

# **Quarterly Statistical Bulletin**

# Review of Fertiliser and Agriculture Situation

(For FAI members only) VOL. V No. 4 January-March 2019 **Contents** Page no. 1.0 Rainfall 1.1 Pre-monsoon 2019 2 2 1.2 Prospects of South-west monsoon 2019 1.3 Water reservoirs 2 2.0 Fertiliser scenario 2 2.1 Production 2.2 Import 3 2.3 Sale (1<sup>st</sup> point) 3 2.4 DBT sale 4 3.0 Natural Gas scenario 4 4.0 Crop situation 4.1 Crop area sown – *Rabi* 2018-19 5 4.2 Production of Food Grains and Commercial Crops: 2018-19 5 5.0 Procurement, Stock and Exports of Food grains 5.1 Procurement 6 5.2 Food grain stock 6 7 5.3 Exports 6.0 Interim Union Budget 2019-20 6.1 Direct income support to farmers 8 6.2 Fertilizer subsidy 8 7.0 Policy Developments 7.1 Export of Fertilisers under Chapter 31 of ITC (HS) Classification of Export and Import Items 2018 9 7.2 Implementation of NBS policy for P&K fertilizers, revision in the NBS rates 9 7.3 Domestic natural gas price for the period April-September 2019 Annexures I to IV 10 to 24 The Fertiliser Association of India FAI House, 10 Shaheed Jit Singh Marg, New Delhi – 110067

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Prepared in Statistics Division of FAI

#### 1.0 Rainfall

#### 1.1 Pre-monsoon 2019

Pre-monsoon rainfall from 1<sup>st</sup> March to 15th May, 2019 has been deficient to the tune of 22%. Actual rainfall for the country as a whole was 75.9 mm as against normal of 96.8 mm during the period. Among 36 meteorological sub divisions, only 12 received normal to excess rains and the remaining 24 received deficient rains. Out of 655 reported districts, 40 per cent received normal to excess rains during the period.

# 1.2 Prospects of South-west monsoon 2019

According to 1<sup>st</sup> stage forecasts of India Meteorological Department (IMD) released on 15<sup>th</sup> April 2019, rainfall during South-west monsoon 2019 is expected to be near normal at 96% of LPA with a model error of ±5%. As per IMD, weak El Niño conditions are likely to prevail during the monsoon season with reduced intensity in the later part of the season. The country is expected to have overall well distributed rainfall during the 2019 South-west monsoon season. IMD will update its 2<sup>nd</sup> stage forecast in early June 2019.

#### 1.3 Water reservoirs

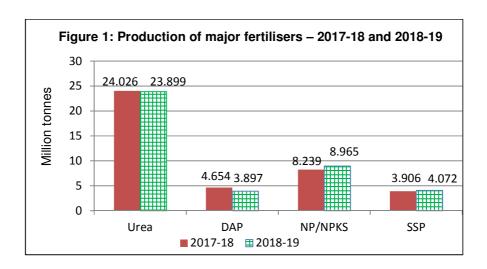
Total live storage capacity in major 91 reservoirs monitored by Central Water Commission is 161.99 Billion Cubic Meter (BCM) at full reservoir level (FRL). Live storage in these reservoirs was 38.73 BCM as on 9<sup>th</sup> May, 2019 as against 33.53 BCM on the corresponding date in the previous year and 36.83 BCM of normal storage. Current year's storage is 116% of the last year and 105% of the normal storage.

## 2.0 Fertiliser Scenario - April/ March 2018-19

### 2.1 Production

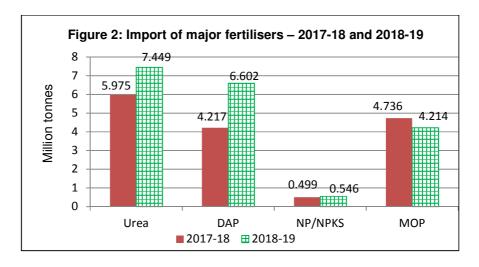
During 2018-19, among major fertilisers, production of NP/NPKs and SSP increased whereas production of urea and DAP declined. Production of NP/NPKs at 8.965 million metric tonnes (MMT) and SSP at 4.072 MMT during 2018-19 increased by 8.8% and 4.2%, respectively, over 2017-18 (April/March). However, the production of urea at 23.899 MMT and DAP at 3.897 MMT fell by 0.5% and 16.3%, respectively, during the same period. **Fig.1** shows estimated production of major fertilisers during 2018-19 as compared to 2017-18.





# 2.2 Import

Import of Urea at 7.449 MMT, DAP at 6.602 MMT and NP/NPKs at 0.546 MMT during 2018-19 recorded sharp increase of 24.7%, 56.6% and 9.4%, respectively, over the level of 2017-18. However, the import of MOP at 4.214 MMT was lower by 11% during the period. **Fig.2** shows import of urea, DAP, NP/NPKS and MOP during 2018-19 as compared to 2017-18.

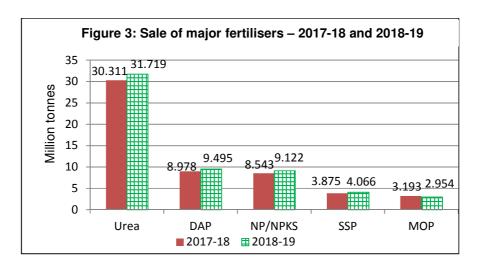


#### 2.3 *Sale*

Sale of all major fertilisers (except MOP) from 1<sup>st</sup> point showed positive growth during 2018-19 over 2017-18. Sale of Urea at 31.719 MMT, DAP at 9.495 MMT, NP/NPKs at 9.122 and SSP at 4.066 MMT marked increase of 4.6%, 5.8%, 6.8% and 4.9%, respectively, during 2018-19 over 2017-18. However, the sale of MOP at 2.954 MMT fell by 7.5% during the period. **Fig.3** shows estimated sale of major fertilisers during 2018-19 compared to 2017-18.

3





## 2.4 DBT sale

According to DBT reports as published on mfms.nic.in, about 57.40 MMT of fertilisers were sold during April-March 2018-19 through the point of sale (POS) devices installed at retail shops under direct benefit transfer (DBT) scheme. Out of a total sale of 57.40 MMT, urea accounted for 32.02 MMT, DAP 8.74 MMT, NP/NPKs and Ammonium sulphate 9.57 MMT, SSP 4.33 MMT and MOP 2.74 MMT. In addition, 164.2 thousand MT of city compost was sold by retailers through POS machines during the period.

## 3.0 Natural Gas availability

Indigenous production of natural gas has been falling over the years. There is significant shortfall in natural gas availability from domestic sources against the demand. Increased demand for gas is fulfilled through higher imports of LNG. **Table 1** shows trends in production, import and consumption of natural gas during 2012-13 to 2018-19.

	Table 1: Trends in Natural Gas availability in India								
					(ir	n Billion cu	bic meter)		
Item	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19		
Production (Net availability) <sup>1</sup>	39.75	34.57	32.69	31.13	30.85	31.73	32.06		
Sale by producing companies <sup>2</sup>	34.35	28.98	26.78	25.30	24.99	25.93	N.A.		
LNG import (Long term, Spot)	17.33	17.20	18.55	21.39	24.69	26.33	27.01		
Consumption (Sale by producing companies + LNG import)	51.68	46.19	45.33	46.68	49.68	52.26	59.07		

<sup>&</sup>lt;sup>1</sup> = Net availability for consumption which is derived by deducting gas flared and loss from gross production by producing companies.



<sup>2</sup> = Denotes gas available for sale, which is derived by deducting internal use of gas by producing companies from net availability.

N.A. = Not available.

## 4.0 Crop Situation

## 4.1 Crop area sown - Rabi 2018-19

As per the reports of the Ministry of Agriculture and Farmers Welfare, about 97.5 per cent of the normal area under *Rabi* crops has been sown up to 15<sup>th</sup> February, 2019. Area sown under all *Rabi* crops taken together was about 61.78 million hectares (Mha) at All India level during 1<sup>st</sup> October 2018 to 15<sup>th</sup> February 2019 compared to 64.36 Mha during the corresponding period of the previous year.

Total area sown under food grains was 53.74 Mha during 1<sup>st</sup> October 2018 to 15<sup>th</sup> February 2019, which was 4.5% lower than the corresponding period of the previous year. Area sown under wheat, rice, pluses, coarse cereals and oilseeds declined by 0.5%, 14.3%, 5.9%, 14.6% and 0.7%, respectively, during the period. The progress in coverage under *Rabi* crops upto 15<sup>th</sup> February, 2019 is shown in **Table 2**.

Table 2: All India <i>Rabi</i> Crop Situation up to 15 <sup>th</sup> February, 2019										
Crop	Normal	Area sown	during rabi	Increase (+) / Decrease (-)						
	Rabi area	(Million	hectares)							
	(Mha)	2018-19	2017-18	Area (Mha)	%					
Wheat	30.629	29.847	29.984	-0.137	-0.5%					
Rice	4.159	3.396	3.964	-0.568	-14.3%					
Coarse cereals	6.453	4.869	5.702	-0.833	-14.6%					
Total pulses	14.084	15.630	16.611	-0.982	-5.9%					
Total food grains	55.325	53.742	56.261	-2.519	-4.5%					
Total oilseeds	8.060	8.040	8.098	-0.058	-0.7%					
Total	63.385	61.783	64.360	-2.577	-4.0%					
Note: Totals may not exactly tally due to rounding of figures.										

## 4.2 Production of Food Grains and Commercial Crops: 2018-19

Government of India has released recently second advance estimates of production of food grains and other principal crops for 2018-19. Total food grain production for 2018-19 is estimated at 281.37 million MT, nearly 3.5 million MT lower than last year's level. **Table 3** shows details of production of principal crops in 2018-19 and compares with 2017-18.

5



Table 3: Estimated production of principal crops in 2017-18 and 2018-19								
	•	•		on tonnes)				
Crop	2017-18	2018-19	Increase (+)	)/ decrease				
	(4th Advance est.)	(2 <sup>nd</sup> Advance est.)	(-	)				
			Quantity	%				
Rice	112.91	115.60	2.69	2.4%				
Wheat	99.70	99.12	-0.58	-0.6%				
Coarse cereals	46.99	42.64	-4.35	-9.3%				
Pulses	25.23	24.02	-1.21	-4.8%				
Total food grains	284.83	281.37	-3.46	-1.2%				
Total oilseeds	31.31	31.50	0.19	0.6%				
Sugarcane	376.91	380.83	3.92	1.0%				
Cotton #	34.89	30.09	-4.80	-13.8%				
Jute & Mesta \$	10.14	10.07	-0.07	-0.7%				
# = Million bales of 170 kg each. \$ = Million bales of 180 kg each.								

## 5.0 Procurement, Stock and Exports of Food grains

#### 5.1 Procurement

All India procurement of rice for *Kharif* marketing season (KMS) 2018-19 is under progress. It was 39.98 million MT upto 10<sup>th</sup> May, 2019. The procurement of rice was highest in Punjab at about 11.33 million MT, followed by Chhattisgarh 4.08 million MT, Telangana 4.06 million MT, Haryana 3.91 million MT, Odisha 3.45 million MT, Uttar Pradesh 3.23 million MT, Andhra Pradesh 3.22 million MT, West Bengal 1.66 million MT, Madhya Pradesh 1.40 million MT and Tamil Nadu 1.15 million MT. The procurement was less than 1 million MT in remaining rice growing states. *Annex I* shows the state-wise procurement of rice for the *Kharif* marketing season 2018-19 upto 10<sup>th</sup> May, 2019.

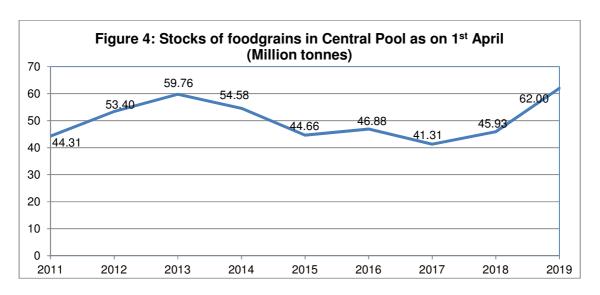
All India procurement of wheat for *Rabi* marketing season 2019-20 is under progress. It was 29.26 million MT up to 10<sup>th</sup> May, 2019. Out of 29.26 million MT of wheat, procurement in Punjab was 12.09 million MT, followed by Haryana 9.01 million MT, Madhya Pradesh 5.31 million MT and Uttar Pradesh 1.93 million MT. The procurement was less than 1 million MT in remaining wheat growing states. *Annex II* shows the state-wise procurement of *wheat* for the *Rabi* marketing season 2019-20.

## 5.2 Food grain Stock

Total stock of food grains in Central Pool improved considerably at the beginning of the year 2019-20. Way back in 2011 (As on 1<sup>st</sup> April), stock of food grains was 44 million MT which increased to 53 million MT in 2012 and about 60 million MT in 2013. It moved downwards during subsequent years and touched at 41 million MT in 2017. It moved up at 46 million MT in 2018 and increased considerably to a high of 62 million MT in 2019. **Figure 4** shows the changes in stock of food grains in Central Pool as on 1<sup>st</sup> April for last nine years.

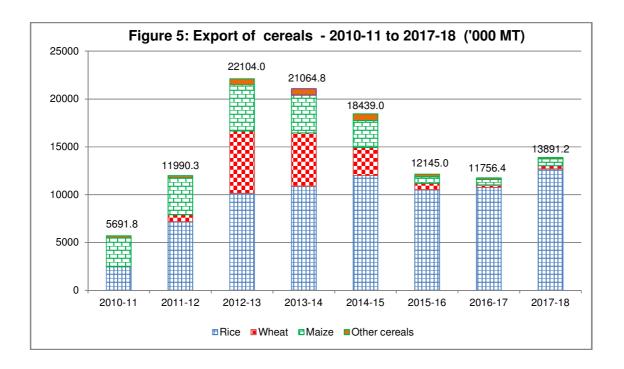
6





# 5.3 Exports

Export of cereals was 13.89 million MT during 2017-18 as against 11.76 million MT in 2016-17. In the past, it touched at a record level of 22.10 million MT in 2012-13. Out of 13.89 million MT of cereals exported in 2017-18, rice accounted for 12.71 million MT, wheat 0.32 million MT, maize 0.70 million MT and other cereals 0.16 million MT. **Figure 5** shows export of cereals during past 8-year period.



7



During 2018-19, export of cereals up to February 2019 was 11.92 million MT. Out of 11.92 million MT, rice accounted for 10.57 million MT, wheat 0.17 million MT, maize 0.98 million MT and other cereals 0.20 million MT.

## 6.0 Interim Union Budget 2019-20

# 6.1 Direct income support to farmers

To provide an assured income support to the small and marginal farmers, Government has launched a new programme namely "*Pradhan Mantri KIsan SAmman Nidhi (PM-KISAN)*". Under this programme, vulnerable landholding farmer families, having cultivable land upto 2 hectares, will be provided direct income support at the rate of ₹6,000 per year. This income support will be transferred directly into the bank accounts of beneficiary farmers, in three equal instalments of ₹2,000 each. This programme will be funded by the Government of India. Around 12 crore small and marginal farmer families are expected to benefit from this programme. This programme will entail an annual expenditure of ₹75,000 crore.

## 6.2 Fertilizer subsidy

The revised estimate of fertilizer subsidy for 2018-19 is Rs.70,086 crore. Budget estimate for 2019-20 is fixed at Rs.74,996 crore. Details are given in **Table 4.** 

Table 4: Fertilizer Subsidy –	Budget pro	vision and	actual	
	g F			Rs. Crore)
Item	2017-18	2018-19	2018-19	2019-20
	(Actual)	(Budget)	(Revised)	(Budget)
Urea Subsidy				_
<ul> <li>Payment for Indigenous Urea</li> </ul>	31973.70	34989.50	34989.50	40000.00
<ul> <li>Payment for Urea Freight</li> </ul>	5000.00			
Subsidy				
<ul> <li>Payment for Import of Urea</li> </ul>	9980.00	13360.00	13355.35	13634.00
<ul> <li>Direct Benefit Transfer(DBT)</li> </ul>	26.30	10.50	10.50	10.00
in Fertilizer Subsidy				
- Recovery	-2756.69	-3360.00	-3360.00	-3480.00
Net	44223.31	45000.00	44995.35	50164.00
Nutrient Based Subsidy				
<ul> <li>Payment for Indigenous P and</li> </ul>	14337.00	15820.35	15820.35	15146.00
K Fertilizers				
<ul> <li>Payment for Imported P and K</li> </ul>	7900.00	9260.00	9260.00	9659.00
Fertilizers				
<ul> <li>Payment for City Compost</li> </ul>	7.26	10.00	10.00	27.00
Total- Nutrient Based Subsidy	22244.26	25090.35	25090.35	24832.00
Total Subsidy	66467.57	70090.35	70085.70	74996.00
Source: Interim Union Budget - 2019-20.				

8



## 7.0 Policy Developments

# 7.1 Export of Fertilisers under Chapter 31 of ITC (HS) Classification of Export and Import Items 2018

Department of Commerce (DoC), Ministry of Commerce & Industry issued a notification on 7<sup>th</sup> January, 2019 relaxing Export policy of Fertilisers under Chapter 31 of ITC (HS) Classification of Export and Import Items 2018. A copy of the notification in this regard is enclosed as *Annex III (a)*. In this context, Department of Commerce also issued a Public Notice no. 67/2015-20 on 7<sup>th</sup> January, 2019 specifying conditions and procedures to be followed by the manufacturers / exporters for obtaining permission / NoC of the Department of Fertilizers for export of fertilizers enclosed as *Annex III (b)*.

# 7.2 Implementation of Nutrient Based Subsidy for P & K Fertilisers, revision in the NBS rates for 2019-20

DoF issued OM dated the 29<sup>th</sup> March, 2019 by stating that the NBS rates of 2018-19 will continue for 2019-20 provisionally on the same terms and conditions pending approval of CCEA for the fixation of revised NBS rates for 2019-20.

Any excess/less payment of subsidy w.e.f. 01.04.2019 till announcement of revised NBS rates will be adjusted accordingly. A copy of the OM dated the 29<sup>th</sup> March, 2019 is enclosed as *Annex IV*.

# 7.3 Domestic natural gas price for the period April-September 2019

Domestic natural gas prices fell consistently from second half of 2014-15 to first half of 2017-18. It declined successively from US\$ 5.05 per MMBTU during November'14 / March'15 to US\$ 2.48 per MMBTU during April/Sept'17. However, the falling trend reversed from second half of 2017-18. Domestic natural gas price increased to US\$ 2.89 per MMBTU during October 17 to March 18. It further increased to US\$ 3.06 and 3.36 per MMBTU, respectively, during the subsequent half yearly periods. The current price touched US\$ 3.69 per MMBTU for the period April-September, 2019. **Table 5** shows changes in domestic natural gas prices from November 2014 to September 2019 on half yearly basis.

Table 5: Domestic Natural Gas Prices on Gross Calorific Value (GCV) basis								
Period	Price in US\$ per MMBTU							
November 2014 to March 2015	5.05							
April 2015 to September 2015	4.66							
October 2015 to March 2016	3.82							
April 2016 to September 2016	3.06							
October 2016 to March 2017	2.50							
April 2017 to September 2017	2.48							
October 2017 to March 2018	2.89							
April 2018 to September 2018	3.06							
October 2018 to March 2019	3.36							
April 2019 to September 2019	3.69							



# Annex I

# STATEWISE PROCUREMENT OF RICE FOR KMS 2018-19

(Fig. in LMTs)

S.No.	STATES/ UTs	Procurement*
,	A.D.	22.25
1	A.P.	32.25
2	Telangana	40.55
3	Assam	0.56
4	Bihar	9.28
5	Chandigarh	0.13
6	Chhattisgarh	40.80
7	Gujarat	0.09
8	Haryana	39.09
9	H.P.	0.00
10	Jharkhand	1.53
11	J&K	0.09
12	Karnataka	0.00
13	Kerala	4.33
14	M.P.	13.95
15	Maharashtra	4.25
16	Odisha	34.48
17	Punjab	113.34
18	Rajasthan	0.00
19	NEF (Tripura)	0.07
20	Tamilnadu	11.53
21	U.P.	32.33
22	Uttrakhand	4.62
23	West Bengal	16.55
	Total	399.82

<sup>\*</sup>Under Progress. Data as on 10.05.2019



# Annex II

# STATEWISE PROCUREMENT OF WHEAT FOR RMS 2019-20

(Figures in LMTs)

SL No	STATES/ Uts	Procurement
1	Punjab	120.93
2	Haryana	90.12
3	UP	19.34
4	M.P.	53.13
5	Bihar	0.00
6	Rajasthan	8.59
7	Uttrakhand	0.33
8	Chandigarh	0.12
9	Gujarat	0.05
10	H.P.	0.00
Т	OTAL	292.61

Data as on 10.05.2019



Annex III(a)

(To be Published in the Gazette of India Extraordinary Part II Section 3, Sub Section (ii))

Government of India Ministry of Commerce & Industry Department of Commerce Directorate General of Foreign Trade Udyog Bhawan

Notification No. 49 /2015-2020 New Delhi, dated the 07 January, 2019

Subject: Export Policy of Fertilisers under Chapter 31 of ITC(H5) Classification of Export and Import Items 2018

- S.O.(E) In exercise of the powers conferred by Section 3 of the Foreign Trade (Development 8, Regulation) Act, 1992 (No.22 of 1992), as amended, read with paragraph 1.02 and 2.01 of the Foreign Trade Policy (FTP), 2015-2020, the Central Government hereby makes the amendments, with immediate effect, in Chapter 31 of ITC(HS) Classification Schedule 2 (Export Policy):
- The existing entries against Chapter 31 of ITC(HS) Classification Schedule 2 (Export Policy) will be substituted as under (changes made are in bold letters).:

## Chapter 31 FERTILISERS

S.No.	Tariff Item HS Code	Unit	Item Description	Existing Export Policy	Revised Export Policy	Policy Conditions
156A	3101 00	Eg.	Animal or vegetable fertilizers, whether or not mixed together or chemically treated; fertilizers produced by the mixing or chemical treatment of animal or vegetable products	Free	Free	Export of Items produced from animal by-products allowed freely, but export to European Union allowed subject to the following conditions:  (() A 'Shipment Clearance Certificate' is to be issued, consignment-wise, by the CAPEXIL indicating details of the name and address of the exporter, address of the registered plant, IEC No. of the exporter, Plant approval number, nature of export product, quantity, invoice number and date, port of loading [name of the port] and destination  (ii) After the shipment is made, the exporter shall also provide a 'Health Certificate' consignment-wise to the buyer giving details of



				+		the product with HS Code packaging, its origin, destination wassel name, date of departure health requirements, etc. This Health Certificate would be issued jointly by CAPEXIL are Regional Animal Quarantine Officer, Department of Animal Husbandry, Dairying and Fisheries, Ministry of Agriculture and Farmers Welfare Government of India
157	31021000	Kg	Unsa	Restricted	Free	Export is permitted subject to:  (i) Prior permission / No Objection Certificate (NOC) of the Department of Fertilizers (DOE);  (ii) Production of Declaration / Certificate as at (i) before Customs at the time of export.
158	31031000	Kg	Straight Phosphatic Fertilizers given below:  1.Single Super Phosphate (16%P2O5)Powde red 2.Single Super Phosphate (14%P2O5) Powdered 3.Single Super Phosphate (16%P2O5)Granul atted	Free	Free	Manufacturers of SSP, as listed in Export Dicensing Note1 at Ust A below, shall be allowed to export their own manufactured SSP subject to the following conditions:  (i) Intimation to Department of Fertilizer about quantity of export along with a self-declaration and a certificate issued by statutory auditors that no concession/has been claimed for intended export.  (ii) Production of Declaration / Certificate as at (i) before Customs at the time of export.
159	31031000	Kg	Other Straight Phosphatic Fertilizers of the specifications at Entry number 158 above which do not meet the specified conditions for free exports	Restricted	Free	Export is permitted subject to:  (ii) Prior permission / No Objection Certificate (NOC) of the Department of Fertilizers (DOF);  (iii) Production of Declaration /Certificate as at (i) before Customs at the time of export.



160	31053000	Kg	N.P. Complex Fertilizers Given below: Di-ammonium Phosphate (DAP)(18-46-00)	Free	Free	Manufacturers of DAP, as listed in Export Licensing Note 1 at List B below, shall be allowed, with the prior permission of the Department of Fertilizer, to export their own manufactured DAP subject to the following conditions:  (i) Intimation to Department of Fertilizer about quantity of export along with a self-declaration and a certificate issued by statutory auditors that no concession/subsidy has been claimed for intended export.  (ii) Production of above declaration / certificate as at (i) above before Customs at the time of export.
161	31053000	Kg	Other N.P. Complex Fertilizers of the specifications at Entry number 160 above which do not meet the specified conditions for free exports	Restricted	Free	Export is permitted subject to:  (i) Prior permission / No Objection Certificate (NOC) of the Department of Fertilizers (DOF);  (ii) Production of Declaration / Certificate as at (i) before Customs at the time of export. (DOF).
162	31042000	Kg	Straight Potassic Fertilizers Given below: Potassium Chloride (Muriate of Potash-MOP)	Restricted	Free	Exports permitted, with the prior permission of the Department or fertilizer, by direct importers or MOP out of quantity of important and during the last six months subject to the following conditions:  1. They will not claim and concession for the quantity intended to be exported; or liney will return the concession if already claimer from the Government; and  1. Furnish certificate from the statutory auditors to the Department of Fertilizers and Customs that the quantity intended to be exported has



						been imported in the last six months and no concession/subsidy has been claimed; and  III. Export realisation is in free foreign exchange only.  IV. Production of Declaration /Certificate as above before Customs at the time of export.
163	31042000	Ке	Straight Potassic Fertilizers of the specifications at Entry number 162 above which do not meet the specified conditions for free exports	Restricted	Free	Export is permitted subject to:  (ii) Prior permission / No Objection Certificate (NOC) of the Department of Fertilizers (DOF);  (iii) Production of Declaration /Certificate as at (i) before Customs at the time of export.
164	31054000 31055100 31055900	Кв	Other N.P. Complex  Fertilizers as given below:  1. NP(16-20-0)  2. NP(20-20-0)  3. NP(28-28-0)  4. NP(23-23-0)	Free	Free	Manufacturers of NP and NPK, as listed in Export Licensing Note1 at List C below, shall be allowed to export their own manufactured NP and NPK subject to the following conditions:  (ii) Intimation to Department of Fertilizer about quantity of export along with a self-declaration and a certificate issued by statutory auditors that no concession/subsidy has been claimed for intended export.  (iii) Production of above declaration / certificate as at (i) above before Customs at the time of export.
165	31054000 31055100 31055900	Kg	Other N.P. Complex Fertilizers of the specifications at Entry number 164 above which do not meet the specified conditions for free exports	Restricted	Free	Export is permitted subject to:  (i) Prior permission / No Objection Certificate (NOC) of the Department of Fertilizers (DOF);  (ii) Production of Declaration / Certificate as at (i) before Customs at the time of export.



166	31052000	Kg	N.P.K. Complex Fertilisers given below:- Nitro-phosphate with Potash (15- 15-15) N.P.K. (10-26-26) N.P.K. (12-32-16) N.P.K. (14-35-14) N.P.K. (14-28-14) N.P.K. (19-19-19) N.P.K. (17-17- 17)N.P.K. (17-17- 17)N.P.K. (15-15-15)	Free	Free	Manufacturers of NP and NPK, as listed in Export Licensing Note 1 at List C below, shall be allowed to export their own manufactured NP and NPK subject to the following conditions:  (ii) Intimation to Department of Fertilizer about quantity of export along with a self declaration and a certificate issued by statutory auditors their no concession/subsidy has been claimed for intended export.  (ii) Production of above declaration / certificate as at (i) above before Customs at the time of export.
167	31052000	Kg	Other N.P.K. Complex Fertilizers of the specifications at Entry Number 166 above which do not meet the specified conditions for free exports	Restricted	Free	Export is permitted subject to:  (i) Prior permission / No Objection Certificate (NOC) of the Department of Fertilizers (DOF);  (ii) Production of Declaration / Certificate as at (i) before Customs at the time of export.
168	31049000	Kg	All chemical fertilisers Fortified with zinc or boron	Restricted	Free	Export is permitted subject to:  (i) Prior permission / No Objection Certificate (NOC) of the Department of Fertilizers (DOF);  (ii) Production of Declaration / Certificate as at (i) before Customs at the time of export.
169	31059010	Kg	Micronutrient fertilizers and Mixtures thereof containing NPK, excluding those specified in Schedule I, Part A 1 (f) of Fertilizers (Control) Order, 1985	Restricted	Free	Export is permitted subject to:  (i) Prior permission / No Objection Certificate (NOC) of the Department of Fertilizers (DOF);  (ii) Production of Declaration /Certificate as at (i) before Customs at the time of export.

16



#### **EXPORT LICENSING NOTE OF CHAPTER 31**

#### NOTE 1

Manufacturers of SSP, DAP and NP / NPK who can freely export their own manufactures subject to the conditions above

No change in List A (List of SSP Manufacturers / Units), List B (List of DAP Manufacturers) and List C (List of NP / NPK Manufacturers)

#### NOTE: 2

The procedure to obtain prior permission/ NoC of the Department of Fertilizers for export of fertilizers, wherever laid down, has been prescribed vide Public Notice No. 69 /2015-20 dated 7th January, 2019.

### 3. Effect of this Notification:

Export Policy of Fertilizers have been revised and items under 'Restricted' category moved to 'Free' category subject to prior permission / No Objection Certificate (NOC) to be obtained by the manufacturers /exporters from the Department of Fertilizers, and compliance of other laid down conditions.

(Alok Vardhan Chaturvedi)
Director General of Foreign Trade
Ex-officio Additional Secretary to Government of India
E-mail: dgft@nic.in

(Issued from F.No.01/91/180/13/AM-17/Export Cell)



# Annex III(b)

#### (To be Published in the Gazette of India Extraordinary Part I Section I)

Government of India Ministry of Commerce & Industry Department of Commerce Directorate General of Foreign Trade Udyog Bhawan

Public Notice No. 67/2015-20 New Delhi, Dated the 07 January, 2019

Subject: Export of Fertilisers under Chapter 31 of ITC(HS) Classification of Export and Import Items 2018 – Procedure to obtain permission / NoC from the Department of Fertilizers, Government of India regarding.

In exercise of the powers conferred under Paragraph 1.03 of the Foreign Trade Policy(FTP) 2015-20, the Director General of Foreign Trade (DGFT) hereby specifies the conditions and procedures, as under, to be followed by the manufacturers / exporters, for obtaining permission / NoC of the Department of Fertilizers for export of fertilizers, as specified under Chapter 31 of (TC(HS) Classification of Export and Import, in Items 2018 in terms of revised export policy notified vide Notification No. 49/ 2015-20 dated 7<sup>th</sup> January, 2019.

- (a) Prospective exporters shall submit their application to the Department of Fertilizers, Shastri Bhavan, New Delhi-110001 through email at: sompr-fert@nic.in., Tele No. 011-23382010
- (b) The application shall be accompanied by the following documents:-
  - Detailed specification of product (fertilizer) to be exported along with clear NPKS ratio.
  - (ii) Details of raw materials used for production of the fertilizer.
  - (iii) Details of source of raw materials used in production of fertilizer (whether indigenous source or imported).
  - (iv) In case of indigenous source:-
    - A certificate from the Statutory Auditor of the supplier as per the proforma 'A'.
    - (b) An undertaking from the supplier as per proforma 'B'.
  - (v) In case of source being imported fertilizers:-
    - (a) Bill of Lading in the name of the applicant.
  - (vi) A certificate from the Statutory Auditor of the applicant as per proforma 'A1'.
  - (vi) An undertaking from the applicant as per proforma 'B1'
  - (vii) Any other additional information / documents as may be requisitioned by the DOF for consideration of the application;





- 2. Applications received from the manufacturers / exporters would be considered by the Department of Fertilizers and permission /No Objection Certificate (NoC) would be granted within a specified period of two weeks, subject to subject to fulfilment of all conditions by the applicant alongwith all requisite documents as prescribed at para 1 above (as may be amended from time to time by the Department of Fertilizers).
- The status of applications will also be updated on monthly basis on the website
  of Department of Fertilizers ( www.fert.nic.in) heading captioned 'Latest Releases' to
  facilitate the trade.
- Applicants who have already applied before DGFT seeking export authorisation for fertilizers need not to apply afresh. Such applications will be shared with the Department of Fertilizers and that Department shall issue permission / NoC. In terms of revised policy / procedure.

## 5. Effect of this Public Notice:

Procedure to obtain permission / NoC of the Department of Fertilizers for export of fertilizers specified under Chapter 31 of ITC(HS) Classification of Export and Import Items 2018 has been prescribed.

(Alok Vardham Chaturvedi)

Director General of Foreign Trade Ex-officio Additional Secretary to Government of India

E-mail: dgft@nic.in

(Issued from F.No.01/91/180/13/AM-17/Export Cell)



# PROFORMA 'A'

[To be filled by the Statutory Auditor of the supplier] (On the letter head, duly signed and stamped)

# CERTIFICATE

This is to certify that M/s	(supplier name) has supplier	ddetails
of raw material)to	M/sfor	manufacture
of(NPKS grade)		
It is also certified that M/s	(supplier name)has not claim	ed any subsidy
from the Government on the aforesain	d quantity of raw materials.	
Place:		
Date:	Seal:	
Place:		

20





# PROFORMA 'B' [To be filled by the Supplier] (On the letter head, duly signed and stamped) UNDERTAKING This is to certify that we have supplied M/s.......(applicant).......with.......(details of raw material)......for manufacture of ......(NPKS grade)..... It is also certified that we have not claimed any subsidy from the Government on the aforesaid quantity of raw materials. Seal:



Place:

Date:

# PROFORMA 'A1'

[To be filled by the Statutory Auditor of the Applicant] (On the letter head, duly signed and stamped)

# CERTIFICATE

		y that M/s e)to			exportMT
above	fortilizer and	ified that no subsic M/s(appli foresaid quantity o	sant)will n	ot claim any	
Place: Date:				Seal:	

22





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### Annex IV

No. 23011/01/2019-P&K (भारत सरकार) Government of India (ऊर्वरक विभाग) Department of Fertilizers

> Shastri Bhawan, New Delhi Dated the 29th March, 2019

#### OFFICE MEMORANDUM

Subject: Implementation of the Nutrient Based Subsidy (NBS) policy for Phosphatic and Potassic (P&K) Fertilizers, revision in the NBS Rates for 2019-20.

The undersigned is directed to convey the decision of the competent authority for continuation of NBS rates of 2018-19 for 2019-20 provisionally on the same terms and conditions, pending approval of CCEA for the fixation of revised NBS rates for the year 2019-20.

- Any excess/less payment of subsidy w.e.f. 01.04.2019 till announcement of revised NBS rates will be adjusted accordingly.
- This issues with the concurrence of IFD vide diary No. 18 dated 28.03.2019 and approval of the competent authority.

(Vinay Kumar Pandey) Director Tel: 2338 9839

To,

- 1. Secretary (Agriculture), DAC&FW, Krishi Bhawan, New Delhi.
- 2. Secretary (Expenditure), Department of Expenditure, North Block, New Delhi.
- 3. Secretary (NITI Aayog), Yojana Bhawan, New Delhi.
- 4. Joint Secretary (INM), DAC&FW, Krishi Bhawan, New Delhi.
- 5. Joint Secretary (PF-II), Department of Expenditure, North Block, New Delhi.
- 6. Joint Secretary, Prime Minister's Office, South Block, New Delhi.
- 7. Joint Secretary (Cabinet), Cabinet Secretariat, Rashtrapati Bhawan, New Delhi.
- 8. Director, PMO, South Block, New Delhi
- 9. Executive Director, FICC, Department of Fertilizers, New Delhi.
- 10. Director (Fertilizer Subsidy), Department of Fertilizers, New Delhi.
- 11. Dir (Finance)/DS (Budget), Department of Fertilizers, New Delhi.
- 12. Director (Movement)/Director (F), Dept. of Fertilizers, New Delhi.
- 13. Director General, FAI, New Delhi.
- 14. All Urea Manufacturers and P&K Fertilizer Manufacturers & importers.

### Copy to:

- Chief Secretaries/ All Agriculture Production Commissioners/ Secretaries (Agriculture) of the State Governments/ UTs.
- Commissioners/Directors, Commissionerate/Directorate of Agriculture of the State Governments/ UTs.

### Copy also to:

PS to Minister (C&F)/PS to MOS (C&F)/Sr.PPS to Secretary (Fertilizers)/ AS & FA/ AS(DP) / JS(PS) / JS(GS) / Economic Advisor / Chief Controller of Accounts/ AD (OL) for translation in Hindi / Guard File/Technical Director, NIC for uploading the same on the Department's website.

