narmada Phosphate Limited**
A-33, Priyadarshini Nagar,
(Just beside the street of Quality Restaurent)
Vyapar, Vihar Road
Bilaspur 495 001, Chattisgarh
- 133 **National Cooperative Development Corporation**
4, Siri Institutional Area
Opposite Siri Fort, Hauz Khas
New Delhi - 110 016
- 134 **Nature Organics**
Plot No. E-28, MIDC, Kupwad
Tal :- Miraj
Distt. Sangli 416 416, Maharashtra
- 135 **Neelam Aqua & Speciality Chem Private Limited**
H-337 (D), Road No.17, V.K.I. Area
Jaipur 302 013, Rajasthan

- 136 **New Ar Vee Agro Chemical**
TBA - 6, New Sabzi Mandi, Maqsudan
Jalandhar 144 008, Punjab
- 137 **New Mysore Agricultural Fertilisers Private Limited**
#HIG 28, HUDCO 1st Stage
Lakshmikantha Nagar
Mysuru 570 017, Karnataka
- 138 **Nextnode Bioscience Private Limited**
607, Abhishree Avenue,
Opp. Hanumanji Temple, Nehrunagar, Ambawadi,
Ahmedabad 380 015, Gujarat
- 139 **Nico Orgo Manures**
Opposite Railway Station
Dakor 388 225, Gujarat
- 140 **Nirma Limited**
Nirma House
Ashram Road, Near I.T.O.
Ahmedabad 380 009, Gujarat
- 141 **Novozymes South Asia Private Limited**
Plot No. 32, 47-50, EPIP Area
Whitefield
Bangalore 560 066, Karnataka
- 142 **Nuberg Engineering Limited**
Nuberg House
A38 H, Sector 64, Noida
Distt. Gautam Buddha Nagar 201 301
Uttar Pradesh
- 143 **OAN Industries Limited**
P-134, Malhotra Nagar, VKI
Vidhyadhar Nagar
Jaipur 302 013, Rajasthan
- 144 **Oasis Chemical Industries**
W-57, Phase - 2, MIDC, Sonarpada
Dombivli East, Tal. Kalyan
Dist. Thane 421 203, Maharashtra
- 145 **Ostwal Phoschem (India) Limited**
5-O-1, R.C. Vyas Colony
Bhilwara 311 001, Rajasthan
- 146 **Patel Phoschem Limited**
413-414-415, 4th Floor, A-Block
Urban Square Mall, Sukher
Udaipur 313 001, Rajasthan
- 147 **Pavaman Aviation Private Limited**
15th Floor, Survey No.115/1, Kapil Towers
Nanakramguda, Rangareddy, Telangana
Hyderabad 500 032, Telangana
- 148 **Peptech Biosciences Limited**
G-1-636, Chopanki Industrial Area
Bhiwadi
Alwar 301 019
Rajasthan
- 149 **Phoenix International**
1st Floor, Flat-2, Nara Singha Avenue, 11A, Nager
Kolkata, North Twenty Four
Parganas 700 074
West Bengal
- 150 **Pinaq Remedies (India) Private Limited**
Metoda GIDC, G-1927/B, Opp. Gujarat Gas
Road No. 5, Metoda
Rajkot 360 021
Gujarat
- 151 **Prabhat Fertilizer & Chemicals Works**
Vill - Kurali, Indri Road,
Karnal 132 001
Haryana
- 152 **Prathista Industries Limited**
1-5-1015, Plot # 80 & 81, Manjeera Colony
Father Balaiah Nagar, Old Alwal
Secunderabad 500 010, Telangana
- 153 **Prism Crop Science Private Limited**
Plot No. 27 & 298, 4th Floor
Reliance Fresh Building, Prashanth Nagar
Vanasthalipuram
Hyderabad 500 070, Telangana
- 154 **Privi Life Sciences Private Limited**
Privi House, A-71, TTC Industrial Area
Thane Belapur Road, Kapor Khairane
Navi Mumbai 400 709, Maharashtra
- 155 **Progressive Fertichem (Private) Limited**
Nizarapar, Jagi Road,
District Morigaon 782 410
Assam
- 156 **Projects & Development India Limited**
P.O. Box No.125
A-14, Sector-1, Noida 201 301, Uttar Pradesh
- 157 **Pushpa J. Shah**
Plot No. 906/13, Near Ganesh Anand Chokdi
G.I.D.C. Panoli, Tal. Ankleshwar
Dist. Bharuch 394 116, Gujarat
- 158 **R.M. Phosphates & Chemicals Private Limited**
Plot No. T-3/1, Babhale Village, Phase II
Nasrdana MIDC Industrial Area, Tal. Shindkheda
District Dhule 424 309, Maharashtra

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| <p>159 Rajasthan State Mines & Minerals Limited
4, Meera Marg
Udaipur 313 001, Rajasthan</p> <p>160 Rajureshwar Industries Private Limited
Plot No. C2/2
Add MIDC, Phase III
Jalna 431 213, Maharashtra</p> <p>161 Rallis India Limited
II Floor, III Block, KSCMF Ltd., Building,
8th Cunningham Road
Bangalore 560 052, Karnataka</p> <p>162 Ram Potash Private Limited
Khasra No. 613/M, Jansath Road
Sher Nagar, Muzaffarnagar 251 001
Uttar Pradesh</p> <p>163 Ramcides CropScience Private Limited
Ramcides House
No.59C, 8th Street North Phase
SIDCO Industrial Estate, Ambattur
Chennai 600 098, Tamil Nadu</p> <p>164 Ray Nano Science & Research Centre LLP
SN No.706, Behind Phoneix Food
Bedwa Mogar Road, Near Bullet Train, Mogar
Anand 388 306, Gujarat</p> <p>165 RD Agro Inputs
16 D, Agraharam Street, Uthangarai-TK
Krishnagiri (Distt.) 635 207, Tamil Nadu</p> <p>166 ReAgro International
404, Star Tower
Sector 30, Silokhera NH8
Gurgaon 122 001, Haryana</p> <p>167 Reliance Industries Limited
Upper Ground Floor, Mahindra Tower
Bhikaji Cama Place, R.K. Puram
New Delhi 110 066</p> <p>168 Richfield Fertilisers Private Limited
B-27, MIDC Ambad
Nashik 422 010, Maharashtra</p> <p>169 Rio Tinto India Private Limited
21st Floor, Tower A, Building No.5
Cyber Terrace, DLF Cyber City, DLF Phase III
Gurgaon 122 002, Haryana</p> <p>170 Rishi Shipping
Rishi House, Plot No. 113-116,
Ward - 6, Industrial Area, Gandhidham
Kutch 370 201, Gujarat</p> | <p>171 S. International
B-79, Defence Colony
New Delhi 110 024</p> <p>172 S.A. International
B-79, Defence Colony
New Delhi 110 024</p> <p>173 S.L.Dev & Company Private Limited
75, Link Road
Suite No.102, Lajpat Nagar III
New Delhi - 110 024</p> <p>174 Saalasar Phos Chem Private Limited
Khasara No. 378, 379, 381
Village - Deoriya, P.O. Guradia Joga
Teh. Panchpahar
Distt. Jhalawar 326 512
Rajasthan</p> <p>175 Sabic India Private Limited
10th Floor, Ambience Corporate Towers II
Ambience Island
Gurgaon 122 001, Haryana</p> <p>176 Sadhana Phosphates & Chemcials Limited
1018, Debari Railway Station Road
Opp. HZL Smelter Village Gudli
Distt. Udaipur 313 024, Rajasthan</p> <p>177 Sahasra Crop Science Private Limited
H.No. 5-4-36/1, M.P. Residency, 4th Floor
Kamala Nagar, Opp. Sampurna Theatre
Hyderabad 500 082, Telangana</p> <p>178 Sai Fertilizers Private Limited
21, Princep Street
Kolkata 700 071, West Bengal</p> <p>179 Saigal Seatrade Private Limited
J.V. House, 2nd Floor
D.S. Babrekar Marg, Dadar (West)
Mumbai 400 028, Maharashtra</p> <p>180 Saipem India Projects Private Limited
Millenia Business Park, Phase II, Campus 3A
143, Dr. M.G.R. Road, Kandhanchavadi, Perungudi
Chennai 600 096, Tamil Nadu</p> <p>181 Sakthi Fertilizers Corporation LLP
10/10C, Railway Colony
Kavundampalayam
Coimbatore 641 030, Tamil Nadu</p> <p>182 Sarat Chatterjee & Co. (Visakhapatnam) Private
28-2-47, 1 St Floor, Daspalla Centre Suryabagh
Visakhapatnam 530 020, Andhra Pradesh</p> |
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- 183 **Sardar Agro Fertilizers & Chemicals Private Limited**
901-902, 9th Floor, Everest Building
Opp. Shastri Maidan, Rajkot 360 004, Gujarat
- 184 **Savio Bio Organic and Fertilizers Private Limited**
Office No. 5, IInd Floor
Amar Empire, Near Goaves Circle
Belagavi 590 001, Karnataka
- 185 **Saybolt Inspection Services India Private Limited**
B-707, Pranik Chambers
7th Floor, Saki Vihar Road, Saki Naka
Mumbai 400 072, Maharashtra
- 186 **Scientific Agriculture Laboratory Private Limited**
3/196, Natham Main Road
Manthikulam Villakku, Karuvanur Post
Madurai 625 014, Tamil Nadu
- 187 **Seatrans Marine Private Limited**
ABIR KUNJ, 2nd Floor
158, Rajdanga Naba Pally, (Besides HDFC Bank)
Kolkata 700 107, West Bengal
- 188 **Shamrock Overseas Limited**
Surya Tower, Ravi Nagar
Shukla Colony
Raipur 492 001, Chhattisgarh
- 189 **Shanmukha Agritec Limited**
7-1-621/98 & 621/34, Opp. Axis Bank
S.R. Nagar Main Road
Hyderabad 500 038, Telangana
- 190 **Sheetal Agro Agencies**
Balaji Mandir Complex
Old Mondha Road, Mondha
Beed 431 122, Maharashtra
- 191 **Shiv Sulphuric Solutions (OPC) Private Limited**
B/102, Ashoka Heights, Naik Wadi, Opp. Gaondevi
Nr. Thane Station (West)
Thane 400 602, Maharashtra
- 192 **Shiva Fert LLP**
2F-001A, The Palm Spring Plaza
DLF Golf Link Road, Sector - 42
Gurgaon 122 002, Haryana
- 193 **Shiva Global Agro Industries Limited**
Near State Bank of India
New Mondha
Nanded 431 602, Maharashtra
- 194 **Shree Krushi Vikas Kendra**
84/7 Plot No. 2, Mahesh Nagar
Shirpur Warwade, Shirpur
Distt. Dhule 425 450, Maharashtra
- 195 **Shree Pushkar Chemicals and Fertilisers Limited**
3, 301/302, Atlanta Centre
Opp. Udyog Bhawan, Goregaon East
Mumbai 400 063, Maharashtra
- 196 **Shri Laxminarayan Chemicals and Fertilizer Private Limited**
Plot No. 29, KAIDB Industrial Area, Rayapur
Dharwad 580 009, Karnataka
- 197 **Silverline Fertilisers Private Limited**
2nd Floor, Door No: 19,
Old Door No:67, Dr Ranga Road, Mylapore,
Chennai 600 004, Tamil Nadu
- 198 **Singham Bio Crop Care Private Limited**
205-206, Pavanveer Plaza
Opp. IOCL Petrol Pump, Sama-Savli Road
Vadodara 390 020, Gujarat
- 199 **SML Limited**
604/605, 349-Business Point, 6th Floor,
Western Express Highway, Andheri (E)
Mumbai 400 069, Maharashtra
- 200 **Solvay Specialities India Private Limited**
Equinox Business Park, Tower No.-4
9th Floor, Unit No. 903
L.B.S. Marg, Kurla (W)
Mumbai 400 070, Maharashtra
- 201 **Sri Balaji Fertilizers and Pesticides**
Plot No. 4, Block No. 38, Road 8A
Autonagar
Hyderabad 500 070, Telangana
- 202 **Sri Bioaesthetics Private Limited**
Plot No. G49, General Industrial Park
Sultanpur, Ameenpur, Manool
Sangareddy District 502 319, Telangana
- 203 **Sri Venkateswara Fertilisers**
15/483, G.H. Road, Adoni
Kurnool Distt. 518 301, Andhra Pradesh
- 204 **SSP Private Limited**
13th Milestone, Mathura Road
Faridabad 121 003, Haryana
- 205 **Subhodaya Chemicals Private Limited**
28-2-47, Daspalla Complex, Suryabagh
Visakhapatnam 530 001
Andhra Pradesh
- 206 **Sud-Chemie India Private Limited**
401/402 - Office Block, DLF Place
Plot : A-4, District Centre, Saket
New Delhi - 110 017
- 207 **Suma Agro India Private Limited**
G2 - Mythili Apartments
21 Mylai Ranganathan St., Thyagaraya Nagar
Chennai 600 017, Tamil Nadu
- 208 **Sun International Private Limited**
7th Floor, Le Meridien Commercial Tower
Raisina Road, New Delhi - 110 001

- 209 **Sunflower Organic Private Limited**
No. 409/8, Thattu Mettu Street, Sivakasi
Distt. Viridhunagar 626 189, Tamil Nadu
- 210 **T.J.Agro Fertilizers Private Limited**
A-2/3, J.K. Tower
Near Grid, Kabilpore
Navsari 396 424, Gujarat
- 211 **Talcher Fertilizers Limited**
Plot 2/H, Kalpana Area
BJB Nagar, Khordha
Bhubneswar 751 014, Odisha
- 212 **Tamilnadu Cooperative Marketing Federation**
91, St. Mary's Road
Chennai 600 018, Tamil Nadu
- 213 **Technip Energies India Limited**
A-4, Technip Tower, Sector - 1, Noida
Distt. Gautam Budh Nagar 201 301
Uttar Pradesh
- 214 **Tecnimont Private Limited**
Building No.-2, Plot No.504
Chincholi Bunder, Link Rd., Malad (W)
Mumbai 400 064, Maharashtra
- 215 **Teesta Agro Industries Limited**
P.O. Rajganj, Distt. Jalpaiguri
Jalpaiguri 735 134, West Bengal
- 216 **Tessengerlo Kerley India Private Limited**
Regus, 9th Floor, Spaze I Tech Park
Tower A1, Sohna Road, Sector 49
Gurgaon 122 018, Haryana
- 217 **The Andhra Pradesh State Co-operative Marketing Federation Limited**
Door No: 56-2-11, 3rd Phase, APIIC Colony Road
Jawahar Auto Nagar, Vijayawada
Krishna (Dist.) 520 007, Andhra Pradesh
- 218 **The Gujarat State Cooperative Marketing Federation Limited**
N.P. Patel Sahkar Bhavan
49, Shrimali SO. Opposite Navrangpura Police
Station, Navrangpura
Ahmedabad 380 009, Gujarat
- 219 **The Haryana State Cooperative Supply and Marketing Federation Limited**
Hafed Complex, Sector - 5
Panchkula 134 114, Haryana
- 220 **The Madhya Pradesh State Cooperative Marketing Federation Limited**
P.O. Jehangirabad, Bhopal 462 008
Madhya Pradesh
- 221 **The Maharashtra Agro-Industries Development Corporation Limited**
Krushu Udyog Bhavan
Dinkarrao Desai Marg, Aarey Colony
Goregaon (East), Mumbai 400 063
Maharashtra
- 222 **The Maharashtra State Cooperative Marketing Federation Limited**
Kanmoor House
P.B. No. 5080, Narsi Natha Street
Mumbai 400 009, Maharashtra
- 223 **The Vidarbha Cooperative Marketing Society**
Industrial Area
Model Mill Road, Ganeshpeth
Nagpur 440 018, Maharashtra
- 224 **The West Bengal State Cooperative Marketing Federation Limited**
Southend Conclave
3rd Floor, (KMDA Building), Opposite Siemens
1582, Rajdanga Main Road
Kolkata 700 017, West Bengal
- 225 **The World Bank (IBRD)**
70 Lodhi Estate
New Delhi - 110 001
- 226 **ThyssenKrupp Industrial Solutions (India) Private Limited**
Uhde House, Lal Bahadur Shastri Marg, Vikhroli (W)
Mumbai 400 083, Maharashtra
- 227 **Timac Agro India Private Limited**
Ground Floor, 32, Palani Centre
Venkata Narayana Road, T Nagar
Chennai 600 017, Tamil Nadu
- 228 **Topsoe India Private Limited**
Vatika Mindscapes, Tower A, 3rd Floor
12/3, Mathura Road (NH-2), Sector - 27
Faridabad 121 003, Haryana
- 229 **Torrent Power Limited**
Sugen Mega Power Project
Off. National Highway No. 48, Taluka - Kamrej
Distt. Surat 394 155, Gujarat
- 230 **Toyo Engineering India Private Limited**
214, Splendor Forum, Jasola District Centre
Near Apollo Hospital
New Delhi - 110 044
- 231 **Tradelink International Private Limited**
B2 306, Boomerang Buildings, Chandivali Road
Oberoi Garden, Sakinaka, Mumbai Suburban
Mumbai 400 072, Maharashtra
- 232 **Tradex India Corporation Private Limited**
C-15, Qutab Institutional Area
New Delhi - 110 016

- 233 **Trans Farm (Private) Limited**
House No:1-1-167/1&2&3
Ground Floor, Abdullah Mansion, RP Road
Secunderabad 500 003, Telangana
- 234 **Transworld Furtichem Private Limited**
Survey 39 / 1 & 39/2 MIDC
Dhatav, Roha
Distt. Raigad 402 109, Maharashtra
- 235 **Tubacex Service Solutions India Private Limited**
402 A, Platina, G-Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, Maharashtra
- 236 **TUV Rheinland India Private Limited**
Plot No. 417, Udyog Vihar, Phase -IV
Gurgaon 122 015, Haryana
- 237 **Ulink Agrotech Private Limited**
Off. No. 106 (B&C), 6th Flr., E-Spacer IT Park,
A1 Building, 46/1 Nagar Road, Next to Horbit Mall
Pune 411 014, Maharashtra
- 238 **Uni Abex Alloy Products Limited**
Plot No. 583, Belur Industrial Area
Dharwad 580 011, Karnataka
- 239 **Unique Organic Inputs**
S.No. B/26, Palika Bazar Shopping Center
Opp. Jalaram Tempal, Bardoli
Surat 394 601, Gujarat
- 240 **Universal Industries**
B-8, Industrial Estate, Bazpur Road
Kashipur 244 713, Uttarakhand
- 241 **Universal Speciality Chemicals Private Limited**
'Universal House', A/28 Kamgar Nagar Co.Op.Hsg.
S. G Barve , Near Nandikeshwar Mandir, Kurla East
Mumbai 400 024, Maharashtra
- 242 **Uralkali Trading DMCC**
303, Eros Corporate Tower
Nehru Place, New Delhi - 110 019
- 243 **Vanita Agrochem (India) Private Limited**
Gat No. 1036 and 1037
Takawade - Sangli Naka Road, A/P - Takawade
Tal : Shirol, Dist. Kolhapur 416 121
Maharashtra
- 244 **Vasu Chemicals LLP**
Opposite Blossom Soc., Military Road
Marol, Andheri (E)
Mumbai 400 059, Maharashtra
- 245 **Vigour Agritech Solutions Private Limited**
Office No. 1 & 2, 1173 Aashirvad Apartment
Sadashivpeth Limayewadi, Tilak Road
Pune 411 030, Maharashtra

- 246 **Vitech Heavy Equipments Private Limited**
Survey No. 1422 B & 1408
Village Shirol, Tal - Shahapur
Distt. Thane 421 601, Maharashtra

OVERSEAS ASSOCIATE MEMBERS

- 1 **Agrifields DMCC**
705, JBC5, Jumeirah Lake Towers
PO Box 111225, Dubai, UAE
- 2 **Argus Media Singapore Group Pte Limited**
50 Raffles Place, #10-01
Singapore Land Tower, Singapore 048623
- 3 **Canpotex International Pte. Limited**
38, Beach Road, Phalaborwa
1390, Transval, # 17-13, South Beach Tower
Singapore 189767
- 4 **CRU International Limited**
MidCity Place, 71 High Holborn
London WC1V 6EA, United Kingdom
- 5 **Hexagon Fertilizers Asia Pte Ltd.**
#10-10, 6 Shenton Way
DBS Building Tower Two, Singapore 068809
- 6 **ICIS**
Quadrant House
The Quadrant, Sutton
Surrey, 5M2 5A5, United Kingdom
- 7 **ICL Fertilizers**
Potash House P.O.B. 75
Beer-Sheva, 84100, Israel
- 8 **Indo Jordan Chemicals Co. Limited**
P.O. Box 17028
Amman 11195, Al Rabia
Al Rabia, Hashemite, Kingdom of Jordan
- 9 **Jordan Phosphate Mines Co. S.A.**
P.O. Box No.30, Amman, Jordan
- 10 **JSC NIIK**
Russia, Nizhny Novgorod Region
Griboedov Street, 31, Dzerzhinsk 606008, Russia
- 11 **JSC Uralchem**
6, Presnenskaya Naberezhnaya, 12312
Moscow, Russia
- 12 **Kisan International Trading FZE**
Emaar Business Park # 2
Office EMO 562, Jebel Ali, P.O. Box 261835
Dubai, UAE
- 13 **Koch Fertilizer LLC**
4111 E, 37 Street North Wichita, Kansas 67220, USA
- 14 **OCP Nutricrops SA**
Complexe Jorf Lasfar – My Abdellah BD 118
El Jadida, Morocco
- 15 **Oman India Fertiliser Company S.A.O.C.**
P.O. Box No. 67, PC-411, Sur, Sultanate of Oman

APPENDIX X

Form No. MGT-9

Extract of Annual Return as on the Financial Year ended on 31.03.2025

(a) Extract of Annual Return

I. Registration and other details:

i)	CIN	:	U85300DL 1955NPL002999
ii)	Registration Date	:	27.05.1955
iii)	Name of the Company	:	The Fertiliser Association of India
iv)	Category of the Company	:	Company limited by guarantee.
v)	Sub-category of the company	:	Company licensed U/s 26 of the Indian Companies Act 1913 corresponding to section 8 of the Companies Act 2013.
vi)	Address of the Registered office and contact details	:	FAI House, 10, Shaheed Jit Singh Marg New Delhi-110067 Tele: 011-26567144
vii)	Whether listed company	:	No
viii)	Name, Address and contact details of Registrar and Transfer agent, if any	:	N.A.

II.	Principal Business Activities of the Company	:	To unite all firms, companies, Corporations, Associations and individuals engaged in the Fertiliser Industry in India with a view to Promoting the consideration and Discussion of all questions affecting the trade of Fertilisers and the interest of sound agriculture and for the improvement of the economic development of the Fertiliser and Agricultural Industries, etc.
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III.	Particulars of Holding, Subsidiary and Associate companies	:	NIL
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IV.	Share Holding Pattern (Equity Share capital Breakup as percentage of Total Equity)	:	N.A
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V.	Indebtedness	:	NIL
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VI. Remuneration of Director General*

			Rs.
i)	Salary		6,02,589
ii)	Perquisites		6,600
iii)	Others		2,65,765
	Total		8,74,954
			Remuneration of DG, FAI only for two months, who joined FAI w.e.f. 4.2.2025

VII. Penalties/Punishment/Compounding of Offences: NIL

b) Number of meetings of the Board

Four meetings of the Board were held during the year, as per the details below:

Meeting Sl. No.	Date of Meeting
1. 411 th	19 th April, 2024
2. 412 th	12 th August, 2024
3. 413 th	21 st August, 2024
4. 414 th	4 th December, 2024
5. 415 th	6 th February, 2025

Meetings were found extremely useful for discussing various problems and issues and for formulating strategies to be followed by the Association for achieving the desired results.

c) Directors Responsibility Statement

- i. In the preparation of the annual accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures;
- ii. The Directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the income and expenditure of the company for that period;
- iii. The Directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;
- iv. The Directors had prepared the annual accounts on a going concern basis and
- v. The Directors had devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating efficiently.

d) The amounts, if any, which it proposes to carry to any reserves Rs. 4,91,02,581/-

- e) Foreign Exchange earnings and outgo
 - i) Earnings Rs. 4,87,39,997/-
 - ii) Out go Rs. 6,984/-

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INDEPENDENT AUDITOR'S REPORT

To,
The Members of
THE FERTILISER ASSOCIATION OF INDIA
New Delhi

Report on the Financial Statements

We have audited the accompanying financial statements of THE FERTILISER ASSOCIATION OF INDIA (“the Association”), which comprise the Balance Sheet as on 31 March 2025 and the Income & Expenditure Account for the year ended and a Summary of the Significant Accounting Policies and other explanatory information.

Management’s Responsibility for the Financial Statements

The Association’s Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 (“the Act”) with respect to the preparation of these financial statements that give a true and fair view of the financial position, financial performance of the Association in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under section 133 of the Act, read with rule 7 of the Companies (Accounts) Rules, 2014. This responsibility, also, includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Association and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor’s responsibility

Our responsibility is to express an opinion on these financial statements based on our audit.

We have taken into account the provisions of the Act, the accounting and auditing standards and matters, which are required to be included in the Audit Report under the provisions of the Act and the rules made there under. We conducted our audit in accordance with the Standards on Auditing specified under section 143(10) of the Act. Those standards require that we comply with ethical requirements and plan & perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement. An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the financial statements. The procedures, selected, depend on the auditor’s judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Association’s preparation of the financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on whether the Association has in place an adequate internal financial controls system over financial reporting and the operating effectiveness of such controls. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Association’s directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner, so required, and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Association as at 31 March 2025, its surplus for the year ended on that date.

Emphasis of Matters

We draw attention to the following matters in the Notes to the financial statements:

None

Our opinion is not modified in respect of these matters

Other Matter

With respect to the Other Matters to be included in the Independent Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

- The Association did not have any long-term contracts, including derivative contracts, for which there were any material foreseeable losses.
- There were no amounts, which were required to be transferred to the Investor Education and Protection Fund.

Our opinion is not modified in respect of this matter.

Report on Other Legal and Regulatory Requirements

As required by section 143(3) of the Act, we report that:

- a) We have sought and obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purposes of our audit.
- b) in our opinion, proper books of account, as required by law, have been kept by the Association, so far as it appears from our examination of those books.
- c) the Balance Sheet and the Income & Expenditure Account dealt with by this Report are in agreement with the books of account.
- d) In our opinion, the aforesaid financial statements comply with the Accounting Standards specified under section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- e) On the basis of the written representations received from the directors as on 31 March 2025 taken on record by the Board of Directors, none of the directors is disqualified as on 31 March 2025 from being appointed as a director in terms of Section 164(2) of the Act.
- f) Based on our examination on test check basis and also confirmed by the Management, the Association has used accounting software for maintaining its books of account for the financial year ended on 31 March 2025 which has a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software. Further, during the course of our audit, we did not come across any instance of the audit trail feature being tampered with.

-Sd-

Rajeev Lochan

Partner Membership Number: 086742

Lochan & Co

Chartered Accountants

Firm Registration Number: 008019N

UDIN : 2508674ZBMJHTT3641

Place : New Delhi

Date : 4th September, 2025

THE FERTILISER ASSOCIATION OF INDIA
BALANCE SHEET
As on 31 March 2025

(Amount in Rs.)

As at March 31, 2024	Liabilities	Rs in '000	As at March 31, 2025	As at March 31, 2024	Assets	Rs in '000	As at March 31, 2025
			Rs in '000	Rs in '000			Rs in '000
	RESERVES AND SURPLUS				FIXED ASSETS (Net block)		
1,967.16	General Reserve	1,967.16			Per Schedule A annexed		
					Gross cost	62,509.25	
	Income and Expenditure Account			30,216.41	Less: Depreciation	34,231.57	28,277.68
279,074.86	As per Previous year balance sheet	312,064.19					
	Add: Excess of income over expenditure as per annexed account	49,102.58			Intangible Fixed Assets (WIP)		1,954.00
32,989.33			361,166.77				
	EARMARKED ACCOUNTS						
	(Invested per contra)				EARMARKED ACCOUNTS (Per contra) (As per schedule D(i))		
	THE SULPHUR INSTITUTE (TSI) AWARDS				TSI- Awards		585.10
568.33	Balance as per Schedule B(i) annexed	585.10		568.33			
	INTERNATIONAL PLANT NUTRITION INSTITUTE OF CANADA (IPNI) AWARDS				IPNI Awards (As per Schedule D(ii))		237.93
	Funds received from International Plant Nutrition Institute of Canada-India			232.46			

THE FERTILISER ASSOCIATION OF INDIA
BALANCE SHEET
 As on 31 March 2025

(Amount in Rs.)

As at March 31, 2024	Liabilities	Rs in '000		As at March 31, 2025		Assets	Rs in '000		As at March 31, 2025
	Programme represented by IPNI India and Bangladesh Program, Gurgaon								
232.46	Balance as per Schedule B (ii) annexed		237.93						
	NATIONAL FERTILIZERS LIMITED (NFL) AWARDS				758.08	NFL Awards (As per Schedule D(iii))		792.97	
	Funds received from National Fertilizers Limited, New Delhi								
758.08	Balance as per schedule B (ii) annexed		792.97						
	GOLDEN JUBILEE ENDOWMENT (GJEF) FUND				6,721.43	GOLDEN JUBILEE ENDOWMENT FUND (GJEF) (As per Schedule D(V))		7,130.93	8,746.94
6,721.43	Balance as per schedule B(v) annexed		7,130.93		8,746.94				
					95.23	NON CURRENT LOANS & ADVANCES			95.23
38,610.04	Agriculture promotion project (As per Schedule C(i))				38,610.04				
	CURRENT LIABILITIES AND PROVISIONS					CURRENT ASSETS, LOANS AND ADVANCES			
					136.78	(i) STOCK OF PAPER (AT COST)			400.96
	A. CURRENT LIABILITIES					(ii) SUNDRY DEBTORS			
						unsecured			

THE FERTILISER ASSOCIATION OF INDIA BALANCE SHEET As on 31 March 2025

As at March 31,2024	Liabilities	As at March 31,2025		As at March 31,2024		Assets	As at March 31,2025	
		Rs in '000	Rs in '000	Rs in '000	Rs in '000		Rs in '000	Rs in '000
2,844.94	Govt. Dues		2,281.79			(a) Outstanding for a period exceeding six months		
	Sundry creditors					Considered good	4,158.97	
	Dues of small scale industrial undertakings		99.01			Considered doubtful	736.77	
2,055.60	Dues of other than small scale industrial undertakings		119.88				4,895.74	
	Advances received against membership subscription,							
15,368.00	training fees, rent, advertisements and research project		13,773.98			Less: Provision for doubtful debts	736.77	
17,292.90	Advances received others		16,559.30		3,124.81	(b) Other debts		4,158.97
	B. OTHER CURRENT LIABILITIES					Considered good	12,586.88	
68.65	Expenses Payable		51.16			Considered doubtful		
7,040.91	Other Liabilities		7,253.95		8,972.36	Less: Provision for doubtful debts	12,586.88	
	C. PROVISIONS						-	
								12,586.88
5,793.59	Provision for expenses				46,206.72	(iii) CASH AND BANK BALANCES		16,745.85
						Cash and cheques on hand	41.84	
						Balance with scheduled banks		
					2,154.00	On current accounts	2,873.34	

THE FERTILISER ASSOCIATION OF INDIA
BALANCE SHEET
As on 31 March 2025

(Amount in Rs.)

As at March 31, 2024	Liabilities	As at March 31, 2025	As at March 31, 2024	Assets	As at March 31, 2025
	Rs in '000	Rs in '000	Rs in '000		Rs in '000
			288,900.00	On deposit accounts	316,556.92
			9,496.56	On saving bank accounts	24,566.30
				(iv) LOANS AND ADVANCES	344,038.40
				(Unsecured and considered good)	
				Advances recoverable in cash or in kind or for value to be received*	
			13,018.56	Income-tax deducted at source	13,368.03
			26,558.81	Interest accrued on advances	26,414.86
			20,388.23	Interest accrued on deposits	525.73
					16,129.96
					56,438.58
					417,222.82
411,386.27		456,697.63	411,386.27		456,697.63

For Notes to the Accounts - See schedule 'F'

Rajeev Lochan, Partner
Membership Number: 086742

Lochan & Co

Chartered Accountants

Firm Registration Number: 008019N

UDIN: 2508674ZBMJHHTT3641

Date: 4th September, 2025

Place: : New Delhi

Sd-
D. Ramakrishnan
Secretary & Treasurer

Sd-
Suresh Kumar Chaudhari
Director General

Sd-
S. C. Mehta
Chairman

THE FERTILISER ASSOCIATION OF INDIA INCOME AND EXPENDITURE ACCOUNT for the year ended March 31, 2025

Previous year Rs in '000	Expenditure	Current year		Previous year		Income	Current year	
		Rs in '000	Rs in '000	Rs in '000	Rs in '000		Rs in '000	Rs in '000
44,242.34	Salaries and wages	44,126.12				Entrance fee from members		
4,707.20	Contributions to provident fund	4,047.93	19.00			Associate		15.00
4,895.01	Contributions to superannuation and other funds	4,513.48	6.00			Active		1.50
469.12	Contribution to gratuity fund	2,446.33				Membership fees from members		
4,336.80	Contribution to leave encashment assurance scheme	2,833.36	28,002.50			Active		28,691.25
3,326.80	Staff welfare expenses	2,282.06	4,030.00			Associate		4,490.00
4,845.79	Cost of publications (excluding overheads)	4,389.73	3,134.62			Overseas associate		3,530.63
206.39	Workshops, seminars, meetings etc.	234.04	185.00			Technical and professional associate		190.50
29,833.64	Annual Seminar Expenses	29,298.14	1,774.95			Website - subscription		1,254.11
1,494.65	Rates and taxes	1,410.66						
2,371.55	Electricity and water (net of recoveries)	2,357.62	11,610.24			Rent (gross) (Tax deducted at source Rs9,90,498/-)		9,956.40
3,745.78	Insurance	2,187.48				Previous year Rs.11,63,456/-)		
1,461.03	Printing, Stationary & communication	1,338.49						
			5,276.13			Advertisement revenue (Tax deducted at source Rs, 67,815/-)		5,047.97
						Previous year Rs. 1,32,600/-)		
153.96	Journals and periodicals	83.83	2,591.57			Sale of association's publications		2,589.26
2,305.42	Travelling and conveyance	740.64						

THE FERTILISER ASSOCIATION OF INDIA
INCOME AND EXPENDITURE ACCOUNT
for the year ended March 31, 2025

(Amount in Rs.)

Previous year	Expenditure	Current year	Previous year	Income	Current year
Rs in '000		Rs in '000	Rs in '000		Rs in '000
			315.64	Profit on sale of fixed assets	-
			236.19	Bad Debts written back	-
			125.62	Miscellaneous receipts	23.89
32,989.33	Balance being excess of income over expenditure	49,102.58			
	for the year carried to balance sheet				
161,050.79		170,886.38	161,050.79		170,886.38

For notes to accounts see schedule 'F'
 Per our report attached to the balance sheet

Rajeev Lochan, Partner
 Membership Number: 086742
Lochan & Co
 Chartered Accountants
 Firm Registration Number: 008019N

UDIN: 2508674ZBMJHTT3641

Date: 4th September, 2025

Place: New Delhi

Sd-
D. Ramakrishnan
 Secretary & Treasurer

Sd-
Suresh Kumar Chaudhari
 Director General

Sd-
S. C. Mehta
 Chairman

Schedule A to F Annexed to and forming part of the accounts

Schedule A - Fixed Assets

Particulars	GROSS BLOCK AT BLOCK VALUE			DEPRECIATION			NET BLOCK		
	As at 01.4.2024	Additions during the year	Deductions during the year	As at 31.3.2025	As at 01.4.2024	For the year	Deductions during the year	As at 31.3.2025	As at 31.3.2024
Leasehold Land-FAI, Delhi	144.90	-	-	144.90	-	-	-	144.90	144.90
Buildings	35,688.40	-	-	35,688.40	11,248.74	669.66	-	23,770.00	24,439.66
Airconditioning plant and diesel generator set	5,535.72	-	-	5,535.72	3,130.17	382.74	-	2,022.82	2,405.56
Furniture & Fittings etc.	7,898.42	-	-	7,898.42	7,562.29	53.19	-	234.94	288.13
Office Equipment, air conditioners etc.	3,917.89	197.50	490.88	3,624.50	2,802.80	260.47	363.05	924.27	1,115.08
Vehicle	3,078.02	-	-	3,078.02	2,976.27	15.19	-	86.56	101.75
Computers	6,214.90	324.38	-	6,539.28	4,493.57	951.53	-	1,094.19	1,721.33
Total	62,478.25	521.88	490.88	62,509.25	32,213.84	2,332.78	363.05	28,277.68	30,216.41
Total Previous Year	61,830.83	2,136.03	1,488.62	62,478.24	31,478.33	2,269.58	1,486.06	30,216.41	30,352.51

FAI The Fertiliser Association of India

Schedule "B": EARMARKED ACCOUNTS (invested per contra)

Schedule "B (i)": Fund received from The Sulphur Institute (TSI), Washington for TSI Awards

(Amount in Rs '000)

Previous Year	Particulars	Amount
552.66	Balance as per last year's Balance Sheet	568.33
15.67	Add: Interest received / accrued on deposits during the year	16.77
568.33	Sub total	585.10
-	Less : Awards	-
568.33	Balance	585.10

Schedule "B (ii)": Fund received from International Plant Nutrition Institute (IPNI) Awards

(Amount in Rs '000)

Previous Year	Particulars	Amount
225.90	Balance as per last year's Balance Sheet	232.46
6.56	Add : Interest received / accrued on deposits during the year	5.47
232.46	Sub total	237.93
	Less : Awards	
232.46	Balance	237.93

Schedule "B (iii)": Fund received from National Fertilisers Limited (NFL), New Delhi for NFL Awards

(Amount in Rs '000)

Previous Year	Particulars	Amount
727.55	Balance as per last year's Balance Sheet	758.08
30.53	Add : Interest received / accrued on deposits during the year	34.89
758.08	Sub total	792.97
-	Less : Awards	-
758.08	Balance	792.97

Schedule "B (iv)": Funds received from Golden Jubilee Endowment Fund (GJEF)

(Amount in Rs '000)

Previous Year	Particulars	Amount
6,320.32	Balance as per last year's Balance Sheet	6,721.43
-	Funds transferred from FAI during year	-
401.11	Add : Interest received / accrued on deposits during the year	409.50
6,721.43	Sub total	7,130.93
-	Less : Awards	-
6,721.43	Balance	7,130.93

Schedule C (i) - Agriculture Promotional Projects as at March 31, 2025

(Amount in Rs '000)

Previous year	Particulars	Current year
38,610.04	Balance as per last year's Balance Sheet	38,610.04
	Add:	
	Funds received during the year	-
38,610.04	Total (A)	38,610.04
	Less :	
	Awards	-
-	Honorarium	-
-	Miscellaneous Expenses	-
-	Total (B)	-
38,610.04	Balance (A-B)	38,610.04

Schedule "D" Application of funds received

D (i) Schedule

(Amount in Rs '000)

Previous Year	Particulars	Current Year
-	FDs	-
550.18	Bank Bal	566.96
-	Int accd	-
18.15	TDS	18.14
-	Amount receivable from FAI	-
568.33	Total	585.10

D(ii)

(Amount in Rs '000)

Previous Year	Particulars	Current Year
-	FDs	-
230.32	Bank Bal	235.79
-	Int accd	-
2.14	TDS	2.14
232.46	Total	237.93

FAI The Fertiliser Association of India

D(iii)

(Amount in Rs '000)

Previous Year	Particulars	Current Year
318.00	FDs	318.00
433.69	Bank Bal	470.04
3.70	Int accd	4.11
2.69	TDS	0.82
758.08	Total	792.97

D(iv)

(Amount in Rs '000)

Previous Year	Particulars	Current Year
6,050.00	FDs	6,251.25
396.37	Bank Bal	669.19
209.00	Int accd	182.61
66.06	TDS	27.89
6,721.43	Total	7,130.93

Schedule E "Receipts and Expenses against the Training courses for Technical ,Marketing Personnel Industry etc held during the year ended on 31 March 2025"

(Amount in Rs '000)

Previous year	Particulars	Current Year
21,687.77	Training Fees Received (A)	33,421.67
	Less: Expenses Incurred	
7,919.60	Boarding & Lodging	12,479.37
2,633.39	Travel & conveyance Expenses	1,292.69
37.00	Honorarium	86.50
7.00	Photographs	5.30
2,495.60	Miscellaneous Expenses	5,460.03
13,092.59	Total (B)	19,323.88
8,595.18	Net Receipt [(A)-(B)]	14,097.79

Schedule "F"

Summary of Significant Accounting Policies and Notes to Accounts

Summary of Significant Accounting Policies

1 Significant accounting policies:

i) Accounting convention

The financial statements are prepared under the historical cost convention in accordance with applicable mandatory accounting standards and relevant presentational requirements of the Companies Act, 2013 following accrual basis of accounting.

ii) Fixed assets and depreciation

Fixed assets are stated at cost less accumulated depreciation. The cost of acquisition is inclusive of freight, taxes and other incidental expenses till ready to use.

Depreciation is provided using the Straight-Line Method as per the useful lives of the assets prescribed under schedule II of the Companies Act, 2013. The useful life for depreciation used are as follows:

Building	60 years
Air conditioner & Generator Sets	15 years
Furniture & Fixture	10 years
Office Equipment	5 years
Vehicle – Car	6 years
Vehicle - Motor Cycle	10 years
Computer	3 years
Server	6 years

- In case of the cost of improvements to leasehold premises, the cost is amortized over the period of the lease (including renewal options) of the premises or the useful life of leasehold improvements, whichever is lower.
- No write-off is made in respect of leasehold land as the lease is a long lease.
- Assets having a value of INR 5,000 or less, individually, have been fully depreciated in the year of purchase.

iii) Intangible Assets

In the current year, we have applied for trademark. The total expenditure incurred till 31st March 2025 is Rs.19,54,000/-. The trademark not yet registered hence it is treated as work-in-progress under Intangible Assets.

iv) Retirement Benefits

- a) The Association has various schemes of retirement benefits such as provident fund, gratuity, leave encashment and superannuation fund. The provident fund, gratuity and superannuation fund are administered by trustees of an independently constituted Trusts recognized by the Income-tax authorities. The Group Leave Encashment - cum - Life Assurance Scheme (Cash Accumulation) Scheme is administered by FAI through LIC. Contributions to the gratuity fund, superannuation fund and Group Leave Encashment Scheme are made in accordance with the terms of the scheme of the Life Insurance Corporation of India. Periodic Contributions to the funds are charged against revenue each year.
- b) Liability for leave encashment benefit payable to employees on retirement is provided on an arithmetical calculated on the basis of accumulated un-availed leaves standing to the credit of employees at the year-end by taking the last drawn salary into account.

v) Foreign currency transactions

- 1 Foreign currency transactions are accounted for at exchange rates prevailing on the date the transaction takes place. The transactions in foreign currencies which are not settled on the date of balance sheet are translated into rupees taken into account the exchange rate prevailing on the date of Balance Sheet. Any income or expense on account of exchange difference either on settlement or transaction is recognized in the income and expenditure account except that the variation in the long-term liabilities incurred for acquisition of Fixed Assets up to 31 March 2004 is adjusted to the cost of Fixed Assets. In case such liabilities are incurred and utilized for acquisition of Fixed Assets after 31 March 2004, the gain or loss on settlement date or on conversion at the rates prevailing at the year-end is charged to the income and expenditure account.

- 2 Income from membership fees is accounted for on an accrual basis except for membership dues from technical and professional associate members, which are accounted for on a cash basis.
- 3 Subscriptions received for journals and periodicals are accounted for on a cash basis.
- 4 Training fees received from FAI Training Courses for technical / marketing personnel, industry agronomist etc. are shown net of expenses incurred in conducting such training courses.
- 5 Interest on Fixed Deposits with banks and companies has been calculated on day basis based on the calculation done by banks.
- 6 Cost of publications is charges off in the year, in which such expenditure is incurred.
- 7 Interest received and accrued on deposits held for earmarked accounts and awards and other expenditure incurred of earmarked accounts are credited / debited directly to the respective accounts.
- 8 Funds received under Agriculture Promotion Project (APP) and Agriculture Promotion Project- Public Relation and expenditure incurred under the projects and credited / debited directly to the respective projects.

(Amount in '000)

9 Honorarium to faculty members and ex-gratia payments to staff have been debited to other heads such as FAI Training courses, Seminars etc.	12,545.06	10,938.32
10 Managerial remuneration of the Director General under section 197 of the Companies Act 2013. does not include incremental liabilities for gratuity and leave encashment, if any.	874.95	6,296.48
11 Auditors' remuneration		
Statutory Audit Fee	125.00	125.00
PF Trust Audit Fees	15.00	12.00
12 Expenditure in foreign currency on account of:		
a) Subscription to foreign journals and books	0	0
b) Membership of foreign organizations (cash basis)	6.98	0
c) Foreign Travel	0	695.17
13 Earnings in foreign exchange (cash basis) for sale of publications, advertising, membership fees etc.	48,739.99	40,798.06

- 14 The Association recognizes provision for bad and doubtful debt on specific basis as deemed appropriate depending on ageing of the receivable and information available of the related debtor.
- 15 No impairment losses are considered to have occurred in carrying value of assets and hence are considered to realize their carrying value in ordinary course of business.
- 16 Inventory of unused paper supplies are valued at cost based on weighted average method.
- 17 The Association, vide Order dated 22 June 1994 of Assistant Director of Income Tax has been registered under section 12A(a) of the Income Tax Act, 1961 with effect from 01 April 1993, and has been claiming exemption under sections 11 and 12 of the Income Tax Act, 1961. As such no provision for income tax been considered. Also the exemption has been renewed for 5 years vide order dated 23 Dec 2021 of Commissioner on Income Tax from AY 2022-23 to AY 2026-27.
- 18 Disclosures in respect of the Accounting Standard 19 titled "Leases", issued by the Institute of Chartered Accountants of India for operating leases commencing on or after 01 April 2001:
The Association has entered into operating lease arrangements for leasing the second floor and Ground Floor of its office premises.
 - (a) Some of the significant terms and conditions of the arrangements are as under:
 - Agreement may generally be terminated by the lessees by serving two months' notice.
 - The lease is generally renewable on the expiry of the lease period subject to mutual agreement.
 - (b) In November the Ground Floor has been vacated by the lessee.'

- (c) The gross carrying amount, the depreciation for the year and the accumulated depreciation as at 31 March 2025 are as under:

(Amount in Rs '000)

Description of the Assets	Gross Carrying Amount	Depreciation for the year	Accumulated Depreciations
Building	5,429.43	90.59	2,118.76

19 Contingent Liabilities

1. The Assistant Commissioner of Income Tax (Exemption), New Delhi has raised an income tax demand of INR 13,153,950 (including interest) in assessment under section 143(3) of the Income Tax Act, 1961 for assessment year corresponding to financial year 2014-2015. The Association has filed an appeal before Commissioner of Income Tax (Appeal) on 05 January 2018. The Appeal has been heard and the Commissioner of Income Tax (Appeal) has reserved the decision.
2. Deputy Commissioner of Income Tax (Exemption), New Delhi has raised a income tax demand of INR 88,02,450/=(including interest) in assessment under section 143(3) for Assessment year 2014-15 corresponding to Financial year 2013-14. The Association has filed an appeal before Commissioner of Income Tax (Appeal) on 18.1.2017. Hon'ble CIT partly allowed FAI's appeal which includes major grounds of appeal vide his order dated 19.11.2018. Dy Commissioner of Income Tax(Exemptions) appealed to Hon'ble ITAT on 4th February 2019 against the order of Hon'ble CIT. Hon'ble ITAT dismissed the appeal of the Revenue in their Consolidated Order on 28.8.2019 on account of low pecuniary jurisdiction. The department has now filed an application seeking recall of the earlier order as according to them the pecuniary jurisdiction is with ITAT. The application was heard and reserved for orders on 25.07.2025.

20 Previous year's figures have been regrouped / recast, wherever necessary.

As per Audit Report of even date attached

Rajeev Lochan, Partner
 Membership Number: 086742
Lochan & Co
 Chartered Accountants
 Firm Registration Number: 008019N
UDIN: 2508674ZBMJHTT3641

Date: 4th September, 2025
Place: New Delhi

Sd-
D. Ramakrishnan
 Secretary & Treasurer

Sd-
Suresh Kumar Chaudhari
 Director General

Sd-
S. C. Mehta
 Chairman

SENIOR STAFF OF FAI

CENTRAL OFFICE

Shital S. Bhende	Senior Agronomist
Rama Gupta	Senior Officer (Accounts)
Anita Kumari	Senior Officer (Publicity)
Chanchal Soni	Senior Statistical Officer
Lalit Kumar	Senior Agronomist
Celine George	Senior Officer (Secretarial)
Ajay Kumar	Officer (Agriculture Deptt.)
Ashish Chaudhary	Junior Officer (Technical)
Prakash Kumar	Junior Officer (Accounts)
Ajendra Bhargav	Junior Officer (IT)

REGIONAL OFFICES

EAST S.K. Singh	Regional Executive
NORTH Harinder Kaushik	Officer
WEST S.P. Shete	Regional Executive



FAI REGIONAL OFFICES

NORTHERN REGION

The Fertiliser Association of India
FAI House, 10 Shaheed Jit Singh Marg
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SOUTHERN REGION

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WESTERN REGION

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E.mail : wr@faidelhi.org



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